UNITED STATES BANKRUPTCY COURT DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC RAILWAY, LTD.

Bk. No. 13-10670 Chapter 11

Debtor.

ORDER GRANTING SECOND AND FINAL APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR PRIME CLERK LLC, AS NOTICING AND SOLICITATION AGENT TO THE TRUSTEE, ROBERT J. KEACH, FOR THE PERIOD FROM AUGUST 1, 2015 THROUGH DECEMBER 22, 2015

This matter having come before the Court on the Second and Final Application for Compensation and Reimbursement of Expenses for Prime Clerk LLC, as Noticing and Solicitation Agent to the Trustee, Robert J. Keach, for the Period from August 1, 2015 through December 22, 2015 (the "**Fee Application**"),¹ and after proper notice to all creditors and other parties-in-interest, the Court having independently reviewed the Fee Application, it is hereby

ORDERED, **ADJUDGED**, and **DECREED** as follows:

- 1. The Fee Application is granted.
- 2. In relation to the Compensation Period and, pursuant to 11 U.S.C. § 330, Prime

Clerk LLC is allowed compensation for services to the Trustee in the aggregate amount of **\$39,792.72**, including professional fees in the amount of \$38,286.45 and reimbursement of expenses in the amount of \$1,506.27.

3. The Fees and expenses for the Compensation Period are hereby awarded on a final basis in accordance with the applicable sections of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and this Court's local rules.

¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Final Application.

4. In addition, the \$459,947.61 in fees and expenses granted by this Court on an interim basis in the First Interim Fee Order, comprising, in the aggregate, (a) \$34,430.40 in fees and (b) \$425,517.21 in expenses, are also awarded on a final basis in accordance with the applicable sections of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and this Court's local rules.

5. For the avoidance of doubt, this Order approves, in the aggregate and on a final basis, in accordance with the applicable sections of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and this Court's local rules, \$499,740.33 in fees and expenses for Prime Clerk in its capacity as noticing and solicitation agent to the Trustee during the Debtor's chapter 11 case, comprising (a) \$72,716.85 in fees and (b) \$427,023.48 in expenses.

Dated: <u>March 28</u>, 2016

/s/ Peter G. Cary

The Honorable Peter G. Cary Chief Judge, United States Bankruptcy Court