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UNITED STATES BANKRUPTCY COURT DISTRICT OF MAINE

In re:

MONTREAL MAINE & ATLANTIC RAILWAY, LTD.

Debtor.

Bk. No. 13-10670 Chapter 11

ORDER GRANTING SECOND INTERIM APPLICATION FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR DEVELOPMENT SPECIALISTS, INC., AS FINANCIAL_ADVISOR FOR THE TRUSTEE, ROBERT J. KEACH, FOR THE PERIOD FROM MAY 1, 2014 THROUGH SEPTEMBER 30, 2014

This matter having come before the Court on the Second Interim Application for Compensation and Reimbursement of Expenses for Development Specialists, Inc., as Financial Adviser for the Trustee, Robert J. Keach, for the Period from May 1, 2014 Through September 30, 2014 (the "Fee Application"), and after proper notice to all creditors and other parties-in-interest, the Court having independently reviewed the Fee Application, it is hereby **ORDERED, ADJUDGED,** and **DECREED** as follows:

- 1. The Fee Application is granted.
- 2. In relation to the Application Period (as defined in the Fee Application) and pursuant to 11 U.S.C. § 331, Development Specialists, Inc. ("DSI") is allowed compensation for services to Robert J. Keach, Esq., the chapter 11 trustee, in the aggregate amount of §374,572.44, including professional fees in the amount of §344,375.00 and reimbursement of expenses in the amount of §30,197.44.

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3. The fees and expenses for the Application Period are hereby awarded on an interim basis in accordance with the applicable sections of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and this Court's local rules.

Dated: November 19, 2014

The Honorable Louis H. Kornreich United States Bankruptcy Court for the District of Maine

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