

CANADA

Province of Québec

District of: Québec

Division No. 01-Laval

Court No. 540-11-010093-187

Estate No. 41-2345632

SUPERIOR COURT

In Bankruptcy and Insolvency

**Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)**

**In the Matter of the Bankruptcy of
Pharmetics (2011) Inc.
of the City of Laval
in the Province of Quebec**

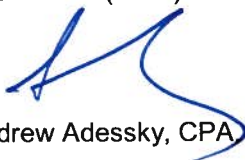
☒ Original ☐ Amended

Take notice that:

1. Pharmetics (2011) Inc. filed an assignment on March 16, 2018, and the undersigned, Richter Advisory Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on April 5, 2018 at 10:00 AM, at the Office of the Superintendent of Canada, Sun Life Building, 1155 Metcalfe St., Suite 1071, Montréal QC.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Montréal, Province of Québec, March 22, 2018.

Richter Advisory Group Inc.
Licensed Insolvency Trustee
of the Estate of
Pharmetics (2011) Inc.



Andrew Adessky, CPA, CA, CIRP, LIT

T. 514.934.3400
F. 514.934.8603
claims@richter.ca

Richter Groupe Conseil Inc.
Richter Advisory Group Inc.
1981 McGill College
Mtl, QC H3A 0G6
www.richter.ca

Montréal, Toronto

(Français - verso)



District of: Quebec
Division No. 01 - Laval
Court No.
Estate No.

☒ Original ☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
Pharmetics (2001) Inc.
of the City of Laval
in the Province of Quebec

To the bankrupt:

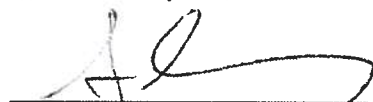
You are required to carefully and accurately complete this form and the applicable attachments showing the state of Pharmetics (2001) Inc. affairs on the date of the bankruptcy, on the 16th day of March 2018. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	32,581,607.67	1. Inventory	1,676,245.00
Balance of secured claims as per list "B"	3,922,195.65	2. Trade fixtures, etc.	0.00
Total unsecured creditors	36,503,803.32	3. Accounts receivable and other receivables, as per list "E"	
		Good	2,681,521.35
2. Secured creditors as per list "B"	4,857,766.35	Doubtful	473,209.65
3. Preferred creditors as per list "C"	0.00	Bad	0.00
4. Contingent, trust claims or other liabilities as per list "D"		Estimated to produce	2,681,521.35
estimated to be reclaimable for	1.00	4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
Total liabilities	41,361,570.67	5. Deposits in financial institutions	0.00
Surplus	NIL	6. Cash	0.00
		7. Livestock	0.00
		8. Machinery, equipment and plant	500,000.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	4,857,766.35
		Deficiency	36,503,804.32

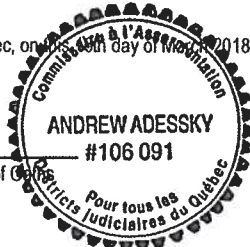
I, Mario Ricci, of the City of Montréal in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of Pharmetics (2001) Inc. affairs on the 16th day of March 2018 and fully disclose all property of every description that is in Pharmetics (2001) Inc. possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Laval in the Province of Quebec, on the 16th day of March 2018.



Andrew Adessky, CPA, CA, CIRP, LIT, Commissioner of
For the Province of Quebec
Expires November 26, 2019



Mario Ricci

District of: Quebec
Division No. 01 - Laval
Court No.
Estate No.

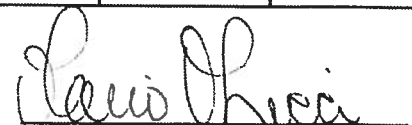
FORM 78 -- Continued

List "A"
Unsecured Creditors
Pharmetics (2011) Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1-EMPLOYEES	1200-1981 AVE MCGILL COLLEGE MONTREAL QC H3A 0G6	375,000.00	0.00	375,000.00
2	3-2357400 ONTARIO INC.	1100-25 SHEPPARD AVE W. NORTH YORK ON M2N 6S6	0.00	3,922,195.65	3,922,195.65
3	8432147 CANADA INC.	300-2155 CRESCENT ST. MONTREAL QC H3G 2C1	521,368.78	0.00	521,368.78
4	9113-6663 QUEBEC INC. Attn: CLAUDIO GIUSTI	183 CARTIER ST-EUSTACHE QC J7P 1Y7	61,392.03	0.00	61,392.03
5	9633-0744 QUEBEC INC.	3695 AUTOROUTE DES LAURENTIDES LAVAL QC H7L 3H7	24,341,763.28	0.00	24,341,763.28
6	A & C AMERICAN CHEMICALS LTD Attn: KEN MCCracken	3010 DE BAENE ST. MONTREAL QC H4S 1L2	6,910.00	0.00	6,910.00
7	A. DEROME ET CIE LTEE	3071 MONTEE ST-AUBIN LAVAL QC H7L 4E4	372.84	0.00	372.84
8	A3G ISOLATION	911 HERELLE LONGUEUIL QC J4G 2M8	1,575.85	0.00	1,575.85
9	ABBAY PACKAGING EQUIPMENT LTD. Attn: CAROLINE GUNBY	5030 SOUTH SERVICE RD BURLINGTON ON L7L 5Y7	9,652.91	0.00	9,652.91
10	ABELL PEST CONTROL INC. Attn: DONA ANDREW	201 BARTON ST. E., UNIT 5 STONE CREEK ON L8E 2K3	1,340.71	0.00	1,340.71
11	ACKLANDS-GRAINGER INC	415 ROBINSON SOUTH GRANBY QC J2G 7N2	1,596.69	0.00	1,596.69
12	ADHESIVE SPECIALTY Attn: SALLY CHIAVEGATO	24 ERIN PARK DRIVE ERIN ON N0B 1T0	12,352.35	0.00	12,352.35
13	AEROFIL INC. Attn: CARMY MANNA	30 HYMUS BLVD. POINTE-CLAIRE QC H9R 1C9	1,559.06	0.00	1,559.06
14	AESUS PACKAGING & LABELLING SYSTEMS	188 ONEIDA DRIVE POINTE-CLAIRE QC H9R 1A8	5,227.70	0.00	5,227.70
15	AIR LIQUIDE CANADA INC.	11201 RAY-LAWSON BLVD ANJOU QC H1J 1M6	187.46	0.00	187.46
16	AIREAU QUALITE CONTROLE INC.	660, DE LA SABLIERE BOIS DES FILIONS QC J6Z 4T7	681.80	0.00	681.80
17	ALECTRONIC SCALE SERVICE	3 - 1310 OSPREY DRIVE ANCASTER ON L9G 4V5	1,248.65	0.00	1,248.65
18	ALEX E. JONES LTD.	8 - 785 PACIFIC ROAD OAKVILLE ON L6L 6M3	6,424.91	0.00	6,424.91
19	ALFA PAPER PRODUCTS	735 STRATHEARNE AVE. NORTH HAMILTON ON L8H 5L3	214.70	0.00	214.70
20	ALPHA POLY CORPORATION Attn: INDIRA SINGH	269 WALKER DRIVE BRAMPTON ON L6T 4B3	44,767.33	0.00	44,767.33
21	ALTUS GLOBAL TRADE SOLUTIONS Attn: ERIK BLATMAN	PO BOX 24 WHITBY ON L1N 5R7	0.00	0.00	0.00
22	AMPAK INC.	4225 AUTOROUTE DES LAURENTIDES LAVAL QC H7L 5W5	51,091.33	0.00	51,091.33
23	ANDLAUER TRANSPORTATION SERVICES INC. (ATS)	100 VAUGHAN VALLEY BLVD VAUGHAN ON L4H 3C5	292,116.83	0.00	292,116.83
24	APOTEX INC. Attn: C/O SAIRA SINGH	200 BARMAC DRIVE TORONTO ON M9L 2Z7	206,004.67	0.00	206,004.67

16-Mar-2018

Date


Mario Ricci

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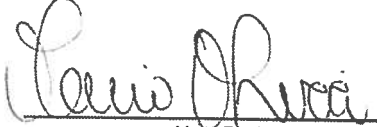
FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Pharmetics (2011) Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	APPLEONE SERVICES LTD.	6 - 50 PAXMAN ROAD ETOBICOKE ON M9C 1B7	84,376.14	0.00	84,376.14
26	ARCAND & ASSOCIES	CONS. EN RESSOURCES HUMAINES INC. 1450-2075 UNIVERSITY MONTREAL QC H3A 2L1	20,005.65	0.00	20,005.65
27	ATELIER DESFORGES INC.	45 DE L'ACIER COTEAU-DU-LAC QC J0P 1B0	1,121.01	0.00	1,121.01
28	ATS HEALTHCARE SYSTEMS SOLUTIONS Attn: Rose Khan	100 VAUGHAN VALLEY BLVD VAUGHAN ON L4H 3C5	0.00	0.00	0.00
29	AVEC PLAISIRS	200-1260 RUE MILL MONTREAL QC H3K 2B4	1,977.88	0.00	1,977.88
30	AZELIS CANADA INC (NARC/PREC)	WAREHOUSE/VAULT 1 - 235 ADVANCE BLVD. BRAMPTON ON L6T 4J2	315,986.61	0.00	315,986.61
31	AZELIS CANADA INC. Attn: LUISE BAUER	106 - 1570 AMPERE BOUCHERVILLE QC J4B 7L4	179,780.42	0.00	179,780.42
32	BALANCE CANADA	225 - 2400 CH. LUZERNE MONT-ROYAL QC H3R 2J8	26,201.66	0.00	26,201.66
33	BALANCE G.T.R.(SYSTEMES BCBF)	155 INDUSTRIEL BLVD. CHATEAUGUAY QC J6J 4Z2	160.86	0.00	160.86
34	BASF CANADA INC.	PO BOX 15248, STATION A TORONTO ON M5W 1C1	73,868.22	0.00	73,868.22
35	BDO CANADA S.R.L./S.E.N.C.R.L./LLP	200 - 1000 DE LA GAUCHETIERE WEST MONTREAL QC H3B 4W5	51,883.59	0.00	51,883.59
36	BEEFIVE TECHNOLOGIES INC.	817 MCCAFFREY ST-LAURENT QC H4T 1N3	1,382.00	0.00	1,382.00
37	BELL CANADA	CASE POSTALE 8712, SUCC CENTRE VILLE MONTREAL QC H3C 3P6	491.89	0.00	491.89
38	BELL CANADA Attn: TONY LAPENNA	P.O. BOX 9000, STN DON MILLS NORTH YORK ON M3C 2X7	3,132.46	0.00	3,132.46
39	BELL FLAVORS & FRAGRANCES Attn: CHANTAL GREGOIRE	3800-H ISABELLE BROSSARD QC J4Y 2R3	10,868.81	0.00	10,868.81
40	BENCHMARK AUTOMATION LLC Attn: TAMMY JACKSON	1965 STATHAM DRIVE STATHAM GA 30666 USA	6,474.35	0.00	6,474.35
41	BIOLAB EQUIPMENT QUEBEC LTD	91 LINDSAY AVENUE DORVAL QC H9P 2S6	4,951.60	0.00	4,951.60
42	BIOMERIEUX (FOR BURLINGTON)	7815 HENRI-BOURASSA WEST ST-LAURENT QC H4S 1P7	73.34	0.00	73.34
43	BIRON GROUPE SANTE Attn: RENEE LEPAGE	4100-F, MATTE BLVD. BROSSARD QC J4Y 2P4	0.00	0.00	0.00
44	BLACK IP 360 INC.	100 - 2710 MICHELIN LAVAL QC H7L 5Y1	1,776.37	0.00	1,776.37
45	BON AIR FABRICATION INC. Attn: Yves	3100 FORD BLVD. CHATEAUGUAY QC J6J 4Z2	2,665.57	0.00	2,665.57
46	BOSCH PACKAGING SERVICES INC.	2440 SUMMER BLVD RALEIGH NC 27616 USA	9,479.20	0.00	9,479.20
47	BRENNTAG CANADA INC.	43 JUTLAND ROAD ETOBICOKE ON M8Z 2G6	32,849.11	0.00	32,849.11

16-Mar-2018

Date


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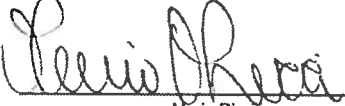
FORM 78 -- Continued

List "A"
Unsecured Creditors
Pharmetics (2011) Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
48	BULLIVANT & ASSOCIATES INC.	158 SOUTH SERVICE RD STONE CREEK ON L8E 3H6	1,864.50	0.00	1,864.50
49	BUREAU VERITAS CONSUMER PROD.SERV.INC.	100 NORTHPOINTE PARKWAY BUFFALO NY 14228 USA	5,756.38	0.00	5,756.38
50	BURLINGTON HYDRO INC.	P.O. BOX 4378 STATION A 1340 BRANT STREET TORONTO ON M5W 3R1	16,445.57	0.00	16,445.57
51	C.A. TRANSPORT INC. Attn: LUCY LAPLANTE	641-A, CHEMIN DE LA GRANDE C7TE BOISBRIAND QC J7G 3K7	14,668.16	0.00	14,668.16
52	CAMBRIAN SOLUTIONS INC. (US)	300 - 627 LYONS LANE OAKVILLE ON L6J 5Z7	77,214.94	0.00	77,214.94
53	CANADA REVENUE AGENCY	875 HERON OTTAWA ON K1A 1B1	1.64	0.00	1.64
54	CANADIAN PAPER & PACKAGING LTD	3001BRABANT MARINEAU ST-LAURENT QC H4S 1V5	381.58	0.00	381.58
55	CANADO/NACAN EQUIPEMENTS INC.	5782 THIMENS BLVD. ST-LAURENT QC H4R 2K9	3,161.81	0.00	3,161.81
56	CARDIO CHOC	151S. COTE ST. LA PRESENTATION QC J0H 1B0	216.14	0.00	216.14
57	CARMI FLAVORS (QUEBEC) Attn: PIERRE JOLY	112 CHEMIN DU TREMBLAY BOUCHERVILLE QC J4B 6Z6	1,295.00	0.00	1,295.00
58	CCL LABEL (ONTARIO)	35 MCLACHLAN DRIVE ETOBICOKE ON M9W 1E4	9,853.08	0.00	9,853.08
59	CCL LABEL MONTREAL	1315 RENE-DESCARTES ST. SAINT-BRUNO QC J3V 0B7	30,389.87	0.00	30,389.87
60	CENTRE DE FORMATION LIFTOW	1450 BEAULAC ST. ST-LAURENT QC H4R 1R7	4,839.95	0.00	4,839.95
61	CHAUSSURES BELMONT INC. Attn: MICHEL NADEAU	253 - 5000 IBERVILLE MONTREAL QC H2H 2S6	1,503.53	0.00	1,503.53
62	CHEMI PHARMACEUTICAL INC.	UNIT 37-38 1435 BONHILL ROAD MISSISSAUGA ON L5T 1V2	55,728.79	0.00	55,728.79
63	CHEP CANADA INC.	C/O TH1203U PO BOX 4290, STN A TORONTO ON M5W 0E1	6,111.34	0.00	6,111.34
64	CHUBB SYSTEMES DE SECURITE	6680 DU PARC AVE. MONTREAL QC H2V 4H9	3,704.82	0.00	3,704.82
65	CINTAS CANADA LIMITED	23 TORLAKE CRESCENT TORONTO ON M8Z 1B5	10,451.23	0.00	10,451.23
66	CITRON HYGIENE LP (CANNON)	9620 IGNACE, SUITE N BROSSARD QC J4Y 2R4	5,841.60	0.00	5,841.60
67	CITY WATER INTERNATIONAL INC.	19 LIDO ROAD TORONTO ON M9M 1M7	101.53	0.00	101.53
68	CLINIQUE DE MEDECINE IND. DES LAURENTIDES	200 - 352 CURE-LABELLE BLVD. LAVAL QC H7P 2P1	804.85	0.00	804.85
69	COLORCON P.R. INC.	PO BOX 782685 PHILADELPHIA PA 19178-2685 USA	319,703.10	0.00	319,703.10
70	COMAIRCO	5535 ERNEST-CORMIER LAVAL QC H7C 2S9	6,608.17	0.00	6,608.17

16-Mar-2018

Date


Mario Ricci

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FORM 78 -- Continued

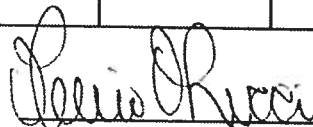
List "A"
Unsecured Creditors

Pharmetics (2011) Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
71	COMPLIANCE SPECIALISTS, LLC Attn: DAVID CLARK	1604 ELM ST. NEW IBERIA LA USA USA	0.00	0.00	0.00
72	CONSTRUCTIONS MICHEL LABBE	940 ROUTE 341 L'ASSOMPTION QC J5W 2W2	8,627.16	0.00	8,627.16
73	CONSULT PHARMA Attn: MAGUED A. WASFY	3230, CURE-LABELLE BLVD, SUITE 210 LAVAL QC H7P 0H9	4,091.18	0.00	4,091.18
74	CORPORATE EXPRESS	550 PENDANT DRIVE MISSISSAUGA ON L5T2W6	5,073.98	0.00	5,073.98
75	CPR BESTEK INC.	1353 MAISONNEUVE BLVD. ST-JEROME QC J5L 1Y6	4,437.49	0.00	4,437.49
76	CRAWFORD SUPPLYLINE Attn: CARLOS ARTEAGA	DIV. OF CRAWFORD PACKAGING INC. 3036 PAGE STREET LONDON ON N5V 4P2	9,217.75	0.00	9,217.75
77	CRBM(CTRE RECH.BIOTECH.MARINES) Attn: A/S JENNIFER MORISSETTE	265, 2E RUE EST RIMOUSKI QC G5L 9H3	1,546.42	0.00	1,546.42
78	DAMOTECH INC.	3620 AVE. DES GRANDES TOURELLES BOISBRIAND QC J7H 0A1#	142.38	0.00	142.38
79	DE LAGE LANDEN FIN. SERV. CDA INC Attn: JUDY SPENCE	3450 SUPERIOR COURT, UNIT 1 OAKVILLE ON L6L 0C4	0.00	0.00	0.00
80	DELCOM	460 MONTPELLIER ST-LAURENT QC H4N 2G7	6,480.85	0.00	6,480.85
81	DHL GLOBAL FORWARDING (CDA) INC.	6200 EDWARDS BLVD. MISSISSAUGA ON L5T 2V7	10,624.44	0.00	10,624.44
82	DOMINION & GRIMM INC Attn: CAROLE STATHAM	8250 MARCONI VILLE D'ANJOU QC H1J 1B2	4,412.74	0.00	4,412.74
83	DOR DOCTEUR	9100 COTE DE LIESSE LACHINE QC H8T 1A1	1,057.77	0.00	1,057.77
84	DOVERCO INC.	2111 32ND AVE. LACHINE QC H8T 3J1	6,403.11	0.00	6,403.11
85	DR ALAIN RIOUX	360-4650 AUTOROUTE 440 WEST LAVAL QC H7T 2Z8	1,437.19	0.00	1,437.19
86	DSM NUTRITIONAL PROD. CDA INC.	395 WAYDOM DRIVE AYR ON N0B 1E0	242,194.84	0.00	242,194.84
87	ECOLAB	201-2222 DAGENAI BLVD. WEST LAVAL QC H7L 5Y2	13,167.32	0.00	13,167.32
88	ECOLAB CO. (BURLINGTON)	5105 TOMKEN ROAD MISSISSAUGA ON L4W 2X5	180.80	0.00	180.80
89	ELECTRA PACKAGING LTD	16 - 5890 AVE. MONKLAND MONTREAL QC H4A 1G2	111,900.08	0.00	111,900.08
90	EMBALLAGES MITCHEL-LINCOLN LTD.	3737 THIEMENS BLVD. ST-LAURENT QC H4R 1V1	33,286.48	0.00	33,286.48
91	ENTREPRISE KAMINO	4950 DES LAURENTIDES BLVD. LAVAL QC H7K 2J5	122.45	0.00	122.45
92	ENTRETIEN HUPE	368 DU COTEAU ST. ROSEMERE QC J7A 2P9	149.47	0.00	149.47
93	ENVIRO CONNEXIONS	4141 GRANDE ALLEE BLVD. BOISBRIAND QC J7H 1M7	7,409.84	0.00	7,409.84
94	EQUIPEMENTS DE SECURITE HOTTE	4200 DESSERT S AUT. 440 LAVAL QC H7T 0H3	1,329.34	0.00	1,329.34

16-Mar-2018

Date


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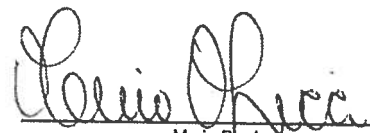
FORM 78 -- Continued

List "A"
Unsecured Creditors
Pharmetics (2011) Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
95	ERE INC.	8605 CHAMP D'EAU MONTREAL QC H1P 3B8	74.21	0.00	74.21
96	F. BACON INDUSTRIEL INC.	438 AIME VINCENT VAUDREUIL QC J7V 5V5	165.79	0.00	165.79
97	F.T.T. LIMITED	202 - 3000 GARDEN STREET WHITBY ON L1R 2G7	169.50	0.00	169.50
98	FASKEN MARTINEAU DUMOULIN LLP	PO BOX 242, STOCK EXCHANGE TOWER 3700-800 PLACE VICTORIA MONTREAL QC H4Z 1E9	76,208.48	0.00	76,208.48
99	FEDERAL EXPRESS (LAVAL)	PO BOX 4626 TORONTO STN A TORONTO ON M5W 5B4	4,614.82	0.00	4,614.82
100	FESTO INC.	5300 EXPLORER DRIVE MISSISSAUGA ON L4W 5G4	653.48	0.00	653.48
101	FIBRE-COM RG	1260 AVENUE LAPLACE LAVAL QC H7C 2M4	641.89	0.00	641.89
102	FILTRATION L.A.B. INC.	193 RANG DE L'EGLISE ST-LIGUORI QC J0K 2X0	313.09	0.00	313.09
103	FINANCIERE MANUVIE	DIV. CANADIENNE, COLLECTIVE RETRAITE 1410 - 2000 MANSFIELD ST. MONTREAL QC H3A 3A2	1,252.00	0.00	1,252.00
104	FINANCIERE SUN LIFE Attn: VICTORIA HUCK	ATT: DARLENE STASIEWSKI CP 11010, SUCC. CV MONTREAL QC H3C 4T9	4,723.81	0.00	4,723.81
105	FISHER SCIENTIFIC LTD.	C/O 915660 PO BOX 4090, STN A TORONTO ON M5W 0E9	4,095.30	0.00	4,095.30
106	GATEWAY DRIVE PROPERTY INC.	5940 AMBLER DRIVE MISSISSAUGA ON L4W 2N3	49,777.81	0.00	49,777.81
107	GAZ METROPOLITAIN	C.P 6115, SUCC. CENTRE-VILLE MONTREAL QC H3C 4N7	25,696.10	0.00	25,696.10
108	GENERAL BEARING SERVICE INC.	6909 JARRY EAST ST-LEONARD QC H1P 1W7	30.99	0.00	30.99
109	GENESIS TRANSPORTATION INC. Attn: KEN LOCKETT	104 - 3050 HARVESTER ROAD BURLINGTON ON L7N 3J1	13,468.26	0.00	13,468.26
110	GEO.T.WHITE CO. LTD.	1665 TURNER ROAD WINDSOR ON N8W 3J8	4,049.82	0.00	4,049.82
111	GERRIE ELECTRIC	4104 SOUTH SERVICE ROAD BURLINGTON ON L7L 4X5	0.00	0.00	0.00
112	GLENN RICHARDSON PLUMBING	2413 INDUSTRIAL STREET BURLINGTON ON L7P 1A6	670.77	0.00	670.77
113	GLOPEC INTERNATIONAL INC.	10 WATERLOO COURT THORNHILL ON L3T 6L9	13,643.44	0.00	13,643.44
114	GRAND & TOY	BOX CP 5500 DOM MILLS ON M3C 3L5	8,579.39	0.00	8,579.39
115	GRAY ELECTRIC SUPPLIES INC. Attn: SANDRA SMITH	3539, THIMENS BLVD. SAINT-LAURENT QC H4R 1V5	6,217.60	0.00	6,217.60
116	GREEN BELTING INDUSTRIES Attn: SILVANA LAROSE	381 AMBASSADOR DRIVE MISSISSAUGA ON L5T 2J3	970.10	0.00	970.10

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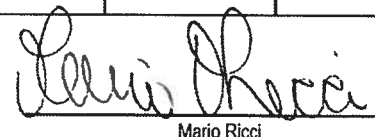
FORM 78 -- Continued

List "A"
Unsecured Creditors
Pharmelics (2011) Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
117	GREENFIELD GLOBAL INC.	2 CHELSEA LANE BRAMPTON ON L6T 3Y4	0.00	0.00	0.00
118	GREENPARK ELECTRIC MOTORS SERV.LTD	10 - 1240 SPEERS ROAD OAKVILLE ON L6L 2X4	0.00	0.00	0.00
119	GREGOIRE NAPOLEON	- ---	50.00	0.00	50.00
120	GRENKE	4605 LAPINIERE BLVD. BROSSARD QC J4Z 3S9	0.00	0.00	0.00
121	GROUPE POLYALTO (PLASTIQUE POLYFAB)	4105 RUE HICKMORE ST-LAURENT QC H4T 1S5	805.06	0.00	805.06
122	GROUPE SANTE PHYSIMED	121- 6363 RTE TRANSCANADIENNE SAINT-LAURENT QC H4T 1Z9	1,110.47	0.00	1,110.47
123	GROUPE ZOHAR	10660 BOUL. HENRI-BOURASSA E. MONTREAL QC H1C 1G9	16,465.34	0.00	16,465.34
124	GRX MEDICAL INC. Attn: JAMES	C/O JAMES ERB 1158 RIVE BOISEE PIERREFONDS QC H8Z 2Z1	264,606.25	0.00	264,606.25
125	GS 1 CANADA T46148	800 - 1500 DON MILLS ROAD TORONTO ON M3B 3L1	5,461.31	0.00	5,461.31
126	GSF CANADA INC. Attn: ALAIN DE CHATEAUVERT	4705 LOUIS B. MAYER LAVAL QC H7P 6G5	6,190.46	0.00	6,190.46
127	GURVEY & BERRY CO. INC Attn: JENNIFER WILLIAMS	233 ROBINSON STREET OAKVILLE ON L6J 1G5	46,710.04	0.00	46,710.04
128	HANNA INSTRUMENTS INC.	3156 BOUL. INDUSTRIEL LAVAL QC H7L 4P7	59.79	0.00	59.79
129	HAROLD T. GRIFFIN INC Attn: BEATA MICHALSKI	7491 PACIFIC CIRCLE MISSISSAUGA ON L5T 2A4	1,259.80	0.00	1,259.80
130	HEBELER PROCESS SOLUTIONS	PATTERSON-KELLEY 2000 MILITARY ROAD TONAWANDA NY 14150 USA	417.36	0.00	417.36
131	HUBERT DISTRIBUTING	108-20 VALLEYWOOD DRIVE MARKHAM ON L3R 6G1	389.30	0.00	389.30
132	HYDRA-SPEC INC.	1081 DE LA PAIX ST. ST-LAZARE QC J7T 2A8	252.94	0.00	252.94
133	HYDRAULIQUES R&O SERVICES INC.	5535 PARE ST. MONT-ROYAL QC H4P 1P7	9,198.00	0.00	9,198.00
134	HYDRO QUEBEC	# 502207 005807 C.P. 11022, SUCC. CENTRE-VILLE MONTREAL QC H3C 4V6	43,992.05	0.00	43,992.05
135	IBEC MACHINE KNIFE LTD. Attn: JANE MCMASTER	1523 SANDHILL DR., UNIT 2 & 3 ANCASTER ON L9G 4V5	2,578.10	0.00	2,578.10
136	ILS PHARMA INC. Attn: M. Allami	500 CARTIER WEST, BUILDING 70 LAVAL QC H7V 5B7	72,965.21	0.00	72,965.21
137	IMPRIMERIE GROUPE DEUX Attn: SILVANA MIRABELLI	3259 JULES BRILLANT LAVAL QC H7P 6C9	364,852.72	0.00	364,852.72
138	INDEED IRELAND OPERATIONS LTD.	124 ST. STEPHENS GREEN DUBLIN 2 -- IRELAND	2,000.00	0.00	2,000.00
139	INDUSTRIAL PHARMA. RESOURCES INC.	1241 HARDT CIRCLE BARTLETT IL 60103 USA	42,215.77	0.00	42,215.77

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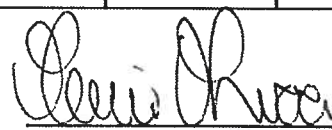
FORM 78 -- Continued

List "A"
Unsecured Creditors
Pharmetics (2011) Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
140	INOX CITE INC.	322 MARION ST. REPENTIGNY QC J5Z4W8	1,580.90	0.00	1,580.90
141	INTERFLEX INC.	9851 PARKWAY ANJOU QC H1J 1P4	316.92	0.00	316.92
142	INTERTRADE SYSTEMS INC.	270 - 3224 JEAN-BERAUD AVE. LAVAL QC H7T 2S4	689.86	0.00	689.86
143	ISP VENTES & MARKETING INC.	182 CHEMIN PERCE-NEIGE SUD LAC ETCHEMIN QC G0R 1S0	3,079.69	0.00	3,079.69
144	ITM INSTRUMENTS INC.	20800 INDUSTRIEL BLVD. STE-ANNE-DE-BELLEVUE QC H9X 0A1	2,305.26	0.00	2,305.26
145	JAS FILTRATION INC.	16 - 3400 LOSCH BLVD. ST-HUBERT QC J3Y 5T6	1,127.67	0.00	1,127.67
146	JEAN-YVES BRIERE AVOCAT-ARBITRE	1483 CHEMIN SAINT-ARMAND SAINT-ARMAND QC J0J 1T0	241.45	0.00	241.45
147	JET SINGH CONSULTING SERVICES Attn: JITENDER SINGH	6 BAYLAWN DRIVE MARKHAM ON L3S 2T5	30,916.80	0.00	30,916.80
148	JIAHERB INC.	1204 N.MILLER STREET, SUITE D 1 ANAHEIM CA 92806 USA	0.00	0.00	0.00
149	JOHN BROOKS CO LTD (POMPES HURRICANE) Attn: Diane Challenger	4101 INDUSTRIEL BLVD. LAVAL QC H7L 6G9	1,201.76	0.00	1,201.76
150	KERRY INGREDIENTS & FLAVOURS	555 RUTHERFORD STREET GRANBY QC J2G 3Z2	11,423.88	0.00	11,423.88
151	KOSMA-KARE INC	2044 DE LA PROVINCE LONGUEUIL QC J4G 1R7	10,416.74	0.00	10,416.74
152	KRUGER INC. PACKAGING L.P	7474 CORDNER VILLE LASALLE QC H8N 2W3	2,817.27	0.00	2,817.27
153	KRUGER PACKAGING (BRAMPTON)	10 PEDIGREE COURT BRAMPTON ON L6T 5T8	22,183.35	0.00	22,183.35
154	KTV INC.	1339 OSCAR BENOIT MONTREAL QC H1A 5G1	1,597.00	0.00	1,597.00
155	L.B.D. MANAGEMENT CONSULTING INC. Attn: JAGERMANN, ETAN	3 CRESSY ROAD HAMPSTEAD QC H3X 1R1	16,000.00	0.00	16,000.00
156	L.V. LOMAS LTD (US)	1660 HYMUS BLVD. DORVAL QC H9P 2N6	201,391.33	0.00	201,391.33
157	LA CIE J. CHEVRIER INSTRUMENTS Attn: CLAUDE PEPIN	4850 GOUIN BLVD. EAST MONTREAL-NORD QC H1G 1A2	8,264.25	0.00	8,264.25
158	LABELINK PRODUCTS INC.	9201 CLAVEAU ST. ANJOU QC H1J 2C8	23,800.62	0.00	23,800.62
159	LABORATOIRES BIRON	2355 32E AVENUE LACHINE QC H8T 3G9	551.88	0.00	551.88
160	LABORATOIRES CHOISY LTEE Attn: LUC RENAUD	390 SAINT-LAURENT BLV. EAST, CP 6 LOUISEVILLE QC J5V 2L7	513.23	0.00	513.23
161	LABORATOIRES NEOPHARM INC.	865 MICHELE-BOHEC BLAINVILLE QC J7C 5J6	17,844.71	0.00	17,844.71
162	LABOVAL INC.	1688 , 50TH AVENUE LACHINE QC H8T 2V5	307,190.79	0.00	307,190.79
163	LALLEMAND BIO-INGREDIENTS	1620 PREFONTAINE MONTREAL QC H1W 2N8	3,621.71	0.00	3,621.71

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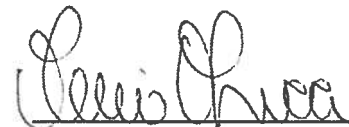
FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Pharmetics (2011) Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
164	LANTIC INC. #M2042 Attn: ANNETTE MONTPETIT	C.P. 6265, SUCC. CENTRE-VILLE MONTREAL QC H3C 4E4	8,870.10	0.00	8,870.10
165	LANTIC INC. (BURLINGTON)	C.P 12503, SUCC. CENTRE-VILLE MONTREAL QC H3C 6R1	44,453.84	0.00	44,453.84
166	LAPORTE EXPERTS CONSEILS	606 - 5250 FERRIER ST. MONTREAL QC H4P 1L4	81,397.70	0.00	81,397.70
167	LAROSE & FILS LTEE Attn: DIANE FILIATRAULT	2255 INDUSTRIEL BLVD. LAVAL QC H7S 1P8	764.45	0.00	764.45
168	LE GROUPE MAGNES INC. Attn: ANNE MARIE BEAUDOIN	840-2550 DANIEL-JOHNSON BLVD. LAVAL QC H7T 2L1	0.00	0.00	0.00
169	LE GROUPE ROGER FAGUY INC.	1044 VIGER ST. TERREBONNE QC J6W 6B9	765.09	0.00	765.09
170	LES ATTACHES RICHARD & GIRCO 2000	1409 BERGAR LAVAL QC H7L 4Z7	1,036.76	0.00	1,036.76
171	LES EMBALLAGES RALIK INC.	80 OMER-DESERRES ST. BLAINVILLE QC J7C 5V6	3,684.42	0.00	3,684.42
172	LES ENTREP.D'ELECTRICITE RHEAL GIROUX INC.	1260 AVE. LAPLACE LAVAL QC H7C 2M4	3,475.55	0.00	3,475.55
173	LES ENTREPRISES J.M.F. INC Attn: FRANCINE MESSIER	100- 5TH BLVD TERRASSE VAUDREUIL QC J7V 5L9	8,807.09	0.00	8,807.09
174	LES ENTREPRISES JF INC.	60 CARMEN LAVALTRIE QC J5T 2Z7	6,057.88	0.00	6,057.88
175	LES SERVICES G&K (QUEBEC) INC.	8400, 19TH AVENUE MONTREAL QC H1Z 4J3	15,578.88	0.00	15,578.88
176	LIFTATOUT	9014-5590 QUEBEC INC. 11885 56TH AVENUE MONTREAL QC H1E 2L7	16,090.05	0.00	16,090.05
177	LIFTOW LTEE Attn: KAREN PEREGRINE	3150 AMERICAN DRIVE MISSISSAUGA ON L4V 1B4	3,487.20	0.00	3,487.20
178	LINDE CANADA	LINDE CENTRAL CUSTOMER SERVICE 5860 CHEDWORTH WAY MISSISSAUGA ON L5R 0A2	223.06	0.00	223.06
179	LOB (LOG.,ORGAN.,BUREAUTIQUE INC) Attn: MELANIE NABELSI	2113 E, ST-REGIS ST. DOLLARD-DES-ORMEAUX QC H9B 2M9	3,150.32	0.00	3,150.32
180	LOGNET	100 - 2710 MICHELIN LAVAL QC H7L 5Y1	8,881.81	0.00	8,881.81
181	LOMA SYSTEMS INC.	11- 333 WYECROFT ROAD OAKVILLE ON L6K 2H2	1,804.31	0.00	1,804.31
182	LOOMIS EXPRESS	2355, 32E AVENUE LACHINE QC H8T 3G9	86.26	0.00	86.26
183	MAHEU&MAHEU (SARP MYSTO) Attn: JESSICA LEBEL	605 DES ROCAILLES ST. QUEBEC QC G2J 1A9	2,392.90	0.00	2,392.90
184	MARKI SERVICE DE PAUSE-CAFE INC	3859 AUTOROUTE 15 LAVAL QC H7L 3H7	1,422.44	0.00	1,422.44
185	MCMMASTER-CARR SUPPLY COMPANY	P.O. BOX 7690 CHICAGO IL 60680-7690 USA	17,924.95	0.00	17,924.95
186	MECTEC PACKAGING MACHINERY	6257 SIXTH LINE, RR# 5 BELWOOD ON N0B 1J0	927.73	0.00	927.73

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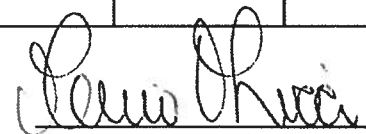
FORM 78 -- Continued

List "A"
Unsecured Creditors
Pharmetics (2011) Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
187	MERIDIAN ONE CAP Attn: NICOLE SEALEY	40 SHEPPARD AVE WEST, SUITE 800 TORONTO ON	0.00	0.00	0.00
188	METAL SUPERMARKETS	1 - 735 SOUTH SERVICE ROAD STONE CREEK ON L8E 5Z2	353.27	0.00	353.27
189	MINISTERE DU REVENU	REF: PA021 C.P. 4000 SUCC DESJARDINS MONTREAL QC	39.55	0.00	39.55
190	MOTION CANADA	8088, TRANSCANADIENNE VILLE SAINT-LAURENT QC H4S 1M5	18,998.95	0.00	18,998.95
191	NATHALIE TOUTANT CONSULTANTE	10780 VERVILLE ST. MONTREAL QC H3L 3E9	8,623.50	0.00	8,623.50
192	NATOLI ENGINEERING COMPANY INC.	C/O ACCTS RECEIVABLE 28 RESEARCH PARK CIRCLE ST.CHARLES MO 63304 USA	281.67	0.00	281.67
193	NATUREX INC.	375 HUYLER STREET SOUTH HACKENSACK NJ 7606 USA	1,628.80	0.00	1,628.80
194	NAYLOR COMPRESSED AIR SYSTEMS Attn: ANN MCGIRR	8 - 375 SHELDON DRIVE CAMBRIDGE ON N1T 1B1	5,854.05	0.00	5,854.05
195	NEUCO IMAGE (DAVION CANADA) Attn: PATRICK FOURNIER	1905 LIONEL BERTRAND BOISBRIAND QC J7H 1N8	73,683.15	0.00	73,683.15
196	NIAGARA PALLET & RECYCLERS LTD.	PO BOX 910 SMITHVILLE ON L0R 2A0	7,176.63	0.00	7,176.63
197	NJM/CLI PACKAGING SYSTEM INC. Attn: LUC HERRBACH	5600 KIERAN MONTREAL QC H4S 2B5	1,509.77	0.00	1,509.77
198	NORDSON CANADA LTEE	1211 DENISON STREET MARKHAM ON L3R 4B3	257.34	0.00	257.34
199	NUGALE PHARMACEUTICAL INC.	41 PULLMAN COURT SCARBOROUGH ON M1X 1E4	94,896.42	0.00	94,896.42
200	OXYFIL INC. (BURLINGTON)	410 - 5863 LESLIE STREET TORONTO ON M2H 1J8	310.75	0.00	310.75
201	PASSIVE-ACTION INC.	9065 HENRI-BOURASSA EAST MONTREAL QC H1E 1P4	632.82	0.00	632.82
202	PC PAGE COMMUNICATIONS	3832 COTE VERTU BLVD. ST-LAURENT QC H4R 1P8	1,316.37	0.00	1,316.37
203	PEGRAM TECHNOLOGIES INC Attn: KIRSTEN GLOVER	47 GLENDONWYNNE ROAD TORONTO ON M6P 3E5	447.93	0.00	447.93
204	PERFORMANCE COURRIER 2012 INC.	2905 JOSEPH-A. BOMBARDIER LAVAL QC H7P 6C4	4,166.57	0.00	4,166.57
205	PHARMALAB INC. Attn: JEAN POULIN	8750 BOUL. GUILLAUME COUTURE LEVIS QC G6V 9G9	38,785.87	0.00	38,785.87
206	PHARMASAVE DRUG - NATIONAL - LTD	UNIT 201 8411 - 200 TH STREET LANGLEY BC V2Y 0E7	63,622.31	0.00	63,622.31
207	PHARMASCIENCE INC.	100-6111 AVE. ROYALMOUNT MONTREAL QC H4P 2T4	18,597.79	0.00	18,597.79
208	PHOENIX PACKAGING INTERNATIONAL Attn: JOE B. MILLER	2530 LAPIERRE MONTREAL QC H8N 2W9	18,221.24	0.00	18,221.24
209	PIECO PNEUMATIC INDUSTRIAL EQUIP. CO LTD.	8 - 5035 TIMBERLEA BLVD. MISSISSAUGA ON L4W 2W9	0.00	0.00	0.00

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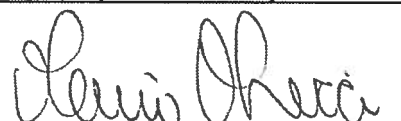
FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Pharmetics (2011) Inc

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210	PIERRE ET CAMILLE DUPUIS INC. Attn: SONIA DU RUISSEAU	11 811, 57E AVENUE MONTREAL QC H1E 2M8	354.95	0.00	354.95
211	PITNEY BOWES	P.O. BOX 278 ORANGEVILLE ON L9W 2Z7	266.42	0.00	266.42
212	PITNEYWORKS	P.O. BOX 280 ORANGEVILLE ON L9W 2Z7	214.19	0.00	214.19
213	PIVOTAL INTEGRATED HR SOLUTIONS Attn: ALAIN KOUBA	671418 ONTARIO INC. 108 - 420 BRITANNIA RD E MISSISSAUGA ON L4Z 3L5	48,643.35	0.00	48,643.35
214	PLASTIQUE MICRON INC. Attn: JEAN SEBASTIEN BLAIS	21, BEGIN BLVD. SAINTE-CLAIRE QC G0R 2V0	17,336.94	0.00	17,336.94
215	PLOMBERIE L. NUMAINVILLE INC	1 - 859 PAPINEAU LAVAL QC H7E 2R9	939.89	0.00	939.89
216	POLICE GRAPHIQUE INC.	215 - 570 ROLLAND-THERRIEN BLVD. LONGUEUIL QC J4H 3V9	8,623.13	0.00	8,623.13
217	POMPE ASSELIN INC.	10650 AV BRUNET MONTREAL-NORD QC H1G 5E2	1,563.65	0.00	1,563.65
218	PONT ROULANT PROTECH INC.	875 ALFRED VIAU ST. ST-JEROME QC J7Y 4N7	344.93	0.00	344.93
219	POWERBLAST CANADA Attn: NORMAND PILON	3505 LE CORBUSIER BLVD. LAVAL QC H7L 4Z4	5,173.88	0.00	5,173.88
220	PRAGMATIC CONFERENCING	1200 - 48 YONGE STREET TORONTO ON M5E 1G6	213.71	0.00	213.71
221	PRETIUM Attn: ERIN EDELMAN	8100 CAVENDISH BLVD. ST-LAURENT QC H4T 1T1	100,003.28	0.00	100,003.28
222	PRINOVA NUTRA CORP. Attn: DAMON DABELS	100 - 610 ALDEN ROAD MARKHAM ON L3R 9Z1	164,465.37	0.00	164,465.37
223	PRODUITS GILCO INC.	4001 INDUSTRIEL BLVD. LAVAL QC H7L 4S3	143.72	0.00	143.72
224	PROTECTION INCENDIE VIKING INC.	3005 PITFIELD BLVD. ST-LAURENT QC H4S 1H4	1,902.83	0.00	1,902.83
225	PUROLATOR COURIER LTD.	P.O. BOX 1100, ETOBICOKE POSTAL STN.A ETOBICOKE ON M9C 5K2	1,032.56	0.00	1,032.56
226	QCL QUALITY COMPLIANCE LAB.	11-145 KONRAD CRES. MARKHAM ON L3R 9T9	118,366.89	0.00	118,366.89
227	QUADRA CHIMIE Attn: Isabelle Brosseau	3901 F.X TESSIER BLVD. VAUDREUIL-DORION QC J7V 5V5	239,409.88	0.00	239,409.88
228	READAIR MECHANICAL SERVICES Attn: NICOLE FINNEGAN	14 - 80 ESNA PARK DRIVE MARKHAM ON L3R 2R6	7,251.80	0.00	7,251.80
229	RECEIVER GENERAL OF CANADA	875 HERON OTTAWA ON K1A 1B1	11,350.06	0.00	11,350.06
230	RELIANCE HOME COMFORT	PAYMENT PROCESSING CENTER 25 THE ESPLANADE , PO BOX 4504 STATION A TORONTO ON M5W 4J8	382.02	0.00	382.02
231	REXALL PHARMACY GROUP LTD.	5965 COOPERS AVENUE MISSISSAUGA ON L4Z 1R9	134,948.30	0.00	134,948.30
232	RMS EQUIPEMENT D'ENTRETIEN INC. Attn: LUC RENAUD	3955 AUTOROUTE DES LAURENTIDES LAVAL QC H7L 3H7	1,275.05	0.00	1,275.05

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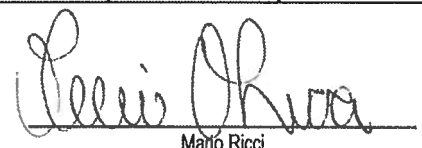
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Unsecured Creditors
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233	RODRIGUE PEINTRE DECORATEUR LTEE Attn: ALVARA ROSALES	2901 JOSEPH A. BOMBARDIER LAVAL QC H7P 6C4	1,202.13	0.00	1,202.13
234	ROGERS	C.P 11442 MONTREAL QC H3C 5J2	179.99	0.00	179.99
235	ROGERS (BLINK COMM.)	333 BLOOR STREET EAST TORONTO ON M4W 1G9	5,590.67	0.00	5,590.67
236	ROPACK INC.	10801 MIRABEAU ANJOU QC H1J 1T7	28,070.81	0.00	28,070.81
237	ROYAL-MCGOUN CHEMICALS INC.	3495 THIMENS BLVD. ST-LAURENT QC H4R 1V5	654.22	0.00	654.22
238	RYAN FILTER SALES INC. Attn: JULIE RYAN	1205 MATHESON BLVD EAST MISSISSAUGA ON L4W 1B6	1,170.45	0.00	1,170.45
239	SANTRAGEST INC.	2675 BEAUBIEN EST MONTREAL QC H1Y 1G8	1,020.41	0.00	1,020.41
240	SCI MONTREAL INC. Attn: SYLVIE BEAUVAIS	3311 INDUSTRIEL BLVD. LAVAL QC H7L 4S3	483.24	0.00	483.24
241	SECURO VISION INC	2285 DE LA METROPOLE LONGUEUIL QC J4G 1E5	2,589.85	0.00	2,589.85
242	SECUR-T INC.CANADO/NACAN	5782 THIMENS BLVD. ST-LAURENT QC H4R 2K9	482.90	0.00	482.90
243	SECUTROL INC.	1693 FLEETWOOD LAVAL QC H7N 4B2	154.07	0.00	154.07
244	SENSIENT COLORS LLC (US)	2526 BALDWIN STREET ST-LOUIS MO 63101 USA	19,233.37	0.00	19,233.37
245	SERV.DE PLACEMENTS TELE-RESS. LTEE	915 - 2021 UNION AVE. MONTREAL QC H3A 2S9	978.58	0.00	978.58
246	SERVICE PRE-EMPLOI TLD INC. Attn: PIERRE DESGAGNÉ	845 CHEMIN ST-ROCH TERREBONNE QC J6Y 1E1	976.76	0.00	976.76
247	SERVICES D'ENTRETIEN INNOVIUM INC. Attn: MARTINE LAROCHELLE	60, 1ST AVENUE TERREBONNE QC J6Y 1L8	850.81	0.00	850.81
248	SERVICES RACK-TEK INC. Attn: YVES BORDUAS	3755 LITE BLVD. Laval QC H7E 4X8	862.31	0.00	862.31
249	SERVICES TOITURES HOGUE INC. Attn: CHANTAL BREAULT	745 INDUSTRIEL BLVD. BLAINVILLE QC J7C 3V3	36,619.53	0.00	36,619.53
250	SEVEN PHARMA INC.	22 BROWNRIIDGE DRIVE THORNHILL ON L4J 7X6	30,059.54	0.00	30,059.54
251	SGS CANADA INC. (LABORATOIRE)	6490 VIPOND DRIVE MISSISSAUGA ON L5T 1W8	19,453.27	0.00	19,453.27
252	SGS CANADA INC. Attn: GURDEEP KALRA	GROUND FLOOR - WEST WING 5825 EXPLORER DRIVE MISSISSAUGA ON L4W 5P6	689.85	0.00	689.85
253	SHRED-IT INTERNATIONAL ULC	3505 DE LA CÔTE-VERTU BLVD. SAINT-LAURENT QC H4R 1R2	884.48	0.00	884.48
254	SIGMA-ALDRICH CANADA CO.	P.O. BOX 6100, POSTAL STATION F TORONTO ON M4Y 2Z2	742.17	0.00	742.17
255	SIG-NATURE	ENTRETIEN ET DENEIGEMENT 150 DE LA STATION LAVAL QC H7M 3H7	4,394.42	0.00	4,394.42

16-Mar-2018

Date


Mario Ricci

District of: Quebec
Division No. 01 - Laval
Court No.
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors
Pharmelics (2011) Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
256	SILLIKER CANADA CO.	90 GOUGH ROAD, UNIT 4 MARKHAM ON L3R 5V5	842.97	0.00	842.97
257	SOS MOISSURES	305 DE LA LICORNE ST. L'ÉPIPHANIE QC J5X 3K3	1,034.78	0.00	1,034.78
258	SPECGX LLC *	675 MCDONNELL BLVD. HAZELWOOD MO 63042 USA	500,404.17	0.00	500,404.17
259	SR CONTROLE-AIR CLIMATISATION INC.	720 SABRINA LAVAL QC H7R 0A5	747.34	0.00	747.34
260	STERICYCLE (BURLINGTON)	19 ARMTHORPE ROAD BRAMPTON ON L6T 5M4	8,731.69	0.00	8,731.69
261	ST-JOSEPH CONTENT GROUP	115 IDEMA ROAD MARKHAM ON L3R 1A9	578.56	0.00	578.56
262	STRIDES SHASUN LTD. Attn: Balaji Prasad	3RD & 4TH FLOOR, BATRA CENTRE 28 SADAR PATEL ROAD, 3RD & 4TH FL, GUINDY, CHENNAI, TAMILNADU CHENNAI 600032 INDIA -- INDIA	82,732.80	0.00	82,732.80
263	SUN ART INTERNATIONAL CORP. Attn: CAROLE GILBERT	34 LEONARD ST. SAINT-SAUVEUR QC J0R 1R4	2,968.10	0.00	2,968.10
264	SUN LIFE DU CANADA CONTRAT 101031	CO.D'ASS-VIE SERV.FACTURATION C.P 11010, SUCC. CV MONTREAL QC H3C 4T9	187,326.09	0.00	187,326.09
265	SYNDICAT DES TRAVAILLEUSES ET TRAVAILLEURS	- ---	164.52	0.00	164.52
266	SYSTEMES BCBF 2017	922 RUE BERLIER LAVAL QC H7L 3V8	1,006.03	0.00	1,006.03
267	TCS TOTAL CUSTOMS SERVICES INC	206 - 2555 DOLLARD AVENUE LASALLE QC H8N 3A9	4,465.20	0.00	4,465.20
268	TECHNIKAD ANALYTIQUE	370 BOUL. NOBERT LONGUEUIL QC J4J 2Z3	42,652.08	0.00	42,652.08
269	TECHNO-COMBUSTION	3455-C RUE ISABELLE BROSSARD QC J4Y 2R2	26,151.34	0.00	26,151.34
270	TELEPHONIE T NET	10921 AVENUE DE PARIS MONTREAL QC H1H 4K9	1,293.47	0.00	1,293.47
271	TELUS CELLULAIRE	B.P. 11049, SUCC. CENTRE-VILLE MONTREAL QC H3C 4Y5	1,083.87	0.00	1,083.87
272	TENAQUIP LTD	22555 AUTOROUTE TRANSCANADIENNE SENNEVILLE QC H9X 3L7	3,867.80	0.00	3,867.80
273	THE GARDENER LAND.MAINT. & SNOW REMOVAL Attn: JIM EDMONDS	1253 SILVAN FOREST DR #10 BURLINGTON ON L7M 0B7	3,918.67	0.00	3,918.67
274	THERA-PLANTES INC.	3610 BOUL POIRIER ST-LAURENT QC H4R 2J5	0.00	0.00	0.00
275	THIRD PARTY LABOUR LEASING INC.	SUITE 1-6 840 QUEENSTON ROAD STONEY CREEK ON L8G 4A8	27,455.99	0.00	27,455.99
276	THOMAS ENGINEERING INC	575 WEST CENTRAL ROAD HOFFMAN ESTATES IL 60192 USA	7,038.11	0.00	7,038.11
277	TLS TRUCK LOAD SERVICES INC. Attn: MARK VERELLI	P.O. BOX 100 VAUDREUIL-DORION QC J7V 5W1	3,484.00	0.00	3,484.00

16-Mar-2018

Date


Mario Ricci

District of: Quebec
 Division No. 01 - Laval
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Pharmetics (2011) Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
278	TRACELOGIX INC.	30 - 202 SOUTH BLAIR ST. WHITBY ON L1N 8X9	139.13	0.00	139.13
279	TRAITEMENT D'EAU EXPERT INC.	22 - 1380 BOUL. GRANDE ALL?E LACHENAIE QC J6W 4M3	593.27	0.00	593.27
280	TRANSFORCE BELTAL INC.	2664 PRINCIPALE DUNHAM QC J0E 1M0	1,603.52	0.00	1,603.52
281	TRICORBRAUN INC. Attn: DAN DUNWIDDIE	201-7050 WOODBINE AVENUE MARKHAM ON L6B 4G8	43,861.74	0.00	43,861.74
282	TRINOX STAINLESS INC. Attn: Robert Forest	741 THIBAUT STE-THERESE QC J7E 4B9	5,516.49	0.00	5,516.49
283	TROY LIFE & FIRE SAFETY LTD.	4697 CHRISTIE DR. BEAMSVILLE ON L0R 1B4	1,363.91	0.00	1,363.91
284	TUYAUX HITECH (HTP) LTEE	125 BOUL. BRUNSWICK POINTE-CLAIRE QC H9R 5N2	4,156.89	0.00	4,156.89
285	TYCO INTEGRATED SEC.CDA INC.	400 - 40 SHEPPARD AVENUE WEST TORONTO ON M2N 6K9	684.81	0.00	684.81
286	ULINE	12575 U-LINE DRIVE PLEASANT PRAIRIE WI 53158 USA	0.00	0.00	0.00
287	ULINE CANADA CORPORATION	60 HEREFORD STREET BRAMPTON ON L6Y 0N3	21,607.22	0.00	21,607.22
288	UNION GAS (BURLINGTON)	P.O. BOX 4001 STN A TORONTO ON M5W 0G2	541.44	0.00	541.44
289	UNIVAR CANADA LTEE	2200, CHEMIN ST-FRANCOIS DORVAL QC H9P 1K2	92,852.48	0.00	92,852.48
290	UPS CANADA Attn: DANIEL A.	PO BOX 4900, STATION A TORONTO ON M5W 0A7	95.47	0.00	95.47
291	VAN BLARCOM CLOSURES, INC.	156 SANFORD STREET BROOKLYN NY 11205 USA	0.00	0.00	0.00
292	VENTILABEC CLIMATISATION INC. Attn: CAROLE GOUPIL	1955 BOUL. ST-ELZEAR OUEST CHOMEDEY QC H7L 3N7	34,946.95	0.00	34,946.95
293	VERITIV CANADA INC.	1475 COURTNEY PARK DRIVE EAST MISSISSAUGA ON L5T 2R1	1,012.01	0.00	1,012.01
294	VIDEOTRON LTEE	C.P 11078, SUCC. CENTRE-VILLE MONTREAL QC H3C 5B7	1,714.53	0.00	1,714.53
295	VILLE DE LAVAL	C.P 844, SUCC. ST-MARTIN 101-1333 BOUL. CHOMEDEY LAVAL QC H7V 3P4	20,476.06	0.00	20,476.06
296	VIMOVAL INC. Attn: CAROLE DUBREUIL	2185 LE CHATELIER LAVAL QC H7L 5B3	14,699.55	0.00	14,699.55
297	VINS PLASTICS LTD.	PO BOX 1030, 12 INDUSTRIAL COURT BRADFORD ON L3Z 2B4	127,302.06	0.00	127,302.06
298	VISION TECHNIQUE KLEIN Attn: FREDERICH KLEIN	1339 OSCAR BENOIT MONTREAL QC H1A 5G1	0.00	0.00	0.00
299	VWR INTERNATIONAL CO.	COMMERCE COURT POSTAL STATION P.O. BOX 1137 TORONTO ON M5L 1K1	1,205.57	0.00	1,205.57
300	WAINBEE LTD	5789 COOPERS AVENUE MISSISSAUGA ON L4Z 3S6	1,775.08	0.00	1,775.08

16-Mar-2018

Date


 Mario Ricci

District of: Quebec
Division No. 01 - Laval
Court No.
Estate No.

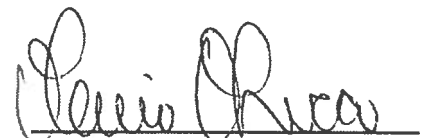
FORM 78 -- Continued

List "A"
Unsecured Creditors
Pharmetics (2011) Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
301	WASTE MANAGEMENT (BURLINGTON) Attn: JENNIFER AVILLA	P.O. BOX 4205, STATION A TORONTO ON M5W 5L4	5,117.02	0.00	5,117.02
302	WATERWELL IRRIGATION INC.	4985 FISHER STREET ST-LAURENT QC H4T 1J8	139.86	0.00	139.86
303	WATSON FOODS CO., INC.	301 HEFFERNAM DRIVE WEST HAVEN CT 06516 USA	0.00	0.00	0.00
304	WELLINGTON MEDICAL CENTRE INC.	SUITE M1 414 VICTORIA AVENUE NORTH HAMILTON ON L8T 5G8	2,466.40	0.00	2,466.40
305	WINPAK HEAT SEAL PKG. INC. Attn: CHANTAL GUILBEAULT	21919 DUMBERRY ROAD VAUDREUIL-DORION QC J7V 8P7	78,199.54	0.00	78,199.54
306	WOOD WYANT CANADA INC.	42 DE L'ARTISAN VICTORIAVILLE QC G6P 7E3	1,154.26	0.00	1,154.26
307	WORK AUTHORITY(IND. SAFETY EQUIP)	415 THOMPSON DRIVE CAMBRIDGE ON N1T 2K7	1,186.41	0.00	1,186.41
308	WSP CANADA INC(GENIVAR)	1600 RENE-LEVESQUE WEST, 16TH FL MONTREAL QC H3H 1P9	5,173.88	0.00	5,173.88
309	YALE INDUSTRIAL TRUCKS ONTARIO LTD	628 ARVIN AVENUE STONE CREEK ON L8E 5P1	379.68	0.00	379.68
310	ZOOM SERVICE	4034 MAINWAY, UNIT F BURLINGTON ON L7M 4B9	2,485.72	0.00	2,485.72
Total:			32,581,607.67	3,922,195.65	36,503,803.32

16-Mar-2018

Date


Mario Ricci

District of: Quebec
Division No. 01 - Laval
Court No.
Estate No.

FORM 78 -- Continued

List "B"
Secured Creditors

Pharmetics (2011) Inc

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	1-EMPLOYEES	1200-1981 AVE MCGILL COLLEGE MONTREAL QC H3A 0G6	410,000.00	Debts Due - Business - Accounts receivable Other - Long term assets Other - Other assets Business Assets - Stock In Trade - Inventory Business Assets - Machinery - Machinery and equipment		410,000.00 0.00 0.00 0.00 0.00		
2	2-ACCORD FINANCIAL Attn: Jason Rosenfeld	SUITE 1510 3500 DE MAISONNEUVE BLVD W. MONTREAL QC H3Z 3C1	2,618,379.00	Debts Due - Business - Accounts receivable Business Assets - Stock In Trade - Inventory Business Assets - Machinery - Machinery and equipment Other - Long term assets Other - Other assets		2,271,521.35 346,857.65 0.00 0.00 0.00		
3	3-2357400 ONTARIO INC.	1100-25 SHEPPARD AVE W. NORTH YORK ON M2N 6S6	5,751,583.00	Business Assets - Stock In Trade - Inventory Business Assets - Machinery - Machinery and equipment Debts Due - Business - Accounts receivable Other - Long term assets Other - Other assets		1,329,387.35 500,000.00 0.00 0.00 0.00		3,922,195.65
Total:			8,779,962.00			4,857,766.35	0.00	3,922,195.65

16-Mar-2018

Date


Mario Ricci

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- ☐ The proof of claim must be signed by the individual completing the form.
- ☐ The signature of the claimant must be witnessed.
- ☐ Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- ☐ The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- ☐ If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- ☐ The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- ☐ A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- ☐ An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- ☐ A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- ☐ A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- ☐ A farmer, fisherman or aquaculturist must complete subparagraph (D).
- ☐ A wage earner must complete subparagraph (E), if applicable.
- ☐ Section F must be completed with regard to a pension plan.
- ☐ A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- ☐ A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- ☐ The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- ☐ The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

T. 514.934.3400
F. 514.934.8603
claims@richter.ca

Richter Advisory Group Inc.
Richter Groupe Conseil Inc.
1981 McGill College
Montréal (QC) H3A 0G6

Montréal, Toronto

(français – recto)



PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of **Pharmetics (2011) Inc.** of the City of Laval, Province of Quebec, and the claim of

_____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Assignment, namely March 16, 2018, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

- ☐ A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- ☐ Regarding the amount of \$ _____, I do not claim a right to a priority.
("Ordinary Creditor")

- ☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
("Preferred Creditor")

(Set out on an attached sheet details to support priority claim)

- ☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

- ☐ C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- ☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts).



