RICHTER

CANADA

Province of Québec District of: Québec Division No.: 01-Montréal

Court No.: 500-11-052107-170 Estate No.: 41-2219514, 41-2219516

41-2219518, 41-2219519

SUPERIOR COURT

(Commercial Division) Bankruptcy and Insolvency Act

Notice to Creditors of Intention to Make a Proposal (Subsection 50.4(6))

In the Matter of the Notice of Intention to Make a Proposal of Freemark Apparel Brands Inc., Freemark Apparel Brands ESP Inc., Freemark Apparel Brands TEC Inc. and Freemark Apparel Brands USA, Inc. Of the City of Montréal In the Province of Québec

Notice is hereby given that, on February 17, 2017, the above-mentioned Debtors filed a Notice of Intention to Make a Proposal under the Bankruptcy and Insolvency Act, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the Bankruptcy and Insolvency Act, all proceedings against the Debtors are hereby stayed. Accordingly, no creditor has any remedy against the Debtors or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtors' books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a further notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- The date, time and place of a Meeting of Creditors to be held to consider the Proposal; b)
- A condensed statement of the assets and liabilities of the Debtors; c)
- The following prescribed forms, to be completed: d)
 - Proof of Claim:
 - Proxy;
 - Voting Letter on the Proposal.

Should the Debtors fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene meeting of creditors.

Dated at Montréal, Province of Québec, February 24, 2017.

Richter Advisory Group Inc.

Trustee acting in re the proposals of

Freemark Apparel Brands Inc., Freemark Apparel Brands ESP Inc.,

Freemark Apparel Brands TEC Inc. and Freemark Apparel Brands USA, Inc.

Andrew Adessky, CPA. CA, CIRP, LI

T. 514.934.3400 F. 514.934.8603 claims@richter.ca

Richter Groupe Conseil Inc Richter Advisory Group Inc. 1981 McGill College Montréal, QC H3A 0G6

Montréal, Toronto



District of: Division No. Court No. Estate No.

> - FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of Freemark Apparel Brands Inc.
Of the City of Montréal
In the Province of Québec

Take notice that:

- I, Freemark Apparel Brands Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
- Richter Advisory Group Inc/Richter Groupe Conseil inc of 1981 avenue McGill College, 12e étage, Montréal, QC, H3A 0G6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
- 3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
- 4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Montréal, in the Province of Quebec, this 16th day of February 2017.

To be completed by Official Receiver:

Filing Date

Filing Date

Freemark Apparel Brands Inc.
Insolvent Person

Official Receiver

Quebec 01 - Montréal

Court No. Estate No.

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In the Matter of the Notice of Intention to Make a Proposal of Freemark Apparel Brands Inc.

Of the City of Montréal
In the Province of Québec

| | List of Creditors with claims of \$ | 272 | |
|----------------------------------|--|--------------|--------------|
| | List of Greatures with claims of \$ | 250 or more. | |
| Creditor | Address | Account# | Claim Amount |
| 2K FINISHERS INC | 8301 PARKWAY BLVD. VILLE D'ANJOU QC H1J 1M8 | | 132,461.9 |
| 2STEPZAHEAD BV * | HOOGOORDDREEF 73A 1101 BB 2STEPZAHEAD B.V AMSERDAM THE NETHERLANDS | | 7,114.1 |
| ABZ INSURANCE | 200-4098 RUE STE-CATHERINE O. WESTMOUNT QC H3Z 1P2 | | 53,062.11 |
| ALBERTA MENS WEAR ASSOCIATION | P.O. BOX 66037 HERITAGE EDMONTON AB T6J 6T4 | | 1,575.00 |
| ASTRAL MEDIA OUTDOOR, L.P. | 1600-1800 MCGILL COLLEGE MONTREAL QC H3A 3J6 | | 121,969.31 |
| BENCH LIMITED | ARDWICK GREEN NORTH TANZARO HOUSE MANCHESTER, ENGLAND M12 6FZ | | 160,573.16 |
| CANPAR TRANSPORT L.P. | 500 - 1290 CENTRAL PARKWAY W. MISSISSAUGA ON L5C 4R9 | | 12,986.17 |
| CASCADIA FASHIONS | 3788 NORTH FRASER WAY BURNABY BC V5J 5G1 | | 559,316.75 |
| ITY PALLETS | 1640 BONHILL RD.UNIT # 10 - 11 MISSISSAUGA ON L5T 1C8 | | 853.69 |
| OPIDATA | 450 RUE WRIGHT ST. LAURENT QC HAN 1M6 | | 4,205.95 |
| O.D. TRANSPORT INC. | 9189 SAGUENAY ST. LEONARD QC H1R 2M5 | | 4,030.45 |

Freemark Apparel Brands Inc Insolvent Person

Quebec

Court No. Estate No. 01 - Montréal

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of Freemark Apparel Brands Inc. Of the City of Montréal In the Province of Québec

| | In the Province of Qu | | |
|---|---|----------|--------------|
| List of Creditors with claims of \$250 or more. | | | |
| Creditor | Address | Account# | Claim Amount |
| DAVID KIRSCH FORWARDER | 600-185 DORVAL AVE. DORVAL QC H9S 5J9 | | 21,948.3 |
| DOGREE FASHIONS INC.* | 3205 CHEMIN BEDFORD MONTREAL QC H3S 1G3 | | 39,041.8 |
| DULCEDO MANAGEMENT | 200-438 RUE MCGILL MONTREAL QC H2Y 2G1 | | 2,649.0 |
| EMBALLAGES KUSH-PACK INC. | 2396, 46E AVENUE LACHINE QC H8T 2P3 | ., | 5,341.2 |
| ESPRIT REGIONAL DISTRIBUTION LIMITED * | 43/F ENTERPRISE SQUARE THREE 39 WANG CHIU ROAD KOWLOON BAY,HONGKONG | | 82,538.62 |
| ED EXPRESS CANADA TD | P.O. BOX 4626TORONTO STN A TORONTO ON M5W 5B4 | | 28,114.58 |
| EDERAL EXPRESS CANADA LTD (ESPRIT) | P.O. BOX: 4626TORONTO STN. A TORONTO ON M5W 5B4 | | 105,683.47 |
| IBRENOIRE INTERNET | 900-400 AVENUE ATLANTIC MONTREAL QC H2V 1A5 | | 2,586.94 |
| INELINE TECHNOLOGIES NC. * | P.O. BOX: 921933 NORCROSS GA 30010 USA | | 6,406.05 |
| REEMARK APPAREL OLDINGS INC. | | | 4,700,000.00 |
| UZE HR SOLUTIONS INC. | 250-333 DECARIE BLVD MONTREAL QC H4N 3M9 | | 32,720.40 |

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Of the City of Montréal
In the Province of Québec

| | In the Province of Québec | | |
|---|---|----------|-------------------------|
| List of Creditors with claims of \$250 or more. | | | |
| Creditor | Address | Account# | Claim Amount |
| GROUPE DE SECURITE GARDA SENC | 1390 RUE BARRE MONTREAL QC H3C 1N4 | | 3,909.4 |
| HOLIDAY GROUP INC. | 4875 BOUL. DES GRANDES-PRAIRIES ST-LEONARD QC H1R 1X4 | | 54,383.1 |
| HSBC | | | 2-04-0 |
| HYDRO QUEBEC | C.P. 270SUCC YOUVILLE MONTREAL QC H2P 2V4 | | 5,531,699.00 5,918.5 |
| IBC (INTERNATIONAL BAR CODE SERVICES INC.) | 121-433 CHABANEL O MONTREAL QC H2N 2J3 | | 269.62 |
| IDEON PACKAGING | 11251 DYKE ROAD RICHMOND BC V7A 0A1 | | 2,749.16 |
| IMPRIMERIE BCSS INC. | 100-9800 MEILLEUR MONTREAL QC H3L 3J4 | | 505.89 |
| NG BANK (US) * | VAN HENNAERTWEG 8 GARCIA BV 2952 CA ALBLASSERDAM, THE NETHERLANDS | | 348,357.00 |
| ERRY COHEN ORWARDERS LIMITED | 5203 FAIRWAY LACHINE QC H8T 3K8 | | 265.59 |
| IANGSU SKYRUN * | 28 FLOOR 88 XIANQIAN EAST STREET WUXI, JIANGSU, CHINA | | 56,372.91 |
| OURNAL DECLARATION | 8061 RUE ST. HUBERT MONTREAL QC H2R 2P4 | | 517.39 |

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Of the City of Montréal
In the Province of Québec

| List of Creditors with claims of \$250 or more. | | | |
|---|--|---|--------------|
| Creditor | Address | Account# | Claim Amount |
| KESTENBERG SIEGAL LIPKUS LLP | 65 GRANBY ST. TORONTO ON M5B 1H8 | | 543.0 |
| KOH BRAND LTD. * | FARNCOMBE ROAD, WORTHING WEST SUSSEX BN11 2BW UK | | 4,297.6 |
| LES PRODUCTIONS GRAPH X INC. | 2170 AV. CHARLAND MONTREAL QC H1Z 1B1 | | 1,123.3 |
| MEDIA TRANSCONTINENTAL S.E.N.C. | 300-400 AV. SAINTE CROIX E. | | 8,881.83 |
| METRO / BCMAC | 103 - 1951 GLEN DRIVE VANCOUVER BC V6A 4J6 | 111111111111111111111111111111111111111 | 1,244.25 |
| MOMENTIS SYSTEMS INC | 250-5500 ROYALMOUNT AVE. MONTREAL QC H4P 1H7 | | 12,216.09 |
| NEXT CANADA | 2029-777 RICHMOND ST. W. TORONTO ON M6J 0C2 | | 678.00 |
| IKPR INC. | 100-312 ADELAIDE STREET W. TORONTO ON M5V 1R2 | | 24,759.82 |
| IO BETTER SERVICE | 9315 TRANS-CANADA HWY VILLE ST. LAURENT Qc H4S 1V3 | | 7,955.73 |
| DLIAN INDUSTRIAL CO. TD. * | 201 HSIN HSIAO ROAD TAINAN, TAIWAN | | 15,399.00 |
| MNIBRAND LIMITED * | 13/F., PAT TAT INDUSTRIAL BUILDING 1 PAT TAT STREET SAN PO KONG, KOWLOON, HONGKONG | | 7,268.45 |

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Of the City of Montréal
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|---|--|----------|--------------|
| Creditor | Address | Account# | Claim Amount |
| OMNITRANS (ESP) | 4300 JEAN TALON O. MONTREAL QC H4P 1W3 | | 429.50 |
| OMNITRANS (US) * | 4300 JEAN TALON W MONTREAL QC H4P 1W3 | | 3,117.63 |
| OMNITRANS INC | 4300 JEAN TALON O. MONTREAL QC H4P 1W3 | | 1,232.55 |
| OUTFRONT MEDIA CANADA LP | 377 HORNER AVE. TORONTO ON M8W 1Z6 | | 336,051.38 |
| PRODUCTION SWAT INC. | 1061 RUE MARTIAL LAVAL QC H7P 1E4 | | 4,207.49 |
| PRODUITS COM TECH INC. | 1375 BERGAR LAVAL QC H7L 4Z7 | | 1,614.25 |
| PT FOREVER GARMINDO * | JL:RAYA BANJARAN KM 12 8 NO 389 BAMJARAN, BANDUNG INDONESIA | | 4,016.30 |
| PT PANTJATUNGGAL KNITTING MILL " | JL. SIMONGAN 98 SEMARANG, INDONESIA | | 100,132.86 |
| PT. RICKY PUTRA GLOBALINDO, TBK * | NO 54 TARIKOLOT, CITEUREUP, KABUPATEN BOGOR JL.INDUSTRI JAWA BARAT, INDONESIA | | 56,152.52 |
| PUROLATOR COURIER TD. | ETOBICOKE POSTAL STATION A P.O. BOX 1100 ETOBICOKE ON M9C 5K2 | | 189,124.71 |
| CI ENVIRONNEMENT INC. | 9501 BOUL RAY LAWSON ANJOU QC H1J 1L4 | | 2,095.90 |

Freemark Apparel Brands inc Insolvent Person

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Court No. Estate No. 01 - Montréai

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In the Matter of the Notice of Intention to Make a Proposal of Freemark Apparel Brands Inc. Of the City of Montréal In the Province of Québec

| | In the Province of Québec | | |
|---|---|----------|--------------|
| List of Creditors with claims of \$250 or more. | | | |
| Creditor | Address | Account# | Claim Amount |
| REBOX | 601 STINSON ST. LAURENT QC H4N 2E1 | | 3,621.1 |
| RECEIVER GENERAL FOR CANADA | 4695, BOUL DE SHAWINIGAN SUD SHAWINIGAN QC G9P 5H9 | | 435,709.68 |
| REMCO | 4565 HICKMORE ST. LAURENT QC H4T 1S5 | | 2,195.02 |
| RICHTER | 2 PLACE ALEXIS NIHON MONTREAL QC H3Z 3C2 | | 4,828.95 |
| RMB EXTERMINATION INC. | 477 BOUL DES LAURENTIDES PONT VIAULAVAL Qc H7G 2V2 | | 299.34 |
| RUBAN MICRO | 1985 LUCIEN THIMENS VILLE ST. LAURENT QC H4R 1K8 | | 8,675.68 |
| SASK. MEN'S APPAREL CLUB INC. | P.O. BOX: 8778 SASKATOON SK S7K 6S5 | | 1,260.00 |
| SCOTCH & SODA | JACOBUS SPIJKERDREEF 20-24, 2132 PZ HOOFDDORP.NERTHERLANDS | | 1,961,861.67 |
| ERVICORP | 10-8600 BOUL. DECARIE VILLE MONT-ROYAL QC H4P 2N2 | | 1,878.89 |
| HANGHAI HAI CHENG CONOMIC RELATIONS & RADE DEV. * | 2/F EAST BLDG NO. 1525 PUDONG AVE PUDONG, SHANGHAI, CHINA | | 160,528.00 |
| HRED-IT INTERNATIONAL LC | 5000 THIMENS BLVD ST LAURENT QC H4R 2B2 | | 342.24 |

Freemark Apparel Brands Inc Insolvent Person

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In the Matter of the Notice of Intention to Make a Proposal of Freemark Apparel Brands Inc.
Of the City of Montréal
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|---|--|------------|---------------|
| Creditor | Address | Account# | Claim Amount |
| SINO STAR INDUSTRIAL LTD. * | RM 34,UNIT B,2/F.ON DAK INDUSTRIAL BUILDING NO.2-6 WAH SING STREET KWAI CHUNG, N.T. HK | | 973,818.23 |
| SREE SANTOSH GARMENTS * | SHASTRI NAGAR ANGERIPALAYAM ROAD 52/3, FULCHAND STREET TIRUPUR, INDIA 641602 | | 52,540.90 |
| STICKY MEDIA | 1050 PACIFIC AVE. LACHINE QC H8S 2R2 | | 6,448.39 |
| TECHNIRACK | 5455 RAMSAY ST. HUBERT QC J3Y 2S3 | | 20,138.28 |
| TERPAC PLASTICS INT'L INC. | 11600 ALBERT-HUDON MONTREAL QC H1G 3K2 | | 1,529.17 |
| TIS PERSONNEL | 1005-5000 RUE BUCHANSUITE MONTREAL QC H4P 1T2 | | 61,121.53 |
| TNL GLOBAL INC. " | 726 E. MAIN ST.,STE F-260 LEBANON OH 45036-1900 USA | | 2,095.30 |
| TRAVELSTYLE (HK) LTD, * | TAI KOK TSUI, KOWLOON, HONGKONG 8/F., 51 BEDFORD ROAD | | 11,912.00 |
| Z STEPZAHEAD BV | | | |
| Z US EXCHANGE 1.3058 * | | | 5,693.13 |
| Total | | | 639,851.12 |
| | | <u></u> γ. | 17,229,017.84 |

Freemank Apparel Brands Inc Insolvent Person

- Proposal Consent -

In the Matter of the Notice of Intention to Make a Proposal of Freemark Apparel Brands Inc. In the City of Montréal In the Province of Québec

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of Freemark Apparel Brands Inc..

Dated at the City of Montréal in the Province of Quebec, this 16th day of February 2017.

Richter Advisory Group Inc/Richter Groupe Conseil inc

Per:

Andrew Adessky, CPA. CA, CIRP - Licenseo Insolvency Trustee

1981 McGill College Avenue, 11th Floor

Montréal QC H3A 0G6

Phone: (514) 934-3400 Fax: (514) 934-8603



Industry Canada

Office of the Superintendent of Bankruptcy Canada

Industrie Canada

Bureau du surintendant des faillites Canada

District of Division No. Court No.

Québec 01 - Montreal

500-11-052107-170

Estate No.

41-2219514

In the Matter of the Notice of Intention to make a proposal of:

Freemark Apparel Brands Inc Insolvent Person

RICHTER ADVISORY GROUP INC / RICHTER GROUPE CONSEIL INC.

Licensed Insolvency Trustee

Date of the Notice of Intention:

February 17, 2017

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filling of the Notice of Intention.

Date: February 17, 2017, 15:29

E-File/Dépôt Electronique

Official Receiver

Sun Life Building, 1155 Metcalfe Street, Suite 950, Montréal, Québec, Canada, H3B2V6, (877)376-9902

