## **RSM** Richter Inc.

#### RSM Richter Inc.

2, Place Alexis Nihon, Suite 1820 Montréal (Québec) H3Z 3C2 Téléphone / Telephone : 514.934.3497 Télécopieur / Facsimile : 514.934.8603 www.rsmrichter.com

### THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

	The proof of claim must be signed by the individual completing the form.					
	ū	nature of the claimant must be witnessed.				
	Give the complete address (including postal code) where all notices and correspondence are to be forwarded.  The amount on the statement of account must agree with the amount claimed on the proof of claim.					
	THE alli	ount on the statement of account must agree with the amount claimed on the proof of claim.				
PARA	GRAPH 1 (	OF THE PROOF OF CLAIM				
	If the individual completing the proof of claim is not the creditor himself, he must state his position or title.					
	The cre	The creditor must state the full and complete legal name of the Company or the claimant.				
PARA	GRAPH 3 (	OF THE PROOF OF CLAIM				
	A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits of payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.					
PARA	GRAPH 4 C	OF THE PROOF OF CLAIM				
		An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.				
	A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.					
	A secured creditor must complete subparagraph (C) and attach a copy of the security documents.					
	A farmer, fisherman or aquaculturist must complete subparagraph (D).					
	A wage earner must complete subparagraph (E), if applicable.					
	Section F must be completed with regard to a pension plan.					
	A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.					
	A custo	mer of a bankrupt securities firm must complete subparagraph (H).				
PARA	GRAPH 5 (	OF THE PROOF OF CLAIM				
	The claimant must indicate whether he/she is or is not related to the debtor, as defined in the Bankruptcy and Insolvence Act, by striking out that which is not applicable.					
PARA	GRAPH 6 C	OF THE PROOF OF CLAIM				
	The clai	mant must attach a detailed list of all payments received and/or credits granted, as follows:				
	a)	within the <b>three months</b> preceding the initial bankruptcy event, in the case where the claimant and the debtor are <b>not related</b> ;				
	b)	within the <b>twelve months</b> preceding the initial bankruptcy event, in the case where the claimant and the debtor are <b>related</b> .				
	PROXY					
	a)	A creditor may vote either in person or by proxy;				
	b)	A debtor may not be appointed as proxy to vote at any meeting of the creditors;				
	c) d)	The Trustee may be appointed as a proxy for any creditor; In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a				
	u)	properly executed proxy. The name of the creditor must appear in the proxy.				

# **RSM**! Richter Inc.

(Attach a copy of sales agreement and delivery receipts).

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#### PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(*e*) and 66.14(*b*) of the Act)

All	notices or correspondence regarding this claim must be fo	rwarded to the following address:			
In t	he Matter of the Receivership of Patella Manufacturing Inc. of the	e City of LaSalle, Province of Quebec, and the claim of, creditor.			
	creditor), of				
	That I am a creditor of the above-named debtor (or that I am(nai				
2.	That I have knowledge of all of the circumstances connected with t				
\$ ded	i i i i i i i i i i i i i i i i i i i				
4.	Check and complete appropriate category				
□ A. UNSECURED CLAIM OF \$					
	(Other than as a customer contemplated by Section 262 of the Act)				
Tha	t in respect of this debt, I do not hold any assets of the debtor as secu	rity and			
	(Check appropriate description)				
	Regarding the amount of \$, I do not (Ordinary Creditor)	claim a right to a priority.			
	Regarding the amount of \$, I claim a right to a priority under section 136 of the Act. (Preferred Creditor)				
	(Set out on an attached sheet details to support priority claim)				
	B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$				
Tha	at I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  (Give full particulars of the claim, including the calculations upon which the claim is based)				
	C. SECURED CLAIM OF \$				
	t in respect of this debt, I hold assets of the debtor valued at \$_as follows:  (Give full particulars of the security, including the date on which the sand attach a copy of the security documents.)				
	D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$_				
Tha	t I hereby make a claim under subsection 81 2(1) of the Δct for the unnaid	amount of \$			

### FORM 31 (Continued)

	E. (	CLAIM BY WAGE EARNER OF \$	
		That I hereby make a claim under subsection 81.3(8) of the That I hereby make a claim under subsection 81.4(8) of the subsection 81.4(8) of the State I hereby make a claim under subsection 81.4(8) of the State I hereby make a claim under subsection 81.4(8) of the State I hereby make a claim under subsection 81.4(8) of the State I hereby make a claim under subsection 81.4(8) of the State I hereby make a claim under subsection 81.8(8) of the State I hereby make a claim under subsecti	
	F. (	CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDI	NG PENSION PLAN OF \$
_		That I hereby make a claim under subsection 81.5 of the	
		That I hereby make a claim under subsection 81.6 of the	
		CLAIM AGAINST DIRECTOR \$	
	(To	be completed when a proposal provides for the compromis	se of claims against directors.)
Tha		reby make a claim under subsection 50(13) of the Act, partic eve full particulars of the claim, including the calculations upo	
☐ That follo	t I he	CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES reby make a claim as a customer for net equity as contemplated as a customer for net equity as contemplated.	
	(Gi	ve full particulars of the claim, including the calculations upo	on which the claim is based.)
5. sect		at, to the best of my knowledge, I am ( <i>or</i> the above-named cre to f the Act, and have ( <i>or</i> has) ( <i>or</i> have not <i>or</i> has not) dealt w	ditor is) (or am not or is not) related to the debtor within the meaning of with the debtor in a non-arm's-length manner.
<i>the</i> imm	mear <i>debti</i> ediat	ning of subsection 2(1) of the Act that I have been privy to or a control of the Act or was a control of the Act of the Ac	the credits that I have allowed to, and the transfers at undervalue within a party to with the debtor within the three months ( <i>or, if the creditor and were not dealing with each other at arm's length</i> , within the 12 months) neaning of subsection 2(1) of the Act: ( <i>provide details of payments</i> ,
Date	ed at	, this day	of
	ditor	's signature	Witness' signature
		· ·	·
	-	ne number:ddress:	Fax number:
WAR of the	NING e secu	f an affidavit is attached, it must have been made before a person qualifier S: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security as assessed, in a proof of security, by the secured creditor. In 201(1) of the Act provides severe penalties for making any false claim, p	urity on payment to the secured creditor of the debt or the value
		PF	ROXY
		(Subsection 102(2) and paragrap	hs 51(1)e) and 66.15(3)b) of the Act)
In th	ie Ma	atter of the Receivership of Patella Manufacturing Inc.	
I,			, of
		(name of creditor)	(name of town or city)
a cre to be or h			of, f dividends, with ( <i>or</i> without) power to appoint another proxyholder in his
Date	ed at	, this day of	
Cre	ditor	's signature	
P≙r·			
ı Ci.	Nar	me and Title of Signing Officer	Witness' signature