

CANADA
Province of Québec
District of: Québec
Division No.: 01 - Montréal
Court No.: 500-11-039458-100
Estate No.: 41-1393388

SUPERIOR COURT
In Bankruptcy and Insolvency
(Commercial Division)

Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of
Power Canada Cables Ltd.
Of the City of Saint-Leonard
In the province of Quebec

Take notice that:

1. The above-mentioned Debtor filed a Notice of Intention to Make a Proposal on August 12, 2010. A proposal in respect of the aforementioned Debtor, filed on December 3, 2010 under section 62 of the *Bankruptcy and Insolvency Act*, was approved at the First Meeting of Creditors held on December 17, 2010.
2. The proposal was dependent on the success of an investment transaction that was conditional to the restructuring of indebtedness owing to secured creditors. At the hearing of application for Court approval of the proposal on January 20, 2011, the Court refused to approve the proposal and the Debtor was thereupon deemed to have made an assignment. RSM Richter Inc. was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
3. The first meeting of creditors of the bankrupt will be held on February 10, 2011 at 11:00 A.M., at the Office of the Superintendent of Bankruptcy at 5 Place Ville Marie, 8th Floor, Montréal, Quebec.
4. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
5. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
6. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
7. **It is important to note that, if you have already submitted a Proof of Claim to the Trustee pursuant to the filing of the Proposal, it is not necessary to resubmit your claim, unless the amount is different.**

Dated at Montréal in the Province of Quebec, January 26, 2011.

RSM Richter Inc. - Trustee
Per:



Benoit Gingues, CA, CIRP
2 Place Alexis Nihon, Suite 1820
Montréal QC H3Z 3C2
Phone: (514) 934-3497 Fax: (514) 934-3504

(français – recto)

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-039458-100
Estate No. 41-1393388

☐ Original ☒ Amended

FORM 78

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
Power Canada Cables Ltd.
Of the City of Saint Leonard
In the Province of Quebec

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 20th day of January 2011. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	628,979.74
Balance of secured claims as per list "B"	15,286,000.00
Total unsecured creditors	15,914,979.74
2. Secured creditors as per list "B"	670,000.00
3. Preferred creditors as per list "C"	24,000.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	16,608,979.74
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	100,000.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	150,000.00
Doubtful	0.00
Bad	311,000.00
Estimated to produce	150,000.00
4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	100,000.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	53,383.00
Amount paid on capital	53,383.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	350,000.00
Deficiency	16,258,979.74

I, Regis J Rehel, of the City of Brossard in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 20th day of January 2011 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Montréal in the Province of Quebec, on this 27th day of January 2011.

Lucie Leroux, Commissioner of Oaths
For the Province of Quebec
Expires Nov. 27, 2012

Regis J Rehel

District of: Quebec
Division No. 01- Montréal
Court No. 500-11039458-100
Estate No. 41-1393388

FORM 78 – Continued

List "A"
Unsecured Creditors

Power Canada Cables Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	A.S.E. EQUIPEMENT INC	2153 ROUTE 133 ST-JEAN-SUR-RICHELIEU QC J2X 5K9	627.27	0.00	627.27
2	ACCESSOTRONIK	9305 TRANS-CANADA ST-LAURENT QC H4S 1V3	1,465.16	0.00	1,465.16
3	ALARME SPL ATOUT INC.	357 RUE DE L'ÉGLISE NAPIERVILLE QC J0J 1L0	395.06	0.00	395.06
4	ANIXTER CANADA INC.	C/O/ GEOFFREY LAST 200 FOSTER CRESCENT MISSISSAUGA ON L5R 3Y5	151,102.48	0.00	151,102.48
5	BANQUE NATIONALE DU CANADA Attr: RICHARD SIGOUIN	600 DE LA GAUCHETIERE O MONTREAL QC H3B 4L2	0.00	15,286,000.00	15,286,000.00
6	BELL CANADA	1 CARREFOUR ALEXANDRE-GRAHAM-BELL, AILE E 3 VERDUN QC H3E 3B3	719.36	0.00	719.36
7	BGL BROKERAGE LTD	330 ST. SACREMENT, SUITE 123 MONTREAL QC H2X 1X4	1,527.57	0.00	1,527.57
8	BGL BROKERAGE LTD	300, RUE ST-SACREMENT, SUITE 123 MONTREAL QC H2Y 1X4	156.93	0.00	156.93
9	C S S T Attr: DIR. REG. DE SAINT-JEAN-SUR RICHELIEU	145, BLDV. SAINT-JOSEPH C.P. 100 ST-JEAN-SUR-RICHELIEU QC J3B 6Z1	0.00	0.00	0.00
10	CANADIAN BRASS AND COPPER PROCESSING CO.	225 DONEY CRES. CONCORD ON L4K 1P9	598.50	0.00	598.50
11	CEB COURRIER INT'L INC.	2045 DE LA METROPOLE LONGUEUIL QC J4G 1S9	696.20	0.00	696.20
12	COMMISSION SCOLAIRE DES GRANDE SEIGNEURIES	1250 BOUL. TASCHEREAU LA PRAIRIE QC J5R 1X2	2,291.11	0.00	2,291.11
13	DELTA GROUP	STATION A P.O. BOX 15030 TORONTO ON M5W 1C1	27,285.28	0.00	27,285.28
14	DELTA TRANSFORMERS INC.	1311 A AMPERE BOUCHERVILLE QC J4B 5Z5	0.00	0.00	0.00
15	DIRECT WIRE AND CABLE INC *	P.O. BOX 57 68 DENVER ROAD DENVER PA 17517 USA	363.58	0.00	363.58
16	EMF CORPORATION *	P.O. BOX 389 505 POKAGON TRAIL ANGOLA IN 46703 USA	13,856.10	0.00	13,856.10
17	EXCAVATION R. FORTIER & FILS	395 RANGE DES PATRIOTES NAPIERVILLE QC J0J 1L8	343.30	0.00	343.30
18	EXM MANUFACTURING LTD.	870 BOUL. MICHELE-BOHEC BLAINVILLE QC J7C 5E2	7,797.93	0.00	7,797.93
19	FEDERAL EXPRESS CANADA LTD.	Str A P.O. BOX 4626 TORONTO ON M5W 5B4	270.81	0.00	270.81
20	FUTECH HITECH INC.	352 RUE McARTHUR ST-LAURENT QC H4T 1X8	9,633.89	0.00	9,633.89
21	GAZ METRO INC.	1717 RUE DU HAVRE MONTREAL QC H2K 2X3	20.57	0.00	20.57
22	GMAC	333 BOUL DE LA COTE VERTU MONTREAL QC H4R 2N1	0.00	0.00	0.00

27-Jan-2011

Date

Regis J Rehel

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-039458-100
Estate No. 41-1393388

FORM 78 -- Continued

List "A"
Unsecured Creditors

Power Canada Cables Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	HYDRO QUEBEC	C.P. 11022 SUCC. CENTRE-VILLE MONTREAL QC H3C 4V6	1,058.01	0.00	1,058.01
24	INTERTEK TESTING SERVICES NA LTD.	PLACE D'ARMES P.O. BOX 1626 MONTREAL QC H2Y 3L2	4,864.56	0.00	4,864.56
25	ITM INSTRUMENTS INC.	20800 BOULEVARD INDUSTRIEL STE-ANNE-DE-BELLEVUE QC H9X 0A1	487.17	0.00	487.17
26	JEAN-PIERRE GUAY TRANSPORT	1700 GRAND BERNIER ST-BLAISE QC J0J 1L0	2,584.41	0.00	2,584.41
27	KIRK KEY INTERLOCK *	211 WETMORE AVE S.E. MASSILLON OH 44646 USA	23,212.93	0.00	23,212.93
28	LAUSERCO	7950 RUE VAUBAN ANJOU QC H1J 2X5	1,084.58	0.00	1,084.58
29	LES INVESTISSEMENTS RASMUSSEN	-	27,090.00	0.00	27,090.00
30	LIFT CAPITAL	300 THE EAST MALL, SUITE 401 TORONTO ON M9B 6B7	0.00	0.00	0.00
31	METAL SIGMA INC.	LOCAL 218 200A ST-LOUIS, ST-JEAN-SUR-RICHELIEU QC J3B 1Y1	10,930.88	0.00	10,930.88
32	MIZE & COMPANY INC. *	P.O. BOX 516 KINGMAN KS 67068 USA	62.13	0.00	62.13
33	MUN. ST-CYPRIEN-DE-NAPIERVILLE	121 RANG CYR ST-CYPRIEN-DE-NAPIERVILLE QC J0J 1L0	4,573.36	0.00	4,573.36
34	NATIK INC.	SUITE 702 2001 DE LA METROPOLE LONGUEUIL QC J4G 1S9	5,459.32	0.00	5,459.32
35	NET COMMUNICATIONS	BUREAU 109 923 BOUL. DU SEMINAIRE NORD ST-JEAN-SUR-RICHELIEU QC J3B 1B6	200.24	0.00	200.24
36	NORMAN G. JENSEN, INC. *	BOX 3479 TORONTO ON M5L 1K1	216.91	0.00	216.91
37	PEI-GENESIS *	2180 HORNIG ROAD PHILADELPHIA PA 19116-4289 USA	10,013.32	0.00	10,013.32
38	POWER BATTERY IBERVILLE	770 THOMAS St Jean sur Richelieu QC	277,517.00	0.00	277,517.00
39	PROSTATIX	9055 MILTON MONTREAL QC H4X 2H1	484.48	0.00	484.48
40	PROTO PLUS/LCP PRECISION INC.	415 RUE NORMAN LACHINE QC H8R 1A4	5,559.53	0.00	5,559.53
41	PUROLATOR COURRIER LTD	P.O.BOX 1100 ETOBICO POSTAL STATION ETOBICOKE ON M9C 5K2	265.15	0.00	265.15
42	QUICK CABLE CANADA LTD.	6395 KESTREL ROAD MISSISSAUGA ON L5T 1Z5	203.65	0.00	203.65
43	QUINCAILLERIE DEMERS	2166 MARIE-VICTORIN LONGUEIL QC J4G 1A9	1,436.71	0.00	1,436.71
44	RAYMOND, CHABOT, GRANT,	600 DE LA GAUCHETIERE ST. W, SUITE 2000 MONTREAL QC H3B 4L8	677.25	0.00	677.25

27-Jan-2011

Date

Regis J Rehel

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-039458-100
Estate No. 41-1393388

FORM 78 – Continued

List "A"
Unsecured Creditors

Power Canada Cables Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
45	RECEIVER GENERAL DU CANADA	305, RENE LEVESQUE OUEST MONTREAL QC H2Z 1A6	1,542.27	0.00	1,542.27
46	ROSSPAR LIMITED	1755 PLUMMER STREET, UNITS 20 & 21 PICKERING ON L1W 3S1	4,406.23	0.00	4,406.23
47	SCHLEUNIGER INC.	1492 WALLACE RD, UNIT 4 OAKVILLE ON L6L 2Y2	882.93	0.00	882.93
48	SENCOM INFORMATIQUE INC.	1186 ROUTE 133 SAINTE-ANNE-DE-BELLEVUE QC J0J 2G0	95.94	0.00	95.94
49	SURE SEAL CONNECTIONS *	2180 HORNIG ROAD PHILADELPHIA PA 19116-4289 USA	2,490.00	0.00	2,490.00
50	TERMACO LTEE	325 BOUL. INDUSTRIEL ST-JEAN-SUR-RICHELIEU QC J3B 7M3	180.60	0.00	180.60
51	TRANSPORT BOURASSA INC.	800 RUE DIJON ST-JEAN-SUR-RICHELIEU QC J3B 8G3	3,763.69	0.00	3,763.69
52	TRANSPORT L-60	115-A CHAMPLAIN ST-JEAN-SUR-RICHELIEU QC J3B 6V1	1,167.12	0.00	1,167.12
53	TTI INC. *	SUITE 102 52 HYMUS POINTE-CLAIRE QC H9R 1C9	8,008.03	0.00	8,008.03
54	TYCO ELECTRONICS CANADA LTD	20 ESNA PARK DR. MARKHAM ON L3R 1E1	3,980.34	0.00	3,980.34
55	U.P.S.	77 FOUNDRY STREET MONCTON NS E1C 5H7	235.36	0.00	235.36
56	UNDERWRITERS' LABORATORIES OF CANADA	POSTAL STATION A P.O. BOX 57063 TORONTO ON M5W 5M5	2,847.84	0.00	2,847.84
57	ZUS EXCHANGE 1.0434	- --	2,246.70	0.00	2,246.70
Total:			628,979.74	15,286,000.00	15,914,979.74

27-Jan-2011

Date

Regis J Rehel

District of: Quebec
Division No. 01- Montréal
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FORM 78 -- Continued

List "B"
Secured Creditors

Power Canada Cables Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	BANQUE NATIONALE DU CANADA Attn: RICHARD SIGOUIN	600 DE LA GAUCHETIERE O MONTREAL QC H3B 4L2	16,304,567.00	Debts Due - Business - Inter company receivables Debts Due - Business - Accounts receivable Business Assets - Machinery - Equipment Business Assets - Stock In Trade - Inventory		0.00 150,000.00 100,000.00 100,000.00		 15,954,567.00
Total:			16,304,567.00			350,000.00	0.00	5,954,567.00

27-Jan-2011

Date

Regis J Rehel

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-039458-100
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FORM 78 – Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Power Canada Cables Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	VACATIONS	- --		-	24,000.00	0.00	24,000.00
Total:					24,000.00	0.00	24,000.00

27-Jan-2011

Date

Regis J Rehel

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- ☐ The proof of claim must be signed by the individual completing the form.
- ☐ The signature of the claimant must be witnessed.
- ☐ Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- ☐ The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- ☐ If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- ☐ The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- ☐ A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- ☐ An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- ☐ A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- ☐ A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- ☐ A farmer, fisherman or aquaculturist must complete subparagraph (D).
- ☐ A wage earner must complete subparagraph (E), if applicable.
- ☐ Section F must be completed with regard to a pension plan.
- ☐ A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- ☐ A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- ☐ The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- ☐ The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.
- ☐ **PROXY**
 - a) A creditor may vote either in person or by proxy;
 - b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
 - c) The Trustee may be appointed as a proxy for any creditor;
 - d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of **Power Canada Cables Ltd.** of the City of Saint-Léonard, Province of Quebec, and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).

2. That I have knowledge of all of the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of the bankruptcy, namely January 20, 2011, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A," after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

☐ A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.
(Ordinary Creditor)

☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
(Preferred Creditor)

(Set out on an attached sheet details to support priority claim)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts).

FORM 31 (Continued)

- ☐ E. CLAIM BY WAGE EARNER OF \$ _____
- ☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
- ☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____
- ☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____
- ☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
- ☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____
- ☐ G. CLAIM AGAINST DIRECTOR \$ _____
- (To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

- ☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____
- That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: *(provide details of payments, credits and transfers at undervalue)*

Dated at _____, this _____ day of _____

 Creditor
 Telephone number: _____ Fax number: _____
 E-mail address: _____

 Witness

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits.
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **Power Canada Cables Ltd.**

I, _____, of _____
(name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
 to be my proxyholder in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

 Creditor

Per: _____
Name and Title of Signing Officer

 Witness