ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

| THE HONOURABLE MR. |) | WEDNESDAY, THE 28th |
|--------------------|---|----------------------|
| |) | |
| JUSTICE HAINEY |) | DAY OF OCTOBER, 2015 |

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE AND RRANGEMENT INVOLVING OLYMPUS UNITED FUNDS CORPORATION / CORPORATION DE FONDS UNIS OLYMPUS

OLYMPUS UNITED FUNDS CORPORATION / CORPORATION DE FONDS UNIS OLYMPUS, BY ITS RECEIVER, RSM RICHTER INC.

Applicant

STAY EXTENSION ORDER

THIS MOTION, made by Richter Advisory Group Inc. (formerly RSM Richter Inc.) ("Richter"), in its capacity as the Court-appointed receiver (the "Receiver") of Olympus United Funds Corporation / Corporation de Funds Unis Olympus ("Olympus Funds"), for an order (i) approving the Ninth Report of Richter in its capacity as the Monitor appointed in these proceedings (the "Monitor") dated October 22, 2015 (the "Ninth Report") and the activities described therein; and (ii) extending the Stay Period as defined in the Initial Order of the Honourable Mr. Justice Campbell granted on September 7, 2011 in these proceedings (the "Initial Order") to and including October 31, 2016, was heard this day at 330 University Avenue, Toronto, Ontario.

UPON READING the Ninth Report, and upon hearing the submissions from the Monitor's counsel, no one else appearing:

- 1. THIS COURT ORDERS that the time for service and filing of the notice of motion and the motion record be and is hereby abridged, if necessary, so that this motion is properly returnable today and hereby dispenses with further service thereof.
- 2. **THIS COURT ORDERS** that the Ninth Report and the activities and conduct of the Monitor described in the Ninth Report are hereby ratified and approved.
- 3. **THIS COURT ORDERS** that the Stay Period, as defined in paragraph 8 of the Initial Order, be extended from October 30, 2015 to and including October 31, 2016.
- 4. **THIS COURT ORDERS** that the costs of the Receiver in preparation of this motion and of these proceedings, up to and including the hearing of this motion and the entry of this Order (including applicable harmonized sales tax), be paid to the Receiver from the estate herein.

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IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT INVOLVING OLYMPUS UNITED FUNDS CORPORATION / CORPORATION DE FONDS UNIS OLYMPUS, BY ITS RECEIVER, RSM RICHTER INC.

APPLICATION UNDER SECTIONS 8, 11, 11.02 AND 42 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

Court File No. CV-11-9368-00CL

ONTARIO SUPERIOR COURT OF JUSTICE

(Commercial List)

Proceeding commenced in Toronto

STAY EXTENSION ORDER (OCTOBER 28, 2015)

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