

RSM Richter Inc.

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF QUÉBEC
DIVISION NO.: 01-MONTRÉAL
COURT NO.: 500-11-040374-114
ESTATE NO.: 41-342844

RSM Richter Inc.

2, Place Alexis Nihon
Montréal (Québec) H3Z 3C2
Téléphone / Telephone : (514) 934-3497
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www.rsmrichter.com

SUPERIOR COURT (Commercial Division)

IN THE MATTER OF THE RECEIVERSHIP OF:

Omniglobe Networks Inc. a body politic and corporate, duly incorporated according to law and having its head office and its principal place of business at:
315 Brunswick Blvd., Pointe Claire, Quebec, H9R 5M7

-and-

Omniglobe Broadband Inc. a body politic and corporate, duly incorporated according to law and having its head office and its principal place of business at:
187 Ontario St., Suite 1, Stratford, Ontario, N5A 3H3

-and-

R.A. Misener Telecom Corp. a body politic and corporate, duly incorporated according to law and having its head office and its principal place of business at:
294 Sylvie Terrace, Orleans, Ontario, K1E 3L8

-and-

Omniglobe Satellite Inc. a body politic and corporate, duly incorporated according to law and having its head office and its principal place of business at:
13520 Crestwood Place, Unit # 11, Richmond, British Columbia, V6V 2G3

-and-

Omniglobe Cellular Inc. a body politic and corporate, duly incorporated according to law and having its head office and its principal place of business at:
315 Brunswick Blvd., Pointe Claire, Quebec, H9R 5M7

Debtors

-and-

RSM Richter Inc.

Receiver

**RECEIVER'S INTERIM REPORT ON THE AFFAIRS OF THE DEBTORS
(S.246(2))**

RSM Richter Inc. ("Richter"), in its capacity as Receiver to the assets of Omniglobe Networks Inc. ("OGN"), Omniglobe Broadband Inc. ("OGB"), R.A. Misener Telecom Corp. ("RAMT"), Omniglobe Satellite Inc. ("Satellite") and Omniglobe Cellular Inc. ("Cellular") (collectively the "Companies" or the "Debtors"), insolvent persons, hereby reports on the following:

A) Overview

1. The Companies' activities and locations of business are summarized as follows:
 - i. OGN – Provided telecommunication services throughout Canada in geographical regions where existing communications infrastructure was unavailable, unreliable, or unaffordable. The administrative head office was located at 315 Brunswick, Pointe Claire, Quebec.
 - ii. OGB – Provided broadband internet in semi-remote areas in Ontario and Nova Scotia. The administrative head office was located at 206 Ontario St, Stratford, Ontario.
 - iii. RAMT – Provided satellite internet services, VOIP, and satellite phone connectivity in remote areas in Canada. The administrative head office was located at 2141 Thurston Drive, Ottawa, Ontario.
 - iv. Satellite – Owned satellite contracts to provide space segment capacity to its parent company, OGN. The administrative head office was located at 13520 Crestwood Place, Richmond, British Columbia.
 - v. Cellular – Owned a partnership interest in Lynx Mobility, L.P., a cellular service dedicated to serving remote and rural communities across Canada.
2. During the fiscal year ended December 31, 2010, OGN was unable to collect its accounts receivable and incurred significant operating losses. Given these financial losses, the Companies' overall financial position rapidly eroded and were unable to meet their obligations as they became due.

B) Notice of Intention / Bankruptcy

3. On March 1, 2011, OGN filed a Notice of Intention to Make a Proposal ("NOI") in accordance with the *Bankruptcy and Insolvency Act*.
4. OGN failed to file a Proposal within the provided period following the filing of the NOI or within any Court-granted extension and was therefore deemed to have made an assignment in Bankruptcy and Richter was appointed Trustee of the Estate of OGN by the Official Receiver.
5. On April 21, 2011, Richter, as Trustee, mailed its Notice of Bankruptcy and First Meeting of Creditors, to all known creditors. (We refer you to "**Exhibit 1**" for a copy of the Notice of Bankruptcy and First Meeting of Creditors.)
6. On May 4, 2011, Richter, as Trustee, issued its Trustee's Report to the First Meeting of Creditors, which was posted on its website and made available to creditors at the First Meeting of Creditors. (We refer you to **Exhibit "2"** for a copy of the Trustee's Report.)
7. On May 5, 2011, the First Meeting of Creditors was held and RSM Richter Inc. was confirmed as Trustee.

C) Receivership

8. On April 14, 2011, pursuant to a Motion filed by Alterinvest II Fund L.P., one of a group of secured lenders of the Companies, the Quebec Superior Court appointed RSM Richter Inc. as Receiver to the assets of OGN, OGB, RAMT, Satellite, and Cellular ("Companies" or "Debtors") (we refer you to **Exhibit "3"** for a copy of the Receiver Order).
9. On April 20, 2011, Richter, as Receiver, mailed its Notice and Statement of the Receiver to all known creditors (we refer you to **Exhibit "4"** for a copy of the Notice and Statement of the Receiver).

D) Realization of the assets of the Companies by the Receiver

10. On March 1, 2011, the date of the filing of the NOI, the Companies retained the services of Richter to assist the companies in its efforts to sell its business units.
11. Richter initiated a call for tenders process, identifying and communicating with approximately eighty (80) prospective purchasers.
12. On April 8, 2011, the Companies, with the support of the secured lenders, accepted the terms of two letters of intent from a strategic buyer ("purchaser") which basically covered all assets of the group except for the accounts receivable, investment tax credits and shares of Omniglobe UK Limited, a subsidiary of OGN (the "Transaction").
13. On April 15, 2011, pursuant to the authorization of the Court, Richter in its capacity as Receiver, completed the Transaction with the Purchaser. The total sale transaction was for \$1.35 million, which includes \$1 million of shares of the Purchaser that were issued directly to the secured creditors.
14. In accordance with the terms of the Asset, Shares and Partnership Interest Purchase Agreement, the Receiver received the cash proceeds of the sale (\$350,000).
15. The secured lender with the 1st ranking security over the accounts receivable and investment tax credits is in the process of collecting the outstanding accounts receivable balances directly. The secured lender, with the assistance of the Receiver has collected research and development tax credits totaling approximately \$317,000.
16. Omniglobe UK was put into liquidation and the Receiver does not expect to receive any proceeds.

E) Statement of Receipts & Disbursements

17. We refer you to "**Exhibit 5**" for the Debtors' Statements of Receipts and Disbursements.

F) Distribution

18. The proceeds from the realization of the assets are being remitted to the secured lenders, taking into account the claims that may rank ahead of their securities.

G) Anticipated completion of the Receivership

19. Once all income tax refunds are collected and when all obligations are settled, in particular the obligation relating to article 81.4 of the BIA, RSM Richter Inc. will proceed to close the Receivership and Bankruptcy matters. Same is expected to occur by April 2012.

DATED AT MONTRÉAL, this - 4th day of January 2012.

RSM Richter Inc.

Receiver



Benoit Gingues, CA, CIRP
Administrator

Exhibit 1

CANADA
Province of Québec
District of: Québec
Division No.: 01-Montréal
Court No.: 500-11-040374-114
Estate No.: 41-1468853

SUPERIOR COURT
In Bankruptcy and Insolvency
(Commercial Division)

Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of
Omniglobe Networks Inc.
Of the City of Pointe-Claire
In the Province of Québec

Take notice that:

1. Omniglobe Networks Inc. is deemed to have made an assignment on April 16, 2011 and the undersigned, RSM Richter Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on May 5, 2011 at 10:00 A.M. at the Office of the Superintendent of Bankruptcy at 5 Place Ville, 8th Floor, Montréal, Québec.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Montréal in the Province of Québec, April 21, 2011.

RSM Richter Inc. - Trustee
Benoit Gingues, CA, CIRP
2 Place Alexis Nihon, Suite 1820
Montréal, Québec H3Z 3C2
Telephone: 514.934.3497 Facsimile: 514.934.3504

(Français – au resto)

District of: Quebec
Court No. 01 - Montréal
Court No. 500-11-040374-114
Estate No. 41-1468853

☒ Original ☐ Amended

— FORM 78 —

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
Omiglobe Networks Inc.
Of the City of Pointe-Claire
In the Province of Quebec

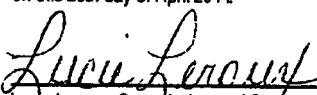
To the bankrupt

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of your bankruptcy, on the 16th day of April 2011. When completed, this Form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	5,791,379.88	1. Inventory	0.00
Balance of claims unsecured as per list "A" ..	13,066,569.46	2. Trade fixtures, etc.	0.00
Total unsecured creditors	18,857,949.34	3. Accounts receivable and other receivables, as per list "E"	
		Good	4,938,338.64
2. Secured creditors value of security as per list "B"	3,300,000.00	Doubtful	4,763,767.72
		Bad	0.00
3. Preferred creditors as per list "C"	250,000.00	Estimated to produce	3,300,000.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
estimated to be reclaimable for		5. Deposits in financial institutions	0.00
Total liabilities	22,407,949.34	6. Cash	0.00
Surplus	NIL	7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovables as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	0.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	1,903,910.00
		Amount paid on capital	1,903,910.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	3,300,000.00
		Deficiency	19,107,949.34

I, Jason David Neale, of the City of Pointe-Claire in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 16th day of April 2011 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the City of Montréal in the Province of Quebec
on this 20th day of April 2011.


Lucie Leroux, Commissioner of Oaths
For the Province of Quebec
Expires Nov. 27, 2012




Jason David Neale

District of
Division No. Quebec
Court No. 01 - Montréal
Estate No. 500-11-040374-114
41-1468853

- FORM 78 - Continued -

List "A"
Unsecured Creditors

Omniglobe Networks Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
1	1395039 ONTARIO INC	4311 COUNTY ROAD 9 NAPANEE ON K7R 3K8	0.00	0.00	0.00
2	A. AHMED	4650 LINTON AVENUE, #7 MONTREAL QC H3W 1K1	547.19	0.00	547.19
3	ABDELRAHIM, HISAM EPDIN	2850 BARCLAY MONTREAL QC H3S 1J6	0.00	0.00	0.00
4	ABI-MOUSSA, RABIH	304 - 81ST AVENUE LAVAL QC H7V 3M1	0.00	0.00	0.00
5	ABU-IAS, MICHELE	108 NORTHCLIFFE BEAconsfield QC H9W 5Z3	0.00	0.00	0.00
6	ACCOMTEMS	P.O. BOX 57349, FILE T57349C STATION A TORONTO ON M5W 5M5	1,182.26	0.00	1,182.26
7	ADMACO	5525 RUE PARE VILLE MONT ROYAL QC H4P 1P7	628.71	0.00	628.71
8	ADT SECURITY SERVICES CANADA	615 - 18TH STREET S.E. CALGARY AB T2E 6J5	251.10	0.00	251.10
9	ADVANTECH *	2341 BOUL ALFRED-NOBEL SUITE #400 ST-LAURENT QC H4S 2A9	48,683.00	0.00	48,683.00
10	ALPHA TECHNOLOGIES	7700 RIVERFRONT GATE BURNABY BC V5J 5M4	2,511.86	0.00	2,511.86
11	ALTERINVEST II FUND L.P.	5, PLACE VILLE MARIE, BUREAU 500 MONTREAL QC H3B 2G2	0.00	6,800,189.66	6,800,189.66
12	AMEX BANK OF CANADA	PO BOX 2000 WEST HILL ON M1E 5H4	81,380.65	0.00	81,380.65
13	ARCOM TELECOM	340 WRIGHT AVE, UNIT 13 DARTMOUTH NS B3B 0B3	1,133.46	0.00	1,133.46
14	ARKADIN GLOBAL CONFERENCING	P O BOX 4269, STN A TORONTO ON M5W 5V2	349.87	0.00	349.87
15	AVENUE CAPITAL MARKETS CPVC INC.	1010 SHERBROOKE ST. OUEST, #525 MONTREAL QC H3A 2R7	17,430.53	0.00	17,430.53
16	AZALBERT, XAVIER	C/O E-SQUARE 58, RUE DE PONTHEIU 75008 PARIS - FRANCE	0.00	0.00	0.00
17	BACKROADS INTERNET	1264 COX RD. ARDEN ON K0H 1B0	3,099.77	0.00	3,099.77
18	BAILEY, LESLIE & DOREEN	205 BELL ROAD EVANSVILLE ON P0P 1E0	1,130.00	0.00	1,130.00
19	BARENS, SHAUNE	4241 HALLEY AVENUE BURNABY BC V5G 3C8	0.00	0.00	0.00
20	BATMAN, PAUL	120 TOWNLINE ROAD BOX 107 SHEGUIANDAH ON P0P 1W0	3,216.00	0.00	3,216.00
21	BDC	5, PLACE VILLE MARIE, BUREAU 500 MONTREAL QC H3B 5E7	0.00	2,855,363.80	2,855,363.80
22	BEGIN, GUY	298 MELROSE VERDUN QC H4H 1T3	0.00	0.00	0.00

16-Apr-2011

Date


Jason David Neale

District of Quebec
Division No. 01- Montréal
Court No. 500-11-040374-114
Estate No. 41-1468853

-- FORM 78 -- Continued --

List "A"
Unsecured Creditors

Omniglobe Networks Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
23	BELL ALIANT	P.O. BOX 2226 STN CENTRAL RPO HALIFAX NS B3J 3C7	4,051.71	0.00	4,051.71
24	BELL CANADA	GROUPE INSOLVABILITE - AFFAIRE 1 ALEXANDRE GRAHAM BELL AILE E 3 VERDUN QC H3E 3B3	2,852.80	0.00	2,852.80
25	BELL MOBILITY	GROUPE D'INSOLVABILITE 200, BOUL BOUCHARD, 3IEME ETAGE, NO DORVAL QC H9S 5X5	347.49	0.00	347.49
26	BENTALL KENNEDY	6700 CHEMIN COTE-DE-LIESSE SUITE 103 ST LAURENT QC H4T 2B5	25,662.86	0.00	25,662.86
27	BENLY ENTERPRISES	24 STE GEORGE SUITE 310 STE ANNE DE BELLEVUE QC H9X 1J5	126.78	0.00	126.78
28	BERGMAN, RYAN	2520 LINE 43, RR1 STRATFORD ON N5A 6S2	1,282.17	0.00	1,282.17
29	BLACK BOX CANADA	2225 SHEPPARD AVE. E. 16TH FLOOR TORONTO ON M2J 5C2	1,228.36	0.00	1,228.36
30	BLACKCREEK TECHNOLOGIES	206 ONTARIO ST. STRATFORD ON N5A 3H4	169.50	0.00	169.50
31	BLACKLEY, NEIL	THE FORGE, WARREN LANE PRIORS DEAN, PETERSFIELD HAMPSHIRE, GU32 1BN - UK	0.00	0.00	0.00
32	BMO BANK OF MONTRÉAL	105, RUE ST-JACQUES, 5E ETAGE MONTRÉAL QC H2Y 1L6	0.00	2,411,016.00	2,411,016.00
33	BMO BANK OF MONTREAL	PO BOX 6044 STN. CENTRE-VILLE MONTREAL QC H3C 3X2	54,319.43	0.00	54,319.43
34	BOND & COOLEN CONTRACTING LTD	201 BROWLOW AVE., SUITE 44 DARTMOUTH NS B3B 1W2	9,867.07	0.00	9,867.07
35	BOUCHARD, ROBERT	498 JACQUES-LAVIGNE SAINTE-THERESE QC J7E 5W5	0.00	0.00	0.00
36	BOUCHE, FRANCOIS	C/O E-SQUARE 58, RUE DE PONTHEIU 75008 PARIS - FRANCE	0.00	0.00	0.00
37	BRCC	PO BOX 59 IQALUIT NU X0A 0H0	677.25	0.00	677.25
38	BROOKES, JULIAN	--	0.00	0.00	0.00
39	BROWN, CHRISTINE	124 NORMANDY DRIVE STRATFORD ON N5A 6A5	0.00	0.00	0.00
40	CEGEP TROIS RIVIERS	3500, RUE DE COURVAL C.P 97 TROIS-RIVIERES QC G9A 5E6	10,570.46	0.00	10,570.46
41	CHAPADOS ELECTRIQUE	236 DESNOYERS ST-HILAIRE PE J3H 0A4	7,067.14	0.00	7,067.14
42	CLD WEST ISLAND	207 PLACE FRONTENAC POINTE-CLAIRE QC H9R 4Z7	13,871.00	0.00	13,871.00
43	CLD WEST ISLAND	1000 ST JEAN BLVD, SUITE 610 POINTE-CLAIRE QC H9R 5P1	481.33	0.00	481.33

16-Apr-2011

Date

Jason David Neale

District of Quebec
Division No. 01- Montréal
Court No. 500-11-040374-114
Estate No. 41-1468853

- FORM 78 - Continued -

List "A"
Unsecured Creditors

Omniglobe Networks Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
44	CLE CANADIAN LEASING ENTREPRISE LTD	2200, RUE DE LA SIDBEC SUD BUREAU 202 TROIS-RIVIERES QC G8Z 4H1	0.00	0.00	0.00
45	CLYDE & CO	1 STOKES ROAD, GUILDFORD SURREY, BC V4H 1K1 - UK	16,287.22	0.00	16,287.22
46	CMG WIRELESS	696 ERAMOSA CR. PICKERING ON L1V 5N3	441.27	0.00	441.27
47	COHEN, ANDREW	340 DUFFERIN ROAD HAMPSTEAD QC H3X 2Y5	0.00	0.00	0.00
48	COHEN, ELIZA	340, DUFFERIN ROAD HAMPSTEAD QC H3X 2Y5	0.00	0.00	0.00
49	COLDWELL BANKER ALL POINTS-FESTIVAL CITY REALTY, BROKERAGE Attr: PAT SIMONS	206 ONTARIO STREET STRATFORD ON N5A 3H4	0.00	0.00	0.00
50	COLUMBIA UNIVERSITY *	URIS HALL 3022 BROADWAY NEW YORK NY 10027 USA	85,350.00	0.00	85,350.00
51	COMPAS IMMIGRATION Attr: John Manning	69 MOUNT VICTORIA HUDSON QC J0P 1H0	9,406.89	0.00	9,406.89
52	CONPUTE	333 KING STREET WEST OSHAWA ON L1J 2J8	263,331.66	0.00	263,331.66
53	CORNUCOPIA FOUNDATION	- --	0.00	0.00	0.00
54	COSBY, AGNES	52 ANGELL AVENUE BEACONSFIELD QC H9W 4V5	0.00	0.00	0.00
55	COSTLEY, JULIAN	- --	6,462.07	0.00	6,462.07
56	COURRIERCOM	188 SHANNON MONTREAL QC H3C 2J2	491.30	0.00	491.30
57	CRESCENT RIDGE SERVICES	1949 LINE 37 NEW HAMBURG ON N3A 4B5	113.00	0.00	113.00
58	CROKER, LEO	1979 YEW STREET, #327 VANCOUVER BC V6K 4R9	0.00	0.00	0.00
59	CROKER, LYNNE	233 LAKESHORE DRIVE POINTE-CLAIRE QC H9S 4K6	0.00	0.00	0.00
60	CSST	C.P. 11493 SUCC CENTRE VILLE MONTREAL QC H3C 5S1	82.70	0.00	82.70
61	DAVIES, RUSSELL O.	37 MELBOURNE AVENUE MONTREAL QC H3P 1E9	0.00	0.00	0.00
62	DEASE RIVER FIRST NATION	P.O. BOX 79, GOOD HOPE LAKE BC V0C 2Z0	2,465.00	0.00	2,465.00
63	DEBENTURES LOANS	- --	1,710,462.00	0.00	1,710,462.00
64	DESMOND TECHNOLOGY	24 DESMOND ROAD RR#3 YARKER ON K0K 3N0	7,704.00	0.00	7,704.00

16-Apr-2011

Date


Jason David Neale

District of Quebec
Division No. 01- Montréal
Court No. 500-11-040374-114
Estate No. 41-1468853

- FORM 78 - Continued -

List "A"
Unsecured Creditors
Omniglobe Networks Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
65	DHL GLOBAL FORWARDING INC.	6200 EDWARDS BLVD. SUITE 100 MISSISSAUGA ON L5T 2V7	4,921.46	0.00	4,921.46
66	DIALEXIA COMMUNICATIONS	181 HYMUS BLVD. SUITE 300 POINTE-CLAIRE QC H9R 5P4	3,821.81	0.00	3,821.81
67	DIGITAL SUMMIT 2009	C/O NCR INC 4297 SILLS BAY ROAD RR1 SYDNHAM ON K0H 2T0	75.00	0.00	75.00
68	DISTRIBUTION ANDRE LABELLE	10475 DU BIATHLON MIRABEL QC J7J 1X8	204.00	0.00	204.00
69	DUGGAL, ASHISH	15288 - 29 AVENUE SURREY BC V4P 3K4	1,290.52	0.00	1,290.52
70	DUIF, JACOB & MARIA	1010 TREMAINE AVE RR# 4 LISTOWEL ON N4W 3G9	678.00	0.00	678.00
71	EASTLINK 8124310250001309	P.O. BOX 8600 HALIFAX NS B3K 5M2	8,920.75	0.00	8,920.75
72	EASTLINK 8127-30003-0005982	PO BOX/CP 5800 SUDBURY ON P3A 5Z2	15,064.18	0.00	15,064.18
73	EMERY, GEORGE	795 LAKESHORE DRIVE, # 308 DORVAL QC H9S 0A8	2,264.14	0.00	2,264.14
74	EMPTAGE, CLAIRE	233 LAKESHORE ROAD POINTE-CLAIRE QC H9S 4K6	68,704.80	0.00	68,704.80
75	FABIUS LIMITED	22 PEMBROKE ROAD SEVENOAKS, KENT TN13 1XR - UK	40,868.74	0.00	40,868.74
76	FASTENAL	B60 TRILLIUM DRIVE SUITE 117 KITCHENER ON N2R 1K4	164.72	0.00	164.72
77	FEDERAL EXPRESS CANADA	P.O. BOX 4626 TORONTO STN A TORONTO ON M5W 5B4	106.82	0.00	106.82
78	FIBRE NOIRE INTERNET	400 AVE ATLANTIC, SUITE #900 MONTREAL QC H2V 1A5	639.12	0.00	639.12
79	FIER CPVC - MONTREAL L.P.	1 PLACE VILLE MARIE, 37TH FLOOR MONTREAL QC H3B 3P4	0.00	1,000,000.00	1,000,000.00
80	FIRST NATIONS EMERGENCY SERV SOCIETY (FNESS)	- --	0.00	0.00	0.00
81	FLAGSHIP COURIER SOLUTIONS (FCS) INC	3767 THIMENS SUITE 205 SAINT-LAURENT QC H4R 1W4	2,771.37	0.00	2,771.37
82	FLEURY, BENOIT	24 ST-GEORGE, #310 STE-ANNE-DE-BELLEVUE QC H9X 1J5	0.00	0.00	0.00
83	FORBES, KERRY	109 MARLEY PLACE LONDON ON N6C 3T4	2,069.58	0.00	2,069.58
84	FORT INSURANCE	1115-3400 DE MAISONNEUVE O. MONTREAL QC H3Z 3B8	34.04	0.00	34.04
85	FRONTENAC CFDC	4917 HIGHWAY # 38 PO BOX 53 HARROWSMITH ON K0H 1V0	25.00	0.00	25.00
86	GARABAN, FREDDY	2300 SAINT MATHIEU, APP 201 MONTREAL QC H3H 2J8	0.00	0.00	0.00

16-Apr-2011

Date


Jason David Neale

District of
Division No.
Court No.
Estate No.

Quebec
01- Montréal
500-11-040374-114
41-1468853

- FORM 78 - Continued -

List "A"
Unsecured Creditors

Omniglobe Networks Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
87	GLOBAL SOLUTIONS	24 PARK LANE DRIVE STRATFORD ON N5A 5B9	1,243.00	0.00	1,243.00
88	GOLDER ASSOCIATES LTD	929 MC GILL ROAD KAMLOOPS BC V2C 6E9	2,911.62	0.00	2,911.62
89	GOLDSTEIN, MARTIN	2985802 CANADA INC 47 GRAY BAIE D'URFE QC H9X 3V3	0.00	0.00	0.00
90	GOSSELIN & ELEFTHERIOU	3883 BOUL. ST-JEAN BUREAU 305 DOLLARD-DES-ORMEAUX QC H9G 3B9	179.31	0.00	179.31
91	GOWLINGS	1 PLACE VILLE MARIE 37TH FLOOR MONTREAL QC H3B 3P4	1,059.90	0.00	1,059.90
92	GREAT WEST LIFE	P.O. BOX 1053 WINNIPEG MB R3C 2X4	20,431.56	0.00	20,431.56
93	GRIFFITHS, JONATHON	195 EMERALD RD LONDON ON N6M 1J3	0.00	0.00	0.00
94	HARTE, JUDY	25 LAKESHORE ROAD BEAconsFIELD QC H9W 4H5	0.00	0.00	0.00
95	HAWES TRUCKING AND EXCAVATING LTD.	17041 HIGHWAY 7 TANGIER NS B0J 3H0	0.00	0.00	0.00
96	HEENAN BLAIKIE	1250 RENE-LEVESQUE BLVD W, SUITE 2500 MONTREAL QC H3B 4Y1	263,563.10	0.00	263,563.10
97	HOWE, MICHAEL ROBERT	REX INTL LTD, PENSION FUND 41 PRIORY AVENUE CHISWICK, LONDON W4 1TZ - UK	0.00	0.00	0.00
98	HURCOMB, DAVE	P O BOX 23 25 MAPLE DRIVE KAGAWONG ON P0P 1J0	4,022.61	0.00	4,022.61
99	HUTTON COMMUNICATIONS OF CANADA INC	PO BOX 1933 STATION A TORONTO ON M5W 1W9	5,013.74	0.00	5,013.74
100	HYDRO ONE	P.O. BOX 4102 STN A TORONTO ON M5W 3L3	4,727.28	0.00	4,727.28
101	HYDRO ONE TELECOM INC.	483 BAY STREET TORONTO ON M5G 2P5	15,355.61	0.00	15,355.61
102	HYPERLINK INC. Attr: Courtney Muller	10124 - 107 ST. WESTLOCK AB T7P 1X3	0.00	0.00	0.00
103	IBC	76 SHOE LANE, FIFTH FLOOR LONDON, EC4A 3JB - UK	10,302.13	0.00	10,302.13
104	IBRAHIM, EMIL	1618 BAIE VERTE CRES OTTAWA ON K1C 3K2	0.00	0.00	0.00
105	IKANO	124 N CHARLES LINDBERGH DR. Salt LAKE CITY UT 84116-2820 USA	1,172.75	0.00	1,172.75
106	IMPERIAL OIL	PO BOX 1700 DON MILLS ON M3C 4J4	14.71	0.00	14.71
107	INNOVATIVE WIRELINE SOLUTIONS INC	ROBERT J. IVERACH, Q.C. 320, 715 -5TH AVENUE SW CALGARY AB T2P 2X6	0.00	0.00	0.00

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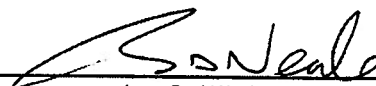
List "A"
Unsecured Creditors

Omniglobe Networks Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
108	IRONMONGER	226 DE LA LANDE ROSEMERE QC J7A 4J1	6,564.48	0.00	6,564.48
109	IURAS, NICOLAE	1, RUE DU SPHINX KIRKLAND QC H9J 3V4	254.57	0.00	254.57
110	JERRY PATRICK & JEANETTE ANNE MARTIN	30612 HWY 540 P.O. BOX 526 SILVER WATER ON P0P 1Y0	1,356.00	0.00	1,356.00
111	KAHLOUCHE, HAKIM	10073, RUE JULES-CREPEAU MONTREAL QC H4N 2Z4	0.00	0.00	0.00
112	KIME, COLETTE	67, RUE MORGAN BAIE D'URFE QC H9X 3A3	0.00	0.00	0.00
113	KWIK KOPY	538 MELOCHE DORVAL QC H9P 2T2	527.69	0.00	527.69
114	LAING, KATHLEEN	14 WILLIAMSBURG ROAD, UNIT 61 KITCHENER ON N2E 1W1	0.00	0.00	0.00
115	LAKE BABINE NATION	225 SUS AVENUE P O BOX 879 BURNS LAKE BC V0J 1E0	3,420.00	0.00	3,420.00
116	LATTICE COMMUNICATIONS *	98 W CEMETERY ROAD FAIRFAX IA 52228 USA	5,912.00	0.00	5,912.00
117	LEBEY, ELSA	104 NORTHCLIFF AVENUE BEAconsFIELD QC H9W 5Z3	103.34	0.00	103.34
118	LEMIEUX SATELLITE SERVICES	1100 AVE. GALIBOIS #115 CENTRE DUVANIER VANIER QC G1M 3M7	29,274.55	0.00	29,274.55
119	LEMKO CORPORATION *	1700 E GOLF RD 7TH FLOOR SCHAUMBURG IL 60173 USA	30,202.41	0.00	30,202.41
120	LEPARIN LTD	- - QC	5,349.61	0.00	5,349.61
121	LHOOSK'UZ DENE NATION	P.O. BOX 4639 QUESNEL BC V2J 3J8	960.00	0.00	960.00
122	LIU, ZHIXUE	7242, RUE CHOUINARD LASALLE QC H8N 2Z4	2,000.00	0.00	2,000.00
123	LO BASSO, LUIGI	540 MACQUET ILE BIZARD QC H9C 2S5	0.00	0.00	0.00
124	LYNAM, BARRY	4241 HALLEY AVENUE BURNABY BC V5G 3C8	0.00	0.00	0.00
125	LYNN, MARIE CLAIRE	4217 DE LANAUDIÈRE MONTREAL QC H2J 3N8	561.93	0.00	561.93
126	LYNX MOBILITY	C/O HARTEL FINANCIAL 540 LACOLLE WAY OTTAWA ON K4A 0N9	1,000.00	0.00	1,000.00
127	LYRECO	7303 WARDEN AVENUE SUITE 200 MARKHAM ON L3R 5Y6	1,178.75	0.00	1,178.75
128	MADAN, IPSITA	35 WOODRIDGE CRESCENT, APT 712 OTTAWA ON K2B 7T4	0.00	0.00	0.00
129	MANITOULIN EXPOSITOR	PO BOX 369 LITTLE CURRENT ON P0P 1K0	100.10	0.00	100.10

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List "A"
Unsecured Creditors

Omniglobe Networks Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
130	MANITOULIN RADIO COMMUNICATION INC	P.O. BOX 538 LITTLE CURRENT ON P0P 1K0	1,525.50	0.00	1,525.50
131	MAR PHIL ELECTRIQUE	83 CH. DEER HILL RIGAUD QC J0P 1P0	2,221.53	0.00	2,221.53
132	MARTIN, JERRY	P O BOX 526 SILVERWATER ON P0P 1Y0	0.00	0.00	0.00
133	MAUND, ANTHONY NIGEL	3469 HOLTON AVENUE MONTREAL QC H3Y 2G8	1,142.47	0.00	1,142.47
134	MAZOFF MANAGEMENT INC. Attn: STANLEY MAZOFF	2560, RUE SAINT LOUIS ST-LAURENT QC H4M 1P8	27,738.03	0.00	27,738.03
135	MCGILL UNIVERSITY RESEARCH	MCGILL SUBARTIC RESEARCH STATION C P 790 SCHEFFERVILLE QC G0G 2T0	1,320.00	0.00	1,320.00
136	MCKELVEY, STEWART	P.O. BOX 997 HALIFAX NS B3J 2X2	3,218.16	0.00	3,218.16
137	MERCER (CANADA) LIMITED	C.P 12554 SUCCURSALE CENTRE-VILLE MONTREAL QC H3C 6R1	4,232.81	0.00	4,232.81
138	MITEC TELECOM	P.O. BOX 40, STN. B MONTREAL QC H3B 3J5	5,937.14	0.00	5,937.14
139	MODELCOM	1250 RENE-LEVESQUE BLVD WEST SUITE 4200 MONTREAL QC H3B 4W8	25,949.96	0.00	25,949.96
140	MONTGOMERY, ROBERT	20 CHELTENHAM AVENUE TORONTO ON M4N 1P7	0.00	0.00	0.00
141	MORIN, MARK	1341 HERITAGE ST-LAZARE QC J7T 2K6	155.77	0.00	155.77
142	MORNINGTON COMMUNICATIONS COOP	16 MILL STREET EAST MILVERTON ON N0K 1M0	6,189.18	0.00	6,189.18
143	MORSE, KENNETH	212 QUISSETT AVENUE WOODS HOLE MA 02543-1314 USA	0.00	0.00	0.00
144	MSD COMPUTER CORPORATION	P.O. BOX 538 10 CAMPBELL ST E LITTLE CURRENT ON P0P 1K0	3,982.67	0.00	3,982.67
145	MUNICIPALITY OF NORTH PERTH	330 WALLACE AVENUE LISTOWEL ON N4W 1L3	147.56	0.00	147.56
146	NASKAPI NATION KAWAWACHIKAMACH	P.O. BOX 5111 KAWAWACHIKAMACH QC G0G 2Z0	5,486.29	0.00	5,486.29
147	NEALE, JASON	233 LAKESHORE ROAD POINTE-CLAIRE QC H9S 4K6	88,697.54	0.00	88,697.54
148	NECHAY, DANIEL	6423, DES ROSERAIES ANJOU QC H1M 1T9	2,279.65	0.00	2,279.65
149	NEXIA FRIEDMAN CHARTERED ACCOUNTANTS	8000 BOUL. DECARIE, #500 MONTREAL QC H4P 2S4	112,841.71	0.00	112,841.71
150	NIKOLANTONAKIS, JACQUELINE	142 BEACON HILL ROAD BEACONSFIELD QC H9W 1T1	0.00	0.00	0.00

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List "A"
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Omniglobe Networks Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
151	NORSAT INTERNATIONAL INC. *	110 - 4020 VIKING WAY RICHMOND BC V6V 2L4	1,995.00	0.00	1,995.00
152	NORTHERN COMMUNICATIONS	230 ALDER STREET Sudbury ON P3C 4J2	0.00	0.00	0.00
153	NOVA SCOTIA DEPT. OF TRANSPORTATION	PO BOX 186 HALIFAX NS B3J 2N2	3,680.00	0.00	3,680.00
154	NOVA SCOTIA POWER	P.O. BOX 848 HALIFAX NS B3J 2V7	1,181.63	0.00	1,181.63
155	ON CALL MESSAGE	2405 ST LAURENT BLVD UNIT B OTTAWA ON K1G 5B4	13,682.84	0.00	13,682.84
156	ONTERA Attr SUE CUNNINGHAM	555 OAK ST. E NORTH BAY ON P1B 8L3	482.12	0.00	482.12
157	PARSCOM MANAGEMENT/951185 ONT. INC.	409 BEATRICE DRIVE OTTAWA ON K2J 4W9	2,170.30	0.00	2,170.30
158	PARTOUT SANS FIL INC	1341 HERITAGE ST LAZARE QC J7T 2K6	3,189.90	0.00	3,189.90
159	PAYNE HICKS BEACH	10 NEW SQUARE, LINCOLNS INN LONDON, WC2A 3QG - UK	11,138.35	0.00	11,138.35
160	PCNA	5425 SAANICH AVENUE POWELL RIVER BC V8A 4G7	2,500.00	0.00	2,500.00
161	PENNY EXPRESS	279 EDGEWATER PINCOURT QC J7V 3X8	159.55	0.00	159.55
162	PENSIONFUND REALITY LIMITED	MORGUARD INVESTMENTS LTD 333 SEYMOUR ST., #400 VANCOUVER BC V6B 5A6	3,101.69	0.00	3,101.69
163	PETHER, ANDREW	2038, RUE DU PATRIMOINE ST-LAZARE QC J7T 3K5	0.00	0.00	0.00
164	PIGEON, ALISA	146 COBOURG ST STRATFORD ON N5A 3E8	0.00	0.00	0.00
165	PINCHEVSKY/ALMA	4141 RUE SHERBROOKE OUEST BUREAU 410 MONTREAL QC H3Z 1B8	180,835.53	0.00	180,835.53
166	PITNEYWORKS	PO BOX 280 ORANGEVILLE ON L9W 2Z7	3,063.97	0.00	3,063.97
167	POPA, CHRISTIAN	601- 431 PACIFIC ST VANCOUVER BC V6Z 2P6	0.00	0.00	0.00
168	PRESTIGE TELECOM	575 BOUL. MORGAN BAIE D'URFE QC H9X 3T6	302,472.10	0.00	302,472.10
169	PRIMAL TECHNOLOGIES	3615 LAIRD ROAD, SUITE 13 MISSISSAUGA ON L5L 5Z8	69,789.25	0.00	69,789.25
170	PRIMUS CANADA	5343 DUNDAS STREET WEST TORONTO ON M9B 6K5	7,487.62	0.00	7,487.62
171	PUROLATOR COURIER	7075 PLACE ROBERT JONCAS SUITE 110 ST-LAURENT QC H4M 2Z3	627.41	0.00	627.41

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Unsecured Creditors

Omniglobe Networks Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
172	QUINTO CORPORATION Attr: SUMARI NAUDE	GROUND FLOOR, HARBOUR CENTRE P O BOX 1569 Grand CAYMAN KY1-1110, CAYMAN ISLANDS -	0.00	0.00	0.00
173	R.A. MISENER TELECOM CORPORATION NOW AVAL	2141 THURSTON DRIVE, SUITE 101 OTTAWA ON K1G 6C9	97,480.00	0.00	97,480.00
174	RECEIVER GENERAL	305, BOUL RENE-LEVESQUE 0 MONTREAL QC H2Z 1A6	4,048.80	0.00	4,048.80
175	REVENUE SERVICES OF B.C.	P.O. BOX 9482, STN PROV GOVT VICTORIA BC V8W 9E6	764.32	0.00	764.32
176	RITE WAY FREIGHT SYSTEMS	#100-20103 40TH AVE LANGLEY BC V3A 2W3	1,654.44	0.00	1,654.44
177	ROGERS	CP 11442 MONTREAL QC H3C 5J2	10,479.18	0.00	10,479.18
178	SADLER, SHAWN	1742 PINEWOOD DR. PEMBERTON BC V0N 2L3	1,205.00	0.00	1,205.00
179	SCOTT & ENID RUNNALLS	342 EAST LINE ROAD R.R. #2 GORE BAY ON P0P 1H0	1,130.00	0.00	1,130.00
180	SHACKELTON'S REAL ESTATE AND AUCTIONS CO.	RR #2 STRATFORD ON N6A 6S3	6,416.00	0.00	6,416.00
181	SHEIKH, JAMAL	14255 GOUIN OUEST, #914 PIERREFONDS QC H8Z 3C2	2,381.53	0.00	2,381.53
182	SOLIDARITE RURALE DU QUEBEC	85 RUE NOTRE-DAME BUREAU 204 NICOLET QC J3T 1V8	500.00	0.00	500.00
183	SOQUELEC TELECOMMUNICATIONS LTD. *	5757 CAVENDISH BOUL. SUITE 540 MONTREAL QC H4W 2W8	2,260.00	0.00	2,260.00
184	SPINK, KATELYN	2406 WEST 8TH AVENUE VANCOUVER BC V6K 2B1	72.28	0.00	72.28
185	STENO EXACT	7460 TUNISIE BROSSARD QC J4W 2J4	1,061.03	0.00	1,061.03
186	STIMPSON, BRAD	114 DUNLOP CRES. RUSSELL ON K4R 1B3	205.14	0.00	205.14
187	STOOP, JAN	229, RUE MAURICE RICHARD VAUDREUIL QC J7V 0A6	0.00	0.00	0.00
188	STORAGEMART #2551	2957 KINGSVIEW BLVD. SE Airdrie AB T4A 0C9	191.71	0.00	191.71
189	STRATOS MOBILE NETWORKS	C/O S. S. SAMPLINER & CO INC 505 EIGHTH AVENUE NEW YORK NY 10018 USA	0.00	0.00	0.00
190	SYNER SOLUTIONS INC Attr: Pascal Bourgeois	205, BOUL PLATEAU C P 11030 GATINEAU QC J9A 0B6	0.00	0.00	0.00
191	SYNIVERSE TECHNOLOGIES INC. *	8125 HIGHWOODS PALM WAY TAMPA FL 33647-1776 USA	71,998.34	0.00	71,998.34
192	TALSARAH INC	C/O MARCEL PINCHEVSKY 452, AVENUE LANSLOWNE WESTMOUNT QC H3Y 2V2	0.00	0.00	0.00

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List "A"
Unsecured Creditors

Omniglobe Networks Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
193	TANTALLON TECHNICAL SERVICES INC	12769 PEGGY'S COVE RD TANTALLON NS B3Z 2N2	7,406.35	0.00	7,406.35
194	TAQRAMUT TRANSPORT INC	6565 BOUL HEBERT BUREAU 201 SAINTE-CATHERINE QC J5C 1B5	16,695.36	0.00	16,695.36
195	TASSE, DANIELE F. STENOGRAPHE	1891 RUE GIROUX LONGUEUIL QC J4N 1K6	2,245.76	0.00	2,245.76
196	TD BANK	GALERIES KIRKLAND 3662, BOUL ST-CHARLES KIRKLAND QC H9H 3C3	11,078.00	0.00	11,078.00
197	TELESAT-BROADBAND	1601 TELESAT COURT OTTAWA ON K1B 5P4	1,590,255.37	0.00	1,590,255.37
198	TELUS COMMUNICATIONS	P.O. BOX 7575 VANCOUVER BC V6B 8N9	279.72	0.00	279.72
199	TERASEN GAS	P.O. BOX 6666 STN TERMINAL VANCOUVER BC V6B 6M9	1,093.77	0.00	1,093.77
200	THE BEACON HERALD	16 PACKHAM ROAD P.O. BOX 430 STRATFORD ON N5A 6T6	187.69	0.00	187.69
201	THE GOTTLIEB GROUP INC	325 HILLHURST BLVD. TORONTO ON M6B 1M9	20,905.83	0.00	20,905.83
202	THE MUNICIPALITY OF BILLINGS	15 OLD MILL ROAD KAGAWONG ON P0P 1J0	1,130.00	0.00	1,130.00
203	THE ONTARIO EDUCATIONAL COMM (TVO)	BOX 200 STATION Q TORONTO ON M4T 2T1	12,740.75	0.00	12,740.75
204	TORRES, DAVID	1049, RUE BELLEVUE ILE-BIZARD QC H9C 3B1	477.65	0.00	477.65
205	TRADEFAIR	C/O EXPO GUIDE APARTADO POSTAL NO 39-064 C P 15621, MEXICO D F, MEXICO -	12,967.72	0.00	12,967.72
206	TRIANTAFILOU, SOPHIA	31 PL LECLERC KIRKLAND QC H9J 2Z9	0.00	0.00	0.00
207	TRISPEC COMMUNICATIONS	8500 PASCAL-GAGNON ST LEONARD QC H1P 1Y4	1,797.15	0.00	1,797.15
208	TROYER, DEREK	24 DESMOND ROAD # 3 YANKER ON K0K 3N0	210.20	0.00	210.20
209	TSUKIMOTO, MISAURA	207 - 335 VAN HORNE AVENUE TORONTO ON M2J 2V1	0.00	0.00	0.00
210	UPS CANADA	PO BOX 2127 CRO HALIFAX NS B3J 3B7	187.57	0.00	187.57
211	URBAN IMPACT	15360 KNOX WAY RICHMOND BC V6V 3A6	143.05	0.00	143.05
212	UTILITIES KINGSTON	ACCOUNTING DEPT. 216 ONTARIO ST. KINGSTON ON K7L 2Z3	23,156.40	0.00	23,156.40
213	VANCLEAN	206-1331 ALBERNI ST. VANCOUVER BC V6E 4S1	358.40	0.00	358.40

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List "A"
Unsecured Creditors

Omniglobe Networks Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim unsecured	Total claim
214	VIANET INTERNET SOLUTIONS	128 LARCH ST, #502 SUDBURY ON P3E 5J8	8,485.00	0.00	8,485.00
215	VIASAT INC	C/O S. S. SAMPLINER & CO INC 505 EIGHTH AVENUE NEW YORK NY 10018 USA	0.00	0.00	0.00
216	WALKER, JOHN R.	CIT CORPORATE FINANCE CANADA 700 - 4TH AVENUE, S W, SUITE 1070 CALGARY AB T2P 3J4	0.00	0.00	0.00
217	WATT, ADRIANA	P O BOX 295 35 TORONTO STREET W. MITCHELL ON N0K 1N0	67.84	0.00	67.84
218	WESTON, LEONARD JOSEPH	60 FOSTER AVENUE GUELPH ON N1H 3B3	1,356.00	0.00	1,356.00
219	WILLIAMS, JAMES	HALF BROTHER CAPITAL LTD MANOR FARM, MONKTON DEVERILL WILTSHIRE, BA12 7EU - UK	0.00	0.00	0.00
220	WILLIAMS, JONATHAN	734 - 36E AVENUE LACHINE QC H8T 3L2	0.00	0.00	0.00
221	WILLS, PETER	1020 ESTEREL GREENFIELD PARK QC J4V 3M1	0.00	0.00	0.00
222	WILSON, CHRIS	795, CHEMIN BORD-DU-LAC, #308 DORVAL QC H9S 0A8	2,881.47	0.00	2,881.47
223	WSIB	P.O. BOX 4115, STATION A TORONTO ON M5W 2V3	102.57	0.00	102.57
224	XIPLINK *	3981 ST. LAURENT BLVD. SUITE 800 MONTREAL QC H2W 1Y5	3,917.60	0.00	3,917.60
225	YANG, LIUYUAN	24 ST-GEORGES, #310 STE-ANNE-DE-BELLEVUE QC H9X 1J5	0.00	0.00	0.00
226	YANTZI FEED AND SEED LTD	65 WOODSTOCK STREET NORTH TAVISTOCK ON N0B 2R0	678.00	0.00	678.00
227	ZHANG, XUEHENG	116, RUE CEDARCREST DDO QC H9A 1G4	0.00	0.00	0.00
Total:			5,791,379.88	13,066,569.46	18,857,949.34

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List "B"
Secured Creditors

Omniglobe Networks Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	ALTERINVEST II FUND L.P.	5, PLACE VILLE MARIE, BUREAU 500 MONTREAL QC H3B 2G2	6,800,189.66	Debts Due - Business - Accounts Receivable	14-Apr-2011	0.00		6,800,189.66
2	BDC	5, PLACE VILLE MARIE, BUREAU 500 MONTREAL QC H3B 5E7	2,855,363.80	Debts Due - Business - Accounts Receivable	14-Apr-2011	0.00		2,855,363.80
3	BMO BANK OF MONTREAL	105, RUE ST-JACQUES, 5E ETAGE MONTREAL QC H2Y 1L6	5,711,016.00	Debts Due - Business - R & D tax credits	09-Jul-2010	3,200,000.00		
				Debts Due - Business - Accounts Receivable	14-Apr-2011	100,000.00		2,411,016.00
4	FIER CPVC - MONTREAL L.P.	1 PLACE VILLE MARIE, 37TH FLOOR MONTREAL QC H3B 3P4	1,000,000.00	Debts Due - Business - Accounts Receivable	14-Apr-2011	0.00		1,000,000.00
Total:			16,366,569.46			3,300,000.00	0.00	13,066,569.46

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— FORM 78 — Continued —

List "C"
Preferred Creditors for Wages, Rent, etc.

Omniglobe Networks Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	EMPLOYEES CLAIMS (ESTIMATED)	- - QC		-	250,000.00	0.00	250,000.00
Total:					250,000.00	0.00	250,000.00

16-Apr-2011

Date


Jason David Neale

**THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU
IN COMPLETING THE PROOF OF CLAIM FORM**

- ☐ The proof of claim must be signed by the individual completing the form.
- ☐ The signature of the claimant must be witnessed.
- ☐ Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- ☐ The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- ☐ If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- ☐ The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- ☐ A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- ☐ An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- ☐ A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- ☐ A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- ☐ A farmer, fisherman or aquaculturist must complete subparagraph (D).
- ☐ A wage earner must complete subparagraph (E), if applicable.
- ☐ Section F must be completed with regard to a pension plan.
- ☐ A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- ☐ A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- ☐ The claimant must indicate whether he/she is or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- ☐ The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

☐ **PROXY**

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of **Omniglobe Networks Inc.** of the City of Pointe Claire, Province of Quebec, and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).

2. That I have knowledge of all of the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of the bankruptcy, namely April 16, 2011, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A," after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

☐ A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.
(Ordinary Creditor)

☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
(Preferred Creditor)

(Set out on an attached sheet details to support priority claim)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts).

FORM 31 (Continued)

- ☐ E. CLAIM BY WAGE EARNER OF \$ _____
- ☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
- ☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____
- ☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- ☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
- ☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____
- ☐ G. CLAIM AGAINST DIRECTOR \$ _____
- (To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- ☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
- That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.
6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: *(provide details of payments, credits and transfers at undervalue)*

Dated at _____, this _____ day of _____

Signature of creditor

Signature of witness

Telephone number: _____

Fax number: _____

E-mail address: _____

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **Omniglobe Networks Inc.**

I, _____, of _____
(name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____
to be my proxyholder in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

Signature of creditor

Per: _____

Name and Title of Signing Officer

Signature of witness

Exhibit 2

RSM Richter Inc.

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF QUÉBEC
DIVISION NO.: 01-MONTREAL
COURT NO.: 500-11-040374-114
ESTATE NO.: 41-1468853

SUPERIOR COURT
(In Bankruptcy and Insolvency)

IN THE MATTER OF THE BANKRUPTCY OF:

Omniglobe Networks Inc.

a body politic and corporate, duly incorporated according to law and having its head office and its principal place of business at :

315 Brunswick Blvd.
Pointe-Claire, QC H9R 5M7

Bankrupt

TRUSTEE'S REPORT TO THE FIRST MEETING OF CREDITORS

On March 1, 2011, Omniglobe Networks Inc. ("Omniglobe" or the "Company" or the "Debtor") filed a Notice of Intention to make a Proposal ("Notice of Intention") in accordance with the *Bankruptcy and Insolvency Act* ("BIA"). The Debtor failed to file a Proposal within the provided period following the filing of the Notice of Intention or within any Court-granted extension and was therefore deemed to have made an assignment of its assets pursuant to the provisions of the BIA.

Consequently, on April 16, 2011, RSM Richter Inc. ("Richter" or "Trustee") was appointed Trustee of the Estate of the Bankrupt by the Official Receiver.

The information contained in this Report has been prepared from the available books and records of Omniglobe. These books and records have not been reviewed or otherwise audited by the Trustee. Consequently, the Trustee expresses no opinion whatsoever with respect to the validity, the exactness or the reliability of the information contained herein.

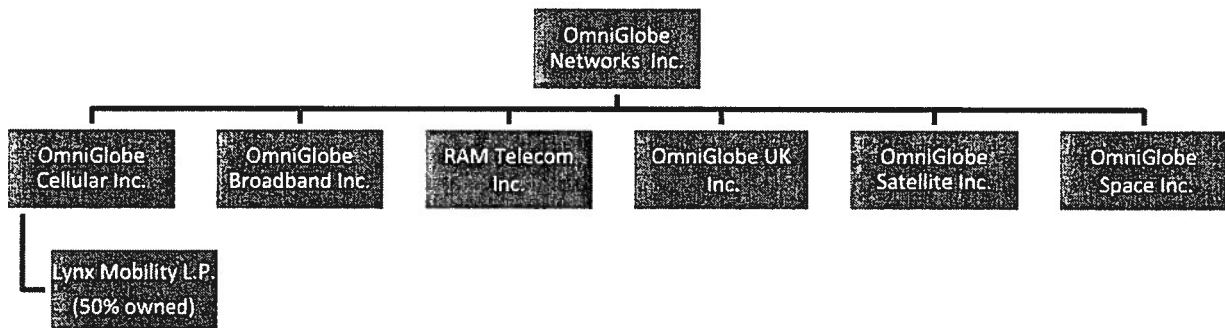
I. CORPORATE STRUCTURE AND BACKGROUND INFORMATION

Omniglobe was a provider of telecommunication services in geographic regions where existing communications infrastructure is unavailable, unreliable or unaffordable. The Company offered mobile voice and data services, broadband Internet, Voice over Internet protocol (VoIP), video conferencing services, and dedicated satellite communications links to companies and communities located in remote regions across Canada.

The Company's head office was in Pointe-Claire, Quebec. The Company and its subsidiaries operated from 5 facilities (British Columbia, Ontario (2), Quebec, and United Kingdom) and employed until recently approximately 70 people.

Omniglobe's diverse customer base ranged from domestic consumers, aboriginal communities, oil and gas, mining, and forestry companies, to government agencies and private institutions worldwide.

The following diagram illustrates the corporate structure of Omniglobe's companies including parent, subsidiary, affiliated and related companies.



- **Omniglobe Networks Inc.**
 - Sold telecommunication equipment and telecommunication infrastructure to communities;
 - Provided broadband internet access over satellite (remote) and terrestrial (rural) wireless systems to communities; and
 - Provided engineering, installation, implementation and consulting services, training, hardware and software support, and maintenance in connection with the systems.
- **Omniglobe Broadband Inc. ("OGB")**
 - Provided broadband internet in semi-remote areas. Services communities in Ontario and Nova Scotia.
- **RAM Telecom Inc. ("RAM")**
 - RAM provided satellite internet services, VOIP, satellite phone connectivity to Public Works and Government Services Canada, government agencies and businesses located in remote areas. RAM also serviced the natural resource sector via a network of dealers and distributors.
- **Omniglobe Satellite Inc. ("Satellite")**
 - Owned satellite contracts to provide space segment capacity to its parent company Omniglobe Networks Inc.
- **Omniglobe Space Inc. ("Space")**
 - Developed novel satellite technology and delivered affordable connectivity to remote regions in Canada.
- **Lynx Mobility L.P. ("Lynx")**
 - Cellular service provider dedicated to serving remote and rural communities across Canada;

- Omniglobe was a 50% co-owner of Lynx Mobility L.P., a joint venture with Naskapi Imuun Inc., a corporation established by the Naskapi Nation, a First Nations group located in Northern Quebec; and
- Lynx owns spectrum in Quebec and Northern Canada and has roaming/spectrum agreements with major Canadian carriers.
- **Omniglobe UK Inc.**
 - Omniglobe UK Inc. was acquired in 2007. It was a provider of satellite solutions at a global level, and was responsible for all overseas projects in Europe, the Middle East and Africa.

According to Management, the Company's inability to collect its reported accounts receivable and the operating losses incurred in the past fiscal year (ended December 31, 2010) are the main reasons for its bankruptcy.

II. EVENTS POST FILING OF THE NOTICE OF INTENTION

On March 1, 2011, the Company retained the services of Richter to assist the Company in its efforts to sell its business units.

On April 8, 2011, the Company, with the support of the secured lenders, accepted the terms of two letters of intent from a strategic buyer (the "Purchaser") which basically covered all assets of the group except for the accounts receivable and Omniglobe UK Inc. (the "Transaction"). Further to the Quebec Superior Court Order ("Order") rendered on April 14, 2011, Richter was appointed, pursuant to section 243(1) of the BIA, Receiver of all of the assets, undertakings and properties of Omniglobe, OGB, RAMT, Satellite and Cellular (collectively the "Debtors") acquired for or used in relation to the business carried on by the Debtors.

On April 15, 2011, pursuant to the authorization of the Court, Richter in its capacity as Receiver, completed the Transaction with the Purchaser. The total sale transaction was for \$1.35 million, which includes \$1 million of shares of the Purchaser that were issued directly to the Secured Creditors.

There are currently insolvency proceedings in the UK and the assets of Omniglobe UK Inc. are in the process of being sold by a liquidator.

III. STATEMENT OF AFFAIRS

In accordance with the BIA, a Statement of Affairs was prepared from information supplied by and pursuant to the sworn declaration of Jason David Neale, president of the Company.

We summarize and comment on the Statement of Affairs as follows:

A) ASSETS

- **Accounts Receivable and Other Receivables (\$3,300,000) – Pledged**

As per the Company's books and records, the gross accounts receivable total approximately \$4,923,000. However, Management estimates that the net realizable value of the accounts receivable is approximately \$100,000 after reducing the doubtful amounts.

Income tax returns for F2009 were filed and have been assessed. The refund for research and development tax credits is approximately \$1.6 million. The F2010 tax returns are in the process of being finalized and the projected refund should approximate F2009.

B) LIABILITIES

It is important to note that the exact amount of the liabilities which existed as at April 16th, 2011, will only be determined once the proofs of claim are submitted by the creditors and have been compiled by the Trustee. We, nonetheless, present hereinafter a summary of the Company's liabilities, based upon preliminary information.

Description	Amount
Secured creditors	\$16,367,000
Preferred creditors	250,000
Unsecured creditors	<u>5,791,000</u>
	<u>\$22,408,000</u>

- **Secured Creditors \$16,367,000**

The Company has several secured lenders with security covering all of the assets. The balance owing to the secured lenders is summarized as follows:

Alterinvest II Fund L.P.	\$6,800,000
BMO Bank of Montreal	5,711,000
Business Development Bank of Canada	2,856,000
Fier CPVC	<u>1,000,000</u>
	<u>\$16,367,000</u>

The Trustee's legal counsel, Audet Williams LLP, will provide Richter with an opinion on the validity and enforceability of the security of the secured lenders which will be provided to the inspectors to be appointed.

- **Preferred Creditors \$250,000**

The Company has estimated that unpaid wages and vacation pay approximate \$250,000. We are not aware of any amounts owing to any government authorities which would be considered a priority.

Notice has been sent to possible preferred creditors and the ultimate amount of this category of claims will only be subsequently determined.

- **Unsecured Creditors \$5,791,000**

According to the Statement of Affairs, unsecured ordinary creditors total approximately \$5.8 million. As of the date of this Report, the Trustee has not received sufficient proofs of claim to assess the actual amount owed to the ordinary unsecured creditors.

IV. SUMMARY OF THE PRELIMINARY ADMINISTRATION OF THE TRUSTEE

- **Books and Records and Security and Protective Measures**

As per the sale agreement, the Purchaser is permitted to retain custody of any Books and Records. At the request of the Trustee, the Purchaser shall cooperate fully and make available the Books and Records.

Richter took possession of the Books and Records not retained by the Purchaser.

In addition to the above, the Trustee has taken other protective measures such as:

- Opening trust bank accounts; and
- Safeguarding the information contained in the computer system.

- **Reviewable Transactions and Preferential Payments**

The Trustee is presently performing a review of the payments to creditors in the last three months and twelve months (with respect to related parties) preceding the date of bankruptcy. We will advise the inspectors to the Bankruptcy of any relevant findings upon completion of the review.

V. ANTICIPATED REALIZATION AND PROJECTED DISTRIBUTION

All the assets of the Company are subject to the Secured Lenders security. As of the date hereof, there appears to be a significant deficit/shortfall to these lenders. As such, it is the Trustee's view that no dividends will be available to the preferred and ordinary creditors.

DATED AT MONTRÉAL, this 4th day of May 2011.

RSM Richter Inc.

Trustee



Benoit Gingues, CA, CIRP
Administrator

Exhibit 3

SUPERIOR COURT

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL
No 500-11-040374-114

DATE: *April 14th 2011*

UNDER THE PRESIDENCY OF: *Me Pierre Pellerin, registraire* REGISTRAR

OMNIGLOBE NETWORKS INC.

-and-

OMNIGLOBE BROADBAND INC. / OMNIGLOBE HAUT DÉBIT INC.

-and-

R.-A. MISENER TELECOM CORP.

-and-

OMNIGLOBE SATELLITE INC.

-and-

OMNIGLOBE CELLULAIRE INC. / OMNIGLOBE CELLULAR INC.

Debtors

-and-

RSM RICHTER INC.

Trustee / Receiver

-and-

ALTERINVEST II FUND L.P. / FONDS ALTERINVEST II S.E.C.

Petitioner

-and-

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BUSINESS DEVELOPMENT BANK OF CANADA

-and-

**L'OFFICIER DE LA PUBLICITÉ DES DROITS PERSONNELS ET RÉELS
MOBILIERS**

-and-

FIER CPVC MONTREAL L.P.

-and-

BANK OF MONTREAL

Mis-en-cause

JUDGMENT

- [1] The registrar is seized of a Motion seeking the appointment of a receiver and the authorization to sell property of the debtors;
- [2] **CONSIDERING** the motion that have been presented to the registrar;
- [3] **CONSIDERING** the exhibits filed in support of the Motion;
- [4] **CONSIDERING** the affidavit of Marie-Josée Cosma filed in support of the Motion;
- [5] **CONSIDERING** the representations made by the petitioner's attorneys;
- [6] **WHEREAS** the Motion is well founded in facts and in law.

FOR THESE REASONS, THE REGISTRAR:

GRANTS the present Motion.

ORDERS that the delays for service and production of the Motion be abridged so that this motion be properly presentable today and dispense with further service thereof.

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ORDERS the appointment of RSM Richter Inc. ("**RSM Richter**") pursuant to section 243(1) of the BIA, as Receiver, without security, of all of the assets, undertakings and properties of the debtors Omniglobe Networks Inc., Omniglobe Broadband Inc., R.A. Misener Telecom Corporation, Omniglobe Satellite Inc. and Omniglobe Cellular Inc. (collectively, the "**Debtors**") acquired for, or used in relation to the business carried on by the Debtors, including all proceeds thereof (the "**Property**").

ORDERS that the Receiver be empowered and authorized, but not obligated, to act at once in respect of the Property and, without in any way limiting the generality of the foregoing, that the Receiver be expressly empowered and authorized to do any of the following where the Receiver considers it necessary or desirable:

- (a) to take possession of and exercise control over the Property and any and all proceeds, receipts and disbursements arising out of or from the Property;
- (b) to receive, preserve, and protect the Property, or any part or parts thereof, including, but not limited to, the changing of locks and security codes, the relocating of Property to safeguard it, the engaging of independent security personnel, the taking of physical inventories and the placement of such insurance coverage as may be necessary or desirable;
- (c) to engage consultants, appraisers, agents, experts, auditors, accountants, managers, counsel and such other persons from time to time and on whatever basis, including on a temporary basis, to assist with the exercise of the Receiver's powers and duties, including without limitation those conferred by the order to be rendered herein;
- (d) to receive and collect all monies and accounts now owed or hereafter owing to any one of the Debtors and to exercise all remedies of either one of the Debtors in collecting such monies, including, without limitation, to enforce any security held by any one of the Debtors;
- (e) to settle, extend or compromise any indebtedness owing to the Debtors;

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- (f) to execute, assign, issue and endorse documents of whatever nature in respect of any of the Property, whether in the Receiver's name or in the name and on behalf of any one of the Debtors, for any purpose pursuant to the order to be rendered herein;
- (g) to initiate, prosecute and continue the prosecution of any and all proceedings and to defend all proceedings now pending or hereafter instituted with respect to any one of the Debtors, the Property or the Receiver, and to settle or compromise any such proceedings. The authority hereby conveyed shall extend to such appeals or applications for judicial review in respect of any order or judgment pronounced in any such proceeding;
- (h) to report to, meet with and discuss with such affected Persons (as defined below) as the Receiver deems appropriate on all matters relating to the Property and the receivership, and to share information, subject to such terms as to confidentiality as the Receiver deems advisable;
- (i) to apply for any permits, licences, approvals or permissions as may be required by any governmental authority and any renewals thereof for and on behalf of and, if thought desirable by the Receiver, in the name of any of the Debtors;
- (j) to assign the Debtors or any one of them into bankruptcy;
- (k) to exercise any shareholder, partnership, joint venture or other rights which the Debtors or any one of them may have; and
- (l) to take any steps reasonably incidental to the exercise of these powers or the performance of any statutory obligations;

and in each case where the Receiver takes any such actions or steps, it shall be exclusively authorized and empowered to do so, to the exclusion of all other Persons (as defined below), including the Debtors, and without interference from any other Persons.

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ORDERS that (i) the Debtors, (ii) all of their current and former directors, officers, employees, agents, accountants, legal counsel and shareholders, and all other persons acting on its instructions or behalf, and (iii) all other individuals, firms, corporations, governmental bodies or agencies, or other entities having notice of the order to be rendered herein (all the foregoing, collectively, being “Persons” and each being a “Person”) shall forthwith advise the Receiver of the existence of any Property in such Person’s possession or control, shall grant immediate and continued access to the Property to the Receiver, and shall deliver all such Property to the Receiver upon the Receiver’s request.

ORDERS that all Persons shall forthwith advise the Receiver of the existence of any books, documents, securities, contracts, orders, corporate and accounting records, and any other papers, records and information of any kind related to the business or affairs of the Debtors or any one of them, and any computer programs, computer tapes, computer disks, or other data storage media containing any such information (the foregoing, collectively, the “Records”) in that Person’s possession or control, and shall provide to the Receiver or permit the Receiver to make, retain and take away copies thereof and grant to the Receiver unfettered access to and use of accounting computer, software and physical facilities relating thereto, provided however that nothing in this paragraph 5 or in paragraph 6 of the order to be rendered herein shall require the delivery of Records, or the granting of access to Records, which may not be disclosed or provided to the Receiver due to the privilege attaching to solicitor-client communication or due to statutory provisions prohibiting such disclosure.

ORDERS that if any Records are stored or otherwise contained on a computer or other electronic system of information storage, whether by independent service provider or otherwise, all Persons in possession or control of such Records shall forthwith give unfettered access to the Receiver for the purpose of allowing the receiver to recover and fully copy all of the information contained therein whether by way of printing the information onto paper or making copies of computer disks or such other manner of retrieving and copying the information as the Receiver in its discretion deems expedient, and shall not alter, erase or destroy any Records without the prior written consent of the Receiver. Further, for the purposes of this paragraph, all Persons shall provide the Receiver with all such assistance in

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gaining immediate access to the information in the Records as the Receiver may in its discretion require including providing the Receiver with instructions on the use of any computer or other system and provided the Receiver with any and all access codes, account names and account numbers that may be required to gain access to the information.

ORDERS that no proceeding or enforcement process in any court or tribunal or under common law (each, a “**Proceeding**”), shall be commenced or continued against the Receiver except with the written consent of the Receiver or with leave of this Court.

ORDERS that no Proceeding against or in respect of the Debtors or the Property shall be commenced or continued except with the written consent of the Receiver or with leave of this Court and any and all Proceedings currently under way against or in respect of the Debtors or the Property are hereby stayed and suspended pending further order of this Court.

ORDERS that no Person shall discontinue, fail to honour, alter, interfere with, repudiate, terminate or cease to perform any right, renewal right, contract, agreement, licence or permit in favour of or held by any of the Debtors, without written consent of the Receiver or leave of this Court.

ORDERS that all funds, monies, cheques, instruments and other forms of payment received or collected by the Receiver from and after the making of the order to be rendered herein from any source whatsoever, including without limitation the sale of all or any of the Property and the collection of any accounts receivable in whole or in part, whether in existence on the date of the order to be rendered or hereafter coming into existence, shall be deposited into one or more new accounts to be opened by the Receiver (the “**Post Receivership Accounts**”) and the monies standing to the credit of such Post Receivership Accounts from time to time, net of any disbursements provided for herein, shall be held by the Receiver to be paid in accordance with the law or any further order of this Court.

ORDERS that the Receiver shall not be liable for any employee-related liabilities, including any successor employer liabilities as provided for in section 14.06(1.2) of the BIA, or as employer under the *Act representing Labour Standards*, other than such amounts as the

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Receiver may specifically agree in writing to pay, or in respect of its obligations under section 81.4(5) or 81.6(3) of the BIA or under the *Wage Earner Protection Program Act*.

ORDERS AND DECLARES that the Transaction, Offers P-1 and Asset Purchase Agreement P-8 be approved and that the execution of the Offers P-1, Asset Purchase Agreement P-8 and the conclusion of the Transaction by the Receiver and the Purchaser be authorized and approved, and the Receiver and the Purchaser be authorized and directed to take such additional steps and execute such additional documents, including an asset purchase agreement (the “APA”) substantially in the form of the draft APA attached to this Motion as Exhibit P-8, as may be necessary or desirable, for the completion of the Transaction and for the transfer of the Purchased Assets.

ORDERS AND DECLARES that Purchaser shall acquire good and valid title to the Purchased Assets upon execution of the APA by the Receiver and the Purchaser;

ORDERS AND DECLARES that upon execution of the APA all of the Debtors’ right, title and interest in and to the Purchased Assets, described in the Offer, shall vest, absolutely in the Purchaser, free and clear of and from any and all security interests (whether contractual, statutory, or otherwise), hypothecs, mortgages, trusts or deemed trusts (whether contractual, statutory, or otherwise), liens, executions, levies, charges or other financial or monetary claims, whether or not they have been perfected, registered or filed and whether secured, unsecured or otherwise (collectively, the “Claims”) including, without limiting the generality of the foregoing (i) any encumbrances, charges or hypothecs created by any orders rendered with respect to the Debtors, including any initial orders, and any renewal thereof; (ii) all charges, security interests or Claims evidenced by registrations at the Register of Personal and Movable Real Rights (Québec) or any other personal property registry system, (iii) all charges or security interests created pursuant to Sections 81.3, 81.4, 81.5 and 81.6 of the *Bankruptcy and Insolvency Act* (Canada) (“BIA”) (all of which are collectively referred to as the “Encumbrances”) and, for greater certainty, that this Court Order that all of the Encumbrances affecting or relating to the Purchased Assets be expunged and discharged as against the

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Purchased Assets and that the Transaction contemplated herein be as if it were a sale taking place by judicial authority pursuant to the *Civil code of Québec*.

ORDERS AND DIRECTS that all registrations of all Encumbrances with respect to the Purchased Assets be stricken from any movable real right register system or any personal property security act register system of a province in Canada, including those in force in Quebec, Ontario, British Columbia, Alberta, Manitoba, Nova Scotia, New Brunswick, Prince Edward Island, Saskatchewan, Newfoundland and Labrador, including without limitation, the following security interests:

- the hypothecs registered in Quebec with the Registry of Personal and Movable Real Rights with respect to (i) Omniglobe Networks Inc. under the following numbers: 10-07712743-0001, 10-0664856-0001, 08-0200367-0003, 08-0200367-0001, 08-0156831-0002, 08-0156831-0001, 07-0349572-0004, 07-0349572-0002, 07-0346932-0001, 09-0407551-0001, 09-0329979-0001, 09-0276396-0001; (ii) Omniglobe Cellular Inc. under the following numbers: 10-07741243-0002, 09-0321152-0001, 09-0276396-0002;
- the security interest registered in Ontario with the PPSA Registry System with respect to (i) Omniglobe Broadband Inc. under number 20090513 1240 1862 6898; (ii) R.A. Minsener Telecom Corporation under number 20090528 1442 1862 7868; (iii) Omniglobe Networks Inc. under numbers 20100928 0857 2964 0046, 20090513 1240 1862 6896, 20090507 1526 2964 0029;
- the security interest registered in Alberta with the PPSA Registry System with respect to R.A. Minsener Telecom Corporation under number 09052821792;
- the security interest registered in Nova Scotia with the PPSA Registry System with respect to Omniglobe Networks Inc. under number 17198904;
- the security interest registered in British Columbia with the PPSA Registry System with respect to (i) Omniglobe Networks Inc. under number 827606F; (ii) Omniglobe Satellite Inc. under number 966531E.

500-11-040374-114

ORDERS that for the purpose of determining the nature and priority of any Claims, the net proceeds from the sale of the Purchased Assets shall stand in the place and stead of the Purchased Assets, and that all Claims and Encumbrances shall attach to the net proceeds from the sale of the Purchased Assets with the same priority as they had with respect to the Purchased Assets immediately prior to the sale, as if the Purchased Assets had not been sold and remained in the possession or control of the person having the possession or control immediately prior to the sale.

ORDERS that, notwithstanding:

- (a) the pendency of these proceedings;
- (b) any applications for a bankruptcy order now or hereafter issued pursuant to the BIA in respect of the Debtors and any bankruptcy order issued pursuant to any such applications;
- (c) any assignment in bankruptcy made in respect of the Sellers; and
- (d) the provisions of any federal or provincial statutes;

the vesting of (i) the Purchased Assets in the Purchaser pursuant to the order to be rendered herein, shall be binding on any trustee in bankruptcy that may be appointed in respect of the Debtors and shall not be void or voidable by creditors of the Debtors, nor shall it constitute not be deemed to be a settlement, fraudulent preference, assignment, fraudulent conveyance or other reviewable transaction under the BIA or any other applicable federal or provincial legislation, nor shall it constitute oppressive or unfairly prejudicial conduct pursuant to any applicable federal or provincial legislation.

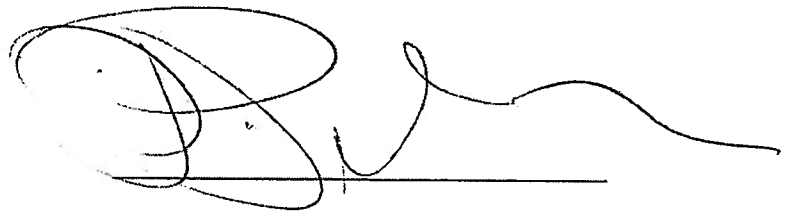
ORDERS that the Receiver may from time to time apply this Court for advice and directions in the discharge of its powers and duties hereunder.

ORDERS that nothing in the order to be rendered herein shall prevent the Receiver from acting as a trustee in bankruptcy of the Debtors.

REQUESTS the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada to give effect to the order to be rendered herein and to assist the Receiver and its agents in carrying out the terms of the order to be rendered herein and that all courts, tribunals, regulatory and administrative bodies be respectfully requested to make such orders and to provide such assistance to the Receiver, as an officer of this Court, as may be necessary or desirable to give effect the order to be rendered or to assist the Receiver and its agents in carrying out the terms of the order to be rendered herein.

ORDERS that the Receiver be at liberty and be authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of the order to be rendered and for assistance in carrying out the terms of said order, and that the Receiver be authorized and empowered to act as a representative in respect of the within proceedings for the purpose of having these proceedings recognized in a jurisdiction outside Canada.

THE WHOLE without costs.

A large, stylized handwritten signature in black ink, appearing to be 'J. Cook', written over a horizontal line.

REGISTAR

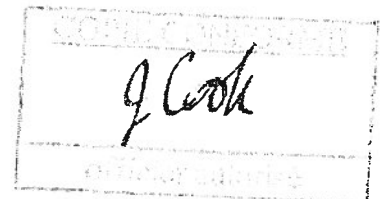
Handwritten initials 'JCS' in the bottom right corner of the page.

Exhibit 4

CANADA
Province of Québec
District of Québec
Division No.: 01-Montréal
Court No.: 500-11-040374-114
Estate No.:

SUPERIOR COURT
In Bankruptcy and Insolvency
(Commercial Division)

La version française de ce document est disponible sur notre site web à
<http://www.rsmrichter.com/Restructuration/Omniglobe.aspx>

Notice and Statement of the Receiver
(Subsections 245(1) and 246(1) of the Act)

In the Matter of the Receivership of
Omniglobe Networks Inc. of the city of Pointe Claire, Quebec
Omniglobe Broadband Inc. of the city of Stratford, Ontario
R.A. Misener Telecom Corp. of the city of Orleans, Ontario
Omniglobe Satellite Inc. of the city of Richmond, British Columbia
Omniglobe Cellular Inc. of the city of Pointe Claire, Quebec

Further to the Quebec Superior Court Order ("Order") rendered on April 14, 2011, RSM Richter Inc. ("Richter") was appointed, pursuant to section 243(1) of the *Bankruptcy and Insolvency Act*, Receiver of all of the assets, undertakings and properties of Omniglobe Networks Inc. ("OGN"), Omniglobe Broadband Inc. ("OGB"), R.A. Misener Telecom Corp. ("RAMT"), Omniglobe Satellite Inc. ("Satellite") and Omniglobe Cellular Inc. ("Cellular") (collectively, the "**Debtors**") acquired for, or used in relation to the business carried on by the Debtors, including all proceeds thereof (the "**Property**").

Richter, in its capacity as Receiver, gives notice and declares that:

1. The Order of April 14, 2011 orders that "the Receiver be empowered and authorized, but not obligated, to act at once in respect of the Property and, without in any way limiting the generality of the foregoing, that the Receiver be expressly empowered and authorized" to do various acts (as described in the Order) "where the Receiver considers it necessary or desirable".
2. The Order declares "that the Transaction, Offers and Asset Purchase Agreement be approved and that the execution of the Offers, Asset Purchase Agreement and the conclusion of the Transaction by the Receiver and the Purchaser be authorized and directed to take such additional steps and execute such additional documents, including an asset purchase agreement (the "APA")...."
3. The following information relates to the receivership:
 - a. (i) Head office of OGN: 200-315 Brunswick Blvd.
Pointe-Claire QC H9R 5M7
 - (ii) Head office of OGB: 1- 187 Ontario St.
Stratford ON N5A 3H3
 - (iii) Head office of RAMT: 294 Sylvie Terrace
Orleans Ontario K1E 3L8
 - (iv) Head office of Satellite: 11-13520 Crestwood Place
Richmond BC V6V 2G3

- (v) Head office of Cellular: 200-315 Brunswick Blvd.
Pointe-Claire QC H9R 5M7
- b. (i) Principal line of business of OGN: Provider of telecommunication services in geographical regions where existing communications infrastructure is unavailable or unreliable.
- (ii) Principal line of business of OGB: Provides broadband internet in semi-remote areas.
- (iii) Principal line of business of RAMT: Provides satellite internet services, VOIP, satellite phone connectivity in remote areas.
- (iv) Principal line of business of Satellite: Owns satellite contracts to provide space segment capacity to its parent company OGN.
- (v) Principal line of business of Cellular: Owns a partnership interest in Lynx Mobility L.P., a cellular service dedicated to serving remote and rural communities across Canada.
- c. Location of businesses: 200-315 Brunswick Blvd.
Pointe-Claire QC H9R 5M7

2 - 206 Ontario St.
Stratford ON N5A 3H3

11-13520 Crestwood Place
Richmond BC V6V 2G3

101-2141 Thurston Drive
Ottawa ON K1G 6C9
- d. All business locations are no longer operating.
- e. The assets owned by the Debtors are described as follows:

(i) OGN

(Unaudited)	Book Value
Accounts Receivable	\$ 4,922,627
Inventory	359,765
R&D tax credits	4,779,479
Advances & Deposits	2,685,422
Sales Tax Receivable	263,442
Fixed Assets	4,315,597
Licence Rights/ Intangibles	2,940,761
Total	\$ 20,267,093

(ii) OGB

(Unaudited)	Book Value
Accounts Receivable	\$ 196,946
Fixed Assets	2,982
Total	\$ 199,928

(iii) RAMT

(Unaudited)	Book Value
Accounts Receivable	\$ 635,737
Inventory	104,794
R&D tax credits	895,135
Advances & Deposits	10,826
Fixed Assets	338,669
Licence Rights/ Intangibles	436,235
Total	\$ 2,421,396

(iv) Satellite

There are no reported assets in Satellite.

(v) Cellular

There are no reported assets in Cellular.

f. The amounts owed by the Debtors to each creditor who holds a security on the Assets described above, are:

Alterinvest II Fund L.P.	\$6,800,190
Business Development Bank of Canada	\$2,855,364
Bank of Montreal	\$5,711,016
FIER CPVC Montreal L.P.	\$1,000,000

g. The list of the other creditors of the Debtors and the amount owed to each creditor and the total amount due by the Debtors totaling \$7,128,679, is attached.

h. The assets of the Debtors, other than the accounts receivable and investment tax credit receivables, have been sold on April 15, 2011 pursuant to the authorization of the Court.


i. The intended plan of action of Richter, as Receiver, is to remit the proceeds of the Transaction, together with future accounts receivable realization to the secured lenders which have a first ranking security over all the assets. There is no possibility of any payment to the ordinary unsecured and preferred creditors of the Debtors.

j. Contact person for Receiver:

Shawn Travitsky, CA
 Telephone: 514.934.3505
 Fax: 514.934.3504
 E-mail: stravitsky@rsmrichter.com
 Website: <http://www.rsmrichter.com/Restructuring/Omniglobe.aspx>

Dated at Montreal, Province of Québec, April 20, 2011.

RSM Richter Inc. - Receiver
 Per:


 Shawn Travitsky, CA

District of: Quebec
 Division No. 01 - Montréal
 Court No. 500-11-040374-114
 Estate No. 41

FORM 78 - Continued

List 'A'
 Unsecured Creditors
 Omniglobe Networks Inc. et al.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1395039 ONTARIO INC	4311 COUNTY RD 9, RR#9 NAPANEE ON K7R 3K8	35,312.50	0.00	35,312.50
2	A. AHMED	4650 LINTON AVENUE, #7 MONTREAL QC H3W 1K1	547.19	0.00	547.19
3	ABDELRAHIM, HISAM EPDIN	2850 BARCLAY MONTREAL QC H3S 1J8	0.00	0.00	0.00
4	ABI-MOUSSA, RABH	304 - 81ST AVENUE LAVAL QC H7V 3M1	0.00	0.00	0.00
5	ABU-HAS, MICHELE	108 NORTHCLIFFE BEACONSFIELD QC H9W 5Z3	0.00	0.00	0.00
6	ACCOUNTEMPS	P.O. BOX 57348, FILE T57348C STATION A TORONTO ON M5W 5M5	1,182.28	0.00	1,182.28
7	ADMACO	5525 RUE PARE VILLE MONT ROYAL QC H1P 1P7	628.71	0.00	628.71
8	ADT SECURITY SERVICES CANADA	615 - 18TH STREET S.E. CALGARY AB T2E 6J5	251.10	0.00	251.10
9	ADVANTECH®	2341 BOUL. ALFRED NOBEL SUITE #400 ST-LAURENT QC H4S 2A9	48,683.00	0.00	48,683.00
10	ALPHA TECHNOLOGIES	7700 RIVERFRONT GATE BURNABY BC V5J 5M4	2,511.88	0.00	2,511.88
11	AMEX BANK OF CANADA	PO BOX 2009 WEST HILL ON M1E 5H4	81,380.85	0.00	81,380.85
12	ANDREWS & CO.	540 LACOLLE WAY ORLEANS ON K4A 0N8	2,668.13	0.00	2,668.13
13	ARCOM TELECOM	340 WRIGHT AVE., UNIT 13 DARTMOUTH NS B3B 0B3	1,133.48	0.00	1,133.48
14	ARKADIN GLOBAL CONFERENCING	P O BOX 4288, STN A TORONTO ON M5W 5V2	349.87	0.00	349.87
15	AVENUE CAPITAL MARKETS CPVC INC.	1010 SHERBROOKE ST. OUEST, #525 MONTREAL QC H3A 2F7	17,430.53	0.00	17,430.53
16	AZALBERT, XAVIER	C/O E-SQUARE 68, RUE DE PONTIEU 75008 PARIS FRANCE	0.00	0.00	0.00
17	BACK ROADS INTERNET	1264 COX RD. ARDEN ON K0H 1B0	3,099.77	0.00	3,099.77
18	BAILEY, LESLIE & DOREEN	205 BELL ROAD EVANSVILLE ON P0P 1E0	1,130.00	0.00	1,130.00
19	BARENS, SHAUNE	4241 HALLEY AVENUE BURNABY BC V5G 3C8	0.00	0.00	0.00
20	BATMAN, PAUL	120 TOWNLINE ROAD BOX 107 SHEGUANDAH ON P0P 2W0	3,216.00	0.00	3,216.00

20-Apr-2011

Date

District of: Quebec
Division No. 01- Montréal
Court No. 500-11-040374-114
Estate No. 41

FORM 78 – Continued

List "A"
Unsecured Creditors
OmniGlobe Networks Inc. et al.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
21	BEGIN, GUY	238 MELROSE VERDUN QC H4H 1T3	0.00	0.00	0.00
22	BELL ALIANT	PO BOX 2228 STN CENTRAL RPO HALIFAX NS B3J 3C7	4,051.71	0.00	4,051.71
23	BELL CANADA	GROUPE INSOLVABILITE - AFFAIRE 1 ALEXANDRE GRAHAM BELL AILE E 3 VERDUN QC H3E 3B3	3,686.25	0.00	3,686.25
24	BELL CANADA - WATTS	P.O. BOX 1550, STN DON MILLS NORTH YORK ON M3C 3N5	644.68	0.00	644.68
25	BELL MOBILITY	GROUPE D'INSOLVABILITE 200, BOUL BOUCHARD, 3EME ETAGE, NO DORVAL QC H9S 5X5	347.49	0.00	347.49
26	BENTALL KENNEDY	6700 CHEMIN COTE-DE-LESSE SUITE 103 ST LAURENT QC H4T 2B5	25,682.86	0.00	25,682.86
27	BENLY ENTERPRISES	24 STE GEORGE SUITE 310 STE ANNE DE BELLEVUE QC H8X 1J5	128.78	0.00	128.78
28	BERGMAN, RYAN	2520 LINE 43, R1 STRATFORD ON N5A 6S2	1,282.17	0.00	1,282.17
29	BLACK BOX CANADA	2225 SHEPPARD AVE. E. 16TH FLOOR TORONTO ON M2J 5C2	1,228.36	0.00	1,228.36
30	BLACKCREEK TECHNOLOGIES	208 ONTARIO ST. STRATFORD ON N5A 3H4	188.50	0.00	188.50
31	BLACKLEY, NEIL	THE FORGE, WARREN LANE PRIORS DEAN, PETERSFIELD HAMPSHIRE, GU32 1BN- UK	0.00	0.00	0.00
32	BLUE THUNDER CONSULTING	3816 CONCESSION 4 RD. FENWICK ON L0S 1C0	750.00	0.00	750.00
33	BMO BANK OF MONTREAL	PO BOX 8044 STN CENTRE-VILLE MONTREAL QC H3C 3X2	54,319.43	0.00	54,319.43
34	BOND & COOLEN CONTRACTING LTD	201 BROWLOW AVE., SUITE 44 DARTMOUTH NS B3B 1W2	9,867.07	0.00	9,867.07
35	BOUCHARD, ROBERT	98 JACQUES-LAVIGNE SAINT-THERESE QC J7E 5W5	0.00	0.00	0.00
36	BOUCHE, FRANCOIS	C/O E-SQUARE 58, RUE DE PONTHEU 75008 PARIS - FRANCE	0.00	0.00	0.00
37	BRCC	PO BOX 59 IQALUIT NU X0A 0H0	677.25	0.00	677.25
38	BROOKES, JULIAN	-- ---	0.00	0.00	0.00
39	BROWN, CHRISTINE	124 NORMANDY DRIVE STRATFORD ON N5A 6A5	0.00	0.00	0.00

20-Apr-2011

Date

District of: Quebec
Division No. 01- Montréal
Court No. 500-11040374-114
Estate No. 41

FORM 78 -- Continued

List 'A'
Unsecured Creditors
Omniglobe Networks Inc. et al.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
40	BRUCE MAY	2141 THURSTON DRIVE OTTAWA ON K1G 6C9	212.50	0.00	212.50
41	CEGEP TROIS RIVIERES	3500, RUE DE COURVAL, C.P. 97 TROIS-RIVIERES QC G8A 5E8	10,570.48	0.00	10,570.48
42	CHAPADOS ELECTRIQUE	236 DESNOYERS ST-HILAIRE PE J3H 0A4	7,067.14	0.00	7,067.14
43	CHRISTIAN RICKETTS	2141 THURSTON DRIVE OTTAWA ON K1G 6C9	1,266.13	0.00	1,266.13
44	CLD WEST ISLAND	1000 ST JEAN BLVD, SUITE 610 PONTE-CLAIRE QC H8R 5P1	481.33	0.00	481.33
45	CLD WEST ISLAND	207 PLACE FRONTENAC PONTE-CLAIRE QC H8R 4Z7	13,871.00	0.00	13,871.00
46	CLE CANADIAN LEASING ENTREPRISE LTD	2200, RUE DE LA SIDBEC SUD SUITE 202 TROIS-RIVIERES QC G8Z 4H1	0.00	0.00	0.00
47	CLEAR CUT COMMUNICATIONS	2380 BROMSGROVE RD. #47 MISSISSAUGA ON L5J 4E8	282.50	0.00	282.50
48	CLYDE & CO	1 STOKES ROAD, GUILDFORD SURREY, GU1 4HW QC H1H 1H1 UK	16,287.22	0.00	16,287.22
49	CMG WIRELESS	896 ERAMOSA CRL PICKERING ON L1V 5N3	441.27	0.00	441.27
50	COHEN, ANDREW	340 DUFFERIN ROAD HAMPSTEAD QC H3X 2Y5	0.00	0.00	0.00
51	COHEN, ELIZA	340, DUFFERIN ROAD HAMPSTEAD QC H3X 2Y5	0.00	0.00	0.00
52	COLDWELL BANKER ALL POINTS-FESTIVAL CITY REALTY, BROKERAGE	ATTN. PAT SIMONS 208 ONTARIO STREET STRATFORD ON N5A 3H4	0.00	0.00	0.00
53	COLUMBIA UNIVERSITY*	URIS HALL 3022 BROADWAY NEW YORK NY 10027 USA	85,350.00	0.00	85,350.00
54	COMPAS IMMIGRATION	68 MOUNT VICTORIA HUDSON QC J0P 1H0	9,406.89	0.00	9,406.89
55	COMPUTE	333 KING STREET WEST OSHAWA ON L1J 2J8	263,331.66	0.00	263,331.66
56	CORNUCOPIA FOUNDATION	- ---	0.00	0.00	0.00
57	COSSY, AGNES	52 ANGELL AVENUE BEAconsfield QC H8W 4V5	0.00	0.00	0.00
58	COSTLEY, JULIAN	- - QC H1H 1H1	6,462.07	0.00	6,462.07
59	COURRIERCOM	188 SHANNON MONTREAL QC H3C 2J2	491.30	0.00	491.30

20-Apr-2011

Date

District of: Quebec
Division No. 01- Montréal
Court No. 500-11-040374-114
Estate No. 41

FORM 78 - Continued

List "A"
Unsecured Creditors
Omniglobe Networks Inc. et al.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
60	CRESCENT RIDGE SERVICES	1949 LINE 37 NEW HAMBURG ON N5A 4B5	113.00	0.00	113.00
61	CROKER, LEO	1979 YEW STREET, #327 VANCOUVER BC V6K 4R9	0.00	0.00	0.00
62	CROKER, LYNNE	233 LAKESHORE DRIVE POINTE-CLAIRE QC H8S 4K8	0.00	0.00	0.00
63	CSST	C/P 11493 SUCC CENTRE VILLE MONTREAL QC H3C 5S1	82.70	0.00	82.70
64	DAVIES, RUSSELL Q.	37 MELBOURNE AVENUE MONTREAL QC H3P 1E9	0.00	0.00	0.00
65	DEASE RIVER FIRST NATION	P O BOX 79 GOOD HOPE LAKE BC V0C 2Z0	2,465.00	0.00	2,465.00
66	DEBENTURES LOANS	- --	1,710,482.00	0.00	1,710,482.00
67	DESMOND TECHNOLOGY	24 DESMOND ROAD RR18 YARKER ON K0K 3N0	7,704.00	0.00	7,704.00
68	DHL GLOBAL FORWARDING INC.	6200 EDWARDS BLVD. SUITE 100 MISSISSAUGA ON L5T 2V7	4,921.46	0.00	4,921.46
69	DIALEXIA COMMUNICATIONS	181 HYMUS BLVD. SUITE 300 POINTE-CLAIRE QC H8R 5P4	3,821.81	0.00	3,821.81
70	DIGITAL INTERIORS	3630 DUNROBIN ROAD RR3 WOODLAWN ON K0A 3M0	683.65	0.00	683.65
71	DIGITAL SUMMIT 2009	C/O NCR INC 4287 SILLS BAY ROAD RR1 SYDNEY ON K0H 2T0	75.00	0.00	75.00
72	DISTRIBUTION ANDRE LABELLE	10475 DU BIATHLON MIRABEL QC J7J 1X8	204.00	0.00	204.00
73	DUGGAL, ASHISH	15288 - 29 AVENUE SURREY BC V4P 3K4	1,290.52	0.00	1,290.52
74	DUIF, JACOB & MARIA	1010 TREMAINE AVE RR# 4 LISTOWEL ON N4W 3G9	678.00	0.00	678.00
75	EASTLINK 8124310250001309	P.O. BOX 8600 HALIFAX NS B3K 5M2	8,920.75	0.00	8,920.75
76	EASTLINK 8127-30003-0005982	PO BOX/CP 5800 SUDBURY ON P3A 5Z2	15,064.18	0.00	15,064.18
77	EMERY, GEORGE	795 LAKESHORE DRIVE, #308 DORVAL QC H9S 0A8	2,264.14	0.00	2,264.14
78	EMPTAGE, CLAIRE	233 LAKESHORE ROAD POINTE-CLAIRE QC H8S 4K8	68,704.80	0.00	68,704.80
79	FABIUS LIMITED	22 PEMBROKE ROAD SEVENOAKS KENT, TN13 9XR QC H1H 1H1 UK	40,868.74	0.00	40,868.74

20-Apr-2011

Date

District of: Quebec
Division No. 01- Montréal
Court No. 500-11040374-114
Estate No. 41

FORM 78 -- Continued

List "A"
Unsecured Creditors
Omniglobe Networks Inc. et al.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
80	FASTENAL	860 TRILLIUM DRIVE SUITE 117 KITCHENER ON N2R 1K4	164.72	0.00	164.72
81	FEDERAL EXPRESS CANADA	P.O. BOX 4826 TORONTO STN A TORONTO ON M5W 5B4	106.82	0.00	106.82
82	FIBRE NOIRE INTERNET	400 AVE ATLANTIC, SUITE #800 MONTREAL QC H2V 1A5	639.12	0.00	639.12
83	FIRST NATIONS EMERGENCY SERV SOCIETY (FNESS)	- --	0.00	0.00	0.00
84	FLAGSHIP COURIER SOLUTIONS (FCS) INC	3767 THIMENS SUITE 205 SAINT-LAURENT QC H4R 1W4	2,771.37	0.00	2,771.37
85	FLEURY, BENOIT	24 ST-GEORGE, #310 STE-ANNE-DE-BELLEVUE QC H9X 1J5	0.00	0.00	0.00
86	FORBES, KERRY	109 MARLEY PLACE LONDON ON N6C 3T4	2,069.58	0.00	2,069.58
87	FORT INSURANCE	1115-3400 DE MAISONNEUVE O. MONTREAL QC H3Z 3B8	34.04	0.00	34.04
88	FRONTENAC CFDC	4917 HIGHWAY # 38 PO BOX 53 HARROWSMITH ON K0H 1V0	25.00	0.00	25.00
89	GARABAN, FREDDY	2300 SAINT MATHIEU, APP 201 MONTREAL QC H3H 2J8	0.00	0.00	0.00
90	GILL FORTIN	2141 THURSTON DRIVE, OTTAWA ON K1G 6C9	219.43	0.00	219.43
91	GLOBAL SOLUTIONS	24 PARK LANE DRIVE STRATFORD ON N5A 5B9	1,243.00	0.00	1,243.00
92	GLOBE WIRELESS LLC *	1571 ROBERT J CONLAN BLVD. NE PALM BAY FL 32905 USA	42,103.44	0.00	42,103.44
93	GOLDER ASSOCIATES LTD	929 MC GILL ROAD KAMLOOPS BC V2C 6E9	2,911.82	0.00	2,911.82
94	GOLDSTEIN, MARTIN	2985802 CANADA INC 47 GRAY BAIE D'URFE QC H9X 3V3	0.00	0.00	0.00
95	GOSSELIN & ELEFTHERIOU	3883 BOUL. ST-JEAN BUREAU 305 DOLLARD-DES-ORMEAUX QC H9G 3B9	179.31	0.00	179.31
96	GOWLINGS	1 PLACE VILLE MARIE 37TH FLOOR MONTREAL QC H3B 3P4	1,059.90	0.00	1,059.90
97	GREAT WEST LIFE	P.O. BOX 1063 WINNIPEG MB R3C 2X4	20,431.58	0.00	20,431.58
98	GRIFFITHS, JONATHAN	196 EMERALD RD LONDON ON N6M 1J3	0.00	0.00	0.00
99	HARTE, JUDY	25 LAKESHORE ROAD BEACONSFIELD QC H9W 4H5	0.00	0.00	0.00

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No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
100	HAWES TRUCKING AND EXCAVATING LTD.	17041 HIGHWAY 7 TANGIER NS B0J 3H0	0.00	0.00	0.00
101	HEENAN BLAISE	1250 RENE-LEVESQUE BLVD W, SUITE 2500 MONTREAL QC H3B 4Y1	283,563.10	0.00	283,563.10
102	HOWE, MICHAEL ROBERT	REX INT'L LTD, PENSION FUND 41 PRIORY AVENUE CHISWICK, LONDON W4 1TZ - UK	0.00	0.00	0.00
103	HURCOMB, DAVE	P O BOX 23 25 MAPLE DRIVE KAGAWONG ON POP 1J0	4,022.61	0.00	4,022.61
104	HUTTON COMMUNICATIONS OF CANADA INC	PO BOX 1933 STATION A TORONTO ON M5W 1W9	5,013.74	0.00	5,013.74
105	HYDRO ONE	P.O. BOX 4102 STN A TORONTO ON M5W 3L3	4,727.28	0.00	4,727.28
106	HYDRO ONE TELECOM INC.	483 BAY STREET TORONTO ON M5G 2P5	15,355.61	0.00	15,355.61
107	HYPERLINK	10124 - 107TH ST. WESTLOCK AB T7P 1X3	11,057.03	0.00	11,057.03
108	IBC	76 SHOE LANE, FIFTH FLOOR LONDON, EC4A 3JB QC H1H 1H1 UK	10,302.13	0.00	10,302.13
109	IBRAHIM, EMIL	1616 BAIE VERTE CREB OTTAWA ON K1C 3K2	0.00	0.00	0.00
110	IKANO	124 N CHARLES LINDBERGH DR. SALT LAKE CITY UT 84116-2820 USA	1,172.75	0.00	1,172.75
111	IMPERIAL OIL	PO BOX 1700 DON MILLS ON M3C 4J4	14.71	0.00	14.71
112	INNOVATIVE WIRELINE SOLUTIONS INC	ROBERT J IVERACH, OLC. 320, 715 -5TH AVENUE SW CALGARY AB T2P 2V8	0.00	0.00	0.00
113	INTELLISYN COMMUNICATIONS INC.	201-2141 THURSTON DRIVE OTTAWA ON K1G 8C9	11,808.75	0.00	11,808.75
114	INTELSAT GENERAL CORPORATION*	450-6550 ROCK SPRING DR BETHESDA MD 20817 USA	31,680.00	0.00	31,680.00
115	IRONMONGER	228 DE LA LANDE ROSEMERE QC J7A 4J1	6,584.48	0.00	6,584.48
116	IURAS, NICOLAE	1, RUE DU SPHINX KIRKLAND QC H9J 3V4	254.57	0.00	254.57
117	JERRY PATRICK & JEANETTE ANNE MARTIN	30612 HWY 540 P.O. BOX 526 SILVER WATER ON POP 1Y0	1,358.00	0.00	1,358.00
118	KAHLOUCHE, HAKIM	10073, RUE JULES-CREPEAU MONTREAL QC H4N 2Z4	0.00	0.00	0.00

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119	KIME, COLETTE	67, RUE MORGAN BAIE D'URFE QC H8X 3A3	0.00	0.00	0.00
120	KWIK KOPY	538 MELOCHE DORVAL QC H9P 2T2	527.69	0.00	527.69
121	LABRADOR	PO BOX 4514 STN A TORONTO ON M5W 4L7	20.30	0.00	20.30
122	LAING, KATHLEEN	14 WILLIAMSBURG ROAD, UNIT 61 KITCHENER ON N2E 1W1	0.00	0.00	0.00
123	LAKE BABINE NATION	225 SUS AVENUE P O BOX 879 BURNS LAKE BC V0J 1E0	3,420.00	0.00	3,420.00
124	LATTICE COMMUNICATIONS *	98 W CEMETERY ROAD FAIRFAX IA 52228 USA	5,912.00	0.00	5,912.00
125	LEBEY, ELSA	104 NORTHCLIFF AVENUE BEACONSFIELD QC H9W 5Z3	103.34	0.00	103.34
126	LEMIEUX SATELLITE SERVICES	1100 AVE. GALBOIS #115 CENTRE DUVANIER VANIER QC G1M 3M7	32,928.88	0.00	32,928.88
127	LEMKO CORPORATION *	1700 E GOLF RD 7TH FLOOR SCHAUMBURG IL 60173 USA	30,202.41	0.00	30,202.41
128	LEPARIN LTD	- - QC H1H 1H1	5,348.61	0.00	5,348.61
129	LHOOSKUZ DENE NATION	P.O. BOX 4838 QUESNEL BC V2J 3J8	980.00	0.00	980.00
130	LIU, ZHIJUE	7242, RUE CHOUINARD LASALLE QC H8N 2Z4	2,000.00	0.00	2,000.00
131	LO BASSO, LUIGI	540 MACQUET ILE BIZARD QC H8C 2B5	0.00	0.00	0.00
132	LYNAM, BARRY	4241 HALLEY AVENUE BURNABY BC V5G 3C8	0.00	0.00	0.00
133	LYNN, MARIE CLAIRE	4217 DE LANAUDIERE MONTREAL QC H2J 3N8	581.93	0.00	581.93
134	LYNX MOBILITY	C/O HARTEL FINANCIAL 540 LACOLLE WAY OTTAWA ON K4A 0N8	1,000.00	0.00	1,000.00
135	LYRECO	7303 WARDEN AVENUE SUITE 200 MARKHAM ON L3R 5Y8	1,178.75	0.00	1,178.75
136	MADAN, IPSITA	35 WOODRIDGE CRESCENT, APT 712 OTTAWA ON K2B 7T4	0.00	0.00	0.00
137	MAGMA COMMUNICATIONS	PRIMUS TELECOMMUNICATIONS CANADA 5343 DUNDAS ST. W., SUITE 400 ETOBICOKE ON M9B 8K3	208.04	0.00	208.04
138	MANITOULIN EXPOSITOR	PO BOX 389 LITTLE CURRENT ON P0P 1K0	100.10	0.00	100.10

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139	MANITOULIN RADIO COMMUNICATION INC	P.O. BOX 538 LITTLE CURRENT ON POP 1K0	1,525.50	0.00	1,525.50
140	MANITOULIN TRANSPORT	P. O. BOX 390 154 HWY 540B GORE BAY ON POP 1H0	1,625.39	0.00	1,625.39
141	MANUCOMP SYSTEMS	7007 ISLINGTON AVE, SUITE 8 WOODBRIDGE ON L4L 4T5	1,843.45	0.00	1,843.45
142	MAR PHIL ELECTRIQUE	83 CH. DEER HILL RIGAUD QC J0P 1P0	2,221.53	0.00	2,221.53
143	MARTIN, JERRY	P O BOX 528 SILVERWATER ON POP 1Y0	0.00	0.00	0.00
144	MAUND, ANTHONY NIGEL	3489 HOLTON AVENUE MONTREAL QC H3Y 2G8	1,142.47	0.00	1,142.47
145	MAZOFF MANAGEMENT INC.	2580 ST LOUIS ST LAURENT QC H4M 1P8	27,738.03	0.00	27,738.03
146	MCGILL UNIVERSITY RESEARCH	MCGILL SUBARTIC RESEARCH STATION C P 790 SCHEFFERVILLE QC G0G 2T0	1,320.00	0.00	1,320.00
147	MCKELVEY, STEWART	P.O. BOX 987 HALIFAX NS B3J 2G2	3,218.16	0.00	3,218.16
148	MERCER (CANADA) LIMITED	C.P 12554 SUCCURSALE CENTRE-VILLE MONTREAL QC H3C 6R1	4,232.81	0.00	4,232.81
149	MITEC TELECOM	P.O. BOX 40, STN. B MONTREAL QC H3B 3J5	5,937.14	0.00	5,937.14
150	MODELCOM	1250 RENE-LEVESQUE BLVD WEST SUITE 4200 MONTREAL QC H3B 4W8	25,949.96	0.00	25,949.96
151	MONTGOMERY, ROBERT	20 CHELTENHAM AVENUE TORONTO ON M4N 1P7	0.00	0.00	0.00
152	MORIN, MARK	1341 HERITAGE ST-LAZARE QC J7T 2K8	155.77	0.00	155.77
153	MORNINGTON COMMUNICATIONS COOP	18 MILL STREET EAST MILVERTON ON N0K 1M0	6,189.18	0.00	6,189.18
154	MORSE, KENNETH	212 QUISSETT AVENUE WOODS HOLE MA 02543-1314 USA	0.00	0.00	0.00
155	MSO COMPUTER CORPORATION	P.O. BOX 538 10 CAMPBELL ST E. LITTLE CURRENT ON POP 1K0	3,982.67	0.00	3,982.67
156	MUNICIPALITY OF NORTH PERTH	330 WALLACE AVENUE LISTOWEL ON N4W 1L3	147.56	0.00	147.56
157	NASKAPI NATION KAWAWACHIKAMACH	P.O. BOX 5111 KAWAWACHIKAMACH QC G0G 2Z0	5,486.29	0.00	5,486.29
158	NEALE, JASON	233 LAKESHORE ROAD PONTE-CLAIRE QC H8S 4K5	88,697.54	0.00	88,697.54

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159	NECHAY, DANIEL	6423, DES ROSERAIES ANJOU QC H1M 1T9	2,279.65	0.00	2,279.65
160	NEXIA FRIEDMAN CHARTERED ACCOUNTANTS	8000 BOUL. DECARIE, #500 MONTREAL QC H4P 2S4	112,841.71	0.00	112,841.71
161	NIKOLANTONAKIS, JACQUELINE	142 BEACON HILL ROAD BEACONSFIELD QC H8W 1T1	0.00	0.00	0.00
162	NORSAT INTERNATIONAL INC. *	110 - 4020 VIKING WAY RICHMOND BC V6V 2L4	5,633.00	0.00	5,633.00
163	NORTHERN COMMUNICATIONS	230 ALDER STREET SUDBURY ON P3C 4J2	0.00	0.00	0.00
164	NORTHERN SMART ELECTRONICS LTD.	- - QC H3Z 3C2	862.40	0.00	862.40
165	NOVA NETWORKS CORP.	1700 WOODWARD DR. OTTAWA ON K2C 3R8	21,178.74	0.00	21,178.74
166	NOVA SCOTIA DEPT. OF TRANSPORTATION	PO BOX 188 HALIFAX NS B3J 2N2	3,680.00	0.00	3,680.00
167	NOVA SCOTIA POWER	P.O. BOX 848 HALIFAX NS B3J 2V7	1,181.63	0.00	1,181.63
168	ON CALL CENTRE- # 91068	2405 ST LAURENT BLVD UNIT B OTTAWA ON K1G 5B4	15,996.02	0.00	15,996.02
169	ONECONNECT SERVICES INC.	P.O BOX 57420 POSTAL STATION A TORONTO ON M5W 5M5	6,104.50	0.00	6,104.50
170	ONTERA	ATTN: SUE CUNNINGHAM 555 OAK ST. E NORTH BAY ON P1B 8L3	482.12	0.00	482.12
171	PARSCOM MANAGEMENT/851185 ONT. INC.	409 BEATRICE DRIVE OTTAWA ON K2J 4W9	2,170.30	0.00	2,170.30
172	PARTOUT SANS FIL INC	1341 HERITAGE ST LAZARE QC J7T 2K8	3,189.90	0.00	3,189.90
173	PAYNE HICKS BEACH	10 NEW SQUARE, LINCOLNS INN LONDON, WC2A 3QG QC H1H 1H1 UK	11,138.35	0.00	11,138.35
174	PCNA	5425 SAANICH AVENUE POWELL RIVER BC V8A 4G7	2,500.00	0.00	2,500.00
175	PENNY EXPRESS	279 EDGEWATER PINCOURT QC J7V 3X8	159.55	0.00	159.55
176	PENSIONFUND REALTY LIMITED	MORGUARD INVESTMENT'S LTD. 333 SEYMOUR ST., #409 VANCOUVER BC V6B 5A6	3,101.69	0.00	3,101.69
177	PETHER, ANDREW	2038, RUE DU PATRIMOINE ST-LAZARE QC J7T 3K3	0.00	0.00	0.00
178	PIGEON, ALISA	148 COBOURG ST STRATFORD ON N5A 3E8	0.00	0.00	0.00

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179	PINCHEVSKY/ALMA	4141 RUE SHERBROOKE OUEST BUREAU 410 MONTREAL QC H3Z 1B8	180,835.53	0.00	180,835.53
180	PITNEYWORKS	PO BOX 280 ORANGEVILLE ON L9W 2Z7	3,063.97	0.00	3,063.97
181	POPA, CHRISTIAN	601- 431 PACIFIC ST VANCOUVER BC V6Z 2P6	0.00	0.00	0.00
182	PRESTIGE TELECOM	575 BOUL MORGAN BAIE D'URFE QC H8X 3T8	302,472.10	0.00	302,472.10
183	PRIMAL TECHNOLOGIES	3615 LAIRD ROAD, SUITE 13 MISSISSAUGA ON L5L 5Z8	69,789.25	0.00	69,789.25
184	PRIMUS CANADA	5343 DUNDAS STREET WEST TORONTO ON M9B 6K3	7,487.62	0.00	7,487.62
185	PUROLATOR COURIER	7075 PLACE ROBERT JONCAS SUITE 110 ST-LAURENT QC H4M 2Z3	627.41	0.00	627.41
186	PUROLATOR COURIER LTD.	P.O. BOX 1100 ETOBICOKE POST STN ETOBICOKE ON M9C 5K2	1,468.35	0.00	1,468.35
187	QUINTO CORPORATION	GROUND FLOOR, HARBOUR CENTRE P O BOX 1589 GRAND CAYMAN KY1-1110, CAYMAN ISLANDS -	0.00	0.00	0.00
188	R.A. MISENER TELECOM CORPORATION NOW AVAL	2141 THURSTON DRIVE, SUITE 101 OTTAWA ON K1G 6C9	97,480.00	0.00	97,480.00
189	RECEIVER GENERAL	306, BOUL RENE-LEVESQUE O MONTREAL QC H2Z 1A6	4,048.80	0.00	4,048.80
190	REVENUE SERVICES OF B.C.	P.O. BOX 9482, STN PROV GOVT VICTORIA BC V8W 9E8	784.32	0.00	784.32
191	RITE WAY FRIEIGHT SYSTEMS	# 100 - 20103 40TH AVENUE, LANGLEY BC V3A 2W3	1,858.35	0.00	1,858.35
192	ROGERS	CP 11442 MONTREAL QC H3C 5J2	10,988.98	0.00	10,988.98
193	SADLER, SHAWN	1742 PINEWOOD DR. PEMBERTON BC V0N 2L3	1,205.00	0.00	1,205.00
194	SATFAX NETWORKS	VIRTUTONE NETWORKS INC. #305, 9425-94 AVE. FORT SASKATCHEWAN AB T8L 1N6	19,898.08	0.00	19,898.08
195	SATNET	348 POWELL STREET COCHRANE AB T4C 1Z1	3,727.50	0.00	3,727.50
196	SCOTT & ENID RUNNALLS	342 EAST LINE ROAD R.R. #2 GORE BAY ON P0P 1H0	1,130.00	0.00	1,130.00
197	SECURECONEX SOLUTIONS LTD.	3314 JENKINS DRIVE EAST REGINA SK S4N 7A8	1,538.25	0.00	1,538.25

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No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
198	SHACKELTON'S REAL ESTATE AND AUCTIONS CO.	RR #2 STRATFORD ON N5A 6S3	6,416.00	0.00	6,416.00
199	SHEKH, JAMAL	14256 GOUIN OUEST, #914 PIERREFONDS QC H8Z 3C2	2,381.53	0.00	2,381.53
200	SHRED-IT	1171 KENASTON ST. OTTAWA ON K1B 3N9	541.96	0.00	541.96
201	SOLIDARITÉ RURALE DU QUÉBEC	85 RUE NOTRE-DAME BUREAU 204 NICOLET QC J8T 1V8	500.00	0.00	500.00
202	SOQUELEC TELECOMMUNICATIONS LTD. *	5757 CAVENDISH BOUL. SUITE 540 MONTREAL QC H4W 2W8	2,280.00	0.00	2,280.00
203	SPINK, KATELYN	2406 WEST 8TH AVENUE VANCOUVER BC V6K 2B1	72.28	0.00	72.28
204	STAPLES, BUSINESS DEPOT	- - QC H3Z 3C2	387.30	0.00	387.30
205	STENO EXACT	7480 TUNISIE BROSSARD QC J4W 2J4	1,061.03	0.00	1,061.03
206	STIMPSON, BRAD	114 DUNLOP CRES. RUSSELL ON K4R 1B3	206.14	0.00	206.14
207	STOOP, JAN	229, RUE MAURICE RICHARD VAUDREUIL QC J7V 0A8	0.00	0.00	0.00
208	STORAGEMART	2957 KINGSVIEW BLVD. SE AIRDRIE AB T4A 0C9	191.71	0.00	191.71
209	STRATOS *	P.O. BOX 5754 ST. JOHN'S NF A1C 5X3	125,572.65	0.00	125,572.65
210	STRATOS MOBILE NETWORKS *	C/O S. S. SAMPLINER & CO INC 505 EIGHTH AVENUE NEW YORK NY 10018 USA	0.00	0.00	0.00
211	SYNERSOLUTIONS INC.	39 RUE DE LA CONSTELLATION GATINEAU QC J8A 3H5	7,267.31	0.00	7,267.31
212	SYNIVERSE TECHNOLOGIES INC. *	8125 HIGHWOODS PALM WAY TAMPA FL 33647-1778 USA	71,998.34	0.00	71,998.34
213	TALSARAH INC	C/O MARCEL PINCHEVSKY 452, AVENUE LANSDOWNE WESTMOUNT QC H3Y 2V2	0.00	0.00	0.00
214	TANTALLON TECHNICAL SERVICES INC	12769 PEGGY'S COVE RD TANTALLON NS B3Z 2N2	7,406.35	0.00	7,406.35
215	TACRAMUT TRANSPORT INC	6565 BOUL. HEBERT BUREAU 201 SAINT-CATHERINE QC J5C 1B5	16,685.36	0.00	16,685.36
216	TASSE, DANIELE F. STENOGRAPHE	1891 RUE GIROUX LONGUEUIL QC J4N 1K8	2,245.76	0.00	2,245.76

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217	TD BANK	GALERIES KIRKLAND 3682, BOUL ST-CHARLES KIRKLAND QC H8H 3C3	11,078.00	0.00	11,078.00
218	TELESAT	1801 TELESAT COURT OTTAWA ON K1B 5P4	2,287,733.57	0.00	2,287,733.57
219	TELKONET, INC.	20374 SENECA MEADOWS PARKWAY GERMANTOWN MD 20878	620.00	0.00	620.00
220	TELUS COMMUNICATIONS	P.O. BOX 7575 VANCOUVER BC V6B 8N9	21,088.25	0.00	21,088.25
221	TERASEN GAS	P.O. BOX 6686 STN. TERMINAL VANCOUVER BC V6B 6M9	1,093.77	0.00	1,093.77
222	THE BEACON HERALD	18 PACKHAM ROAD P.O. BOX 430 STRATFORD ON N5A 6T6	187.69	0.00	187.69
223	THE GOTTLOB GROUP INC	325 HILLHURST BLVD. TORONTO ON M5B 1M9	20,905.83	0.00	20,905.83
224	THE MUNICIPALITY OF BILLINGS	15 OLD MILL ROAD KAGAWONG ON P0P 1J0	1,130.00	0.00	1,130.00
225	THE ONTARIO EDUCATIONAL COMM (TVO)	BOX 200 STATION Q TORONTO ON M4T 2T1	12,740.75	0.00	12,740.75
226	TORRES, DAVID	1048, RUE BELLEVUE ILE BIZARD QC H8C 3B1	477.65	0.00	477.65
227	TOTAL NORTH COMM LTD.	311 BLACK ST. WHITEHORSE YT Y1A 2N1	845.25	0.00	845.25
228	TRADEFAR	C/O EXPO GUIDE APARTADO POSTAL NO 38-084 C P 15821, MEXICO D F, MEXICO -	12,967.72	0.00	12,967.72
229	TRIANTAFILOU, SOPHIA	31 PL. LECLERC KIRKLAND QC H8J 2Z9	0.00	0.00	0.00
230	TRISPEC COMMUNICATIONS	8500 PASCAL-GAGNON ST LEONARD QC H1P 1Y4	1,797.15	0.00	1,797.15
231	TROYER, DEREK	24 DESMOND ROAD #3 YANKER ON K0K 3N0	210.20	0.00	210.20
232	TSUKIMOTO, MISAOKURA	207 - 335 VAN HORNE AVENUE TORONTO ON M2J 2V1	0.00	0.00	0.00
233	UPS CANADA	PO BOX 2127 CRO HALIFAX NS B3J 3B7	187.57	0.00	187.57
234	URBAN IMPACT	15380 KNOX WAY RICHMOND BC V6V 3A8	143.05	0.00	143.05
235	UTILITIES KINGSTON	ACCOUNTING DEPARTMENT 218 ONTARIO ST. KINGSTON ON K7L 2Z3	23,156.40	0.00	23,156.40

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236	VANCLEAN	208 - 1331 ALBERNI ST. VANCOUVER BC V6E 4S1	358.40	0.00	358.40
237	VANET INTERNET SOLUTIONS	128 LARCH ST, #502 SUDBURY ON P3E 5J8	8,485.00	0.00	8,485.00
238	VIASAT INC *	C/O S. S. SAMPLINER & CO INC 505 EIGHTH AVENUE NEW YORK NY 10018 USA	0.00	0.00	0.00
239	VIASAT INC. *	P.O. BOX 512880 LOS ANGELES CA 90051 USA	41,351.10	0.00	41,351.10
240	WALKER, JOHN R.	CIT CORPORATE FINANCE CANADA 700 - 4TH AVENUE S.W., SUITE 1070 CALGARY AB T2P 3J4	0.00	0.00	0.00
241	WATT, ADRIANA	P O BOX 295 35 TORONTO STREET W. MITCHELL ON N0K 1N0	67.84	0.00	67.84
242	WESTON, LEONARD JOSEPH	60 FOSTER AVENUE GUELPH ON N1H 3B3	1,358.00	0.00	1,358.00
243	WILLIAMS, JAMES	HALF BROTHER CAPITAL LTD MANOR FARM, MONKTON DEVERILL WILTSHIRE, BA12 7EU - UK	0.00	0.00	0.00
244	WILLIAMS, JONATHAN	734 - 38E AVENUE LACHINE QC H3T 3L2	0.00	0.00	0.00
245	WILLS, PETER	1020 ESTEREL GREENFIELD PARK QC J4V 3M1	0.00	0.00	0.00
246	WILSON, CHRIS	795, CHEMIN BORD-DU-LAC, #308 DORVAL QC H9S 0A8	2,881.47	0.00	2,881.47
247	WSIB	P.O. BOX 4115, STATION A TORONTO ON M5W 2V3	102.57	0.00	102.57
248	XIPLINK INC. *	3981, BOUL. ST. LAURENT, SUITE 800 MONTREAL QC H2W 1Y5	8,032.60	0.00	8,032.60
249	YANG, LIYUAN	24 ST-GEORGES, #310 STE-ANNE-DE-BELLEVUE QC H8X 1J5	0.00	0.00	0.00
250	YANTZI FEED AND SEED LTD	65 WOODSTOCK STREET NORTH TAVISTOCK ON N0B 2R0	678.00	0.00	678.00
251	ZHANG, XUEHENG	116, RUE CEDARCREST DOO QC H8A 1G4	0.00	0.00	0.00
Total:			6,878,679.59	0.00	6,878,679.59

20-Apr-2011

Date

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-040374-114
Estate No. 41

FORM 76 - Continued

List "B"
Secured Creditors

Omniglobe Networks Inc. et al.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	ALTERINVEST II FUND L.P.	5, PLACE VILLE MARIE, BUREAU 500 MONTREAL QC H3B 2G2	6,800,189.66			0.00		
2	BOC	5, PLACE VILLE MARIE, BUREAU 400 MONTREAL QC H3B 5E7	2,855,363.80			0.00		
3	BMO BANK OF MONTREAL	105, RUE ST-JACQUES, 5E ETATE MONTREAL QC H2Y 1L8	5,711,016.00			0.00		
4	FIER CPVC-MONTREAL L.P.	1 PLACE VILLE MARIE 37TH FLOOR MONTREAL QC H3B 3P4	1,000,000.00			0.00		
Total			16,366,569.46			0.00	0.00	0.00

20-Apr-2011

Date

District of: Quebec
Division No. 01- Montréal
Court No. 500-11-040374-114
Estate No. 41

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Omniglobe Networks Inc. et al.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim	Amount of claim	Amount payable in full	Difference ranking for dividend
1	EMPLOYEES CLAIMS (ESTIMATED)	- --		-	250,000.00	0.00	250,000.00
Total:					250,000.00	0.00	250,000.00

20-Apr-2011

Date

Exhibit 5

RSM Richter Inc.

**Receivership of Omniglobe Networks Inc., Omniglobe Broadband Inc., R.A. Misener Telecom Corp.,
Omniglobe Satellite Inc., and Omniglobe Cellular Inc.**

As at December 14, 2011

Cash Receipts

Sale of assets	\$ 350,000
Collection of accounts receivable	29,978
Government refunds (R&D refunds, GST recovered)	323,710
Other receipts	347
Total cash receipts	<u>704,035</u>

Cash Disbursements

GST paid	6,815
Remittance to secured creditors (Note 1)	25,000
Other disbursements	430
Total cash disbursements	<u>32,245</u>

Funds on hand (Note 2 and 3)	<u>\$ 671,790</u>
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Note 1: The secured creditors authorized the Receiver to send \$25,000 to the Trustee account of Omniglobe Networks Inc. to cover bankruptcy costs.

Note 2: Funds on hand are to be remitted to the secured lenders and used to settle potential prior ranking liabilities (salaries and vacation (BIA 81.4), Receiver's fees and costs and others).

Note 3: The funds on hand emanate from different business units and is split as follows:

Omniglobe Networks Inc.	\$ 324,787
R.A. Misener Telecom Corp.	322,272
Omniglobe Broadband Inc.	24,731
	<u>\$ 671,790</u>