In the Matter of the Notice of Intention to Make a Proposal of MRP Retail Inc. / MRP Family Retail Inc. of the City of Toronto in the Province of Ontario

To the Creditors of MRP Retail Inc. / MRP Family Retail Inc.

Notice is hereby given that, on January 9, 2017, MRP Retail Inc. / MRP Family Retail Inc. o/a Jean Machine (collectively, "MRP" or the "Companies") each filed a Notice of Intention to Make a Proposal ("NOI") pursuant to section 50.4(1) of the *Bankruptcy and Insolvency Act* (Canada) (the "BIA") and Richter Advisory Group Inc. was named as trustee under the NOI's (the "Proposal Trustee").

A copy of the NOI and a list of creditors with claims amounting to \$250 or more as known or shown by the Companies' books and records are attached hereto. The enclosed creditor list is preliminary and subject to change.

As a result of the NOI filings, pursuant to the provisions of the BIA, all creditors are stayed from commencing or continuing any proceedings against the Companies and the Companies initially have a period of thirty (30) days to file a proposal with the Proposal Trustee (the "Stay Period"), subject to any extensions of the Stay Period that may be granted by the Court upon application by the Companies.

The Proposal Trustee anticipates that the Companies will seek Court approval of an extension of the Stay Period. Notification of any application by the Companies for an extension of the Stay Period, as well as information relating to the proposal proceedings will be posted on the Proposal Trustee's website as information becomes available.

The purpose of the NOI's is to provide a stable environment within which the Companies can seek to restructure their operations. During the period of the NOI's, the Companies will continue to operate on a "business as usual" basis.

Should you have any questions or require further information, please contact Mr. Wuji Mahmood of the Proposal Trustee's office (416.642.0820 or wmahmood@richter.ca).

Richter Advisory Group Inc. Trustee acting *in re* the proposal of MRP Retail Inc. MRP Family Retail Inc.

Adam Sherman, MBA, CIRP, LIT

T. 416.488.2345 / 1.888.805.1793 F. 514.934.8603 claims@richter.ca

Richter Advisory Group Inc. 181 Bay Street, Suite 3320 Bay Wellington Tower Toronto, ON M5J 2T3 www.richter.ca



- FORM 33 -Notice of intention To Make a Proposal (Subsection 50.4(1) of the Act)

in the Matter of the Notice of Intention to Make a Proposal of MRP Retail Inc.
of the City of Toronto
in the Province of Ontario

Take notice that:

- 1. MRP Retail Inc, an insolvent person, states, pursuant to subsection 50.4(1) of the Act, that it intends to make a proposal to its creditors.
- 2. Richter Advisory Group Inc. of 181 Bay Street, 33rd Floor, Toronto, ON, M5J 2T3, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
- 3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
- 4. Pursuant to section 69 of the Act, all proceedings against MRP Retail Inc. are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Toronto in the Province of Ontario, this 9th day of January 2017.

MRP Retail Inc Insolvent Person

To be completed by Official Receiver.

Filing Date

Official Receiver

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
100.1 COOL	497 DUNDAS STREET W, CHCQ BELLEVILLE ON K8P 186		518.67	
95.5 HITS FM	497 DUNDAS ST. W, CJOJ BELLEVILLE ON K8P 1B6		518.67	
A-1 SHIPPING SUPPLIES	300 CONFEDERATION PARKWAY, UNIT 4 CONCORD ON L4K 4T8		10,347.23	
ACCORD. BUS. CREDIT (LEVEL 33)	77 BLOOR ST. W, 18TH FL, SUITE 1803 TORONTO ON M5S 1M2		57,066.82	
ALLCAN LABEL	235 HOOD RD, UNIT 3 MARKHAM ON L3R 4N3		3,395.59	
ATLAS LIGHTING & SALES LTD.	3800 VICTORIA PARK AVE TORONTO ON M2H 3H7		3,435.52	
BESTSELLER CANADA INC	225-A DE LIEGE OUEST MONTREAL QC H2P 1H4		135,584.29	
BLACKBURN RADIO INC	700 RICHMOND ST, UNIT 102 LONDON ON N6A 5C7		3,390.00	
BLANEY MCMURTRY	BARRISTERS & SOLICITORS LLP 2 QUEEN STREET E, STE 1500 TORONTO ON M5C 3G5		803.00	
BRANTFORD POWER	P.O. BOX 515 BRANTFORD ON N3T 5N9		435.66	
BRITISH INVASION APPAREL	225 MONTEE DE LIESSE VILLE ST-LAURENT QC H4T 1P5		62,482.18	



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List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
BUR OAK LANDSCRAPING LIMITED	5762 HWY 7 EAST, PO BOX 54034 MARKHAM ON L3P 7Y4		949.2	
CALIFORNIA SUNGLASSES	35 ARDWELL CRES. VAUGHAN ON L6A 1N4		367.2	
CAMBRIDGE HYDRO	P.O. BOX 1060 CAMBRIDGE ON N1R 5X6		344.60	
CANADIAN IMPERIAL BANK OF COMMERCE	595 BAY STREET, 5TH FLOOR TORONTO ON M5G 2C2		1,624,695.08	
CANPAR TRANSPORT L.P.	ATTN CASH RECEIPT, 201 WESTCREEK BLVD, #102 BRAMPTON ON L6T 0G8		17,694.94	
CATEGORY 5	1062 COOKE BLVD BURLINGTON ON L7T 4A8		6,472.64	
CKBT-FM THE BEAT	CORUS RADIO SALES, 210-50 SPORTSWORLD CROSSING RD KITCHENER ON N2P 0A4		2,316.50	
CLASSIC FIRE PROTECTION INC.	645 GARYRAY DR TORONTO ON M9L 1P9		779.70	
CO. NO EXCESS INC	9500 MEILLEUR, SUITE 200 MONTREAL QC H2N 2B7		298,329.02	
COAST TO COAST RADING LTD.	91 TYCOS DRIVE, UNIT 2 TORONTO ON M6B 1W3		2,034.00	
COHERENT PATH	48 STARK ROAD WORCESTER MD 01602 USA		6,144.00	



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List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
COLLECTION LA MARQUE	405 - 9150 MEILLEUR MONTREAL QC H2N 2A5		2,722.84	
CONTEX INTERNATIONAL IMPORT	8955 PARK AVENUE MONTREAL QC H2N 1Z1		135,784.94	
COVERALL OF CANADA	2969 SHEPPARD AVE EAST TORONTO ON M1T 3J5		1,661.10	
CROWE SOBERMAN LLP	2 ST. CLAIR AVE E, SUITE 1100 TORONTO ON M4T 2T5		75,710.00	
CUNDARI GROUP LTD	26 DUNCAN STREET TORONTO ON M5V 2B9		7,138.86	
DESIRE FASHION HOLDING INC.	108 TYCOS DRIVE NORTH YORK ON M6B 1V9		106,121.68	
DEX BROS. LTD.	390 DESLAURIERS SAINT-LAURENT QC H4N 1V8		9,416.04	
DK COMPANY CANADA INC	265 BOULEVARD LEBEAU SAINT-LAURENT QC H4N 3H8		8,828.01	
DOUBLE J FASHION	5620 FERRIER STREET MONTREAL QC H4P 1M7		250.00	
DYNAMIC MIND CONSULTING INC	249 CRANBROOKE AVENUE TORONTO ON M5M 1M8		779.70	
EMPLOYEES	135 SPARKS AVE. TORONTO ON M2H 2S5		1,00	
ENTERPRISE GROUP	CASE POSTALE 11411, SUCC. CENTRE-VILLE MONTREAL QC H3C 5H1		412.00	



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List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
FREEMARK APPAREL BRANDS INC	5640 PARE MONTREAL QC H4P 2M1		23,352.64	
GARDAWORLD CASH SERVICES	1390 BARRE STREET MONTREAL QC H3C 1N4		1,283.02	
GBG DENIM CANADA	400 SAUVE W., RM#100 MONTREAL QC H3L 1Z8		182,152.57	
GOODLIFE FITNESS CENTRES INC	225 SELECT AVENUE, SUITE 204 TORONTO ON M1X 0B5		536.76	
GRAND INTERNATIONAL TRADING	6767 PACIFIC CIRCLE, UNIT 1 MISSISSAUGA ON L5T 1S6		27,950.09	
GREATER SUDBURY UTILITIES	PO BOX 250 SUDBURY ON P3E 4P1		266.78	
GREEN ACE MECHANICAL	7357 WOODBINE AVE, suite 322 MARKHAM ON L3R 6L3		884.45	
GUESS CANADA CORPORATION	C/O 911140, PO BOX 4090, STN A TORONTO ON M5W 0E9		270,981.32	
HIEP VU PHOTOGRAPHY	103 THE QUEENSWAY, UNIT 1514 TORONTO ON M6S 5B3		2,938.00	
ICON MODELS	130 SPADINA AVE, SUITE 402 TORONTO ON M5V 2L4		406.80	
IMPORTATIONS RALLYE	433 CHABANEL OUEST, SUITE 1000 MONTREAL QC H2N 2JB		122,322.18	
INSTACHANGE DISPLAYS LIMITED	360 HARRY WALKER PARKWAY SOUTH, UNIT 1 NEW MARKET ON L3Y 9E9		696.64	



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List of Craditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
JEANIOLOGIE INC	4951, BOUL. DE LA COTE VERTU W ST-LAURENT QC H2S 1E1		528.84	
KELDON LEATHER	1645 SISMET RD., UNIT#8 MISSISAUGA ON L4W 1Z3		6,912.31	
KNIGHTWATCH ALARMS	37 KODIAK CRES #1 NORTH YORK ON M3J 3E5		581.89	
KORU DISTRIBUTION	108 - 719 BLOOR ST. WEST TORONTO ON M6G 1L5		8,657.50	
KS LAMBTON MALL INC	C/O 20 VIC MANAGEMENT INC 1380 LONDON ROAD SARNIA ON N7S 1P8		2,380.53	
M. PERLMAN ENTERPRISES INC	135 SPARKS AVENUE TORONTO ON M2H 2S5		2,090,544.87	
MAVI JEANS	580 INDUSTRIAL AVE. VANCOUVER BC V6A 2P3		405,287.92	
MIX 97	QUINTE BROADCASTING 10 S FRONT STREET BOX 488 BELLEVILLE ON K8N 582		1,872.98	
MONERIS SOLUTIONS CORPORATION	3300 BLOOR ST. W, 10TH FL, WEST TOWER TORONTO ON M8X 2X2		5,384.45	
MORGUARD INVESTMENTS LTD	BRAMALEA CITY CENTRE 25 PEEL CENTRE DR UNIT 395B MISSISSAUGA ON L6T 3R5		6,265.25	
MULTIDEV TECHNOLOGIES	999 DE MAISONNEUVE WEST, SUITE 1100 MONTREAL QC H3A 3L4		339.00	



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	List of Creditors with claims of \$2	150	
	or oregines with claims of \$2	50 or mare.	
Creditor -	Address	Account#	Claim Amount
NEWMARKET HYDRO-ELECTRIC COMM.	590 STEVEN COURT NEWMARKET ON L3Y 6Z2		253.6
NORTH BAY HYDRO	PO BOX 3240 NORTH BAY ON P1B 8Y5		319.70
OBERFELD SNOWCAP	4801 STEELES AVE WEST, UNIT 24 MONTREAL QC M9L 2W1	54:	15,594.00
PADDINGTON BUSINESS PRODUCTS	39 CHADBURN CRES AURORA ON L4G 4V7		2,138.23
PARAGON DPI	2151 MCCOWAN RD TORONTO ON M1S 3Y6		3,759.44
PEPPERJAM LLC	PO BOX 787432 PHILADELPHIA PA 19178-7432 USA		950.18
PIC (HK) LTD.	2 LEI YUE MUN RD, KWUN TONG KWUN TONG KOWLOON HK - HK		2,000.00
POINT ZERO	1650 CHABANEL OUEST MONTREAL QC H4N 3M8		1,496.91
PRATEX INDUSTRIES	1256 CALEDONIA ROAD TORONTO ON M6A 2X6		17,722.24
RIMARIS MANAGEMENT NC	BOX 130 110 PLACE D'ORLEANS DRIVE OTTAWA ON K1C 2L9		2,425.68
ROGRESS PACKAGING TD.	20 TANGIERS ROAD TORONTO ON M3J 2B2		781.46



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List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
PVH CANADA INC.	1001 FRONTIER ROAD, SUITE 100 MS#3 BRIDGEWATER NJ 088072955 USA		5,898.14	
QUIK X	6767 DAVAND DR. MISSISSAUGA ON L5T 2T2		5,283.68	
R. PERLMAN ENTERPRISES INC	135 SPARKS AVENUE TORONTO ON M2H 2S5		2,435,534.81	
RD INTERNATIONAL	5275 FERRIER, SUITE 200 MONTREAL QC H4P 1L7		63,897.98	
REMCO FORWARDING (1983) LTD	5101 ORBITOR DRIVE MISSISSAUGA ON L4W 5R8		1,060.02	
RIPE CLOTHING COMPANY	5275 FERRIER, SUITE 200 MONTREAL QC H4P 1L7		29,111.89	
ROADRUNNER APPAREL INC.	2005 23RD AVENUE LACHINE QC H8T 1X1		19,183.44	
ROCK 107	QUINTE BROADCASTING, 10 S FRONT STREET BOX 488 BELLEVILLE ON K8N 5B2		1,008.53	
RUNNERS CLOTHING INT.	333 CHABANEL OUEST, SUITE 504 MONTREAL QC H2N 2E7		7,311.05	
SAFEGUARD BUSINESS SYSTEMS LTD	PO BOX 834 MIDLAND ON L4R 4P4		1,541.03	
SECOND CLOTHING	1625 CHABANEL O, SUITE 115 MONTREAL QC H4N 2S7		264,184.51	



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List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
SELECTED DENIM GROUP	333 CHABANEL O, SUITE # 403 MONTREAL QC H2N 2E7		128,274.57	
SISTEK DATA	6040 CYPIHOT MONTREAL ON H4S 1Y5		522.06	
SPOT 6 MANAGEMENT INC	36 BLUE JAYS WAY, SUITE 721 TORONTO ON M5V 3T3		5,559.60	
STINGRAY BUSINESS INC	730 WELLINGTON ST MONTREAL QC H3C 1T4		2,696.76	
STUDENT PRICE CARD	999 EDGELEY BLVD, UNIT 1 VAUGHAN ON L4K 5Z4		565.00	
SUPREME 75 INC	9477, RUE MEILLEUR MONTREAL QC H2N 2C4		22,778.56	
TBGN INC.	9500 MEILLEUR STREET, SUITE 805 MONTREAL QC H2N 2B7		249,772.11	
THE INCREDIBLE PRINTING CO.INC	30 ST-REGIS CR. NORTH TORONTO ON M3J 1Z2		8,667.10	
THUNDER IRRIGATION	278 GLEN PARK AVE. TORONTO ON M6B 2E3	A Company	621.50	
TI GROUP	115 THORNCLIFFE PARK DRIVE TORONTO ON M4H 1M1		3,589.04	
TOM TAILOR CDN INC.	9875 MEILLEUR MONTREAL QC H3L 3J6		35,048.32	
TRIPLE 5 INC.	555 CHABANEL ST., SUITE 805 MONTREAL QC H2N 2HB		6,508.80	



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List of Creditors with claims of \$250 or more.				
Creditor	Address	Account#	Claim Amount	
UPS CANADA	PO BOX 689, STATION ST-LAURENT ST-LAURENT QC H4L 4V9		5,527.65	
URBAN BLU	2005 23rd AVE LACHINE QC H8T 1X1		29,562.49	
VIRGIN RADIO 97.5	BELL MEDIA RADIO GP, 743 WELLINGTON RD SOUTH TORONTO ON N6C 4R5		1,785.40	
VOI JEANS	1 FISHWICK PARK, MERCER STREET PRESTON PR1 4LZ UK		264.00	
WESTERN GLOVE WORKS LTD	C/O TX4053C, PO BOX 4590, STN A TORONTO ON M5W 7B1		1,198,597.64	
XEROX CANADA LIMITED	PO BOX 4539, STATION A TORONTO ON W5W 4P5		2,066.98	
Z103.5	CIDC-FM, 5312 DUNDAS ST W TORONTO ON M9B 1B3		5,038.67	
Total			10,338,589.24	



- Proposal Consent -

In the Matter of the Notice of Intention to Make a Proposal of MRP Retail Inc.
of the City of Toronto
in the Province of Ontario

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of MRP Retail Inc.

Dated at the City of Toronto in the Province of Ontario, this 9th day of January 2017.

Richter Advisory Group Inc.
Per:

Ariam Sharman MBA CIRI

Adam Sherman, MBA, CIRP - Licensed Insolvency Trustee

181 Bay Street, 33rd Floor Toronto ON M5J 2T3

Phone: (416) 488-2345 Fax: (416) 488-3765



Industry Canada

Office of the Superintendent of Bankruptcy Canada

Industrie Canada

Bureau du surintendant des faillites Canada

District of Ontario
Division No. 09 - Toronto
Court No. 31-2205066
Estate No. 31-2205066

In the Matter of the Notice of Intention to make a proposal of:

MRP Retail Inc Insolvent Person

RICHTER ADVISORY GROUP INC / RICHTER GROUPE CONSEIL INC.

Licensed Insolvency Trustee

Date of the Notice of Intention: January 09, 2017

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.



