

Bureau du surintendant des faillites Canada

An Agency of District ofd Quebecada

Division no.: 01 - Montreal Court no.: 500-11-039458-100

Estate no.: 41-342773

Un organisme d'Industrie Canada

In the matter of the receivership of:

POWER CANADA CABLES LTD.
Insolvent person

RSM RICHTER INC. receiver acting behalf of:

NATIONAL BANK OF CANADA Secured creditor

DATE OF NOTICE: February 3, 2011

DATE OF APPOINTMENT: February 3, 2011

DATE OF TAKING OF POSSESSION OR CONTROL: February 3, 2011

AMOUNT OWED: \$ 20,008,082.00

CERTIFICATE OF FILING - SEC. 245(1)

The undersigned, representing the Superintendent of Bankruptcy for this bankruptcy and insolvency district, certifies that:

- The above-mentionned receiver filed a notice persuant to section 245(1) of the Bankruptcy and Insolvency Act:

Said receiver must:

- fortwith after his taking possession or control, prepare a statement persuant to section 246(1);
- prepare further interim reports relating to the receivership at least once every six (6) months, persuant to section 246(1);
- forthwith after completion of his duties as receiver, prepare a final report and a statement of accounts, in accordance with section 246(3);
- provide a copy of said report and statement to the Superintendent, to the insolvent person or his trustee, and to any creditor who requests a copy thereof.

Claim Blad February 17, 2011

for Superintendent of Bankruptcy

DATE

5, Place Ville-Marie, 8th floor, Montreal (Quebec) H3B 2G2, (514)283-6192



