UNITED STATES DISTRICT COURT DISTRICT OF MAINE

In re: Montreal Maine & Atlantic)
Railway, Ltd.,)
) Docket No. 1:15-mc-329-N
Debtor.)

ORDER ADOPTING BANKRUPTCY COURT ORDER CONFIRMING TRUSTEE'S REVISED FIRST AMENDED PLAN OF LIQUIDATION DATED JULY 15, 2015 AND AUTHORIZING AND DIRECTING CERTAIN ACTIONS IN CONNECTION THEREWITH

Out of an abundance of caution, the parties seek to have me adopt the Order Confirming Trustee's Revised First Amended Plan of Liquidation dated July 15, 2015 and Authorizing and Directing Certain Actions in Connection Therewith (the "Order") (ECF No. 1). The parties convinced the bankruptcy judge to submit the Order to the District Court as a recommended decision, and they have followed the procedure set forth in Bankruptcy Rule 9033 for review of non-core proceedings by an Article III judge.

All of the parties consented to the entry of the Order as a Final Order in accordance with Wellness Intern. Network, Ltd. v. Sharif, 135 S. Ct. 1932 (2015). See Order 8. But the Order resolves matters that are potentially non-core. Fearing that a non-consenting party may somehow collaterally attack the Order based on the Constitutional limits on a bankruptcy judge, and unsure about the state of the law post-Stern v. Marshall, 131 S. Ct. 2594 (2011), the parties ask me to adopt the Order.

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Under Bankruptcy Rule 9033(b), a party has 14 days after being served with a copy of the proposed findings of fact and conclusions of law to file written objections. That 14-day period has now expired and no objections have been filed. I therefore **ADOPT** the Order Confirming Trustee's Revised First Amended Plan of Liquidation dated July 15, 2015 and Authorizing and Directing Certain Actions in Connection Therewith (ECF No. 1).

SO ORDERED.

/s/ Nancy Torresen
United States Chief District Judge

Dated this 30th day of October, 2015.

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Certificate of Notice Page 3 of 5 United States Bankruptcy Court District of Maine

In re: Montreal Maine & Atlantic Railway Ltd. Debtor

atv aty Case No. 13-10670-PGC Chapter 11

CERTIFICATE OF NOTICE

District/off: 0100-1 User: kford Page 1 of 3 Date Rcvd: Oct 30, 2015 Form ID: pdf900 Total Noticed: 93 Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on db +Montreal Maine & Atlantic Railway Ltd., 15 Iron Road, Hermon, ME 04401-1136 +Alan S. Gilbert, Dentons US LLP, 233 South Wacker Drive, Suite 7800, aty Chicago, IL 60606-6459 #+Allison M. Brown, Weil, Gotshal & Manges LLP, 301 Carnegie Center, Suite 303, aty Princeton, NJ 08540-6589 +Arvin Maskin, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153-0119 Bernstein, Shur, Sawyer & Nelson, 100 Middle Street 6th Floor, PO Box 9729, aty Portland, ME 04104-5029 +Bill Kroger, Baker Botts, 910 Louisiana Street, Houston, TX 77002-4995
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+Shaw Fishman Glantz & Towbin LLC, 321 N, Clark Street, Suite 800, Chicago, IL 60654-476
233 South Wacker Drive, Suite 7800, Chicago, IL 60606-6459 Atlanta, GA 30309-7525 aty Chicago, IL 60654-4766 aty +Stefanie Wowchuck McDonald, 233 South Wacker Drive, Suite 7800, Chicago, IL 60606-6459 +Stephen Edward Goldman, Robinson & Cole LLP, 280 Trumbull STreet, Hartford, CT 06103-3597 +Stephen Wald, Partridge Snow & Hahn, LLP, 30 Federal Street, Boston, MA 02110-2508 +Steven J. Boyajian, Robinson & Cole LLP, One Financial Plaza, Suite 1430, aty aty aty aty Providence, RI 02903-2485 +Terence M. Hynes, Esq., Sidley Austin LLP, 1501 K. Street N.W., Washington, DC 20005-1420 +Thomas A. Labuda, Jr., Sidley Austin, LLP, One South Dearborn, Chicago, IL 60603-2323 atv aty +Timothy A. Davidson, Andrews Kurth LP, 600 Travis St., Suite 4200, Houston, TX 77002-2929 aty +Victoria Morales, Esq., Maine Department of Transportation, 16 State House Station, aty Augusta, ME 04333-0016 +Victoria Vron, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, aty New York, NY 10153-0119 +Virginia Strasser, Surface Transportation Board, 395 E Street, S.W., aty Washington, DC 20423-0012 William K. McKinley, Esq., Portland, ME 04104-5011 aty Troubh Heisler. 511 Congress Street. PO Box 9711.

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30 Federal Street, Boston, MA 02110-2508

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                  +Robert J. Keach,
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                    P.O. Box 1060, Augusta, ME 04332-1060

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+GNP Maine Holdings, LLC, 50 Main Street, East Millinocket, ME 04430-1158
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                  +General Electric Railcar Services Corporation, c/o Pierce Atwood LLP,
Attn: Keith J. Cunningham, 254 Commercial Street, Portland, ME 04101-1110
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                  +Maine Northern Railway Company, c/o Alan Lepene, 3900 Key Center, 127 Public Square,
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                    Cleveland, OH 44114-1217
                  +New Brunswick Southern Railway Company,
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                  127 Public Square, Cleveland, OH 44114-1217
+Oasis Petroleum, Inc., c/o Timtohy H. Norton, Esq., P.O. Box 597, Portland, ME 04112-0597
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                  Beaumont, TX 77704-0350
+Robert D. Thomas, 49 Park Street, Dexter, ME 04930-1439
+Shell Oil Company, 2/0 Tessica Lewis Molley Law Office
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                  +Shell Oil Company,
                                            c/o Jessica Lewis, Molleur Law Office, 95 Main Street,
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                    Auburn, ME 04210-5854
                  +Sierra Liquidity Fund, LLC,
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                                                                                              Irvine, CA 92612-2405
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                  +Stephen C. Currie, 17 Dodlin Road, Enfield, ME 04493-4204
+Surface Transportation Board, 395 E Street, S.W., Washington, DC 20423-0012
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                   Trinity Industries Leasing, Inc., c/o One City Center, Portland, ME 04101 Trinity Industries, Inc., c/o One City Center, Portland, ME 04101 Trinity Rail Leasing 2012 LLC, c/o One City Center, Portland, ME 04101
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                   Trinity Tank Car, Inc., c/o One City Center, Portland, ME 04101 Union Tank Car Company, c/o Regan M. Haines, PO Box 7320, Portl
cr
                                                                                                 Portland, ME 04112-7320
cr
                  +United States of America, c/o Department of Justice, Civil Divisio,
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                  +William R. Moorman, Jr.,
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                   E-mail/Text: mhenderson@verrilldana.com Oct 30 2015 20:41:27
                                                                                                   Verrill & Dana, LLP,
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                    One Portland Square, P.O. Box 586, Portland, ME 04112-0586
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                                                                                                   Verrill Dana LLP,
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                                                                                             Bangor Savings Bank, P.O.Box 930,
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                     Center Beam Flat Car Company, Inc., c/o Curtis Kimball, Esq.,
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                    Bangor, ME 04402-1401
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                                                                                                   First Union Rail,
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                    c/o Curtis Kimball, Esq., P.O. Box 1401, Bangor, ME 04402-1401
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             ***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
                   DPTS Marketing, LLC
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                   Dakota Petroleum Transport Solutions, LLC
                   Estate of Jefferson Troester
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                   Wrongful Death, Personal Injury, Business, Propert
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Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

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***** BYPASSED RECIPIENTS (continued) *****

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 01, 2015 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 30, 2015 at the address(es) listed below:

NONE. TOTAL: 0