

SCHEDULE "B"
MONITOR'S PLAN IMPLEMENTATION DATE CERTIFICATE

CANADA

SUPERIOR COURT
 COMMERCIAL DIVISION

PROVINCE OF QUEBEC
 DISTRICT OF MONTREAL

N°: 500-11-040900-116

**IN THE MATTER OF THE COMPANIES'
 CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
 c. C-36, AS AMENDED :**

KITCO METALS INC.

Petitioner/Debtor

and

RICHTER ADVISORY GROUP INC.

Monitor

CERTIFICATE OF THE MONITOR OF KITCO METALS INC. (Plan Implementation)


All capitalized terms not otherwise defined herein have the meanings ascribed thereto in the Plan of Compromise and Arrangement of Kitco Metals Inc. pursuant to the *Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36*, as amended, dated April 3, 2018 (as may be amended, restated, supplemented and/or modified in accordance with its terms, the "**Plan**").

Pursuant to section 6.2 of the Plan, Richter Advisory Group Inc. (the "**Monitor**"), in its capacity as the Court-appointed Monitor of Kitco Metals Inc., hereby certifies that it has been advised by Kitco Metals Inc., ARQ and CRA that all of the conditions precedent to implementation of the Plan as set out in section 6.1 of the Plan have been satisfied or waived. Pursuant to the Plan, the Plan Implementation Date has occurred on this day. This Certificate will be filed with the CCAA Proceedings and posted on the Monitor's Website.

DATED at the City of Montréal, in the Province of Québec, this 21st day of June, 2018.

Richter Advisory Group Inc., in its capacity as the Court-appointed Monitor of Kitco Metals Inc.

Per:



Name: Andrew Adessky, CPA, CA, MBA, CIRP, LIT

Title: Partner