SUPERIOR COURT

(Commercial Division)

CANADA PROVINCE OF QUÉBEC DISTRICT OF MONTRÉAL

NO.: 500-11-051309-165 **ESTATE NO.:** 41-2167491

NO.: 500-11- 051309-165 **ESTATE NO.:** 41- 2167491

NO.: 500-11- 051311-161 **ESTATE NO**.: 41- 2167485

NO.: 500-11- 051310-163 **ESTATE NO.:** 41- 2167490

NO.: 500-11- 051312-169 **ESTATE NO.:** 41- 2167495

DATE: SEPTEMBER 27, 2016

PRESIDING:

Me Chantal Flamand, registrage

IN THE MATTER OF THE NOTICES OF INTENTION TO MAKE A PROPOSAL OF:

LE BARON OUTDOOR PRODUCTS LTD./ LE BARON PRODUITS DE PLEIN AIR LTÉE.

LE BARON OUTDOOR PRODUCTS (DUNDAS) INC./LE BARON PRODUITS DE PLEIN AIR (DUNDAS) INC.

LE BARON OUTDOOR PRODUCTS (MISSISSAUGA) LTD.

LE BARON OUTDOOR PRODUCTS (TORONTO) INC./LE BARON PRODUITS DE PLEIN AIR (TORONTO) INC.

Debtors/Petitioners

-and-

RICHTER ADVISORY GROUP INC./ RICHTER GROUPE CONSEIL INC.

Trustee

CONTINENTAL CAPITAL INVESTMENTS INC./ CONTINENTAL INVESTISSEMENTS CAPITAL INC.

Impleaded Party

ADMINISTRATIVE CONSOLIDATION ORDER

- [1] ON READING the Application for the Approval of an Advisory Agreement, Certain Charges, Administrative Consolidation and Other Relief (the "Application") of Le Baron Outdoor Products Inc. (the "Debtor") et al., the affidavit and the exhibits in support thereof;
- [2] **CONSIDERING** the notification/service of the Application;
- [3] **CONSIDERING** the submissions of counsel;
- [4] **CONSIDERING** Section 183 of the *Bankruptcy and Insolvency Act*, Canada and Section 3 of the *Bankruptcy and Insolvency General Rules*;
- [5] **CONSIDERING** that it is appropriate to issue an Order consolidating the following notice of intention proceedings (collectively the "Files") under one Court file number:
 - i. the Notice of Intention to Make a Proposal Filing of Le Baron Outdoor Products Ltd. bearing Court file number 500-11-051309-165;
 - ii. the Notice of Intention to Make a Proposal Filing of Le Baron Outdoor Products (Mississauga) Ltd. bearing Court file number 500-11-051310-163;
 - iii. the Notice of Intention to Make a Proposal Filing of Le Baron Outdoor Products (Dundas) Inc. bearing Court file number 500-11-051311-161; and
 - iv. the Notice of Intention to Make a Proposal Filing of Le Baron Outdoor Products (Toronto) Inc. bearing Court file number 500-11-051312-169.
- [6] **CONSIDERING** that it is appropriate to issue an order ordering that all existing and future proceedings, filings, and other matters (including, without limitation, all motions, applications and cash flows) in the Files henceforth be filed solely under one Court file number;

THE COURT:

[7] **GRANTS** the Application.

NOTIFICATION/SERVICE

[8] **ORDERS** that any prior delay for the presentation of this Application is hereby abridged and validated so that this Application is properly returnable today and hereby dispenses with further notification/service thereof.

[9] **PERMITS** notification/service of this Order at any time and place and by any means whatsoever.

CONSOLIDATION

- [10] **ORDERS** the consolidation of:
 - i. the Notice of Intention to Make a Proposal Filing of Le Baron Outdoor Products Ltd. bearing Court file number 500-11-051309-165 (the "Le Baron File");
 - ii. the Notice of Intention to Make a Proposal Filing of Le Baron Outdoor Products (Mississauga) Ltd. bearing Court file number 500-11-051310-163 (the "Mississauga File");
 - iii. the Notice of Intention to Make a Proposal Filing of Le Baron Outdoor Products (Dundas) Inc. bearing Court file number 500-11-051311-161 (the "Dundas File"); and
 - iv. the Notice of Intention to Make a Proposal Filing of Le Baron Outdoor Products (Toronto) Inc. bearing Court file number 500-11-051312-169 (the "Toronto File"),

under file number 500-11-051309-165 of this Honourable Court.

- [11] **ORDERS** that all existing and future proceedings, filings, and other matters (including, without limitation, all motions, applications and cash flows) in the Le Baron File, the Mississauga File, the Dundas File and the Toronto File henceforth be filed jointly and together by Le Baron Outdoor Products Ltd., Le Baron Outdoor Products (Mississauga) Ltd., Le Baron Outdoor Products (Dundas) Inc. and Le Baron Outdoor Products (Toronto) Inc. (collectively the "**Debtors**") and solely under file number 500-11-051309-165 of this Honourable Court.
- [12] **DECLARES** that nothing in this Order shall constitute a merger or consolidation of the property or the debts of any of the Debtors.

GENERAL

[13] **ORDERS** the provisional execution of the present Order notwithstanding any appeal and without the requirement to provide any security or provision for costs whatsoever.

THE WHOLE WITHOUT COSTS.

KUGLER KANDESTIN LLP

Me Gerald F. Kandestin Me Jeremy Cuttler Attorneys for the Debtors/Petitioners