



Office of the Superintendent  
of Bankruptcy Canada

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Un organisme  
d'Industrie Canada

District of **Québec**  
File Number: **0000068-2011-QC**

In the Matter of the *Companies' Creditors Arrangement Act* proceedings of:

**Kitco Metals Inc.**

Debtor

**RSM Richter Inc.**

Monitor

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Date of the Initial Order: July 07, 2011  
Document Filing Date: July 08, 2011

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**ACKNOWLEDGEMENT OF FILING - FORM 1**

This is to acknowledge receipt of the prescribed Form 1 of the schedule, entitled "Information Pertaining to the Initial Order", in respect of the aforementioned debtor, pursuant to the provisions of paragraph 23(1)(f) of the *Companies' Creditors Arrangement Act*.

The aforementioned monitor is required:

to file with the Superintendent of Bankruptcy, the initial application, the initial order and any amendments to that order, within two business days after the day on which the monitor receives them.

Note:

Acknowledgement issued on:

July 11, 2011

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