

RICHTER

CANADA

Province of Québec

District of: Québec

Division No.: 01-Montréal

Court No.: 500-11-052107-170

Estate No.: 41-2219514, 41-2219516
41-2219518, 41-2219519

SUPERIOR COURT

(Commercial Division)

Bankruptcy and Insolvency Act

Notice to Creditors of Intention to Make a Proposal (Subsection 50.4(6))

**In the Matter of the Notice of Intention to Make a Proposal of
Freemark Apparel Brands Inc., Freemark Apparel Brands ESP Inc., Freemark Apparel Brands TEC Inc. and
Freemark Apparel Brands USA, Inc.
Of the City of Montréal
In the Province of Québec**

Notice is hereby given that, on February 17, 2017, the above-mentioned Debtors filed a Notice of Intention to Make a Proposal under the *Bankruptcy and Insolvency Act*, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the *Bankruptcy and Insolvency Act*, all proceedings against the Debtors are hereby stayed. Accordingly, no creditor has any remedy against the Debtors or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtors' books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a **further** notice shall be mailed to you providing you with the following:

- a) A copy of the Proposal;
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- c) A condensed statement of the assets and liabilities of the Debtors;
- d) The following prescribed forms, to be completed:
 - Proof of Claim;
 - Proxy;
 - Voting Letter on the Proposal.

Should the Debtors fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene meeting of creditors.

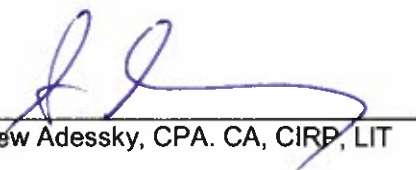
Dated at Montréal, Province of Québec, February 24, 2017.

Richter Advisory Group Inc.

Trustee acting *in re* the proposals of

Freemark Apparel Brands Inc., Freemark Apparel Brands ESP Inc.,

Freemark Apparel Brands TEC Inc. and Freemark Apparel Brands USA, Inc.



Andrew Adessky, CPA, CA, CIRP, LIT

T. 514.934.3400

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claims@richter.ca

Richter Groupe Conseil Inc.

Richter Advisory Group Inc.

1981 McGill College

Montréal, QC H3A 0G6

Montréal, Toronto

(français - recto)



District of:
Division No.
Court No.
Estate No.

- FORM 33 -

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
Freemark Apparel Brands ESP Inc.
Of the City of Montréal
In the Province of Québec

Take notice that:

1. I, Freemark Apparel Brands ESP Inc, an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
2. Richter Advisory Group Inc/Richter Groupe Conseil inc of 1981 avenue McGill College, 12^e étage, Montréal, QC, H3A 0G6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Montréal in the Province of Quebec, this 16th day of February 2017.


Freemark Apparel Brands ESP Inc
Insolvent Person

To be completed by Official Receiver:

Filing Date

Official Receiver

District of: Quebec
Division No. 01 - Montréal
Court No.
Estate No.

- FORM 33 -
Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the Act)

In the Matter of the Notice of Intention to Make a Proposal of
Freemark Apparel Brands ESP Inc.
Of the City of Montréal
In the Province of Québec

List of Creditors with claims of \$250 or more.			
Creditor	Address	Account#	Claim Amount
ARROW MARKETING	15 MCLAREN AVE Cambridge ON N1R 8K9		614.97
CATEGORY 5 IMAGING LTD	1062 COOKE BLVD Burlington ON L7T 4A8		1,071.00
HSBC			742,632.00
PRODUCTION SWAT INC.	1061 RUE MARTIAL Laval QC H7P 1E4		9,911.45
Total			754,229.42


Freemark Apparel Brands ESP Inc
Insolvent Person

- Proposal Consent -

In the Matter of the Notice of Intention to Make a Proposal of
Freemark Apparel Brands ESP Inc.
Of the City of Montréal
In the Province of Québec

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of
Freemark Apparel Brands ESP Inc.

Dated at the City of Montréal, in the Province of Quebec, this 16th day of February 2017.

Richter Advisory Group Inc/Richter Groupe Conseil Inc
Per:



Andrew Adessky, CPA, CA, CIRP - Licensed Insolvency Trustee
1981 McGill College Avenue, 11th Floor
Montréal QC H3A 0G6
Phone: (514) 934-3400 Fax: (514) 934-8603



Industry Canada

Office of the Superintendent
of Bankruptcy Canada

Industrie Canada

Bureau du surintendant
des faillites Canada

District of Québec
Division No. 01 - Montreal
Court No. 500-11-052107-170
Estate No. 41-2219516

In the Matter of the Notice of Intention to make a
proposal of:

Freemark Apparel Brands ESP Inc
Insolvent Person

**RICHTER ADVISORY GROUP INC / RICHTER GROUPE
CONSEIL INC.**
Licensed Insolvency Trustee

Date of the Notice of Intention: February 17, 2017

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: February 24, 2017, 13:27

E-File/Dépôt Electronique

Official Receiver

Sun Life Building, 1155 Metcalfe Street, Suite 950, Montréal, Québec, Canada, H3B2V6, (877)376-9902

Canada