

CANADA
Province of Québec
District of: Québec
Division No.: 01 - Montréal
Court No.: 500-11-039459-108
Estate No.: 41-1393389

SUPERIOR COURT
In Bankruptcy and Insolvency
(Commercial Division)

Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the Matter of the Bankruptcy of
Batterie Universelle Ltée
Of the City of Saint-Leonard
In the province of Quebec

Take notice that:

1. The above-mentioned Debtor filed a Notice of Intention to Make a Proposal on August 12, 2010. A proposal in respect of the aforementioned Debtor, filed on December 3, 2010 under section 62 of the *Bankruptcy and Insolvency Act*, was approved at the First Meeting of Creditors held on December 17, 2010.
2. The proposal was dependent on the success of an investment transaction that was conditional to the restructuring of indebtedness owing to secured creditors. At the hearing of application for Court approval of the proposal on January 20, 2011, the Court refused to approve the proposal and the Debtor was thereupon deemed to have made an assignment. RSM Richter Inc. was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
3. The first meeting of creditors of the bankrupt will be held on February 10, 2011 at 11:30 A.M., at the Office of the Superintendent of Bankruptcy at 5 Place Ville Marie, 8th Floor, Montreal, Quebec.
4. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
5. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
6. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
7. **It is important to note that, if you have already submitted a Proof of Claim to the Trustee pursuant to the filing of the Proposal, it is not necessary to resubmit your claim, unless the amount is different.**

Dated at Montréal in the Province of Quebec, January 27, 2011.

RSM Richter Inc. - Trustee
Per:


Benoit Gingues, CA, CIRP
2 Place Alexis Nihon, Suite 1820
Montréal QC H3Z 3C2
Phone: (514) 934-3497 Fax: (514) 934-3504

(français – recto)

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-039459-108
Estate No. 41-1393389

☐ Original ☒ Amended

FORM 78
Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of
Batterie Universelle Ltée
Of the City of Saint-Leonard
In the province of Quebec

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 20th day of January 2011. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	1,041,751.79
Balance of secured claims as per list "B"	16,054,567.00
Total unsecured creditors	17,096,318.79
2. Secured creditors as per list "B"	250,000.00
3. Preferred creditors as per list "C"	18,000.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	17,364,318.79
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	85,000.00
2. Trade fixtures, etc.	5,000.00
3. Accounts receivable and other receivables, as per list "E"	
Good	150,000.00
Doubtful	0.00
Bad	137,000.00
Estimated to produce	150,000.00
4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIFFs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	10,000.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	40,100.00
Amount paid on capital	40,100.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	250,000.00
Deficiency	17,114,318.79

I, Regis J Rehel, of the City of Brossard in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 20th day of January 2011 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Montréal in the Province of Quebec, on this 27th day of January 2011.

Lucie Leroux, Commissioner of Oaths
For the Province of Quebec
Expires Nov. 27, 2012

Regis J Rehel

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-039459-108
Estate No. 41-1393389

FORM 78 – Continued

List "A"
Unsecured Creditors
Batterie Universelle Ltée

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	ACTIVE-TECH ELECTRONIQUE INC.	6080 B. METROPOLITAIN EST MONTREAL QC H1S 1A9	84.65	0.00	84.65
2	AEG POWER SOLUTIONS INC.	UNIT 1 & 2 2680 FOURTEENTH AVE. MARKHAM ON L3R 5B2	1,165.37	0.00	1,165.37
3	AMPERGEN (FORMERLY KNOWN AS N.A.B.C.)*	P.O. BOX 847478 BOSTON MA 02284 USA	11,694.89	0.00	11,694.89
4	AUTOMATES PREBEC, DIVISON (ENTREP. DIST. ROLAMO)	11875 , RUE THIER MONTREAL NORD QC H1H 3H5	188.99	0.00	188.99
5	AVENUE LTEE	UNIT #2 331 ALDEN ROAD MARKHAM ON L3R 3L4	59.78	0.00	59.78
6	BANQUE NATIONALE DU CANADA Attn: RICHARD SIGOUIN	600 DE LA GAUCHETIERE O. MONTREAL QC H3B 4L2	0.00	16,054,567.00	16,054,567.00
7	BARBEAU VITRES D'AUTOS	6975 BOMBARDIER ST-LEONARD QC H1P 3G6	383.72	0.00	383.72
8	BATTERIE COMMERCIALE LTEE	173 , AVENUE LABROSSE POINTE-CLAIRE QC H9R 1A3	9,590.52	0.00	9,590.52
9	BATTERIE DIXON INC.	5640 AVENUE LOUIS HEBERT MONTREAL QC H2G 2E8	14,993.04	0.00	14,993.04
10	BGL BROKERAGE LTD	SUITE 123 300 ST-SACREMENT MONTREAL QC H2Y 1X4	1,480.36	0.00	1,480.36
11	C. DI IORIO PAYSAGISTE	514 BOUL. COUTURE St LEONARD QC H1R 1C6	355.56	0.00	355.56
12	C.C.H.R	290 BLVD. DU SEMINAIRE NORD, BUR. 301 ST-JEAN-SUR-RICHELIEU QC J3A 1B6	242.68	0.00	242.68
13	CANADIAN TIRE ACCEPTANCE LTD, COMPTES RECEVABLES	P.O. BOX 5000 WELLAND ON L3B 5W3	18.39	0.00	18.39
14	CANON CANADA DSA	8801 TRANSCANADIENNE ST-LAURENT QC H4S 1Z6	45.88	0.00	45.88
15	CANTEC SYSTEMS LIMITED	1573 LAPERRIERE AVENUE OTTAWA ON K1Z 7T3	2,229.76	0.00	2,229.76
16	CEB COURRIER INT'L INC	2045 RUE DE LA METROPOLE LONGUEUIL QC J4G 1S9	274.69	0.00	274.69
17	CHAUSSURES BELMONT INC.	2148 BEAUBIEN EST MONTREAL QC H2G 1M6	108.37	0.00	108.37
18	CHLORIDE CANADA	2103 HALPERN AVE ST-LAURENT QC H4S 1S3	22,830.10	0.00	22,830.10
19	CONNEX	120 EAST BEAVER CREEK RD., SUITE 200 RICHMOND HILL ON L4B 4V2	304.76	0.00	304.76

27-Jan-2011

Date

Regis J Rehel

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11039459-108
Estate No. 41-1393389

FORM 78 – Continued

List "A"
Unsecured Creditors

Batterie Universelle Ltée

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	EASTERN BATTERY SYSTEMS	P.O. BOX 1249 MONCTON NB E1C 8P9	643.75	0.00	643.75
24	EAU PURE PLUS	2250 BELANGER EST MONTREAL QC H2G 1C6	235.25	0.00	235.25
25	EXPRESS TOLL ROUTE	407 ETR P.O. BOX 407, STATION D SCARBOROUGH ON M1R 5J8	1.33	0.00	1.33
26	FORD ELECTRIQUE FOURNITURE	175 GRAVELINE ST-LAURENT QC H4T 1R3	551.29	0.00	551.29
27	GAZ METRO INC.	1717, RUE DU HAVRE MONTREAL QC H2K 2X3	27.00	0.00	27.00
28	GESTRA (DIV. CONSEILLER EN	6692 JEAN PAUL LEMIEUX LAVAL QC H7L 1C6	135.59	0.00	135.59
29	GILLETTE CANADA COMPANY	4711 Yonge Street North York ON M2N 6K8	162.33	0.00	162.33
30	GMAC	333 BOUL. DE LA COTE VERTU, SUITE 900 MONTREAL QC H4R 2N1	14,183.00	0.00	14,183.00
31	GNB INDUSTRIAL POWER DIVISION OF EXIDE TECHNOLOGIE	P.O. BOX 46265 STATION A TORONTO ON M5W 4K9	1,128.75	0.00	1,128.75
32	GROUPE PAGES JAUNES	P.O. BOX 11788 STATION CENTRE VILLE MONTREAL QC H3C 0C2	266.09	0.00	266.09
33	HYDRO QUEBEC	140, CREMAZIE OUEST, 1E ETAGE MONTREAL QC H2P 1C3	1,624.00	0.00	1,624.00
34	IMPRIMERIE M.L	121 RUE BERBARD ST-JEAN SUR LE RICHELIEU QC J3B7X1	448.12	0.00	448.12
35	INDUSTRIES DESORMEAU INC	8195 PASCAL GAGNON ST-JEAN-SUR-RICHELIEU QC H1P 1Y5	56.21	0.00	56.21
36	MAC-MOTOR APPLIANCE CORPORATION *	P.O. BOX 293 WASHINGTON MO 63166 USA	3,103.38	0.00	3,103.38
37	MATRIX ENERGY	296 LABROSSE POINTE-CLAIRE QC H9R 5L8	4,797.62	0.00	4,797.62
38	MERCHANT RETAIL SUPPLIES	SUITE 300 6875 , BOUL. DECARIE MONTREAL QC H3W 3E4	981.63	0.00	981.63
39	METRONORAMCO	3490 GRIFFITH ST., ST-LAURENT QC H4T 1A7	819.47	0.00	819.47
40	MINISTRE DU REVENU DU QUEBEC	3e ETAGE, SECTEUR R23CPF 1600, BOUL RENE-LEVESQUE OUEST MONTREAL QC H3H 2V2	1,016.98	0.00	1,016.98
41	MINISTRE DU REVENU DU QUEBEC	3e ETAGE, SECTEUR R23CPF 1600, BOUL. RENE-LEVESQUE OUEST MONTREAL QC H3H 2V2	0.00	0.00	0.00
42	O-MAX INC.	102 ALEXANDRA VALLEYFIELD QC J2S 3K2	35.00	0.00	35.00
43	ON POWER SYSTEMS INC.	1120 DE LA FAYETTE BLVD. LONGUEUIL QC J4K 3B3	880.43	0.00	880.43
44	PHILADELPHIA SCIENTIFIC *	207 PROGRES DRIVE MONTGOMERYVILLE PA 18936 USA	756.69	0.00	756.69

27-Jan-2011

Date

Regis J Rehel

District of: Quebec
Division No. 01 - Montréal
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FORM 78 – Continued

List "A"
Unsecured Creditors

Batterie Universelle Ltée

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
45	PITNEY BOWES	P.O. BOX 278 ORANGEVILLE ON L9W 2Z7	307.26	0.00	307.26
46	POWER BATTERY COMPANY INC.*	25 MCLEAN PatTERSON NJ 07514 USA	282,010.00	0.00	282,010.00
47	POWER BATTERY IBERVILLE	770 THOMAS St Jean sur Richelieu QC	552,289.00	0.00	552,289.00
48	POWER CANADA CABLES LTD.	770 THOMAS St Jean sur Richelieu QC	20,384.00	0.00	20,384.00
49	PR VENTION INCENDIE	2805 , BOUL LOSCH ST-HUBERT QC J3Y 3V6	338.63	0.00	338.63
50	PRAXAIR	P.O. BOX 400 STATION D SCARBOROUGH ON M1R 5M1	124.76	0.00	124.76
51	PRAXAIR DISTRIBUTION INC.	C/O RMS BANKRUPTCY RECOVERY SERVICES P O BOX 5126 TIMONIUM MD 21094 USA	246.61	0.00	246.61
52	RESSORT IDEAL LTEE	8950 PASCAL-GAGNON ST-LEONARD QC H1P 1Z3	4,293.80	0.00	4,293.80
53	ROSSPAR LIMITED	1755 PLUMMER ST, UNIT 20 & 21 PICKERING ON L1W 3S1	999.50	0.00	999.50
54	ROVER & ROVER INTERNATIONALE INC	52, RUE D'Auvergne Gatineau QC J8T 1H3	16,619.75	0.00	16,619.75
55	ROY FOSS MOTORS LTD	2345 AUTOROUTE DES LAURENTIDES SUITE 100 LAVAL QC H7S 1Z7	2,174.00	0.00	2,174.00
56	ROZON BATTERIE INC.	228 JEAN TALON ST-JEAN SUR LE RICHELIEU QC J2W 1J2	121.02	0.00	121.02
57	SELECTCOM TELECOM	5167 JEAN TALON EST, SUITE 300 ST-LEONARD QC H1S 1L3	1,723.60	0.00	1,723.60
58	SK RESEAUTIQUE	2500 AVE. DE LA VOLIERE LAVAL QC H7L 4B6	243.81	0.00	243.81
59	STATICON	390 TAPSCOTT RD UNIT 5 SCARBOROUGH ON M1B 2Y9	5,288.65	0.00	5,288.65
60	SURRETTE BATTERY COMPANY LTD	P.O. BOX 2020, 1 STATION RD SPRINGHILL NS B0M 1X0	37,632.38	0.00	37,632.38
61	SYSTEME D'ENERGIE RONAC	180 AVE DU VOYAGEUR POINTE-CLAIRE QC H9R 6A8	395.06	0.00	395.06
62	TELEBEC MOBILITE	P.O. BOX 1274 201 , RUE ST-ANTOINE OUEST MONTREAL QC H2Y 3K5	355.86	0.00	355.86
63	TELUS MOBILITE	P.O. BOX 11049, STATION CENTRE-VILLE MONTREAL QC H3C 4Y5	1,158.58	0.00	1,158.58
64	TRANSPORT BOURASSA	800 RUE DIJON ST-JEAN-SUR-RICHELIEU QC J3B 8G3	460.67	0.00	460.67
65	TRANSPORT THIBODEAU SAGUEL	128 2IEME AVENUE PORTNEUF QC G0A 2Y0	176.16	0.00	176.16
66	USINAGE LEBRO MACHINING	6330 BOUL. GRANDES PRAIRIES ST-LEONARD QC H1P 1A2	316.05	0.00	316.05

27-Jan-2011

Date

Regis J Rehel

District of: Quebec
Division No. 01- Montréal
Court No. 500-11-039459-108
Estate No. 41-1393389

FORM 78 -- Continued

List "A"
Unsecured Creditors

Batterie Universelle Ltée

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
67	VULCAN ELECTRIC CO. INC.	40 TELSON ROAD MARKHAM ON L3R 1E5	333.51	0.00	333.51
68	WURTH CANADA LTEE	6330 TOMKEN ROAD MISSISSAUGA ON L5T 1N2	329.40	0.00	329.40
69	ZUS EXCHANGE 1.0434	- --	12,914.46	0.00	12,914.46
Total:			1,041,751.79	16,054,567.00	17,096,318.79

27-Jan-2011

Date

Regis J Rehel

District of: Quebec
Division No. 01- Montréal
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FORM 78 – Continued

List "B"
Secured Creditors

Batterie Universelle Ltée

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	BANQUE NATIONALE DU CANADA Attn: RICHARD SIGOUIN	600 DE LA GAUCHETIERE O. MONTREAL QC H3B 4L2	16,304,567.00	Business Assets - Stock In Trade - Inventory Business Assets - Trade Fixtures - Office and Fixture equipment Debts Due - Business - Accounts receivable Motor Vehicles - Automobile - 3 vehicles		85,000.00 5,000.00 150,000.00 10,000.00		16,054,567.00
Total:			16,304,567.00			250,000.00	0.00	6,054,567.00

27-Jan-2011

Date

Regis J Rehel

District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-039459-108
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FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Batterie Universelle Ltée

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	VACATIONS	- --		-	18,000.00	0.00	18,000.00
Total:					18,000.00	0.00	18,000.00

27-Jan-2011

Date

Regis J Rehel

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- ☐ The proof of claim must be signed by the individual completing the form.
- ☐ The signature of the claimant must be witnessed.
- ☐ Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- ☐ The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- ☐ If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- ☐ The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- ☐ A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- ☐ An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- ☐ A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- ☐ A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- ☐ A farmer, fisherman or aquaculturist must complete subparagraph (D).
- ☐ A wage earner must complete subparagraph (E), if applicable.
- ☐ Section F must be completed with regard to a pension plan.
- ☐ A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- ☐ A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- ☐ The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- ☐ The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

☐ PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the Matter of the Bankruptcy of **Batterie Universelle Ltée** of the City of Saint-Léonard, Province of Quebec, and the claim of _____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).

2. That I have knowledge of all of the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of the bankruptcy, namely January 20, 2011, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A," after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

☐ A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

☐ Regarding the amount of \$ _____, I do not claim a right to a priority.
(Ordinary Creditor)

☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
(Preferred Creditor)

(Set out on an attached sheet details to support priority claim)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

☐ C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

(Attach a copy of sales agreement and delivery receipts).

☐ E. CLAIM BY WAGE EARNER OF \$ _____

- ☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
- ☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

- ☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____
- ☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____

☐ G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: *(provide details of payments, credits and transfers at undervalue)*

Dated at _____, this _____ day of _____

Creditor

Witness

Telephone number: _____ Fax number: _____

E-mail address: _____

NOTES: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

PROXY

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **Batterie Universelle Ltée**

I, _____, of _____
(name of creditor) (name of town or city)

a creditor in the above matter, hereby appoint _____ of _____,
to be my proxyholder in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxyholder in his or her place.

Dated at _____, this _____ day of _____

Creditor

Per: _____
Name and Title of Signing Officer

Witness