

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

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THE HONOURABLE MR.)	TUESDAY, THE 29 th DAY
JUSTICE COLIN CAMPBELL)	OF NOVEMBER, 2011

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT INVOLVING OLYMPUS UNITED FUNDS CORPORATION / CORPORATION DE FONDS UNIS OLYMPUS

OLYMPUS UNITED FUNDS CORPORATION / CORPORATION DE FONDS UNIS OLYMPUS, BY ITS RECEIVER, RSM RICHTER INC.

Applicant

ORDER

THIS MOTION, made by RSM Richter Inc., in its capacity as the Court-appointed receiver (the "Receiver") of Olympus United Funds Corporation / Corporation de Funds Unis Olympus, for the relief set out in the Notice of Motion dated November 25, 2011, was heard this day at 330 University Avenue, Toronto, Ontario.

UPON READING the Second Report of RSM Richter Inc., in its capacity as the Monitor appointed in this proceeding (the "Monitor") dated November 25, 2011 (the "Second Report"), and upon hearing the submissions from the Receiver's counsel, no one else appearing:

1. THIS COURT ORDERS that the time for service and filing of the Notice of Motion and the materials therein be and is hereby abridged, if necessary, and that all parties requiring notice of this Motion have been duly served with notice thereof, and that the service including the form, manner and time thereof be an is hereby validated, and that further service thereof be and is hereby dispensed with.

2. **THIS COURT ORDERS** that capitalized terms not otherwise defined in this Order shall have the meanings ascribed thereto in the Second Report.

Stay Period

3. **THIS COURT ORDERS** that the Stay Period, as defined in paragraph 8 of the Initial Order, be extended to and including March 30, 2012.

THE HONOURABLE MR. JUSTICE COLIN CAMPBELL

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ÂND IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT INVOLVING OLYMPUS UNITED FUNDS CORPORATION / CORPORATION DE FONDS UNIS OLYMPUS, BY ITS RECEIVER, RSM RICHTER INC.

APPLICATION UNDER SECTIONS 8, 11, 11.02 AND 42 OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

Court File No. CV-11-9368-00CL

SUPERIOR COURT OF JUSTICE ONTARIO

Proceeding commenced in Toronto (Commercial List)

ORDER

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Olympus and as Monitor