

CANADA

SUPERIOR COURT
COMMERCIAL DIVISION

PROVINCE OF QUEBEC
DISTRICT OF MONTREAL

IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
c. C-36, AS AMENDED

N°: 500-11-040900-116

KITCO METALS INC.

Petitioner

and

RICHTER ADVISORY GROUP INC.

Monitor

ORDER FOR A SEVENTH EXTENSION OF THE INITIAL ORDER

SEEING Kitco Metals Inc.'s (the "**Petitioner**" or "**Kitco**") Motion for a Seventh Extension of the Initial Order, pursuant to section 11.02 of the *Companies' Creditors Arrangement Act* R.S.C. 1985, c. C-36 ("**CCAA**") (the "**Motion**"), the affidavit of Larry Pogue filed in support thereof, the Twenty-First Report of the Monitor and submissions of counsel present at the hearing;

WHEREFORE, THE COURT:

- [1] **GRANTS** the Motion;
- [2] **DECLARES** that the notices given of the presentation of the Motion are adequate and sufficient;
- [3] **ORDERS** that the Stay Period as defined in the Initial Order is hereby extended by this Court up to and including October 9, 2014;
- [4] **DECLARES** that the Initial Order shall remain otherwise unchanged;
- [5] **ORDERS** the provisional execution of the Order notwithstanding any appeal without the need to furnish any security;

[6] **THE WHOLE** without costs.

Montreal, August 21, 2014



THE HONOURABLE MARTIN CASTONGUAY, J.S.C.