IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 1735825 Ontario Inc. (formerly known as Grafton-Fraser Inc.)

Court File No. CV-17-11677-00CL M. Sassi, for Richtler R. Schwill, for 650 ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST enteri PROCEEDING COMMENCED AT distribution, disch v terminaxion nas p TORONTO **MOTION RECORD** me **Cassels Brock & Blackwell LLP** 2100 Scotia Plaza **40 King Street West** Toronto, ON M5H 3C Jane O. Dietrich LSUC 23 Fax: 416.640.3144 jdietrich@casselsbrock.com Monique Sassi LSUC# 63638L Tel: 416.860.6886 Fax: 416.640.3005 msassi@casselsbrock.com Lawyers for Richter Advisory Group Inc.

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