

CANADA

SUPERIOR COURT
(Commercial Division)

PROVINCE OF QUEBEC
DISTRICT OF ST-FRANCOIS

Sitting as a court designated pursuant to the
Companies' Creditors Arrangement Act, R.S.C.
C. C-36, as amended)

N°: 450-11-000167-134

Sherbrooke, October 9, 2013

PRESENT: The Honourable Justice Gaétan
Dumas, J.S.C.

IN THE MATTER OF THE PLAN OF
COMPROMISE OR ARRANGEMENT OF:

MONTREAL, MAINE & ATLANTIC CANADA CO.
(MONTREAL, MAINE & ATLANTIQUE CANADA
CIE)

PETITIONER

and

RICHTER ADVISORY GROUP INC. (RICHTER
GROUPE CONSEIL INC.)

MONITOR

ORDER

SEEING Petitioner's *Motion for a second order extending the stay period* pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, C-36 (as amended the "CCAA") and the exhibits, the affidavit and the Monitor's report filed in support thereof, as well as the submissions of counsel present at the hearing;

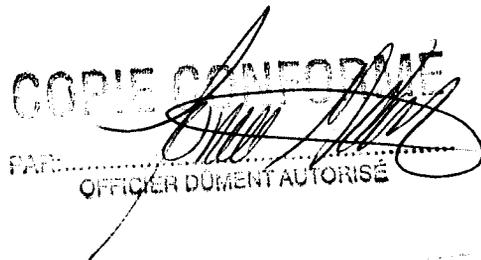
GIVEN the provisions of the CCAA;

WHEREFORE, THE COURT:

- [1] **GRANTS** the present *Motion for a Second Order extending the Stay Period* (the "**Motion**");
- [2] **DECLARES** that the notices given of the presentation of the Motion are adequate and sufficient;
- [3] **ORDERS** that the Stay Period, as defined in the Initial Order, be extended by this Court up to and including January 28, 2014 the whole subject to all the other terms of the Initial Order;
- [4] **DECLARES** that the Initial Order, as amended on August 23, 2013, and on September 4, 2013 (amendment of the Stay Period) shall remain otherwise unchanged;
- [5] **AUTHORIZES** the Petitioner to execute the agreement with Gordion Group, filed as Exhibit R-4 and further authorizes the Monitor to intervene thereto;
- [6] **ORDERS** the provisional execution of the order notwithstanding any appeal, without the necessity of furnishing any security;
- [7] **THE WHOLE** without costs.



THE HONOURABLE GAETAN DUMAS, J.S.C.


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PAR: _____
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