

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF  
SHERSON GROUP INC.

District of Ontario  
Division No. 9 - Toronto  
Court File No: 31-2010608  
Estate File No. 31-2010608

Sept 30-15

September 30, 2015

No one opposes the relief sought.  
Order to go.  
Done J.

ONTARIO  
SUPERIOR COURT OF JUSTICE  
IN BANKRUPTCY AND INSOLVENCY

MOTION RECORD

**AIRD & BERLIS LLP**  
Barristers and Solicitors  
Brookfield Place  
Suite 1800, Box 754  
181 Bay Street  
Toronto, ON M5J 2T9

Sam Rabe (LSUC # 49498B)  
Tel: 416.865.7718  
Fax: 416.863.1515  
Email: [sabe@airdberlis.com](mailto:sabe@airdberlis.com)

Lawyers for Sherson Group Inc.

13