RICHTER

CANADA

Province of Québec District of: Québec Division No.: 01-Montréal

Court No.: 500-11-052107-170 Estate No.:

41-2219514, 41-2219516 41-2219518, 41-2219519 SUPERIOR COURT

(Commercial Division)

Bankruptcy and Insolvency Act

Notice to Creditors of Intention to Make a Proposal (Subsection 50.4(6))

In the Matter of the Notice of Intention to Make a Proposal of Freemark Apparel Brands Inc., Freemark Apparel Brands ESP Inc., Freemark Apparel Brands TEC Inc. and Freemark Apparel Brands USA, Inc. Of the City of Montréal In the Province of Québec

Notice is hereby given that, on February 17, 2017, the above-mentioned Debtors filed a Notice of Intention to Make a Proposal under the Bankruptcy and Insolvency Act, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the Bankruptcy and Insolvency Act, all proceedings against the Debtors are hereby stayed. Accordingly, no creditor has any remedy against the Debtors or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtors' books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a further notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal:
- The date, time and place of a Meeting of Creditors to be held to consider the Proposal; b)
- A condensed statement of the assets and liabilities of the Debtors; c)
- d) The following prescribed forms, to be completed:
 - Proof of Claim:
 - Proxy;
 - Voting Letter on the Proposal.

Should the Debtors fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene meeting of creditors.

Dated at Montréal, Province of Québec, February 24, 2017.

Richter Advisory Group Inc.

Trustee acting in re the proposals of

Freemark Apparel Brands Inc., Freemark Apparel Brands ESP Inc.,

Montréal, Toronto

Freemark Apparel Brands TEC Inc. and Freemark Apparel Brands USA, Inc.

Andrew Adessky, CPA. CA, CIRP, LIT

T. 514.934.3400 F. 514.934.8603 claims@richter.ca

Richter Groupe Conseil Inc Richter Advisory Group Inc. 1981 McGill College Montréal, QC H3A 0G6

(français - recto)

District of: Division No. Court No. Estate No.

> - FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of Freemark Apparel Brands TEC Inc. Of the City of Montréal In the Province of Québec

Take notice that:

- 1. I, Freemark Apparel Brands TEC Inc, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
- Richter Advisory Group Inc/Richter Groupe Conseil inc of 1981 avenue McGill College, 12e étage, Montréal, QC, H3A 0G6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
- 3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
- 4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the Ville of Montréal in the Province of Quebec, this 16th day of February 2017.

To be completed by Official Receiver:	Freemark Apparel Brands TEC Inc Insolvent Person
Filing Date	Official Receiver

Quebec 01 - Montréal

Court No. Estate No.

> - FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of Freemark Apparel Brands TEC Inc. Of the City of Montréal In the Province of Québec

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
AARRON MIECHKOTA	203 - 6605 RUE HOCHELAGA MONTREAL QC H1N 1X8		4,881.:
ABZ INSURANCE	200 - 4098 STE-CATHERINE O. WESTMOUNT QC H3Z 1P2		134,340.3
AGENCE DE MANNEQUIN MONTAGE INC	400 - 3451 ST. LAURENT MONTREAL QC H4P 2T6		1,379.7
ARROW MARKETING	15 MCLAREN AVENUE CAMBRIDGE ON N1R 8K9		3,955.2
ASCENSEURS SUPERIEUR INC			534.6
ASTRAL MEDIA RADIO GP	1717 RENE-LEVESQUE BLVD EAST MONTREAL QC H2L 4T9		5,200.3
BELL CANADA - ON	P.O. BOX 9000 STN DON MILLS NORTH YORK ON M3C 2X7		2,016.95
ELL CANADA - QC	CASE POSTALE 8712 SUCC CENTRE-VILLE MONTREAL QC H3C 3P6		875.70
RILLIANT SIGN DESIGN	256 - 5475 PARE STREET MONTREAL QC H4P 1P7		802.30
UNZL RETAIL *			
ALEIGH ALLEYNE			4,651.70
ANADA POST ORPORATION	2701 RIVERSIDE DR. OTTAWA ON K1A 1L7		565.00 6,988.90
ASABAWA IMPORTS INC	8900 AV DU PARC MONTREAL QC H2N 1Y8		14,793.83

Freemark Apparel Brands TEC Inc Insolvent Person

Quebec

Court No. Estate No. 01 - Montréal

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of Freemark Apparel Brands TEC Inc. Of the City of Montréal In the Province of Québec

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
CATEGORY 5 IMAGING	1062 COOKE BOULEVARD BURLINGTON ON L7T 4A8		29,463.8
CITY OF CALGARY	800 MACLEOD TRAIL SE P O BOX 2405 STN M CALGARY AB T2P 3L9		19,396.7
CLEAN SHINE			
CLEAR CHANNEL	1901 - 250 YONGE STREET TORONTO ON M5B 2L7		1,827.0 33,155.9
CORAL SERVICES	1335 ROCKWOOD DRIVE KINGSTON ON K7P 2M8		2,718.3
CORMACK RECRUITMENT			
CORP. OF THE CITY OF NEW WESTMINSTER	511 ROYAL AVENUE NEW WESTMINSTER BC V3L 1H9		8,662.50 2,236.04
DAMA CONSTRUCTION	117 AVE LINSAY DORVAL QC H9P 2S6		189,825.34
DEMAC MEDIA	300 - 71 KING STREET EAST TORONTO ON M5C 1G3		139,657.33
ULCEDO MANAGEMENT	200 - 438 RUE MCGILL MONTREAL QC H2Y 2G1		14,535.14
BATES CANADA, INC *			
SSEX POWERLINES ORPORATION	2730 HIGHWAY #3 OLDCASTLE ON NOR 1L0		1,000.00 1,180.76
KECUTIVE MAT SERVICE C. LTD.	6 - 20113 - 92ND AVENUE LANGLEY BC V1M 3A5		427.72

Freemark Apparel Brands TEC Inc Insolvent Person

Quebec 01 - Montréal

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In the Matter of the Notice of Intention to Make a Proposal of Freemark Apparel Brands TEC Inc.

Of the City of Montréal

In the Province of Québec

	List of Creditors with claims of	\$250 or more.	
Creditor	Address	Account#	Claim Amount
FOLIO MONTREAL	295 DE LA COMMUNE OUEST MONTREAL QC H2Y 2E1		28,341.34
FORTIS BC - NATURAL GAS	P O BOX 6666 STN TERMINAL VANCOUVER BC V6B 6M9		1,450.38
FREEMARK APPAREL HOLDINGS INC.			6,000,000.00
FRESHA CONSTRUCTION	431 AVENUE PINE BEACH DORVAL QC H9S 2X2		37,021.41
G.L. SMITH PLANNING & DESIGN INC.	229 SHEPPARD AVE. WEST TORONTO ON M2N 1N2		15,130.06
GARDA	1390 BARRE STREET MONTREAL QC H3C 1N4		57,029.81
HALO METRICS INC.	#183 - 21300 GORDON WAY RICHMOND BC V6W 1M2		7,659.08
HEADCOUNT	9419 -20TH AVENUE NW EDMONTON AB T6N 1E5		27,269.92
ISBC			4 700 040 00
YDRO OTTAWA	P O BOX 4483 STATION A TORONTO ON M5W 5Z1		4,738,918.00 530.27
YDRO QUEBEC	C. P 11022, SUCC. CENTRE-VILLE 1235 BAY STREET MONTREAL QC H3C 4V6		998.53
YPE ONE.COM LTD	400 - 1235 BAY STREET TORONTO ON M5R 3K4		1,243.00

Freemark Apparel Brands TEC Inc Insolvent Person

Quebec 01 - Montréal

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In the Matter of the Notice of Intention to Make a Proposal of Freemark Apparel Brands TEC Inc. Of the City of Montréal In the Province of Québec

	List of Creditors with claims of \$250 or	more.	
Creditor	Address	Account#	Claim Amount
IVANHOE CAMBRIDGE INC. - TSAWWASSEN MILLS	TSAWWASSEM MILLS MANAGEMENT OFFICE 5000 CANOE PASS WAY TSAWWASSEN BC V4M 0B3		6,390,63
KALUSYAN TALINE			906.44
LES PRODUCTIONS GRAPH-X INX.	2170 AV. CHARLAND MONTREAL QC H1Z 1B1		782.40 16,005.19
LUXELIFE (MELISSA NOEL)	6J-8 ROSEBANK DRIVE TORONTO ON M1B 5Z3		500.00
MACINTYRE COMMUNICATIONS	3504 - 70 DISTILLERY LANE TORONTO ON M5A 0E3		27,642.84
MULTI BAG IMPORTS INC	200 - 5653 PARE MONTREAL QC H4P 1S1		67,414.44
MULTI BAG IMPORTS INC JS *	200 - 5653 PARE MONTREAL QC H4P 1S1		26,737.56
MY PRINTER CA	2155 RUE VINCENT MONTREAL QC H4M 1M6		8,235.14
NATIONAL PROJECTS	222 CROCUS DRIVE TORONTO ON M1R 4T7		113,744.96
IEWFORM DISPLAY INC.	5555 PARE MONT-ROYAL QC H4P 1P7		14,968.59
EXT CANADA			
KPR	100 - 312 ADELAIDE STREET WEST TORONTO ON M5V 1R2		1,379.70 9,424.20

Freemark Apparel Brands TEC Inc Insolvent Person

Quebec 01 - Montréal

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In the Matter of the Notice of Intention to Make a Proposal of Freemark Apparel Brands TEC Inc. Of the City of Montréal In the Province of Québec

	List of Creditors with claims of \$250	or more.	
Creditor	Address	Account#	Claim Amount
OPTRUST RETAIL INC WINDSOR CROSSING	C/O BENTALL KENNEDY (CANADA) 785 WONDERLAND ROAD S LONDON ON N6K 1M6		7,742.09
OUTGROWTH LTD			
OUTSOURCED PROGRAM MANAGEMENT	4990 JEAN TALON W MONTREAL QC H4P 1W9		4,633.00 61,499.50
PATTISON OUTDOOR ADVERTISING LP	500 - 2700 MATHESON BLVD. E W TOWER MISSISSAUGA ON L4W 4V9		2,586.94
PAULINA RICHARDS			
PEREGRINE PLASTICS LTD	313 PRODUCTION WAY BURNABY BC V5A 3H1		5,782.04 69,591.45
PRESTIGE RECRUITMENT	1800 - 1010 SHERBROOKE W MONTREAL QC H3A 2R7		14,946.76
PRODUCTION SWAT	1061 STREET MARTIAL LAVAL QC H7P1E4		356,935.82
PROFORMA CANADA INC			
ROGRESS LUV2PACK	20 TANGIERS ROAD TORONTO ON M3J 2B2		4,868.85 51,440.48
UROLATOR	P. O. BOX 1100 ETOBICOKE POST STN A ETOBICOKE ON M9C 5K2		88,241.82
OGERS	CP11442 2645 RUFUS ROCKHEAD MONTREAL QC H3C 5J2		9,198.00

Freemark Apparel Brands TEC inc Insolvent Person

Quebec 01 - Montréal

Court No. Estate No.

> - FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of Freemark Apparel Brands TEC Inc. Of the City of Montréal In the Province of Québec

	List of Creditors with claims of \$250 or	more.	
Creditor	Address	Account#	Claim Amount
SECURITAS CANADA LIMITED	270 - 5172 KINGSWAY BURNABY BC V5H 2E8		9,270.28
SENSORMATIC CANADA, INC.	2815 MATHESON BLVD. EAST MISSISSAUGA ON L4W 5J8		16,991.05
SIGNAL SECURITY	7735 ST. LAURENT MONTREAL QC H2R 1X1		36,984.84
STAPLES	P O BOX 11714 SUCCURSALE CENTRE-VILLE MONTREAL QC H3C 6M6		1,246.92
STICKY MEDIA	1600 CROISSANT CLAIRE LACHINE QC H8S 1A2		564,136.11
STINGRAY360	730 RUE WELLINGTON MONTREAL QC H3C 1T4		48,612.38
TECHNI-CENTRE	1867 BOUL DES LAURENTIDES LAVAL QC H7M 2P8		2,844.62
ELUS	P. O. BOX 7575 VANCOUVER BC V6B 8N9		457.39
EMPLETON DOC LIMITED ARTNERSHIP	V8201 STATION TERMINAL VANCOUVER BC V6B 6N3		990.48
EMPO			
RUE CROWD PLEASERZ NTERTAINMENT INC.	540 LAURIER CRESCENT PICKERING ON L1V 4P9		2,433.06 7,458.50
NO DIGITAL SCREEN RESS LTD.	135-5751 CEDARBRIDGE WAY RICHMOND BC V6X 2A8		652.40

Freemark Apparel Brands TEC Inc. Insolvent Person

Quebec

Court No. Estate No. 01 - Montréal

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of Freemark Apparel Brands TEC Inc. Of the City of Montréal In the Province of Québec

List of Creditors with claims of \$250 or more.		
Address	Account#	Claim Amount
P.O BOX 790 KINGSTON ON K7L 4X7		1,751.20
3000 - 8882 - 170 STREET EDMONTON AB T5T 4M2		564.64
P. O. BOX 9600 STN TERMINAL VANCOUVER BC V6B 5J5		1,106.71
P. O. BOX 4115 STATION A TORONTO ON M5W 2V3		4,511.50
CONTRACTOR OF THE PERSON OF THE	N. Children	9,904.64
	Address P.O BOX 790 KINGSTON ON K7L 4X7 3000 - 8882 - 170 STREET EDMONTON AB T5T 4M2 P. O. BOX 9600 STN TERMINAL VANCOUVER BC V6B 5J5 P. O. BOX 4115 STATION A	Address Account# P.O BOX 790 KINGSTON ON K7L 4X7 3000 - 8882 - 170 STREET EDMONTON AB T5T 4M2 P. O. BOX 9600 STN TERMINAL VANCOUVER BC V6B 5J5 P. O. BOX 4115 STATION A

Freemark Apparel Brands TEC Inc Insolvent Person

- Proposal Consent -

In the Matter of the Notice of Intention to Make a Proposal of Freemark Apparel Brands TEC Inc. Of the City of Montréal In the Province of Québec

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Freemark Apparel Brands TEC Inc.

Dated at the Ville of Montréal, in the Province of Quebec, this 16th day of February 2017.

Richter Advisory Group Inc/R'chter Groupe Conseil inc

Per:

Andrew Adessky, CPA. CA, CIRP - Licensed insolvency Trustee

1981 McGill College, 11th Floor

Montréal QC H3A 0G6

Phone: (514) 934-3400 Fax: (514) 934-8603



Industry Canada

Industrie Canada

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

District of

Québec

Division No. Court No.

01 - Montreal 500-11-052107-170

Estate No.

41-2219518

In the Matter of the Notice of Intention to make a

proposal of:

Freemark Apparel Brands TEC Inc

Insolvent Person

RICHTER ADVISORY GROUP INC / RICHTER GROUPE CONSEIL INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

February 17, 2017

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: February 24, 2017, 13:28

E-File/Dépôt Electronique

Official Receiver

Sun Life Building, 1155 Metcalfe Street, Suite 950, Montréal, Québec, Canada, H3B2V6, (877)376-9902

