

RSM Richter Inc.

January 27, 2006

To all Norshield/Olympus Group Retail Investors

RSM Richter Inc.
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Re: Norshield Asset Management (Canada) Ltd., Norshield Investment Partners Holdings Ltd., Olympus United Funds Holdings Corporation, Olympus United Funds Corporation, Olympus United Bank and Trust SCC, Olympus United Group Inc., Honeybee Software Technologies Inc. (formerly Norshield Investment Corporation), Norshield Capital Management Corporation (the "Norshield/Olympus Group")
Our File No. R-3115

Dear Sir, Madam,

As you may be aware, RSM Richter Inc. has been appointed as Receiver of the Norshield/Olympus Group in virtue of various Court Orders rendered by the Honourable Justice Campbell of the Ontario Superior Court of Justice.

In our capacity as Receiver, we hereby invite you to an investor information meeting which will take place on Tuesday, February 21, 2006 at the following locations and time:

Toronto:

Metro Toronto Convention Centre, John W.H. Bassett Theatre, located at 255 Front Street West, Toronto, Ontario at **1:00 p.m.;**

Montreal: (via Video-Conferencing)

Centre Mont-Royal, room Cartier I, located at 2200 Mansfield Street, Montreal, Quebec at **1:00 p.m.;**

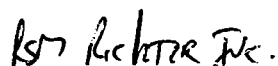
Vancouver: (via Video-Conferencing)

Hyatt Regency, Regency ballroom, located at 655 Burrard Street, Vancouver, BC at **10:00 a.m.**

Should you have any questions, please communicate with our office at the toll free number 1-866-869-9679.

Yours very truly,

RSM Richter Inc.
Court-appointed Receiver



(français – au verso)