## **RICHTER**

## THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

|       | The proc  | of of claim must be signed by the individual completing the form.   |  |  |
|-------|---|---|--|--|
|       | The signature of the claimant must be witnessed.  |   |  |  |
|       | Give the  | complete address (including postal code) where all notices and correspondence are to be forwarded.  |  |  |
|       | The amo   | ount on the statement of account must agree with the amount claimed on the proof of claim.  |  |  |
| PARAG | RAPH 1  | OF THE PROOF OF CLAIM   |  |  |
|       | If the ind  | ividual completing the proof of claim is not the creditor himself, he must state his position or title.   |  |  |
|       | The cred  | litor must state the full and complete legal name of the Company or the claimant.   |  |  |
| PARAG | RAPH 3 (  | OF THE PROOF OF CLAIM   |  |  |
|       | the dollar<br>payment   | ed statement of account must be attached to the proof of claim and must show the date, the invoice number and ar amount of all the invoices or charges, together with the date, the number and the amount of all credits or s. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must his/her address, phone number, fax number and E-mail address. |  |  |
| PARAG | RAPH 4 (  | OF THE PROOF OF CLAIM   |  |  |
|       |   | unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 6 of the Bankruptcy and Insolvency Act.  |  |  |
|       | A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.                              |   |  |  |
|       | A secured creditor must complete subparagraph (C) and attach a copy of the security documents.  |   |  |  |
|       | A farmer, fisherman or aquaculturist must complete subparagraph (D).  |   |  |  |
|       | A wage earner must complete subparagraph (E), if applicable.  |   |  |  |
|       | Section F must be completed with regard to a pension plan.  |   |  |  |
|       | A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations. |   |  |  |
|       | A custon  | A customer of a bankrupt securities firm must complete subparagraph (H).  |  |  |
| PARAG | RAPH 5 (  | OF THE PROOF OF CLAIM   |  |  |
|       |   | ne claimant must indicate whether he/she <b>is</b> or <b>is not related</b> to the debtor, as defined in the Bankruptcy and Insolvency ct, by striking out that which is not applicable.  |  |  |
| PARAG | RAPH 6  | OF THE PROOF OF CLAIM   |  |  |
|       | The clair   | mant must attach a detailed list of all payments received and/or credits granted, as follows:   |  |  |
|       | a)  | within the <b>three months</b> preceding the initial bankruptcy event, in the case where the claimant and the debtor are <b>not related</b> ;   |  |  |
|       | b)  | within the <b>twelve months</b> preceding the initial bankruptcy event, in the case where the claimant and the debtor are <b>related</b> .  |  |  |
| PROXY |   |   |  |  |
|       | a)<br>b)<br>c)<br>d)  | A creditor may vote either in person or by proxy; A debtor may not be appointed as proxy to vote at any meeting of the creditors; The Trustee may be appointed as a proxy for any creditor; In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.                     |  |  |

T. 416.488.2345 / 1.888.805.1793 F. 514.934.8603 <u>claims@richter.ca</u>





## **RICHTER**

## **PROOF OF CLAIM**

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

| All  | notic     | es o      | or correspondence regarding this claim must be forwarded to the following address:  |
|------|-----------|-----------|---|
| In t | –<br>he M | atte      | er of the Bankruptcy of <b>Daco Manufacturing Ltd</b> of the City of Vaughan, Province of Ontario, and the claim of   |
| .—   |           |           | , creditor  |
|      |           |           | (name of creditor or representative of  |
| ırıe | cred      | illOr     | o, of (city and province), do hereby certify:   |
|      |           |           | am a creditor of the above-named debtor (or that I am (state position or (name of creditor or representative of the creditor).  |
| 2.   | Tha       | t I h     | nave knowledge of all of the circumstances connected with the claim referred to below.  |
|      | ductir    | ng a      | e debtor was, at the date of the Bankruptcy, namely July 17, 2015, and still is, indebted to the creditor in the sum of, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after ny counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the other evidence in support of the claim.) |
| 4.   | Che       | eck       | and complete appropriate category   |
|      |           | A.        | UNSECURED CLAIM OF \$   |
|      |           | (0        | ther than as a customer contemplated by Section 262 of the Act)   |
|      |           | Th        | at in respect of this debt, I do not hold any assets of the debtor as security and  |
|      |           | (C        | heck appropriate description)   |
|      |           |           | Regarding the amount of \$, I do not claim a right to a priority.  ("Ordinary Creditor")  |
|      |           |           | Regarding the amount of \$, I claim a right to a priority under section 136 of the Act. ("Preferred Creditor")  |
|      |           |           | (Set out on an attached sheet details to support priority claim)  |
|      |           | В.        | CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$  |
|      |           |           | at I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: ive full particulars of the claim, including the calculations upon which the claim is based)   |
|      |           | C.        | SECURED CLAIM OF \$   |
|      |           | are<br>(G | at in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which e as follows: ive full particulars of the security, including the date on which the security was given and the value at which you sess the security, and attach a copy of the security documents.)   |
|      |           | D.        | CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$   |
|      |           |           | at I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$  |



FORM 31 (Continued)

| Signatur                                     | enother proxyholder in his or her place.  The of creditor  The and Title of Signing Officer  |   |  |   |  |  |  |  |  |
|--|--|---|--|---|--|--|--|--|--|
|  | :, this  |   |  |   |  |  |  |  |  |
|  |  | day of  |  |   |  |  |  |  |  |
| Dated at                                     | another proxyholder in his or her place.   |   |  |   |  |  |  |  |  |
| appoint a                                    | 4 11 11 11 1   |   |  |   |  |  |  |  |  |
|  | proxyholder in the above matter, except as to  | o the receipt of dividends,   |  | (with <i>or</i> without) power to                 |  |  |  |  |  |
|  | or in the above matter, hereby appoint   |   |  |   |  |  |  |  |  |
|  |  |   |  |   |  |  |  |  |  |
| l,   | (name of creditor)   | , of  | (name of town o  | r city)   |  |  |  |  |  |
|  | atter of the Bankruptcy of <b>Daco Manufacturi</b>   | -   |  |   |  |  |  |  |  |
|  |  | paragraphs 51(1)e) and 66   | 5.15(3)b) of the Act)  |   |  |  |  |  |  |
|  | (Subsection 102/2) and r   | PROXY   | : 15/2)b) of the Act)  |   |  |  |  |  |  |
| WARNINg value of t                           | GS: A trustee may, pursuant to subsection 128(3) he security as assessed, in a proof of security, by the 201(1) of the Act provides severe penalties for many control of the Act provides severe penalties for man | of the Act, redeem a security he secured creditor.  | on payment to the secu   |   |  |  |  |  |  |
|  | an affidavit is attached, it must have been made be  | efore a person qualified to take  | e affidavits   |   |  |  |  |  |  |
| E-mail a                                     | ne number:   | rax nui   | mber:  | _   |  |  |  |  |  |
| •  |  | · ·   |  |   |  |  |  |  |  |
| Cianatus                                     | re of creditor   |   | ıre of witness   |   |  |  |  |  |  |
| Dated at                                     | , this   | day of  |  |   |  |  |  |  |  |
| underval<br>three mo<br>each oth<br>of subse | It the following are the payments that I have re-<br>lue within the meaning of subsection 2(1) of the<br>onths (or, if the creditor and the debtor are relater at arm's length, within the 12 months) immediation 2(1) of the Act: (provide details of payments)   | he Act that I have been pri-<br>lated within the meaning of<br>nediately before the date of<br>nents, credits and transfers                 | vy to or a party to wit<br>section 4 of the Act<br>the initial bankruptc<br>at undervalue) | th the debtor within the or were not dealing with |  |  |  |  |  |
| the mea<br>manner.                           | ning of section 4 of the Act, and have (or has)  | ) (or have not or has not) d  | lealt with the debtor i  | n a non-arm's-length                              |  |  |  |  |  |
| 5. Tha                                       | (Give full particulars of the claim, including the total to the best of my knowledge, I am (or the all   | •   | ,  | lated to the debtor within                        |  |  |  |  |  |
|  | H. CLAIM OF A CUSTOMER OF A BANKRU That I hereby make a claim as a customer for particulars of which are as follows:  (Give full particulars of the claim, including the   | or net equity as contemplat   | ed by section 262 of   | the Act,  |  |  |  |  |  |
| _  | That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: (Give full particulars of the claim, including the calculations upon which the claim is based.)  |   |  |   |  |  |  |  |  |
|  | G. CLAIM AGAINST DIRECTOR \$   | for the compromise of clai  | ims against directors  | .)  |  |  |  |  |  |
|  |  | reby make a claim under subsection 81.5 of the Act in the amount of \$eby make a claim under subsection 81.6 of the Act in the amount of \$ |  |   |  |  |  |  |  |
|  | F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$  |   |  |   |  |  |  |  |  |
|  | E. CLAIM BY WAGE EARNER OF \$  ☐ That I hereby make a claim under subsect ☐ That I hereby make a claim under subsect   | tion 81.3(8) of the Act in th   |  |   |  |  |  |  |  |