

# RICHTER

## CANADA

Province of Québec

District of: Québec

Division No.: 01-Montréal

Court No.: 500-11-052107-170

Estate No.: 41-2219514, 41-2219516  
41-2219518, 41-2219519

## SUPERIOR COURT

(Commercial Division)

*Bankruptcy and Insolvency Act*

### Notice to Creditors of Intention to Make a Proposal (Subsection 50.4(6))

**In the Matter of the Notice of Intention to Make a Proposal of  
Freemark Apparel Brands Inc., Freemark Apparel Brands ESP Inc., Freemark Apparel Brands TEC Inc. and  
Freemark Apparel Brands USA, Inc.  
Of the City of Montréal  
In the Province of Québec**

Notice is hereby given that, on February 17, 2017, the above-mentioned Debtors filed a Notice of Intention to Make a Proposal under the *Bankruptcy and Insolvency Act*, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the Debtors are hereby stayed. Accordingly, no creditor has any remedy against the Debtors or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtors' books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a **further** notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtors;
- d) The following prescribed forms, to be completed:
  - Proof of Claim;
  - Proxy;
  - Voting Letter on the Proposal.

Should the Debtors fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene meeting of creditors.

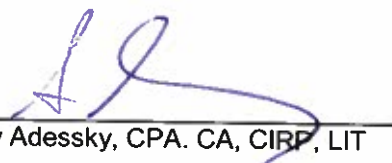
Dated at Montréal, Province of Québec, February 24, 2017.

Richter Advisory Group Inc.

Trustee acting *in re* the proposals of

Freemark Apparel Brands Inc., Freemark Apparel Brands ESP Inc.,

Freemark Apparel Brands TEC Inc. and Freemark Apparel Brands USA, Inc.



Andrew Adessky, CPA, CA, CIRP, LIT

T. 514.934.3400

F. 514.934.8603

[claims@richter.ca](mailto:claims@richter.ca)

Richter Groupe Conseil Inc

Richter Advisory Group Inc.

1981 McGill College

Montréal, QC H3A 0G6

Montréal, Toronto

(français - recto)



District of: Quebec  
Division No. 01 - Montréal  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

Take notice that:

1. I, Freemark Apparel Brands USA Inc, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Richter Advisory Group Inc/Richter Groupe Conseil inc of 1981 avenue McGill College, 12<sup>e</sup> étage, Montréal, QC, H3A 0G6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Montréal in the Province of Quebec, this 16th day of February 2017.

Harvard Business School

Freemark Apparel Brands USA Inc  
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Quebec  
Division No. 01 - Montréal  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of  
Freemark Apparel Brands USA, Inc.  
Of the City of Montréal  
In the Province of Québec

| List of Creditors with claims of \$250 or more. |  |          |              |
|---|--|----------|--------------|
| Creditor  | Address  | Account# | Claim Amount |
| 5 SEASONS SHOWROOM *                            | 116 - 695 PYLANT STREET<br>ATLANTA GA 30306  |          | 736.53       |
| ASMARA INTERNATIONAL LTD. *                     | UNIT 8B, TONG YUEN FACTORY BUILDING<br>505 CASTLE PEAK ROAD<br>LAI CHI KOK, KOWLOON HONGKONG |          | 959.50       |
| BENCH LTD *                                     | TANZARO HOUSE<br>ARDWICK GREEN NORTH<br>MANCHESTER, M12 6FZ ENGLAND                          |          | 475,443.25   |
| CLOUD NYNE INC *                                | 1204 - 209 WEST 38TH STREET<br>NEW YORK NY 10018   |          | 600.00       |
| GLOBAL HANGERS INC.                             | UNIT C - 9600 RUE IGNACE<br>BROSSARD QC J4Y 2R4  |          | 676.32       |
| INNOVATIVE SYSTEMS *                            | 125 - 23382 MILL CREEK DR.<br>LAGUNA HILLS CA 92653-1697                                     |          | 251.91       |
| JIANGSU SKYRUN WUXI CO, LTD. *                  | 28 FLOOR, 88 XIANQIAN EAST STREET<br>WUXI, JIANGSU CHINA                                     |          | 3,961.60     |
| LIVEFREE SHOWROOM *                             | 2013 WARFIELD AVE<br>REDONDO BEACH CA 90278  |          | 3,173.77     |
| METRO CUSTOMS BROKERS INC. *                    | 4300 JEAN TALON OUEST<br>MONTREAL QC H4P 1W3   |          | 17,407.15    |
| OMNIBRAND LIMITED *                             | 13/F., PAT TAT INDUSTRIAL BUILDING<br>1 PAT TAT STREET<br>SAN PO KONG, KOWLOON HONGKONG      |          | 65,777.95    |
| OMNITRANS INC. (USA) *                          | 4300 JEAN TALON W<br>MONTREAL QC H4P 1W3   |          | 1,589.40     |

  
Freemark Apparel Brands USA Inc  
Insolvent Person

District of: Quebec  
Division No. 01 - Montréal  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of  
Freemark Apparel Brands USA, Inc.  
Of the City of Montréal  
In the Province of Québec

| List of Creditors with claims of \$250 or more. |   |          |              |
|---|---|----------|--------------|
| Creditor  | Address   | Account# | Claim Amount |
| PT PANTJATUNGGA<br>KNITTING MILL *              | JL. SIMONGAN<br>98 SEMARANG<br>INDONESIA  |          | 12,659.20    |
| PT. UNI KYUNG SEUNG<br>INTERNATIONAL *          | JL.SUMATRA BLOK D.17,B1<br>KBN CAKUNG CILINCING<br>JAKARTA,UTARA 14140, INDONESIA                   |          | 6,377.12     |
| Q COLLECTION PTE<br>LIMITED *                   | 101 THOMPSON ROAD<br>NO.12-1,UNITED SQUARE<br>SINGAPORE 307591                                      |          | 14,453.00    |
| SHANGHAI HAI CHENG *                            | 2/F EAST BLDG NO.1525 PUDONG AVE<br>PUDONG, SHANGHAI CHINA  |          | 28,515.90    |
| SINO STAR INDUSTRIAL<br>LIMITED *               | RM 34,UNIT B,2/F.,ON DAK INDUSTRIAL BUILDING<br>NO.2-6 WAH SING STREET<br>KWAI CHUNG, N.T. HONGKONG |          | 36,225.81    |
| SQUARE FASHIONS *                               | H.O.SQUARE CENTRE<br>48 MOHAKHALI<br>C/A DHAKA-1212, BANGLADESH                                     |          | 42,790.20    |
| SWEATER GARMENT ( HK )<br>LIMITED *             | UNIT 3-5,3/FL<br>FABRICO IND'L. BLDG. 78-84 KWAI CHEONG RD<br>KWAI CHUNG ,NEW TERRITORIES HONGKONG  |          | 45,682.35    |
| T&A SHOWROOM *                                  | 400 - 824 S. LOS ANGELES ST.<br>LOS ANGELES CA 90014  |          | 351.50       |
| THE HARTFORD *                                  | P.O.BOX 660916<br>DALLAS TX 75266-0916  |          | 682.00       |
| THE NORTHEAST GROUP<br>INC. *                   | 12 NEPCO WAY<br>PLATTSBURGH NY 12903  |          | 4,764.98     |

  
Freemark Apparel Brands USA Inc  
Insolvent Person

District of: Quebec  
Division No. 01 - Montréal  
Court No.  
Estate No.

- FORM 33 -  
Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of  
Freemark Apparel Brands USA, Inc.  
Of the City of Montréal  
In the Province of Québec

| List of Creditors with claims of \$250 or more. |                                  |          |              |
|---|----------------------------------|----------|--------------|
| Creditor  | Address                          | Account# | Claim Amount |
| TRUE INC. *                                     | PO BOX 1517<br>NEW YORK NY 10021 |          | 600.00       |
| ZZ US EXCHANGE AT<br>1.3058 *                   |                                  |          | 233,543.29   |
| Total   |                                  |          | 997,222.73   |

  
Freemark Apparel Brands USA Inc  
Insolvent Person

- Proposal Consent -

In the Matter of the Notice of Intention to Make a Proposal of  
Freemark Apparel Brands USA, Inc.  
Of the City of Montréal  
In the Province of Québec

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Freemark Apparel Brands USA Inc.

Dated at the City of Montréal in the Province of Quebec, this 16th day of February 2017.

Richter Advisory Group Inc./Richter Groupe Conseil inc  
Per:



Andrew Adessky, CPA, CA, CIRP - Licensed Insolvency Trustee  
1981 avenue McGill College, 12e étage  
Montréal QC H3A 0G6  
Phone: (514) 934-3400 Fax: (514) 934-8603



Industry Canada  
Office of the Superintendent  
of Bankruptcy Canada

Industrie Canada  
Bureau du surintendant  
des faillites Canada

District of Québec  
Division No. 01 - Montreal  
Court No. 500-11-052108-178  
Estate No. 41-2219519

In the Matter of the Notice of Intention to make a  
proposal of:

**Freemark Apparel Brands USA Inc**  
Insolvent Person

**RICHTER ADVISORY GROUP INC / RICHTER GROUPE  
CONSEIL INC.**  
Licensed Insolvency Trustee

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Date of the Notice of Intention: February 17, 2017

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CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

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E-File/Dépôt Electronique

Date: February 17, 2017, 15:42

Official Receiver

Sun Life Building, 1155 Metcalfe Street, Suite 950, Montréal, Québec, Canada, H3B2V6, (877)376-9902

**Canada**