

SCHEDULE "C"
MONITOR'S PLAN COMPLETION CERTIFICATE

CANADA

SUPERIOR COURT
 COMMERCIAL DIVISION

PROVINCE OF QUEBEC
 DISTRICT OF MONTREAL

N°: 500-11-040900-116

**IN THE MATTER OF THE COMPANIES'
 CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
 c. C-36, AS AMENDED :**

KITCO METALS INC.

Petitioner/Debtor

and

RICHTER ADVISORY GROUP INC.

Monitor

**CERTIFICATE OF THE MONITOR
 (Plan Completion)**

RECITALS:

- A. Pursuant to an Order of the Honourable Mark Schragger of the Québec Superior Court (Commercial Division) (the "**Court**") dated July 8, 2011, Richter Advisory Group Inc. was appointed as the Monitor (the "**Monitor**") of Kitco Metals Inc..
- B. Pursuant to an Order of the Honourable Marie-Anne Paquette of the Court dated May 18, 2018 (the "**Sanction Order**"), the Court sanctioned and approved the Plan of Compromise and Arrangement of Kitco Metals Inc. pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, dated April 3, 2018 (as may be amended, restated, supplemented and/or modified in accordance with its terms, the "**Plan**").
- C. Pursuant to the Sanction Order, the Court ordered that upon the completion by the Monitor of its Remaining Duties, the Monitor shall file with the Court a certificate stating that all of the Remaining Duties have been completed and that the Monitor is unaware of any claims with respect to its performance of such Remaining Duties, and upon the filing of such certificate, Richter Advisory Group Inc. shall be deemed to be discharged from

its duties as Monitor of Kitco Metals Inc. in the CCAA Proceedings and released from any and all claims relating to its activities as Monitor in the CCAA Proceedings.

- D. All capitalized terms not otherwise defined herein shall have the meaning set out in the Sanction Order.

Pursuant to paragraph 27 of the Sanction Order, Richter Advisory Group Inc. in its capacity as Court-appointed Monitor of Kitco Metals Inc. (the "**Monitor**") hereby certifies that the Monitor has completed its Remaining Duties and that the Monitor is unaware of any claims with respect to its performance of such Remaining Duties.

DATED at the City of Montréal, in the Province of Québec, this 5th day of July, 2018.

Richter Advisory Group Inc., in its capacity as the Court-appointed Monitor of Kitco Metals Inc.

Per:



Name: Andrew Adessky, CPA, CA, MBA, CIRP, LIT

Title: Partner