

ONTARIO SUPERIOR COURT OF JUSTICE [COMMERCIAL LIST]

THE HONOURABLE)	THURSDAY, THE 27 th
JUSTICE NEWBOULD)	DAY OF NOVEMBER, 2014

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT INVOLVING BOMBAY & CO. INC. , BOWRING & CO INC. AND BENIX & CO. INC.

Applicants

STAY EXTENSION ORDER

THIS MOTION, made by Bombay & Co. Inc. ("Bombay"), Bowring & Co. Inc. ("Bowring") and Benix & Co. Inc. ("Benix", and together with Bombay and Bowring, the "B+C Entities"), pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the affidavit of Freddy Benitah affirmed November 20, 2014 and the Exhibits thereto, the pre-filing report of Richter Advisory Group Inc. (the "Monitor"), in its capacity as proposed monitor of the B+C Entities, dated August 6, 2014 (the "Pre-Filing Report"), the first report of the Monitor dated August 19, 2014 (the "First Report") and the second report of the Monitor dated November 21, 2014 (the "Second Report", and together with the Pre-Filing Report and the First Report, the "Monitor's Reports"), and on hearing the submissions of counsel for the B+C Entities, counsel for the Canadian Imperial Bank of Commerce, counsel for the Monitor, and such other parties as were present, no one else appearing although duly served as appears from the affidavit of service of Julie Alexander sworn November 20, 2014, filed:

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SERVICE

1. THIS COURT ORDERS that the time for service of the Notice of Motion and the Motion Record is hereby abridged and validated so that this Motion is properly returnable today and hereby dispenses with further service thereof.

STAY EXTENSION

2. THIS COURT ORDERS that the Stay Period (as defined in paragraph 14 of the Initial Order) be and is hereby extended until and including January 20, 2015.

APPROVAL OF THE MONITOR'S REPORTS

- 3. THIS COURT ORDERS that the Monitor's Reports and the activities of the Monitor referred to therein be and are hereby approved.
- 4. THIS COURT ORDERS that the fees and disbursements of the Monitor for the period June 27, 2014 to October 31, 2014, as described in the affidavit of Gilles Benchaya sworn November 21, 2014, be and are hereby approved.
- 5. THIS COURT ORDERS that the fees and disbursements of the Monitor's legal counsel for the period July 4, 2014 to November 14, 2014, as described in the affidavit of Larry Ellis sworn November 20, 2014, be and are hereby approved.

ENTERED AT ANSCRIT A TORONTO ON 7 BOOK NO:

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Proceedings commenced in Toronto

STAY EXTENSION ORDER

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