RSM Richter Inc.

RSM Richter Inc.

2, Place Alexis Nihon Montréal (Québec) H3Z 3C2 Téléphone / Telephone : 514.934.3497 Télécopieur / Facsimile : 51.934.3504 www.rsmrichter.com

C A N A D A
PROVINCE OF QUÉBEC
DISTRICT OF QUÉBEC
DIVISION NO.: 01-MONTREAL
COURT NO.: 500-11-032325-08

COURT NO.: 500-11-032325-082 ESTATE NO.: 41-1030545 SUPERIOR COURT (Commercial Division)

IN THE MATTER OF THE PROPOSAL OF:

Bentley Leathers Inc.

a body politic and corporate, duly incorporated according to law and having its head office and its principal place of business at: 3700 Griffith
Suite 200
St-Laurent QC H4T 2B3

Debtor

Notice to the Creditors of Bentley Leathers Inc. of an Application to Ratify Proposal (Article 58 of the Act)

NOTICE is hereby given that an application will be made to the Registrar or to one of the Honorable Judges of the Superior Court sitting in Bankruptcy and Insolvency matters (Commercial Division) for the District of Montreal, at the Courthouse of Montreal, 1 Notre Dame Street East, Room 16.10, Montreal, Quebec, H2Y 1B6, on the 6th day of May 2008 at 9:00 a.m. to approve the Proposal of the Debtor Company should it be duly accepted by the statutory majority of creditors at a meeting to be held on the 17th day of April 2008.

Dated at Montréal, this 4th day of April 2008.

RSM Richter Inc.

Trustee

Benoit Gingues, CA, CIRP

Administrator