RICHTER

C A N A D A Province of Québec SUPERIOR COURT (Commercial Division) Bankruptcy and Insolvency Act

District of: Québec Division No.01-Montréal Court No. 500-11-039368-101 Estate No. 41-342594

> Notice of Application for Discharge of Trustee (Paragraph 152(5)(c), Rule 61)

In the Matter of the Bankruptcy of Travel Success Group (TSG) Inc. (also known as "Convergentware Travel Technologies") Of the City of Montréal In the Province of Québec

Take notice that:

1. There is enclosed with this form a copy of the Trustee's supplementary statement of receipts and disbursements as taxed.

2. Notice of objection to the supplementary statement must be filed with the registrar, at the Court House, Québec Superior Court – Montréal, 1 Notre-Dame Street East, Room 1.146, Montréal, QC H2Y 1B6 before June 13, 2015, and a copy of the notice served on the undersigned. The notice must state the reasons for the objection.

3. We will apply to the court on July 14, 2015, at the hour of 9:00 A.M., or so soon thereafter as the motion can be heard, for an order of discharge with respect to the above-mentioned estate and for a release of the security provided by us pursuant to subsection 16(1) of the Act.

4. Notice of objection to the discharge, setting out the reasons for opposition, must be filed with the registrar, at the Court House, Québec Superior Court – Montréal, 1 Notre-Dame Street East, Room 1.146, Montréal, QC H2Y 1B6 at least five days before the date of the hearing, and a copy of the notice must be served on us within those five days.

Dated at Montréal in the Province of Quebec, May 28, 2015.

Richter Advisory Group Inc. (Formerly RSM Richter Inc.) Trustee of the Estate of Travel Success Group (TSG) Inc.

Raymond Massi, CPA, CA, CIRP

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CANADA PROVINCE OF QUEBEC DISTRICT OF MONTREAL DIVISION NO.: 01-MONTREAL COURT NO.: 500-11-039368-101 ESTATE NO.: 41-342594 <u>SUPERIORCOURT</u> (Commercial Division) Bankruptcy and Insolvency Act

IN THE MATTER OF THE BANKRUPTCY OF Groupe Succès Voyage Inc. (TSG) (also known as "Convergentware Travel Technologies") a body politic and corporate, duly incorporated according to law and having its head office and its principal place of business at 460 Ste-Catherine Street West, Suite 601, Montreal, Quebec H3B 1A7

Bankrupt

TRUSTEE'S SUPPLEMENTARY STATEMENT OF RECEIPTS AND DISBURSEMENTS (Note 1)

RECEIPTS 1. GST/OST reimbursements		s	4,490.76
2. Interest allocation		—	196.08
TOTAL RECEIPTS			4,686.84
DISBURSEMENTS			
3. Notice of bankrupt's application for discharge			
a) To 36 creditors	\$ 37.00		
b) Postage	 21.24		58.24
4. Miscellaneous			
a) Storage	302.35		
b) Courier	27.46		
c) Miscellaneous expenses	 10.63		340.44
TOTAL DISBURSEMENTS BEFORE TRUSTEE'S REMUNERATION			398.68
5. GST/QST disbursements			578.19
6. Trustee's remuneration			3,709.97
TOTAL DISBURSEMENTS			4,686.84
7. AMOUNT AVAILABLE FOR DISTRIBUTION		\$	-

NOTES: 1) On August 12, 2010, Travel Success Group (TSG) Inc. / Groupe Success Voyage (TSG) Inc. ("TSG" or the "Company" or the "Debtor") was declared bankrupt following an Order rendered by Me Chantal Flamand, registrar of the Quebec Superior Court pursuant to Section 43 to the Bankruptcy and Insolvency Act ("BIA") and Richter Advisory Group Inc. (formerly RSM Richter Inc.) was appointed trustee to the Bankruptcy ("Richter" or the "Trustee").

An Estate number was opened by the OSB for the Petition for Receiving Order and following the Order rendered, Estate number 41-342594 was issued by the OSB for the Bankruptcy Order.

- 2) The Final Statement of Receipts and Disbursements was approved by the Court on July 5, 2011.
- 3) All assets realized were subject to the security of the secured creditors and the present Supplementary Statement indicates additional nominal recovery to be applied against outstanding Trustee fees.

Richter Advisory Group Inc. (Formerly RSM Richter Inc.) Trustee Philip Magel, CPA, CA, CIRP

October 3, 2014 Date

Phil Anzand, inspector

Approved:

C A N A D A Province de Québec District de : Montréal No division : 01-Montréal No cour : 500-11-039368-101 No dossier : 41-342594 COUR SUPÉRIEURE (Chambre commerciale) Loi sur la faillite et l'insolvabilité

Certificat de Taxation

Dans l'affaire de la faillite de Groupe Succès Voyage (TSG) Inc. (également connue comme "Convergentware Travel Technologies") de la ville de Montréal en la province de Québec

398.68 \$, Ordonnance est rendue fixant les déboursés du syndic à la somme de ____ ainsi que sa rémunération à la somme de 3709.97 \$. Daté le 29 avril 201 5, à en la province de Québec.

REGISTRAIRE

Richter Groupe Conseil Inc. - Syndic (anciennement RSM Richter Inc.) Raymond Massi, CPA, CA, CIRP 1981 McGill College, 12^e étage Montréal QC H3A 0G6 Téléphone: (514) 934-3400 Télécopieur: (514) 934-8603