IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF GRAFTON-FRASER INC.

Applicant Court File No. (V - 17 - 11677-000 L ONTARIO SUPERIOR COURT OF JUSTICE am solicited I. 2 Printed **Commercial List** Proceeding commenced at Toronto **APPLICATION RECORD OF THE APPLICANT** (Initial CCAA Order) (Returnable January 25, 2017) **VOLUME 1 OF 2** FASKEN MARTINEAU DuMOULIN LLP Barristers and Solicitors 333 Bay Street, Suite 2400 Bay Adelaide Centre, Box 20 5 Toronto, ON M5H 2T6 Stuart Brotman (LSUC: 43430D) Tel: 416 865 5419 Email: sbrotman@fasken.com Dylan Chochla (LSUC: 62137I) Tel: 416 868 3425 Email: dchochla@fasken.com Fax: 416 364 7813 Lawyers for the Applicant