

ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)

THE HONOURABLE MR.	)	TUESDAY, THE 29 <sup>th</sup>
	)	
JUSTICE COLIN CAMPBELL	)	DAY OF NOVEMBER, 2011

IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED



AND IN THE MATTER OF A PLAN OF COMPROMISE AND  
ARRANGEMENT INVOLVING OLYMPUS UNITED FUNDS CORPORATION /  
CORPORATION DE FONDS UNIS OLYMPUS

OLYMPUS UNITED FUNDS CORPORATION / CORPORATION DE FONDS UNIS  
OLYMPUS, BY ITS RECEIVER, RSM RICHTER INC.

Applicant

MEETING ORDER

**THIS MOTION**, made by the Applicant Olympus United Funds Corporation / Corporation de Fonds Unis Olympus ("**Olympus Funds**"), represented by its Court-appointed receiver RSM Richter Inc. ("**Richter**" or "**Receiver**"), for an order:

- i) abridging the time for service of the Notice of Motion and Motion Record, if necessary, and declaring that the motion is properly returnable today;
- ii) authorizing and directing the filing of the plan of compromise and arrangement (the "**Plan**") proposed by the Applicant;
- iii) authorizing and establishing the procedure for Creditor Claims to be determined;
- iv) approving the form of materials to be distributed to Creditors affected by the Plan;

- v) authorizing and establishing the procedure for the Applicant to call, hold and conduct Meetings of its Creditors to consider and vote on the Plan, including any information meetings that the Applicant may choose to hold at its entire discretion (each referred to herein as an “**Information Meeting**”) and an approval meeting (referred to herein as an “**Approval Meeting**”);
- vi) establishing a procedure for the purpose of voting on the Plan; and
- vii) providing for the return of the Applicant’s motion for an order sanctioning the Plan;

was heard this day at 330 University Avenue, Toronto, Ontario.

**ON READING** the Notice of Motion, the second report prepared by Richter in its capacity as Monitor, dated November 25, 2011 (the “**Monitor’s Second Report**”), and on hearing the submissions of counsel for Richter in its capacity as Receiver and Monitor, and on being advised that the parties listed on the service list as of November 25, 2011 attached to the Motion Record (the “**Service List**”) were served with the Motion Record;

### **Service**

1. **THIS COURT ORDERS** that the time for service and filing of the Notice of Motion and the Applicant’s motion record is hereby abridged so that this motion is properly returnable today and that any further requirement for service thereof upon any person other than those on the Service List is hereby dispensed with.

### **Definitions and Interpretation**

2. **THIS COURT ORDERS** that all capitalized terms that are not otherwise defined herein shall have the meaning given to such terms set out in the Monitor’s Second Report or the Plan.

3. **THIS COURT ORDERS** that all references to time herein shall mean local time in Toronto, Ontario, Canada, and any reference to an event occurring on a Business Day shall mean prior to 5:00 p.m. on such Business Day unless otherwise indicated herein.

#### **Filing of the Plan**

4. **THIS COURT ORDERS** that the Applicant is hereby authorized and directed to file the Plan, to present the Plan to its Creditors for their consideration in accordance with the terms of this Order and to seek approval of the Plan in the manner set forth herein.

#### **Amendments to the Plan**

5. **THIS COURT ORDERS** that the Applicant may, at any time and from time to time, whether before or during the Meetings, amend the Plan by written instrument, provided that, prior to the vote being taken to approve the Plan, the Applicant complies with the procedures governing amendments as set out in the Plan and, subject to paragraph 10 hereof:
- a. gives notice to Creditors of the details of any amendment that renders the Plan less favourable to such Creditors; and
  - b. may, in its entire discretion, give notice to Creditors absent from a Meeting, of the details of any amendment that does not render the Plan less favourable to them.
6. **THIS COURT ORDERS** that the Applicant may, at any time and from time to time, whether prior to or subsequent to the vote on the Plan, and whether prior to or subsequent to the Sanction Order, if granted, amend the Plan by written instrument without obtaining a further Order of this Court and without notice to any Creditors, if Richter, in its capacity as Receiver or Monitor, acting reasonably and in good faith, determines that such amendment is of a technical or administrative nature that would not be materially prejudicial to the interests of any of the Creditors under the Plan, subject to paragraph 10

hereof, and is necessary in order to give effect to the substance of the Plan or the Sanction Order.

### **Forms of Documents**

7. **THIS COURT ORDERS** that the forms of: (i) Notice of Proceedings and Meetings (“**Notice of Proceedings**”); (ii) Proof of Creditor Claim; and (iii) Proxy Form, attached as exhibits to the Monitor’s Second Report, are hereby approved, and the Monitor is authorized and directed to make such changes thereto as the Monitor considers necessary or desirable to describe or to conform the content thereof to the terms of the Plan or this Meeting Order. The Notice of Proceedings shall provide that the Monitor’s Second Report will be available on the Monitor’s website as provided herein. (The foregoing documents are referred to herein collectively with the Plan and this Order as the “**Meeting Documents**” except those received by Persons who are already considered to be Creditors, in which cases the Meeting Documents shall not include the Proof of Creditor Claim.)
8. **THIS COURT ORDERS** that the Monitor’s Second Report and the activities of the Monitor, as described in the Monitor’s Second Report, and the procedures having been undertaken with a view to (i) identifying and obtaining contact particulars for all Creditors who are entitled to notice of the Meetings, and to vote at the Approval Meeting, and (ii) confirming Claims of known Creditors, are hereby approved.

### **Review of Claims**

9. **THIS COURT ORDERS** that all Proofs of Investment or Proofs of Claim delivered to the Receiver by the March 31, 2010 Claims Bar Date shall be treated as Creditor Claims and shall be reviewed by the Monitor in accordance with paragraphs 5(g) to 5(l) of the Claims Process Order of this Court dated January 5, 2010, subject to the following amendment. If a Creditor objects to a Notice of Disallowance or to a revision to a Proof of Investment by the Monitor, the Creditor must deliver to the Monitor a Notice of

Objection by registered mail, courier service or facsimile within 15 days following receipt of the Notice of Disallowance or revision by the Monitor to a Proof of Investment and shall thereafter bring a motion before the Court for a determination of the Claim in dispute within 30 days after service upon the Monitor of the Notice of Objection, failing which the Creditor's recourses with respect to such Claim pursuant to the Claims Process Order and this Order shall have expired.

10. **THIS COURT ORDERS** that, if a Creditor's Claim has been disallowed in whole and the Creditor's recourses pursuant to this Order or the Claims Process Order have been unsuccessful or have expired, that Creditor shall:

- a. not be entitled to receive the Meeting Documents or to any notice of or to attend Meetings or to vote at the Approval Meeting;
- b. not be entitled to receive any distribution pursuant to the Plan; and
- c. be forever barred from making or enforcing any Claim against Olympus Funds.

11. **THIS COURT ORDERS** that, if a Creditor's Claim has been accepted in whole, or if such Claim has been revised or disallowed in part, and the Creditor's recourses pursuant to this Order or the Claims Process Order have been exhausted or have expired, that Creditor shall:

- a. be entitled to attend Meetings and vote at the Approval Meeting in respect of the amount of that Creditor's Proven Claim;
- b. be entitled to receive any distribution pursuant to the Plan in an amount proportional to the amount of the Proven Claim; and
- c. be forever barred from making or enforcing any Claim against Olympus Funds greater than the amount of the Proven Claim.

**Delivery of Meeting Documents to known Creditors and Others**

12. **THIS COURT ORDERS** that the Monitor shall promptly deliver the Meeting Documents by first class prepaid mail, subject to paragraph 10 hereof:
- a. to each Creditor who delivered to the Receiver a Proof of Investment or Proof of Claim in respect of the Applicant by the March 31, 2010 Claims Bar Date established pursuant to the Claims Process Order;
  - b. to any Person who delivered to the Receiver a Proof of Investment or Proof of Claim in respect of the Applicant after the Claims Bar Date;
  - c. to any Person to whom mailings were sent by the Receiver pursuant to the Claims Process Order but who has not delivered to the Receiver a Proof of Investment or Proof of Claim in respect of the Applicant; and
  - d. to any other Person who has contacted the Monitor and requested a copy of the Meeting Documents or to whom the Monitor considers delivery to be necessary or appropriate.
13. **THIS COURT ORDERS** that the Monitor shall be at liberty, acting reasonably, to take such additional steps as are reasonably required to identify all Persons who are entitled to notice of the Meetings, and to vote at the Approval Meeting, and to deliver to such Persons in a timely and cost-effective manner the Meeting Documents, and all such Persons shall co-operate with the Monitor in connection therewith.
14. **THIS COURT ORDERS** that any Person having a Claim against the Applicant may complete and deliver to the Monitor on or before January 13, 2012 a Proof of Creditor Claim form along with a detailed explanation as to why that Person was unable to deliver a Proof of Investment or Proof of Claim to the Receiver prior to the Claims Bar Date. Such Person shall be treated as a Creditor of the Applicant only if the explanation is determined to be acceptable (i) by the Monitor, or (ii) by this Court. If a Person objects

to the Monitor's determination that such Person is not a Creditor, such Person must deliver to the Monitor a Notice of Objection by registered mail, courier service or facsimile within 15 days following receipt of the Monitor's determination and shall thereafter bring a motion before the Court for a determination of its status as a Creditor within thirty (30) days after service upon the Monitor of the Notice of Objection. If the Person is determined to be a Creditor by the Monitor or the Court, the Claim of such Person shall thereafter be treated as a Creditor Claim and reviewed by the Monitor in accordance with paragraphs 5(g) to 5(l) of the Claims Process Order, as amended by paragraph 9 of this Order. If a Person fails to: (i) deliver to the Monitor on or before January 13, 2012 a Proof of Creditor Claim form as described above; (ii) deliver to the Monitor a Notice of Objection within 15 days following receipt of the Monitor's determination that such Person is not a Creditor; or (iii) bring a motion before the Court for a determination of its status as a Creditor within 30 days after service upon the Monitor of the Notice of Objection, then that Person shall:

- a. not be entitled to receive the Meeting Documents or to any notice of or to attend Meetings or to vote at the Approval Meeting;
- b. not be entitled to receive any distribution pursuant to the Plan; and
- c. be forever barred from making or enforcing any Claim against Olympus Funds.

#### **Publication of Notice to Creditors**

15. **THIS COURT ORDERS** that the form of Notice of Proceedings, substantially in the form attached hereto as Schedule "A", is hereby approved. The Monitor shall publish it once in The Globe and Mail, the Montreal Gazette, La Presse and the Vancouver Sun.
16. **THIS COURT ORDERS** that the Monitor will maintain a web page, containing PDF copies of, *inter alia*, the Meeting Documents and the Monitor's Second Report, at the following internet address: <http://www.rsmrichter.com/Restructuring/Olympus.aspx>.

17. **THIS COURT ORDERS** that the Monitor may send a copy of the Notice of Proceedings by e-mail to known Creditors for which the Monitor possesses e-mail contact information.
18. **THIS COURT ORDERS** that the delivery of the Meeting Documents and the publication and distribution of the Notice of Proceedings substantially in accordance with the requirements of this Order shall constitute good and sufficient service and delivery of this Order, and the other documents referred to in this Order, on all Persons who may be entitled to receive notice or be present at the Meetings, or vote in person or by proxy at the Approval Meeting, or any adjournments thereof, and that no other notice or service need be given or made and no other document or material need be served upon such Persons.

#### **Holding of Information Meetings**

19. **THIS COURT ORDERS** that, at the option of the Applicant, one or more Information Meetings may be held by the Applicant in each of Montreal, Toronto, Calgary and Vancouver, in order to provide information to, and receive questions from, the Creditors, as determined by Richter, in its sole discretion, as Receiver or Monitor.
20. **THIS COURT ORDERS** that Raymond Massi or another officer of the Monitor, designated by the Monitor, shall preside as the chair (the “**Chair**”) of any such Information Meetings and, subject to this Order, shall decide all matters relating to the conduct of Information Meetings.
21. **THIS COURT ORDERS** that the only persons entitled to notice of, or to attend or speak at Information Meetings are, subject to paragraph 10 hereof, the Creditors (including, for the purposes of attendance and speaking, their respective proxy holders and legal counsel), Representative Counsel, officers and other representatives (including legal counsel and financial advisors) of KPMG, and the Monitor. Any other person may be admitted to Information Meetings on invitation of the Applicant or the Chair.



### **Holding of the Approval Meeting and Delivery of Proxies**

22. **THIS COURT ORDERS** that the Applicant shall call the Approval Meeting to be held and conducted on a date that is at least thirty (30) days from the date of the first mailing of Meeting Documents under paragraphs 12 and 13 above, at Toronto, Ontario or at such other time and place to which the Approval Meeting may be properly adjourned or otherwise re-scheduled by the Applicant. The Monitor shall insert the date and location of the Approval Meeting into the Meeting Documents immediately prior to mailing those documents and, as soon as they are known, shall announce the date and location of the Approval Meeting on its website and in the advertisements as approved in this Meeting Order.
23. **THIS COURT ORDERS** that the Applicant seek approval of the Plan by the Creditors entitled to vote at the Approval Meeting in the manner set forth herein.
24. **THIS COURT ORDERS** that, for the purposes of voting to approve the Plan, there shall be a single class known as the Creditors' class, as established in the Plan, which shall not distinguish Retail Investors from other Creditors, from Retail Investors holding Olympus Funds shares of different classes or from Retail Investors whose redemption requests were accepted by Olympus Funds but remain unfulfilled.
25. **THIS COURT ORDERS** that the only persons entitled to notice of, or to attend, speak or vote at the Approval Meeting are, subject to paragraph 10 hereof, the Creditors (including, for the purposes of attendance, speaking and voting, their respective proxy holders and legal counsel), officers and other representatives (including legal counsel and financial advisors) of KPMG, Representative Counsel, the Monitor, and any persons appointed as scrutineers for the Approval Meeting. Any other person may be admitted to the Approval Meeting on invitation of the Applicant or the Chair.
26. **THIS COURT ORDERS** that Raymond Massi or another officer of the Monitor, designated by the Monitor, shall preside as the Chair of the Approval Meeting and,

subject to this Order, shall decide all matters relating to the conduct of the Approval Meeting.

27. **THIS COURT ORDERS** that the Chair shall put the resolution to approve the Plan (as it may be amended pursuant to the Plan and this Meeting Order) to Creditors, subject to paragraph 10 hereof, to be voted upon by written ballot in accordance with the terms of this Meeting Order.
28. **THIS COURT ORDERS** that the quorum required at the Approval Meeting shall be three of the Creditors, subject to paragraph 10 hereof, present in person or by proxy.
29. **THIS COURT ORDERS** that the Monitor shall appoint scrutineers for the supervision and tabulation of the attendance at, quorum at and votes cast at the Approval Meeting. A person designated by the Monitor shall act as secretary of the Approval Meeting.
30. **THIS COURT ORDERS** that, if the requisite quorum is not present, or if the Approval Meeting is postponed by the Applicant or by the vote of the majority in number of the Creditors present in person or by proxy, the Approval Meeting shall be adjourned by the Chair to a later date, time and place designated by the Chair. The Chair shall be entitled to adjourn and further adjourn the Approval Meeting or any adjourned Approval Meeting, provided that any such adjournment or adjournments shall be for a period of not more than thirty (30) days in total and, in the event of any such adjournment, the Applicant shall not be required to deliver any notice thereof other than posting a notice of the adjournment on the Monitor's website, announcing the adjournment at the Approval Meeting or posting notice of the adjournment at the originally designated time and location of the Approval Meeting.
31. **THIS COURT ORDERS** that any Creditor's proxy in respect of the Approval Meeting (or any adjournment thereof) shall be provided to the Monitor on or before 5:00 p.m. on the last Business Day before the Approval Meeting. Notwithstanding the foregoing, the Monitor shall have the discretion to accept for voting purposes any proxy signed by a

Creditor and delivered to the Chair (or the Chair's designee) prior to the commencement of the Approval Meeting.

32. **THIS COURT ORDERS** that the Applicant may in its discretion, generally or in individual circumstances, waive in writing the time limits imposed on Creditors as set out in the Meeting Documents and all other procedural matters if the Applicant deems it advisable to do so (without prejudice to the requirement that all other Creditors must comply with the requirements of the Meeting Documents and in respect of the Approval Meeting and this Meeting Order).

### **Voting Procedure**

33. **THIS COURT ORDERS** that, subject to paragraph 10 hereof, each Creditor may vote at the Approval Meeting, in person or by proxy. For the purpose of calculating the two-thirds majority by value of Creditor Claims, each Creditor shall be entitled to vote, without duplication, the aggregate principal amount of the Proven Claim held by such Creditor or, if the status of the Creditor Claim remains in dispute, the aggregate principal amount of the Creditor Claim, subject to paragraph 34 hereof. For the purpose of calculating a majority in number at the Approval Meeting, each individual Creditor shall only be counted once, without duplication, even if such Creditor holds more than one Creditor Claim.
34. **THIS COURT ORDERS** that each vote cast that does not correspond to a Proven Claim and the status of which is still in dispute shall be marked by the Monitor as being an Unconfirmed Vote. In the event that the aggregate Unconfirmed Votes are sufficient to alter the outcome of the vote to approve the Plan (by number or dollar value), the Monitor is to apply to this Court for directions with respect to the voting eligibility of the Unconfirmed Votes.
35. **THIS COURT ORDERS** that the following types of Creditor's proxy or ballot will not be voted at the Approval Meeting or any adjournment, postponement or rescheduling thereof:

- a. any proxy or ballot that is otherwise properly completed, executed and timely returned to the Monitor, but does not indicate an acceptance or rejection of the Plan;
- b. any proxy or ballot that is illegible or contains insufficient information to permit the identification of the Creditor;
- c. any proxy or ballot that purports to partially accept and partially reject the Plan;
- d. any proxy or ballot completed by a person that is not a Creditor;
- e. any proxy or ballot transmitted to the Monitor by facsimile or other electronic means, except in the discretion of the Monitor; and
- f. any unsigned proxy or ballot or any proxy or ballot without an original signature, except in the discretion of the Monitor.

36. **THIS COURT ORDERS** that the Monitor, subject to contrary Order of the Court, may waive any defect in any proxy or ballot.

37. **THIS COURT ORDERS** that the Monitor, subject to contrary Order of the Court, may reject any proxy or ballot not in proper form.

38. **THIS COURT ORDERS** that the Applicant and the Monitor are not under any duty to provide notification of any defect or irregularity with respect to the delivery of any proxy or ballot, nor will any such party incur any liability for failure to provide such notification. Any proxy or ballot previously furnished and as to which any irregularities have not been cured or waived will not be voted at the Approval Meeting.

**Persons with Unaffected Claims not entitled to Vote or receive Distributions**

39. **THIS COURT ORDERS** that a Creditor with an Unaffected Claim shall not be entitled to vote or to receive any distribution under the Plan in respect of such Unaffected Claim.

**Court Sanctioning of Plan**

40. **THIS COURT ORDERS** that the Monitor shall report to this Court the results of the Approval Meeting. If the Plan is approved by the required majorities of Creditors, the Applicant shall bring a motion to the Court returnable as soon as reasonably practicable following the Approval Meeting, or such other date as is set by the Court upon motion by the Applicant, for approval of the Plan (the “**CCAA Sanction Motion**”).
41. **THIS COURT ORDERS** that the Monitor shall serve notice of the CCAA Sanction Motion on the parties on the Service List. Notwithstanding the foregoing, the Monitor shall serve notice of the CCAA Sanction Motion on all other parties to whom it may deem such service to be necessary or advisable, or to whom the Applicant has agreed to serve such notice.
42. **THIS COURT ORDERS** that any party who wishes to oppose the CCAA Sanction Motion shall serve on the Service List a Notice of Appearance setting out the basis for such opposition and a copy of the material to be used to oppose the CCAA Sanction Motion at least five days before the date set for the CCAA Sanction Motion, or such shorter time as the Court, by Order, may allow.
43. **THIS COURT ORDERS** that any Person who delivers a Notice of Appearance in respect of the CCAA Sanction Motion shall effect service thereof on the Applicant and the Monitor respectively by e-mailing a PDF or by other electronic transmission of the Notice of Appearance to counsel at the following addresses:

RSM Richter Inc.

Attention: Raymond Massi, CA  
 Facsimile: (514) 934-3477  
 E-mail: [RMassi@rsmrichter.com](mailto:RMassi@rsmrichter.com)

with a copy to the Monitor's counsel at:

Fishman Flanz Meland Paquin LLP  
 Attention: Avram Fishman  
 Facsimile: (514) 932-4170  
 E-mail: [afishman@ffmp.ca](mailto:afishman@ffmp.ca)

and

Thornton Grout Finnigan LLP  
 Attention: John Finnigan and Grant Moffat  
 Facsimile: (416) 304-1313  
 E-mail: [jfinnigan@tgf.ca](mailto:jfinnigan@tgf.ca); [gmoffat@tgf.ca](mailto:gmoffat@tgf.ca)

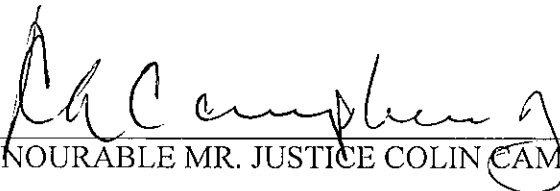
44. **THIS COURT ORDERS** that in the event the CCAA Sanction Motion is adjourned, only those Persons who have filed and served a Notice of Appearance shall be served with notice of the adjourned date.

#### **General**

45. **THIS COURT ORDERS** that Richter, whether in its capacity as Receiver or Monitor, may from time to time apply to this Court for advice and directions in the discharge of its powers and duties hereunder.
46. **THIS COURT ORDERS AND DECLARES** that Richter, whether in its capacity as Receiver or Monitor, the Chair, the Applicant and their respective officers, directors, shareholders, partners, employees, representatives, agents, financial advisors, legal counsel, other professional advisers, (a) shall not incur any liability or obligation as a result of the carrying out of the provisions of this Order, save and except for any gross


negligence or willful misconduct on their part; and (b) shall be entitled to rely upon the books and records of Olympus Funds, and shall not be liable for any claims or any damages resulting from any errors or omissions in such books and records.

47. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada, the United States, Barbados, the Commonwealth of The Bahamas, the Cayman Islands or any other nation or state, to give effect to this Order and to assist Richter, whether in its capacity as Receiver or Monitor, and its agents in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to Richter, whether in its capacity as Receiver or Monitor, as an officer of this Court, as may be necessary or desirable to give effect to this Order, to grant representative status to the Monitor in any foreign proceeding, or to assist Richter, whether in its capacity as Receiver or Monitor, and its agents, in carrying out the terms of this Order.
48. **THIS COURT ORDERS** that Richter, whether in its capacity as Receiver or Monitor, be at liberty and is hereby authorized and empowered to apply to any court, tribunal, regulatory or administrative body, wherever located, for the recognition of this Order and for assistance in carrying out the terms of this Order.

  
 THE HONOURABLE MR. JUSTICE COLIN CAMPBELL

ENTERED AT / INSÉRÉ À TORONTO  
 DIV / BOOK NO:  
 LE / DANS LE REGISTRE NO.:

NOV 30 2011

PER/PAR: 

## SCHEDULE "A"

**RSM Richter Inc., solely in its capacity as the  
Court-appointed Monitor of the Debtor, and  
without personal or corporate liability**

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Court File No. CV-11-9368-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE AND  
ARRANGEMENT INVOLVING OLYMPUS UNITED FUNDS CORPORATION /  
CORPORATION DE FONDS UNIS OLYMPUS

## **NOTICE OF PROCEEDINGS AND MEETING**

**NOTICE IS HEREBY GIVEN**, pursuant to the Order of the Ontario Superior Court of Justice (Commercial List) (the "**Court**") dated ●, 2011 (the "**Meeting Order**") that:

1. Olympus United Funds Corporation / Corporation de Fonds Unis Olympus (the "**Applicant**") has filed with the Court a plan of compromise and arrangement (the "**Plan**"), a copy of which is available on the Website established by the Monitor for purposes of the Plan and having the following address: <http://www.rsmrichter.com/Restructuring/Olympus.aspx>. Where terms used in this Notice are defined in the Plan, they have the same meaning as in the Plan.
2. An Approval Meeting will be held on ●, 2012 at ● a.m. at ● in Toronto, Ontario, for the principal purpose of voting on the approval of the Plan.
3. Creditors holding Proven Claims or Unconfirmed Voting Claims are eligible to attend and vote at the Approval Meeting. A Proven Claim is a Creditor Claim that has been allowed in whole or in part by the Monitor or by Order of the Court, whereas an Unconfirmed Voting Claim is a Creditor Claim that has been disallowed in whole or in part by the Monitor and which is still in dispute. The effect of Unconfirmed Voting Claims on the approval of the Plan will be determined by the Court, if necessary.



4. The Monitor is reviewing all Proofs of Investment and Proofs of Claim in respect of the Applicant that were delivered to the Receiver by the March 31, 2010 Claims Bar Date, in order to determine if these are Proven Claims.
5. Any Person who delivered to the Receiver a Proof of Claim or Proof of Investment **after** the March 31, 2010 Claims Bar Date, or did not do so at all, must still deliver to the Monitor, no later than **January 13, 2012**, a Proof of Creditor Claim, including an explanation as to why the Claim was not filed prior to the Claims Bar Date. If that explanation is acceptable to the Monitor or the Court, the Monitor will review that Proof of Creditor Claim to determine if it is a Proven Claim.
6. **If a Creditor is unable to attend the Approval Meeting**, it may complete, sign and return to the Monitor, on or before 5:00 p.m. (Toronto time) on the last Business Day before the Approval Meeting, a **Proxy form** designating a representative to attend and vote on its behalf.
7. If the Plan is approved at the Approval Meeting by a majority in number representing two-thirds in value of the Creditors holding Proven Claims present and validly voting either in person or by proxy at the Approval Meeting, the Applicant intends to bring a motion before the Court as soon as is practicable for an Order sanctioning the Plan pursuant to the *Companies' Creditors Arrangement Act* and for other relief relating thereto.
8. If the Plan is approved by the Creditors eligible to vote thereon, if it is sanctioned by the Court and if the other conditions precedent set out at article 7 of the Plan are satisfied, the Creditors will be treated in accordance with the Plan, as may have been amended or affected by Court Order.
9. The Second Report of the Monitor and other documents containing important information regarding the Applicant and the Plan are available on the Monitor's Website.

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c.C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT INVOLVING OLYMPUS UNITED FUNDS CORPORATION /  
CORPORATION DE FONDS UNIS OLYMPUS, OLYMPUS UNITED FUNDS CORPORATION / CORPORATION DE FONDS UNIS OLYMPUS, BY ITS  
RECEIVER, RSM RICHTER INC.

Applicant

Court File No.: CV-11-9368-00CL

*ONTARIO*  
**SUPERIOR COURT OF JUSTICE  
(COMMERCIAL LIST)**

Proceedings commenced at Toronto

**MEETING ORDER**

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Lawyers for RSM Richter Inc., in its capacity as Receiver and Monitor of  
Olympus United Funds Corporation / Corporation de Fonds Unis Olympus