## RICHTER

# THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

#### PARAGRAPH 1 OF THE PROOF OF CLAIM

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

#### PARAGRAPH 3 OF THE PROOF OF CLAIM

A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

#### PARAGRAPH 4 OF THE PROOF OF CLAIM

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

#### PARAGRAPH 5 OF THE PROOF OF CLAIM

The claimant must indicate whether he/she is or is not related to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

#### PARAGRAPH 6 OF THE PROOF OF CLAIM

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
  - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
  - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

#### PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

T. 514.934.3400 F. 514.934.8603 claims@richter.ca

Richter Advisory Group Inc. Richter Groupe Conseil Inc. 1981 McGill College Montréal (QC) H3A 0G6 (français – recto)

## RICHTER

### **PROOF OF CLAIM**

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(*e*) and 66.14(*b*) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

			r of the Bankruptcy of <b>Comptoir de Bruxelles Canada Inc.</b> of the City of Vaudreuil-Dorion, Province of Quebec, m of				
			, credito				
I,			(name of creditor or representative of				
the	crea	litor)	, of ( <i>city and province</i> ), do hereby certify:				
			Im a creditor of the above-named debtor (or that I am (state position or (state position or (name of creditor or representative of the creditor).				
2.	That I have knowledge of all of the circumstances connected with the claim referred to below.						
\$ ded	That the debtor was, at the date of the Bankruptcy, namely June 21, 2017, and still is, indebted to the creditor in the sum of, as specified in the statement of account ( <i>or</i> affidavit) attached and marked Schedule "A" after educting any counterclaims to which the debtor is entitled. ( <i>The attached statement of account or affidavit must specify the puchers or other evidence in support of the claim.</i> )						
4.	. Check and complete appropriate category						
		A. UNSECURED CLAIM OF \$					
		(Other than as a customer contemplated by Section 262 of the Act)					
		That in respect of this debt, I do not hold any assets of the debtor as security and					
		(Check appropriate description)					
			Regarding the amount of \$, I do not claim a right to a priority. ("Ordinary Creditor")				
			Regarding the amount of \$, I claim a right to a priority under section 136 of the Act. (" <b>Preferred Creditor")</b>				
			(Set out on an attached sheet details to support priority claim)				
		В. (	CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$				
		at I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: ive full particulars of the claim, including the calculations upon which the claim is based)					
		C.	SECURED CLAIM OF \$				
		are ( <i>Gi</i>	at in respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which e as follows: ive full particulars of the security, including the date on which the security was given and the value at which you sess the security, and attach a copy of the security documents.)				
		D.	CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$				
			at I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$				

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	E. CLAIM BY WAGE EARNER OF \$					
	<ul> <li>That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$</li> <li>That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$</li> </ul>					
	F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$					
	□ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$					
	That I hereby make a claim under subsection 81.6 of the Act in the amount of \$					
	G. CLAIM AGAINST DIRECTOR \$ ( <i>To be completed when a proposal prov</i>	ides for the compror	omise of claims against directors.)			
	That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows: ( <i>Give full particulars of the claim, including the calculations upon which the claim is based.</i> ) H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:					
	Give full particulars of the claim, including the calculations upon which the claim is based.)					
5. That, to the best of my knowledge, I am ( <i>or</i> the above-named creditor is) ( <i>or</i> am not <i>or</i> is not) related to the debtor the meaning of section 4 of the Act, and have ( <i>or</i> has) ( <i>or</i> have not <i>or</i> has not) dealt with the debtor in a non-arm's-learn manner.						
underva three m <i>each o</i> a	at the following are the payments that I had alue within the meaning of subsection 2(1) nonths (or, if the creditor and the debtor and ther at arm's length, within the 12 months) ection 2(1) of the Act: (provide details of p	) of the Act that I hav e related within the r immediately before	ve been privy to or a pa meaning of section 4 of the date of the initial ba	rty to with the debtor within the the Act or were not dealing with ankruptcy event within the meaning		
Dated a	at, thi	s day of				
Signatu	ure of creditor		Signature of witness			
Teleph	one number:		Fax number:			
E-mail	address:					
WARNII value of	f an affidavit is attached, it must have been ma NGS: A trustee may, pursuant to subsection 12 the security as assessed, in a proof of security ion 201(1) of the Act provides severe penalties	28(3) of the Act, redeen , by the secured creditor	n a security on payment to or.			
	(Subsection 102(2)	PROXY and paragraphs 51(1	l)e) and 66.15(3)b) of t	ne Act)		
In the N	Natter of the Bankruptcy of Comptoir de E	Bruxelles Canada Ir	າດ.			
l,	(name of creditor)	, of				
	(name of creditor)		(name c	f town or city)		
a credit	tor in the above matter, hereby appoint		of	,		
	ny proxyholder in the above matter, except t another proxyholder in his or her place.	as to the receipt of o	dividends,	(with <i>or</i> without) power to		
Dated a	at, this	day of				
Cierra - 1	ura of avaditor					
Signati	ire of creditor					
Per:						
Na	me and Title of Signing Officer		Signature of witness	3		