

CANADA

PROVINCE OF QUEBEC DISTRICT OF MONTREAL SUPERIOR COURT

(Commercial Division, in bankruptcy and insolvency)

N°: 500-11-034874-087

IN THE MATTER OF THE NOTICE OF INTENTION TO MAKE A PROPOSAL OF:

SOURCE SPECIAL PRODUCTS

RSM RICHTER INC.,

Trustee

Debtor / Petitioner

THE DEBTOR FOR A SECOND EXTENSION OF THE DELAY TO FILE A PROPOSAL

(S. 50.4(9) of the Bankruptcy and Insolvency Act)

TO ONE OF THE HONOURABLE JUDGES OF THE SUPERIOR COURT, SITTING IN THE COMMERCIAL DIVISION, IN AND FOR DISTRICT OF MONTREAL, OR TO THE REGISTRAR THEREOF, THE DEBTOR / PETITIONER RESPECTFULLY SUBMITS THE FOLLOWING:

- The Debtor / Petitioner Direct Source Special Products Inc. is engaged in the distribution 1. of music CDs, DVDs, videos and other products, the whole as it appears from an extract of the Registraire des entreprises du Québec, a copy of which is attached hereto as exhibit R-1,
- On November 21, 2008, the Debtor filed a Notice of intention to file a proposal pursuant 2. to section 50.4 of the Bankruptcy and Insolvency Act (hereinafter the "Act"), the whole as it appears from the Court record;
- The Trustee, RSM Richter Inc., consented to act as the Trustee under the proposal, the 3. whole as it appears from the Court record;

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Gouvernement du Québec Palais Justice MONTREAL 0206349-0041-0939

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