CANADA

Province of Quebec District of: Quebec

Division No.: 18-Terrebonne

Court No.: 700-11-013149-127

Estate No.: 41-1598918

Notice to Creditors of Intention to Make a Proposal

SUPERIOR COURT

In Bankruptcy and Insolvency

(Subsection 50.4(6))

In the matter of the Proposal of 9135-2310 Québec Inc. Of the City of Oka In the Province of Quebec

Notice is hereby given that, on March 6, 2012, the above-mentioned Debtor filed a Notice of Intention to Make a Proposal under the Bankruptcy and Insolvency Act, as per a copy attached hereto.

Notice is further given that in accordance with Section 69 of the Bankruptcy and Insolvency Act, all proceedings against the Debtor are hereby stayed. Accordingly, no creditor has any remedy against the Debtor or its assets, nor shall it commence or continue any action, execution, or other proceedings for the recovery of a claim.

A list of the creditors with claims amounting to \$250 or more and the amounts of their claims as known or shown by the Debtor's books is annexed hereto. The enclosure thereof does not constitute the acceptance of any claim or claims.

Upon the filing of the contemplated Proposal, a further notice shall be mailed to you providing you with the following:

- A copy of the Proposal: a)
- b) The date, time and place of a Meeting of Creditors to be held to consider the Proposal;
- A condensed statement of the assets and liabilities of the Debtor: C)
- d) The following prescribed forms, to be completed:
 - Proof of Claim;
 - Proxy;
 - Voting Letter on the Proposal.

Should the Debtor fail to file a Proposal within the prescribed delays, an automatic bankruptcy will ensue and the Trustee will forthwith convene a meeting of creditors.

Dated at Montreal, Province of Quebec, March 13, 2012.

RSM Richter Inc. - Trustee

Gilles Robillard.

Administrator

2 Place Alexis Nihon, Suite 1820 Montreal, Quebec H3Z 3C2

Telephone: 514.934.3400

District of: Division No. Quebec

18 - Terrebonne

Court No. Estate No.

- FORM 33 -Notice of Intention To Make a Proposal (Subsection 50.4(1) of the Act)

> In the matter of the Proposal of 9135-2310 Québec Inc. Of the City of Oka In the Province of Quebec

Take notice that:

- 1. I, 9135-2310 Québec Inc., an insolvent person, state, pursuant to subsection 50.4(1) of the Act, that I intend to make a proposal to my creditors.
- 2. RSM Richter Inc. of 2 Place Alexis Nihon, Suite 1820, Montréal, QC, H3Z 3C2, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
- 3. A list of the names of the known creditors with claims of \$250 or more and the amounts of their claims is also attached.
- 4. Pursuant to section 69 of the Act, all proceedings against me are stayed as of the date of filing of this notice with the official receiver in my locality.

Dated at the City of Montréal in the Province of Quebec, this 6th day of March 2012.

	(signed)
	9135-2310 Québec Inc.
	Insolvent Person
To be completed by Official Receiver:	
Filing Date	
	Official Receiver

Liste de créanciers avec des réclamations de \$250.00 ou plus			
Créancier	Adresse	# Compte	Réclamation \$
BUDGET PROPANE (1998) INC.	683 CH. LAROCQUE VALLEYFIELD QC J6T 4E1		4,000.00
CAISSE DESJARDINS DU LAC DES DEUX-MONTAGNES	EDIFICE VEZINA 100, RUE NOTRE-DAME OKA QC J0N 1E0		25,000.00
DAIGNEAULT PLANTE & ASSOCIES	275, BOUL. DES BRAVES, BUR. 200 TERREBONNE QC J6W 3H6		1,839.39
MINISTERE DU REVENU DU QUEBEC (TPS/TVQ) Service des faillites et propositions	1600 René-Lévesque Ouest Secteur R23CPF, 3e étage Montréal QC H3H 2V2		22,767.57
PLACEMENTS J.M.F. INC. (LES)	465, RUE DU DOMAINE SAINT-BRUNO DE MONTARVILLE QC J3V 4Z7		246,932.00
PRUD'HOMME, PHILIPPE	1184, RUE DES CARTES BOISBRIAND QC J7G 2Z2		246,932.00
Total			547,470.96

- Proposal Consent -

In the matter of the Proposal of 9135-2310 Québec Inc. Of the City of Oka In the Province of Quebec

To whom it may concern,

This is to advise that we hereby consent to act as trustee under the Bankruptcy and Insolvency Act for the proposal of 9135-2310 Québec Inc..

Dated at the City of Montréal in the Province of Quebec, this 6th day of March 2012.

RSM Richter Inc. - Trustee Per:

(signed)

Gilles Robillard, CA, CIRP 2 Place Alexis Nihon, Suite 1820 Montréal QC H3Z 3C2

Phone: (514) 934-3497 Fax: (514) 934-3504



Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

An Agency of Industry Canada Un organisme d'Industrie Canada

District of QUEBEC
Division No. 18 - Terrebonne
Court No. 700-11-013149-127
Estate No. 41-1598918

In the Matter of the Notice of Intention to make a proposal of: 9135-2310 Québec Inc. Insolvent Person

> RSM RICHTER INC. Trustee

Date of the Notice of Intention: March 6, 2012, @ 11:48 am

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL Subsection 50.4(1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforenamed insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the Bankruptcy and Insolvency Act.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforenamed insolvent person are stayed as of the date of filing of the Notice of Intention.

E-File / Dépôt électronique

Official Receiver

5, Place Ville Marie, 8e étage, Montréal, QUEBEC, H3B 2G2, 877/376-9902

