RICHTER

C A N A D A Province of Québec

SUPERIOR COURT In Bankruptcy and Insolvency

District of:QuébecDivision No.01-BeauharnoisCourt No.760-11-006312-165Estate No.41-2264815

Notice of Bankruptcy, First Meeting of Creditors (Subsection 102(1) of the Act)

> In the Matter of the Bankruptcy of Comptoir de Bruxelles Canada Inc. Of the City of Vaudreuil-Dorion In the Province of Québec

Take notice that:

1. Comptoir de Bruxelles Canada Inc. filed an assignment on June 21, 2017, and the undersigned, Richter Advisory Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver; subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on July 11, 2017 at 1:00 PM, at the Trustee's office, Richter Advisory Group Inc., 1981 McGill College Ave, 11th Floor, Montréal QC H3A 0G6.

3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Montréal, Province of Québec, June 27, 2017.

Richter Advisory Group Inc. Trustee of the Estate of Comptoir de Bruxelles Canada Inc.

Benoit Gingues, CPA, CA, CIRP, LIT

T. 514.934.3400 F. 514.934.8603 reclamations@richter.ca

Richter Groupe Conseil Inc. Richter Advisory Group Inc. 1981 McGill College Mtl, QC H3A 0G6 <u>www.richter.ca</u>

Montréal, Toronto

(Français – recto)

X Original Amended

TRANSLATION

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of Comptoir de Bruxelles Canada Inc. Of the city of Vaudreuil-Dorion In the Province of Québec

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of the affairs of Comptoir de Bruxelles Canada Inc. on the date of the bankruptcy, on the 20th day of June 2017. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)

ASSETS
(as stated and estimated by the officer)

1,138,304.97
290,821.86
1,429,126.83
156,316.00
0.00
0.00
1,585,442.83
NIL

1. Inventory	. 0.00
2. Trade fixtures, etc.	
3. Accounts receivable and other receivables, as per list "E"	
Good	
Doubtful	
Bad	
Estimated to produce	. 1,391.00
4. Bills of exchange, promissory note, etc., as per list "F"	0.00
5. Deposits in financial institutions	
6. Cash	276.00
7. Livestock	. 0.00
8. Machinery, equipment and plant	145,000.00
9. Real property or immovable as per list "G" $\ldots \ldots \ldots$.	. 0.00
10. Furniture	
11. RRSPs, RRIFs, life insurance, etc	. 0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	
15. Other property, as per list "H"	. 0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	
Estimated to produce	0.00
Total assets	. 156,316.00
Deficiency	. 1,429,126.83

I, Jean Wulleman, of the Ville of Vaudreuil-Dorion in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of Comptoir de Bruxelles Canada Inc. on the 20th day of June 2017 and fully disclose all property of every description that is in its possession or that may devolve on it in accordance with the Act.

SWORN (or SOLEMNLY DECLARED) before me at the Ville of Montréal in the Province of Quebec, on this 20th day of June 2017.

(Signed)

Vicky Coupal, Commissioner of Oaths For the Province of Quebec Expires September 18, 2019 (Signed) Jean Wulleman

Page 1

Г

Т

FORM 78 -- Suite

Liste "A" Créanciers Non Garantis

Comptoir de Bruxelles Canada Inc

No.	Nom du créancier	Adresse	Réclamation non garantis	Balance de réclamation	Total réclamation	
	1- EMPLOYÉS	1981 MCGILL COLLEGE MONTREAL QC H3A 0G6	2,847.00	2,231.00	5,078.00	
	2- CENTRE LOCAL DE DÉVELOPPEMENT VAUDREUIL-SOULANGES	450 RUE AIMÉ-VINCENT VAUDREUIL-DORION QC J7V 5V5	0.00	45,796.10	45,796.10	
	3- BANQUE DE DÉVELOPPEMENT DU CANADA	5 PLACE VILLE MARIE MONTREAL QC H3B 5E7	0.00	242,794.76	242,794.76	
	9226-1973 QUÉBEC INC	333 BOUL. HARWOOD VAUDREUIL-DORION QC J7V 1Y6	454,409.46	0.00	454,409.46	
	ABC EMBALLUXE	700 BOUL. LEBEAU SAINT-LAURENT QC H4N 1R5	512.19	0.00	512.19	
	AGENCE DU REVENU DU CANADA (DAS)	25, RUE DES FORGES, PIECE 111 Trois-Rivieres QC G9A 2G4	1,200.00	0.00	1,200.00	
	ALARME IPS	1778 RUE DES PÂQUERETTES SAINT-LAZARE QC J7T 2P4	628.32	0.00	628.32	
	ALLARD, MATTE INC.	562 NOTRE-DAME SAINT-LAMBERT QC J4P 2K7	4,943.93	0.00	4,943.93	
	AQUA-POMPES INC.	24-6 ST-CHARLES VAUDREUIL-DORION QC J7V 2K5	328.82	0.00	328.82	
	CNESST	524 RUE BOURDAGES QUEBEC, QC G1K 7E2	1,072.65	0.00	1,072.65	
11	DCM	840 CHEMIN ST-PIERRE St-Ambroise-de-Kildare QC J0K 1C0	3,697.03	0.00	3,697.03	
	DERHY AVOCATS & NOTAIRE	1100 SHERBROOKE O., 2E ÉTAGE MONTREAL QC H3A 1G7	84,954.30	0.00	84,954.30	
13	DISTRIBUTION DOYON	568 BOUL. WILFRID HAMEL EST QUEBEC QC G1M 2S9	180.94	0.00	180.94	
14	EXPANSION PME	470, BOUL. SIR-WILFRID-LAURIER, BUREAU 202 MONT ST-HILAIRE QC J3H 6K3	114.98	0.00	114.98	
	FLORISEC	1320 RUE LABADIE #101 LONGUEUIL QC J4N 1C7	1,532.64	0.00	1,532.64	
	FRIGO ZONE	99 RUE HUOTE #101 NDIP QC J7V 7M4	223.45	0.00	223.45	
	GAZ MÉTROPOLITAIN	1717 RUE DU HAVRE MONTREAL QC H2K 2X3	88.10	0.00	88.10	
_	HYDRO-QUÉBEC Attr: GESTION DU RISQUE	140, CRÉMAZIE O, 1er ETAGE MONTREAL QC H2P 1C3	1,778.50	0.00	1,778.50	
19	JEAN WULLEMAN 1780 RUE BLUEBERRY HILL SAINT-LAZARE QC J7T 2J7		549,163.39	0.00	549,163.39	
20	LA MAISON DU GIBIER 585, RUE DE L'ARGON CHARLESBOURG QC G2N 2G7		221.52	0.00	221.52	
	LES VENTES RUDOLPH 2000 INC.	S RUDOLPH 2000 INC. 4625, RUE D'IBERVILLE 1,046.20 MONTREAL QC H2H 2L9		0.00	1,046.20	
22	REVENU QUEBEC (DAS) Attn: SERVICE DES FAILLITES ET PROPOSITONS	SECTEUR R23CPF, 3E ETAGE 1600, BOUL. RENE-LEVESQUE O MONTREAL QC H3H 2V2	3,000.00	0.00	3,000.00	

20-juin-2017

Date

K \sim Jean Wulleman

FORM 78 -- Suite

Liste "A" Créanciers Non Garantis

Comptoir de Bruxelles Canada Inc

No.	Nom du créancier	Adresse	Réclamation non garantis	Balance de réclamation	Total réclamation
23	REVENU QUEBEC (TPS/TVQ)	SECTEUR R23CPF, 3E ETAGE 1600, BOUL. RENE-LEVESQUE O MONTREAL QC H3H 2V2	5,105.00	0.00	5,105.00
24	T. IMPORT CANADA INC.	5000, RUE D'IBERVILLE, BUREAU 227 MONTREAL QC H2H 2S6	1,981.22	0.00	1,981.22
25	TELUS	CP 11049 SUCC CENTRE VILLE MONTREAL QC H3C 4Y5	327.39	0.00	327.39
	VISA DESJARDINS 4530 9206 4634 5009	400 BOUL. DE MAISONNEUVE O MONTREAL QC H3A 1L4	18,947.94	0.00	18,947.94
		Total:	1,138,304.97	290,821.86	1,429,126.83

20-juin-2017

Date

9 Jean Wulleman

FORM 78 -- Suite

Liste "B" Créanciers Garantis

Comptoir de Bruxelles Canada Inc

No.	Nom du créancier	Adresse	Montant de la réclamation	Détails de la garantie	Date de la garantie	Évaluation de la garantie	Surplus estimatif de la garantie	Solde non-garanti de la réclamation
1	1- EMPLOYÉS	1981 MCGILL COLLEGE MONTREAL QC H3A 0G6	9,047.00	Espèces en main - 725249 - Desjardins		5,149.00		
				Créances payables - Entreprise - Comptes recevables		1,391.00		
				Espèces en main - Petite caisse		276.00		2,231.00
2	2- CENTRE LOCAL DE DÉVELOPPEMENT VAUDREUIL-SOULANGES	450 RUE AIMÉ-VINCENT VAUDREUIL-DORION QC J7V 5V5	45,796.10	Créances payables - Entreprise - Comptes recevables		0.00		
				Espèces en main - 725249 - Desjardins		0.00		
				Espèces en main - Petite caisse		0.00		45,796.10
3	3- BANQUE DE DÉVELOPPEMENT DU CANADA	5 PLACE VILLE MARIE MONTREAL QC H3B 5E7	392,294.76	Biens de l'entreprise - Machinerie - Machinerie		125,000.00		
				Biens de l'entreprise - Machinerie - Équipement et outillage		20,000.00		
				Véhicules motorisés - Transpalette		3,500.00		242,794.76
				Ameublement - Mobilier de bureau et matériel informatique		1,000.00		
		Total:	447,137.86			156,316.00	0.00	290,821.86

Jean-Wulleman

20-juin-2017

Date

RICHTER

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

The claimant must indicate whether he/she is or is not related to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

T. 514.934.3400 F. 514.934.8603 claims@richter.ca

Richter Advisory Group Inc. Richter Groupe Conseil Inc. 1981 McGill College Montréal (QC) H3A 0G6 (français – recto)

RICHTER

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(*e*) and 66.14(*b*) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

			r of the Bankruptcy of Comptoir de Bruxelles Canada Inc. of the City of Vaudreuil-Dorion, Province of Quebec, m of				
			, credito				
I,			(name of creditor or representative of				
the	crec	ditor)	, of (<i>city and province</i>), do hereby certify:				
			Im a creditor of the above-named debtor (or that I am (state position or (state position or (name of creditor or representative of the creditor).				
2.	Tha	at I h	ave knowledge of all of the circumstances connected with the claim referred to below.				
\$ ded	luctir	ng ai	e debtor was, at the date of the Bankruptcy, namely June 21, 2017, and still is, indebted to the creditor in the sum of, as specified in the statement of account (<i>or</i> affidavit) attached and marked Schedule "A" after ny counterclaims to which the debtor is entitled. (<i>The attached statement of account or affidavit must specify the</i> rother evidence in support of the claim.)				
4.	Che	eck a	and complete appropriate category				
		Α.	UNSECURED CLAIM OF \$				
		(Other than as a customer contemplated by Section 262 of the Act)					
		Tha	at in respect of this debt, I do not hold any assets of the debtor as security and				
		(Cl	heck appropriate description)				
			Regarding the amount of \$, I do not claim a right to a priority. ("Ordinary Creditor")				
			Regarding the amount of \$, I claim a right to a priority under section 136 of the Act. (" Preferred Creditor")				
			(Set out on an attached sheet details to support priority claim)				
		В.	CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$				
			at I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: ive full particulars of the claim, including the calculations upon which the claim is based)				
		C.	SECURED CLAIM OF \$				
	That in respect of this debt, I hold assets of the debtor valued at \$ as security, particu are as follows: (Give full particulars of the security, including the date on which the security was given and the value at we assess the security, and attach a copy of the security documents.)						
		D.	CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$				
			at I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$				

E

T. 514.934.3400 F. 514.934.8603 <u>claims@richter.ca</u>

Richter Advisory Group Inc. Richter Groupe Conseil Inc. 1981 McGill College Montréal (QC) H3A 0G6

	E. CLAIM BY WAGE EARNER OF \$						
	 That I hereby make a claim under sul That I hereby make a claim under sul 						
	F. CLAIM BY EMPLOYEE FOR UNPAIL	D AMOUNT REGARI	DING PENSION PLAN	OF \$			
	That I hereby make a claim under sul						
	That I hereby make a claim under sul	bsection 81.6 of the A	Act in the amount of \$				
	G. CLAIM AGAINST DIRECTOR \$ (To be completed when a proposal provides for the compromise of claims against directors.)						
	That I hereby make a claim under subse (Give full particulars of the claim, include						
	H. CLAIM OF A CUSTOMER OF A BAN That I hereby make a claim as a custom particulars of which are as follows:			262 of the Act,			
	(Give full particulars of the claim, include	ing the calculations u	pon which the claim is t	based.)			
	at, to the best of my knowledge, I am (<i>or</i> t aning of section 4 of the Act, and have (<i>or</i> r.						
underva three m <i>each o</i> a	at the following are the payments that I had alue within the meaning of subsection 2(1) nonths (<i>or, if the creditor and the debtor ar</i> <i>ther at arm's length,</i> within the 12 months) section 2(1) of the Act: (<i>provide details of p</i>) of the Act that I hav re related within the n immediately before t	e been privy to or a part neaning of section 4 of t the date of the initial bar	y to with the debtor within the <i>he Act or were not dealing with</i> nkruptcy event within the meaning			
Dated a	at, thi	s day of					
Signatu	ure of creditor		Signature of witness				
Teleph	one number:		Fax number:				
E-mail	address:						
WARNII value of	If an affidavit is attached, it must have been ma NGS: A trustee may, pursuant to subsection 12 the security as assessed, in a proof of security tion 201(1) of the Act provides severe penalties	28(3) of the Act, redeem , by the secured credito	n a security on payment to t or.				
	(Subsection 102(2)	PROXY and paragraphs 51(1)e) and 66.15(3)b) of th	e Act)			
In the N	Matter of the Bankruptcy of Comptoir de E	Bruxelles Canada In	IC.				
l,	(name of creditor)	, of					
	(name of creditor)		(name of	town or city)			
a credit	tor in the above matter, hereby appoint		of	,			
	ny proxyholder in the above matter, except t another proxyholder in his or her place.	as to the receipt of c	dividends,	(with <i>or</i> without) power to			
Dated a	at, this	day of					
Cierra - 1	ure of ereditor						
Signati	ure of creditor						
Per:			<u>.</u>				
Na	ame and Title of Signing Officer		Signature of witness				