

## TIMETABLE FOR CCAA PROCEEDING

Activity	Completion Date	Comments
Motion for Meeting Order and stay extension	November 29, 2011	Order issued.
Delivery of Meeting Documents to known Creditors and others	December 7, 2011	
Publication of Notice of Proceedings	December 9, 2011	
Deadline for filing Proof of Creditor Claim with explanation for filing after Claims Bar Date	January 13, 2012	
Delivery by Monitor of: (i) Notice refusing to permit filing of Proof of Creditor Claim after Claims Bar Date; and (ii ) Notice of Disallowance of Creditor Claim	January 27, 2012	
Deadline for delivery of Notice of Objection to: (i) Monitor's Notice Refusing to permit late filing of Proof of Creditor Claim; or (ii) Monitor's Notice of Disallowance of Creditor Claim	Within 15 days following receipt of Notice from Monitor	
Deadline for motion to Ontario Court for determination of: (i) Monitor's refusal to permit filing of Proof of Creditor Claim after Claims Bar Date; or (ii) Claim subject to Monitor's Notice of Disallowance	Within 30 days after service of Notice of Objection	
Newspaper publication of Notice of Approval Meeting	February 22, 2012	

Approval Meeting	February 29, 2012	
Tabulation of votes at Approval Meeting	March 2, 2012	Subject to extension if Monitor is required to apply to Ontario Court for directions regarding voting eligibility of Unconfirmed Votes
Notice to Proven Claim Creditors of result of Approval Meeting	March 7, 2012	Subject to extension if Monitor is required to apply to Ontario Court for directions regarding voting eligibility of Unconfirmed Votes
Notice of Motion for Sanction Order	March 9, 2012	Subject to extension if Monitor is required to apply to Ontario Court for directions regarding voting eligibility of Unconfirmed Votes
CCAA Sanction Motion	March 16, 2012	
Motion for Order by Quebec Court recognizing Sanction Order	March 23, 2012	
Motion to dismiss Proposed Class Action	April 9, 2012	
Implementation of Plan and distribution of funds to Proven Claim Creditors	May 15, 2012	Subject to extension if any of the Sanction Order, Order dismissing the proposed Class Action or Order by the Quebec Court recognizing the Sanction Order are appealed