RICHTER

C A N A D A
Province of Ontario
District of Ontario
Division No. 15-Haileybury
Court No. 31-1942523
Estate No. 31-1942523

SUPERIOR COURT OF JUSTICE Bankruptcy and Insolvency Act

Notice to Creditors of Intention to Make a Proposal (Subsection 50.4(6))

In the Matter of the Notice of Intention to Make a Proposal of Wabi Iron & Steel Corp.

Of the City of New Liskeard
In the Province of Ontario

Notice is hereby given that, on December 12, 2014, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the *Bankruptcy and Insolvency Act*, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a **further** notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtor;
- d) The following prescribed forms, to be completed:
 - Proof of Claim:
 - Proxy;
 - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a meeting of creditors.

Dated at Toronto, Province of Ontario, this 19th day of December 2014.

Richter Advisory Group Inc. Trustee acting *in re* the proposal of Wabi Iron & Steel Corp.

Paul van Eyk, CPA, CA-IFA, CIRP Administrator

T. 416.488.2345 / 1.888.805.1793 F. 514.934.8603 claims@richter.ca

Richter Advisory Group Inc. 181 Bay Street, Suite 3320 – Bay Wellington Tower Toronto, ON M5J 2T3 www.richter.ca Montréal, Toronto



District of: Division No. Court No. Estate No.

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the matter of the Notice of Intention to make a Proposal of Wabi Iron & Steel Corp.

Of the City of New Liskeard
In the Province of Ontario

Take notice that:

- 1. I, Wabi Iron & Steel Corp., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
- 2. Richter Advisory Group Inc. of 181 Bay Street, 33rd Floor, Toronto, ON, M5J 2T3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
- 3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
- Pursuant to section 69 of the Act, all proceedings against Wabi Iron & Steel Corp. are stayed as of the date of filing of
 this notice with the official receiver in my locality.

Dated at the City of New Liskeard in the Province of Onta	rio, this 12th day of December 2014.
	Wabi Iron & Steel Corp. Insolvent Person
To be completed by Official Receiver:	
Filing Date	
	Official Receiver

	List of Creditors with claims of	\$250 or more.	
Creditor	Address	Account#	Claim Amount
ACCURACY ENV. LABORATIES	PO BOX 426 1470 GOV'T ROAD WEST KIRKLAND ŁAKE ON P2N 3J1		954,17
AEVITAS	455 ARCHER DRIVE, BOX 518 KIRKLAND LAKE ON P2N 3J5		621.50
AIR LIQUIDE CANADA INC.	1700 STEELES AVE EAST BRAMALEA ON L6T 1A6		8,330.74
AIRSPRINT INC.	1910 MCCALL LANDING NE CALGARY ON T2E 9B5		3,035.81
AJAX TOCCO MAGNETHERMIC CORP.	333 STATION STREET AJAX ON L1S 1S3		1,248.65
ALLIED METALS	PO BOX 67000 DETROIT MI 48267-0089 USA		42,352.88
ALLIED MINERAL PRODUCTS INC.	PO BOX 951410 CLEVELAND OH 44193		2,907.81
AMSCO CAST PRODUCTS	35 MERCY ST. SELKIRK MB R1A 1N5		171,144.92
ARC INDUSTRIES	BOX 1149 513 AMWELL STREET HAILEYBURY ON POJ 1K0		4,685.70
ARI 2912473 CANADA LTD.	1355-C CITE DES JEUNES ST CLET PQ J0P 1S0		3,969.00
ASBURY WILKINSON INC.	1115 SUTTON DRIVE BURLINGTON ON L7L 5Z8		88,638.14
ASDR FABRICATION	C.P. 1479 820, CHEMIN DU LAC MOURIER MALARTIC PQ JOY 1Z0		61,323.52
ASTECH ALLOY STEEL TECHN.	PO BOX 158 5512 SCOTCH RD VASSAR MI 48768 USA		71,070,20
ATLAS EQUIPMENT COMPANY	1313 S. 96TH ST SEATTLE WA 98108 USA		11,250.00
B & G INDUSTRIAL SERVICES LTD.	P.O. BOX 1585 - HWY 65E NEW LISKEARD ON POJ 1E0		1,935.13
B&L INFORMATION SYSTEMS, INC.	4707 RAMBO ROAD BRIDGMAN MI 49106 USA		6,302.40
BARBERTON STEEL INDUSTRIES	P.O. BOX 350 240 EAST HUSTON STREET BARBERTON OH 44203 USA		47,932.12



	List of Creditors with claims of S	\$250 or more.	
Creditor	Address	Account#	Claim Amount
BARRYDOWNE PAINT	INDUSTRIAL DIVISION 2304 LONG LAKE ROAD SUDBURY ON P3E 5H4		7,915.96
BCI ENGIN. AND CARROL MFG	1035 WATER OAK DRIVE AIKEN SC 29803 USA		100,844.00
BDI CANADA INC.	1867 O'BRIEN STREET NORTH BAY ON P1B 5Y7		23,700.03
BELL WIRELESS ALLIANCE	PO BOX 5101 BURLINGTON ON L7R 4R6		4,976.59
BENEFACT CONSULTING GR	112 - 6285 NORTHAM DRIVE MISSISSAUGA ON L4V 1X5		21,618.74
BERLET ELECTRONICS LTD.	36 - 1715 MEYERSIDE DRIVE MISSISSAUGA ON L5T 1C5		673.25
BRIGHTEVER TOOL & DIE	29 SANDERLING RD. NW CALGARY AB T3K3R9		5,198.00
BRISTOL MACHINE WORKS LTD.	2100 ALGONQUIN ROAD NORTH SUDBURY ON P3E 4Z6		24,073.77
BROOKVILLE EQUIPMENT	175 EVANS ST, BOX 130 BROOKVILLE PA 15825 USA		106,778.70
BRUCE JENKINSON	661 CHAMPLAIN HAILEYBURY ON POJ 1KO		29,227.56
CAMBRIAN COLLEGE	1400 BARRYDOWNE ROAD SUDBURY ON P3A 3V8		10,210.00
CAMBRIAN METALS INC.	3696 INDUSTRIAL ROAD CHELMSFORD ON P0M 1L0		64,374.23
CAMESE	101 - 345 RENFREW DRIVE MARKHAM ON L3R 9S9		3,983.25
CANADIAN FOUNDRY ASS.	1500 - ONE NICHOLAS ST. OTTAWA ON K1N 7B7		10,402.89
CANADIAN QUALITY PROD. & SERV.	PO BOX 112, 22 PINE STREET CONISTON ON POM 1M0		3,508.88
CAPITAL LEASING			56,134.03
CARDINAL COURIERS LTD.	400 BRUNEL ROAD MISSISSAUGA ON L4Z 2C2		251.66
CARNIVAL INTERNATIONAL TRADING	410 - 4538 KINGSWAY BURNABY BC V5H 4T9		40,481.44
CASSELS BROCK LAWYERS	2100 SCOTIA PLAZA 40 KING STREET WEST TORONTO ON M5H 3C2		29,999,12



	List of Creditors with claims of \$2	250 or more.	
Creditor	Address	Account#	Claim Amount
CBSC CAPITAL INC.	100 - 1235 NORTH SERVICE RD W. OAKVILLE ON L6M 2W2		2,027.85
CENTURY PACIFIC FOUNDRY	8239, 128TH STREET SURREY BC V3W 4G1		122,393.55
COMBINED METAL INDUSTRIES INC.	505 GARYRAY DR TORONTO ON M9L1P9		13,491.30
DAYTON FREIGHT LINES INC.	PO BOX 340 VANDALIA OH 45377 USA		900.82
DIBBLEE TOOLS LTD.	161 ONEIDA DRIVE POINTE-CLAIRE PQ H9R 1A9		3,055.86
DOUPE BENNETT MCLEOD	P.O. BOX 2999 NEW LISKEARD ON POJ 1P0		9,759.08
DR. MARK CHURMAN	R.R. #3 12 APPALOOSA DRIVE NEW LISKEARD ON POJ 1P0		4,500.00
E.T. ENGINEERING INC.	R.R. #1 970 DERLAND ROAD CORBEIL ON P0H 1K0		4,633.00
EARLTON COUNTRY STORE	69, 10TH AVENUE EARLTON ON POJ 1E0		2,026.78
EMOND - HARNDEN, LLP	GLEBE CHAMBERS 707 BANK STREET OTTAWA ON K1S 3V1		26,254.73
EMPLOYMENT OFFICE CANADA	6HT FLOOR 1133 MELVILLE ST. VANCOUVER BC V6E 4E5		2,194.54
ENSIGHT CANADA	806 - 155 QUEEN ST. OTTAWA ON K1P 6L1		10,500.00
ESI NORTH AMERICA	350 - 32605 WEST 12 MILE ROAD FARMINGTON HILLS MI 48334 USA		20,959.00
EVANS,BRAGAGNOLO & SULLIVAN LLP	BARRISTERS AND SOLICITORS 120 PINE ST. SOUTH TIMMINS ON P4N 2K4		13,635.22
EXCEL MOLD LIMITED	88 ELLIS DRIVE BARRIE ON L4N 8Z3		5,672.60
EXPEDITE PLUS	917 NIPISSING ROAD, UNIT C MILTON ON LOT 5E3		2,475.00
EXPEDITE PLUS US	917 NIPISSING ROAD, UNIT C MILTON ON L9T 5E3		1,950 00



	List of Creditors with claims of	\$250 or more.	
Creditor	Address	Account#	Claim Amount
FASTENAL	117 - 860 TRILLIUM DRIVE KITCHENER ON N2R 1K4		27,620.22
FEDNOR	NANCY TREMBLAY 235 QUEEN ST., #216A OTTAWA ON K1A 0H5		65,170.80
FELDCAMP EQUIPMENT LIMITED	701 GRAHAM DRIVE NORTH BAY ON P1B 9E6		36,350.32
FMC TECHNOLOGIES	P.O. BOX 96138 2730 HIGHWAY 145 S CHICAGO MS 38866 USA		1,542.28
FOOTHILLS STEEL FOUNDRY	9390, 114 AVE SE CALGARY AB T3S0A4		16,060.00
FSCO	LARRY ELLIS 2100 SCOTIA PLAZA, 40 KING ST. TORONTO ON M5H 3C2		449,531.50
GALSON LABORATORIES	2050 DUNDAS ST. EAST MISSISSAUGA ON L4X 1L9		1,127.00
GLOBAL GROWTH	MEL SAUVE 300 - 1100 BURLOAK DRIVE BURLINGTON ON L7L 6B2		1,084.65
GRANT THORNTON	P.O. BOX 2170 17 WELLINGTON ST NEW LISKEARD ON POJ 1P0		347.30
GRANT THORNTON LLP	200 - 15 ALLSTATE PARKWAY MARKHAM ON L3R 5B4		32,314.73
GREAT WEST LIFE ASS, CO.	GROUP INSURANCE PAYMENT ADM. P.O. BOX 1053 WINNIPEG MB R3C 2X4		56,166,37
GREATER SUDBURY	P.O. BOX 5000 STN A 200 BRADY STREET SUDBURY ON P3A 5P3		486.00
GUARDIAN LEASING	1525 BUFFALO PLACE WINNIPEG MB R3T 1L9	2644562	29,477.83
HERITAGE FUND	BRUCE STRAPP 200-70 FOSTER DRIVE SAULT STE-MARIE ON P6A 6V8		3,059,705.41
HITE SERVICES	790 LAPOINTE STREET SUDBURY ON P3A 5N8		41,737.20
HYDRO ONE	P.O. BOX 4102, STATION "A" TORONTO ON M5W 3L3		373,775.70



	List of Creditors with claims of	\$250 or more.	
Creditor	Address	Account#	Claim Amount
IMPERIAL COLLISON CENTRE	1000 KINGSWAY SUDBURY ON P3B 2E5		1,340.28
INDUCTION IRON INC.	203B - 13909 N. DALE MABRY HWY TAMPA FL 33618-2413		2,171.06
INDUSTRIAL SAFETY TRAINERS INC.	219 SAUNDERS ROAD BARRIE ON L4N 9A3		3,503.00
INDUSTRY CANADA	2ND FLOOR EAST 200A - 235 QUEEN OTTAWA ON K1A 0H5		13,314.94
INSIGHT CANADA INC.	5410 DECARIE BLVD MONTREAL PQ H3X 4B2		3,124.69
ISN SOFTWARE CANADA LTD.	PO BOX 9603, STN M CANADA AB T2P 0E9		4,915.50
JAMES LATHEM EXCAVATING LTD	NIVEN STREET P.O. BOX 176 NORTH COBALT ON POJ 1R0		2,395.60
JEBCO	111 ELLIS DRIVE BARRY ON L4N 8Z3		226,935.64
JEFFREY RADER USA	DEPT CH 17751 TERRASOURCE GLOBAL PALATINE IL 60055-7751 USA		142,492.00
KNOXINSURANCE	705 CASSELLS ST: NORTH BAY ON P1B 4A3		12,662.18
LANDMARK RESOURCES	4 - 1775, BOUL. BECANCOUR BECANCOUR QC G9H 3V4		9,030.68
LEVITT SAFETY LIMITED	2872 BRISTOL CIRCLE OAKVILLE ON L6H 5T5		2,027.62
LONDON LIFE INSURANCE CO.	TERMINAL 540 255 DUFFERIN LONDON ON N6A 4K1	ATT: MELISSA CABRAL	1,595.82
MACAWBER ENGINEERING INC.	1829 CLYDESDALE ST. MARYVILLE TN 37801 USA		710.64
MACHITECH INC.	225 BLVD. BONA-DUSSAULT ST.MARC DES CARRIERES QC G0A 4B0		4,194.74
MACKEWN EXCAV & CONTRACTING	A DIV. OF 1329148 ONTARIO LTD. 118253 SALES BARN RD BX1387 NEW LISKEARD ON POJ 1PO		480.25
MAJIC JOINING NNOVATION CTR	P.O. BOX 303 140 GOVERNMENT ROAD EAST KIRKLAND LAKE ON P2N 3H7		5,479 39



	List of Creditors with claims of \$25	50 or more.	
Creditor	Address	Account#	Claim Amount
MANCUSO CHEMICALS LTD.	5725 PROGRESS ST. NIAGARA FALLS ON L2G 0C1		32,032.57
MANITOULIN TRANSPORTATION	RADLEY'S HILL ROAD P.O. BOX 1559 NEW LISKEARD ON POJ 1P0		61,501.05
MANULIFE FINANCIAL	ATTN: CPO CLIENT SERVICES, KC-6 PO BOX 396 STN WATERLOO WATERLOO ON N2J 4A9		54,987.68
METTLER TOLEDO	POSTAL STATION A P.O. BOX 1518 TORONTO ON M5W 3N9		3,359.21
MICRO INDUSTRIAL	PO BOX 25101 SASKATOON SK S7K 8B7		2,630.10
MILLER HEIMAN	PO BOX 41081 RENO NV 89504-5081 USA		8,475.00
MINING INTELLIGENCE & TECHN.	640 - 580 HORNBY ST VANCOUVER BC V6C 3B6		2,712.00
MINING TECHNOLOGIES	145 MAGILL STREET LIVELY ON P3Y 1K6		3,377.29
MORLAND REAL ESTATE APPRAISALS	382 FRASER STREET NORTH BAY ON P1B 3W7		4,902.00
MOTION INDUSTRIES (CANADA) INC.	POSTAL STATION A P.O. BOX 8046 TORONTO ON M5W 3W5		900.62
NEAR NORTH CUST BROKERS INC	20 ELLIOT AVENUE BARRIE ON L4N 4V7		14,791.36
NEOPOST	150 STEELCASE RD. W. MARKHAM ON L3R 3J9		473.92
NIAGARA PATTERN LTD.	6135 DON MURIE ST. NIAGARA FALLS ON L2E 6X8		42,137.70
NORDOORS	111 ST. GEORGE STREET SUDBURY ON P3C 2W7		2,201.99
NORTHERN ALLIED SUPPLY CO. LTD.	P.O. BOX 90 352 RAILWAY STREET TIMMINS ON P4N 7C8		168,726.87
NORTHERN SKYS AIRCRAFT SERV	LAST HANGER P.O. BOX 412 EARLTON ON POJ 1E0		14,548.37
NORTHERN SURVEY SUPPLY	57 PINE ROAD MATTAWA ON POH 1V0		305.10



	List of Creditors with claims of \$	250 or more.	
Creditor	Address	Account#	Claim Amount
NORTHERN TELEPHONE LIMITED	P.O. BOX 2208 TORONTO ON M5S 3G1		3,354.29
ONTARIO COURT OF JUSTICE	THE TOWN OF TEMISKAMING SHORES PROVINCIAL OFFENCES COURT HAILEYBURY ON P0J 1K0		59,260.00
ONTARIO MINING ASSOCIATION	520 - 5775 YONGE ST. TORONTO ON M2M 4J1		1,695.00
OPTA MINERALS	P.O. BOX 260 407 PARKSIDE DRIVE WATERDOWN ON LOR 2H0		6,678.30
ORIS EXPRESS CANADA INC	AMF BOX 6020 6500 SILVER DART DRIVE, 233 CORE "C" MISSISSAUGA ON L5P 1B2		980.00
OSHTECH INCORPORATED	100 - 400 YORK ST. LONDON ON N6B 3N2		2,666.80
OVERHEAD DOOR CO. OF SUDBURY	P.O. BOX 2608 74 NATIONAL ST. GARSON ON P3L 1M5		4,520.00
PALMER MFG & SUPPLY INC	PO BOX 2579 SPRINGFIELD OH 45501 USA		4,282.50
PENSION BENEFITS GUARANTEE FUND	MINISTRY OF FINANCE P.O.BOX 620 OSHAWA ON L1H 8E9		19,762.97
PRAXAIR PRODUCTS	352 RAILWAY STREET TIMMINS ON P4N 2P3		14,074.24
PUROLATOR COURIER LTD.	ETOBICOKE POSTAL STATION P.O. BOX 1100 ETOBICOKE ON M9C 5K2		3,080.73
PYROTEK INCORPORATED	2400 LEMIRE BLVD. DRUMMONDVILLE PQ J2B 6X9		576.30
QSTEEL MINING SUPPLIES LTD	BICTON WA6157 6 CAVAN STREET BICTON WA6157 WA USA		74,278.24
QUADREM NETHERLANDS BV	PO BOX 8 STATION A TORONTO ON M5W 1P8		11,326.20
QUIPTEC INC.	683 BAYVIEW DRIVE BARRIE ON L4N 9A5		2,123.95
RBC - RRSP	NEW LISKEARD ON P0J 1P0		52,476.82
RECEIVER GENERAL OF CANADA	P.O. BOX 6000 STN MAIN SHAWINIGAN-SUD PQ G9N 7W2	ACCT. #134717891RT	2,851.03



	List of Creditors with claims of \$250	or more.	
Creditor	Address	Account#	Claim Amount
RECEIVER GENERAL OF CANADA	CANADIAN GOVERNMENT PUBLISHING PWGSC-CANADA OTTAWA ON K1A 0S9		2,585 32
RONSCO INC.	712 - 1440 ST CATHERINE ST. W. MONTREAL QC H3G 1R8		35,764.50
ROYAL BANK OF CANADA	US VISA CARDS NEW LISKEARD ON POJ 1P0		3,169.29
ROYAL BANK OF CANADA	CDN CORPORATE VISA CARDS NEW LISKEARD ON POJ 1P0		3,707.44
ROYAL BANK OF CANADA	RICHARD CRAWFORD 20 KING ST, 9TH FLOOR TORONTO ON M5H 1C4		1,562,921.71
ROYAL TIRE NEW LISKEARD LTD	P.O. BOX 970 100 CRAVEN CRESCENT NEW LISKEARD ON POJ 1P0		15,649.49
SAFETY-KLEEN CANADA LTD.	P.O. BOX 15221, STATION A TORONTO ON M5W 1C1		6,524.38
SOUTH TEMISKAMING COMMUNITY FUTURE DEV	467 FERGUSON AVE HAILEYBURY ON P0J 1K0		600,000.00
SPEEDY GLASS	AUTO, RESIDENTIAL & COMM. 58 ARMSTRONG ST NEW LISKEARD ON POJ 1P0		590.73
SUDBURY IRON & COPPER LTD.	1273 KELLY LAKE ROAD SUDBURY ON P3E 5P5		34,694.79
TALOS STEEL LTD.	199 MUMFORD ROAD LIVELY ON P3Y 1L2		19,363.68
TECHNOWLEDGY SOLUTIONS LTD.	OFFICE PRO: 776 LASALLE BOULEVARD SUDBURY ON P3A 4V4		5,408.07
TEMISKAMING IND. MINING EQ.	P.O. BOX 1330 HAILEYBURY ON P0J 1K0		67,806.93
TERRA POWER SYSTEMS	1495 STONEYBROOK TRAIL OAKVILLE ON L6M 2P7		2,531.20
THE SHERWIN WILLIAMS	510 BRYNE DR F&S BARRIE ON L4N 9P6		410.91
THE WILLIAMSON GROUP	225 KING GEORGE ROAD BRANTFORD ON N3R 7N7		4,643.00
THURSTON MACHINE CO. LTD.	PO BOX 274 PORT COLBORNE ON L3K 5W1		153,680.00



List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
TOYOTA CREDIT CANADA INC.	200 - 80 MICRO COURT MARKHAM ON L3R 9Z5		6,321.26
TRANSCAT LTD.	P.O. BOX 5100 (T5023), STN. "F" TORONTO ON M4Y 2T5		590.22
UNICAST INC	871 STREMEL ROAD KELOWNA BC V1X 5E6		122,321.35
UNION GAS	P.O. BOX 2001 50 KEIL DR. N. CHATHAM ON N7M 5M1		18,383.80
UNITED PARCEL SERVICE	P.O. BOX 6157 MONCTON NB E1C 9W9		522.59
UNITED STEELWORKERS OF AMERICA	COMM. COURT POSTAL STATION P.O. BOX 9083 TORONTO ON M5L 1K1		947.40
VESUVIUS	ATTN: LINDA DUNCAN 333 PRINCE CHARLES DRIVE WELLAND ON L3B 5A6		5,980.25
VICTAULIC CUSTOM CASTING CO.	123 NEWKIRK ROAD RICHMOND HILL ON L4C 3G5		1,172.94
WEAR-TEK	8021 WEST HWY 2 SPOKANE WA 99224 USA		39,475.59
WESA INC.	171 VICTORIA STREET NORTH KITCHENER ON N2H 5C5		2,179.49
WORKPLACE SAFETY & INS. BOARD	P.O. BOX 4115, STN "A" TORONTO ON M5W 2V3		28,233.04
WORKPLACE SAFETY & PREVENTION	SERVICES (WSPS) 5110 CREEKBANK ROAD MISSISSAUGA ON L4W 0A1		1,149.21
WORKPLACE SAFETY & PREVENTION SRV	5110 CREEKBANK ROAD MISSISSAUGA ON L4W 0A1		7,563,43
WORKPLACE SAFETY NORTH	P.O. BOX 2050, STN MAIN 690 MCKEOWN AVE. NORTH BAY ON P1B 9P1		1,025.04
XTREME STEEL & PROFILES	35 SINCLAIR AVENUE GEORGETOWN ON L7G 1J3		42,238.51
Total			9,426,961.22



- Proposal Consent -

In the matter of the Notice of Intention to make a Proposal of Wabi Iron & Steel Corp.

Of the City of New Liskeard
In the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Wabi Iron & Steel Corp.

Dated at the City of Toronto in the Province of Ontano, this 12th day of December 2014.

Richter Advisory Group Inc. - Trustee

Per:

Paul van Eyk, CPA, IFA, CIRP 181 Bay Street, 33rd Floor Toronto ON M5J 2T3

Phone: (416) 488-2345 Fax: (416) 488-3765



Industry Canada

Office of the Superintendent of Bankruptcy Canada

Industrie Canada

Bureau du surintendant des faillites Canada

District of

Ontario

Division No. Court No. Estate No.

15 - Haileybury 31-1942523

31-1942523

In the Matter of the Notice of Intention to make a proposal of:

Wabi Iron & Steel Corp

Insolvent Person

RICHTER ADVISORY GROUP INC / RICHTER GROUPE CONSEIL INC.

Trustee

Date of the Notice of Intention:

December 12, 2014

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: December 15, 2014, 10:48





