ONTARIO SUPERIOR COURT OF JUSTICE [COMMERCIAL LIST]

THE HONOURABLE)	MONDAY, THE 12 th
JUSTICE Pattillo)	DAY OF JANUARY, 2015

IN THE MATTER OF THE COMPANIES' CREDITORS

COUR ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND INTERE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT
INTO LYING BOMBAY & CO. INC., BOWRING & CO INC. AND BENIX & CO. INC.

Applicants

STAY EXTENSION ORDER

THIS MOTION, made by Bombay & Co. Inc. ("Bombay"), Bowring & Co. Inc. ("Bowring") and Benix & Co. Inc. ("Benix", and together with Bombay and Bowring, the "B+C Entities"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, was heard together with a motion by Richter Advisory Group Inc., in its capacity as Court-appointed monitor of the B+C Entities (the "Monitor"), this day at 330 University Avenue, Toronto, Ontario.

ON READING the affidavit of Freddy Benitah, affirmed January 5, 2015, and the Exhibits thereto, the third report of the Monitor, dated January 5, 2015 (the "Third Report"), and on hearing the submissions of counsel for the B+C Entities, counsel for the Canadian Imperial Bank of Commerce, counsel for the Monitor, and such other parties as were present, no one else appearing although duly served as appears from the affidavit of service of Dylan Chochla sworn January 6, 2015, filed:

SERVICE

1. THIS COURT ORDERS that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

STAY EXTENSION

2. THIS COURT ORDERS that the Stay Period (as defined in paragraph 14 of the Initial Order) be and is hereby extended until and including March 27, 2015.

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IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT INVOLVING BOMBAY & CO. INC., BOWRING & CO. INC. AND BENIX & CO. INC.

ONTARIO SUPERIOR COURT OF JUSTICE [COMMERCIAL LIST]

Proceedings commenced in Toronto

STAY EXTENSION ORDER

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Court File No. CV-14-10659-00CL

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT INVOLVING BOMBAY & CO. INC. , BOWRING & CO. INC. AND BENIX & CO. INC.

January 12, 2015

Sampahifies that the stay granted August 6, 2014 be further extended to March 27, 2015. Order squedby me.

Datino J.

Jan 12-15

ONTARIO
SUPERIOR COURT OF JUSTICE
[COMMERCIAL LIST]

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MOTION RECORD (returnable January 12, 2015)

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