

CANADA
Province of Quebec
District of: Quebec
Division No.: 04-Saint-François
Court No.: 450-11-000056-139
Estate No.: 42-1751920

SUPERIOR COURT
In Bankruptcy and Insolvency

**Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)**


**In the matter of the bankruptcy of
9055-8453 Québec Inc.
Of the City of Sherbrooke
In the Province of Quebec**

Take notice that:

1. 9055-8453 Québec Inc. filed an assignment on May 28, 2013, and the undersigned, Richter Advisory Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on June 17, 2013 at 10:00 a.m., at the Office of the Superintendent of Bankruptcy, 950 - 1155 Metcalfe, Montréal QC H3B 2V6.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to \$25 or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Montréal in the Province of Québec, May 31, 2013.

Richter Advisory Group Inc.
Per:

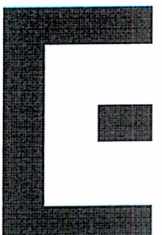

Yves Vincent, FCPA, FCA, CIRP

T. 514.934.3400
F. 514.934.8603
claims@richter.ca

Richter Groupe Conseil Inc.
Richter Advisory Group Inc.
1981 McGill College
Montréal (QC) H3A 0G6

Member
RSM International
Montréal, Toronto

(français – recto)



District of: Quebec
Division No. 04 - Saint-François
Court No. 450-11-000056-139
Estate No.

☒ Original

☐ Amended

— Form 78 —

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
9055-8453 Québec Inc.
Of the City of Sherbrooke
In the Province of Quebec

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 27th day of May 2013. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

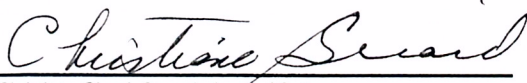
| LIABILITIES (as stated and estimated by the officer) | |
|---|------------|
| 1. Unsecured creditors as per list "A" | 115,668.92 |
| Balance of secured claims as per list "B" | 259,018.00 |
| Total unsecured creditors | 374,686.92 |
| 2. Secured creditors as per list "B" | 150,000.00 |
| 3. Preferred creditors as per list "C" | 0.00 |
| 4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for | 0.00 |
| Total liabilities | 524,686.92 |
| Surplus | NIL |

| ASSETS (as stated and estimated by the officer) | |
|---|------------|
| 1. Inventory | 0.00 |
| 2. Trade fixtures, etc. | 0.00 |
| 3. Accounts receivable and other receivables, as per list "E" | |
| Good | 0.00 |
| Doubtful | 0.00 |
| Bad | 0.00 |
| Estimated to produce | 0.00 |
| 4. Bills of exchange, promissory note, etc., as per list "F" .. | 0.00 |
| 5. Deposits in financial institutions | 0.00 |
| 6. Cash | 0.00 |
| 7. Livestock | 0.00 |
| 8. Machinery, equipment and plant | 150,000.00 |
| 9. Real property or immovable as per list "G" | 0.00 |
| 10. Furniture | 0.00 |
| 11. RRSPs, RRIFs, life insurance, etc. | 0.00 |
| 12. Securities (shares, bonds, debentures, etc.) | 0.00 |
| 13. Interests under wills | 0.00 |
| 14. Vehicles | 0.00 |
| 15. Other property, as per list "H" | 0.00 |
| If bankrupt is a corporation, add: | |
| Amount of subscribed capital | 1.00 |
| Amount paid on capital | 1.00 |
| Balance subscribed and unpaid | 0.00 |
| Estimated to produce | 0.00 |
| Total assets | 150,000.00 |
| Deficiency | 374,686.92 |

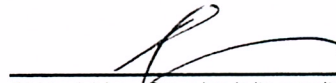
I, Richter Advisory Group Inc. in its capacity of Receiver of 9055-8453 Québec Inc., of the City of Saint-Denis-de-Brompton in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 27th day of May 2013 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Montréal in the Province of Quebec, on this 27th day of May 2013.


Christiane Girard, Commissioner of Oaths
For the Province of Quebec
Expires Jul. 9, 2013




Richter Advisory Group Inc. in its capacity
of Receiver of 9055-8453 Québec Inc.

District of: Quebec
Division No. 04 - Saint-François
Court No. 450-11-000056-139
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

9055-8453 Québec Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|-----|--|--|-----------------|------------------|-------------|
| 1 | 9206-6224 QUÉBEC INC. | 48 RUE CATE SHERBROOKE QC J1J 2P1 | 454.90 | 0.00 | 454.90 |
| 2 | ABC EXTERMINATION | 4 CHEMIN COUTURE MAGOG QC J1X 3W3 | 1,265.87 | 0.00 | 1,265.87 |
| 3 | AFFUTAGE EXCEL | CP 6134, SUCCURSALE ROCK FOREST SHERBROOKE QC J1N 3C8 | 249.81 | 0.00 | 249.81 |
| 4 | AGENCE DU REVENU DU CANADA | CENTRE DE TECHNOLOGIE 875 CH. HÉRON OTTAWA ON K1A 1B1 | 126.01 | 0.00 | 126.01 |
| 5 | AMEX BANQUE OF CANADA | CP 2000 WEST HILL ON M1E 5H4 | 16,107.38 | 0.00 | 16,107.38 |
| 6 | AO F RIVE-NORD / OUTAOUAIS | 2150, RUE SIGOUIN DRUMMONDVILLE QC J2C 5Z4 | 3,552.89 | 0.00 | 3,552.89 |
| 7 | ARQ | 6880 LOUIS-H. LAFONTAINE MONTREAL QC H1M 2T2 | 255.82 | 0.00 | 255.82 |
| 8 | ASSOCIATION RÉGIONALE DE TENNIS DE L EST | 5265 GASPÉ SHERBROOKE QC J1N 2C8 | 150.00 | 0.00 | 150.00 |
| 9 | BANQUE NATIONAL DU CANADA | 275, AVENUE VIGER EST, BUREAU 4040-1 MONTREAL QC H2X 3T1 | 12,511.98 | 0.00 | 12,511.98 |
| 10 | BANQUE ROYALE - VISA | CP 4016 SUCC. A TORONTO ON M5W 2E6 | 17,207.56 | 0.00 | 17,207.56 |
| 11 | CANEVABEC | 6211, BOUL BOURQUE SHERBROOKE QC J1N 1H2 | 908.30 | 0.00 | 908.30 |
| 12 | CARON, TRÉPANIER ET ASSOCIÉS | 91, RUE PEEL, BUREAU 200 SHERBROOKE QC J1H 4J9 | 3,291.51 | 0.00 | 3,291.51 |
| 13 | CORPORATION TANTRUM INC | 1700 AUTOROUTE LAVAL OUEST, BUREAU 500 LAVAL QC H7S 2E7 | 233.08 | 0.00 | 233.08 |
| 14 | DESPRES LAPORTE INC. | 185, DE LA BURLINGTON SHERBROOKE QC J1L 1G9 | 776.85 | 0.00 | 776.85 |
| 15 | DIVERSEY CANADA INC | P.O. BOX 15218, POSTAL STATION A TORONTO ON M5W 1C1 | 227.56 | 0.00 | 227.56 |
| 16 | FELTEAU REFRIGERATION INC | 3091, KING EST SHERBROOKE QC J1G 5J1 | 1,181.81 | 0.00 | 1,181.81 |
| 17 | FONTAINE, PANNETON & ASSOCIÉS | LOUIS PANNETON 2050 KING OUEST, BUREAU 220 SHERBROOKE QC J1J 2E8 | 5,566.81 | 0.00 | 5,566.81 |
| 18 | GC SPECIALITES INC | 1015, RUE GALT EST SHERBROOKE QC J1G 1Y7 | 148.02 | 0.00 | 148.02 |
| 19 | GESTION DE PERSONNEL A.P. INC | ANDRÉ PAUL 1344, BIENVILLE SHERBROOKE QC J1H 4H9 | 143.72 | 0.00 | 143.72 |
| 20 | GESTION MICHEL COUTURE INC. | 3152, CHEMIN NORTH HATLEY SHERBROOKE QC J1N 2Y4 | 1,133.94 | 0.00 | 1,133.94 |
| 21 | GFS MONTRÉAL | GFS QUÉBEC INC 550 RUE LOUIS PASTEUR BOUCHERVILLE QC J4B 7Z1 | 6,215.77 | 0.00 | 6,215.77 |
| 22 | HUBERT ST-JEAN | 1627 RUE KING OUEST SHERBROOKE QC J1J 2C7 | 373.78 | 0.00 | 373.78 |

27-May-2013

Date


Richter Advisory Group Inc. in its capacity of
Receiver of 9055-8453 Québec Inc.

District of: Quebec
Division No. 04 - Saint-François
Court No. 450-11-000056-139
Estate No.

FORM 78 – Continued

List "A"
Unsecured Creditors

9055-8453 Québec Inc.

| No. | Name of creditor | Address | Unsecured claim | Balance of claim | Total claim |
|---------------|----------------------------------|---|-------------------|-------------------|-------------------|
| 23 | KLIK2GO.COM | 50, PLACE DE LA CITÉ, C.P. 31 SHERBROOKE QC J1H 5H5 | 114.98 | 0.00 | 114.98 |
| 24 | KRUGER RECYCLAGE | 5770 NOTRE DAME OUEST MONTRÉAL QC H4C 1V2 | 86.22 | 0.00 | 86.22 |
| 25 | L ÉQUIPE DANY SEVIGNY | 1979 KING EST SHERBROOKE QC J1G 5G7 | 967.51 | 0.00 | 967.51 |
| 26 | LES JARDINS ART CONCEPT | 3239 DES SOUS-BOIS SHERBROOKE QC J1N 0H7 | 409.00 | 0.00 | 409.00 |
| 27 | LINDE CANADA LIMITED M2193 | BOC SERVICE A LA CLIENTÈLE P.O. BOX 11451 MONTRÉAL QC H3C 5K3 | 1,031.01 | 0.00 | 1,031.01 |
| 28 | MÉGABURO | 2700 RUE SHERBROOKE MAGOG QC J1X 4G1 | 106.46 | 0.00 | 106.46 |
| 29 | MINISTRE DU REVENU DU QUÉBEC | 3800, RUE DE MARLY SAINTE-FOY QC G1X 4A5 | 28,815.07 | 0.00 | 28,815.07 |
| 30 | MOLSON COORS CANADA | 1555, RUE NOTRE-DAME EST MONTREAL QC H2L 2R5 | 1,522.01 | 0.00 | 1,522.01 |
| 31 | MULTICOPIE ESTRIE | 3455 BOUL INDUSTRIEL 3455 BOUL INDUSTRIEL SHERBROOKE QC J1L 1X7 | 106.06 | 0.00 | 106.06 |
| 32 | NORMAND BRASSARD 2006 INC. | 588, RUE PRINCIPALE ST-GEORGES-DE-WINDSORD QC J0A 1J0 | 172.46 | 0.00 | 172.46 |
| 33 | PATRICK FRECHETTE | 95, RUE CAMIRAND, BUREAU 110 SHERBROOKE QC J1H 4J6 | 143.72 | 0.00 | 143.72 |
| 34 | PIERRE GUAY SYNDIC | 1802 RUE KING O, SUITE 240 SHERBROOKE QC J1J 0A2 | 2,500.00 | 0.00 | 2,500.00 |
| 35 | POS CANADA | 5580 AMBLER DRIVE MISSISSAUGA ON L4W 2K9 | 49.88 | 0.00 | 49.88 |
| 36 | POS TERMINAL | 8150 RUE MARCO-POLO MONTRÉAL QC H1E 5Y7 | 73.18 | 0.00 | 73.18 |
| 37 | PRIME RESTAURANT | MR. H. ROSS R. BAIN 600-10 KINGSBRIDGE GARDEN CIRCLE MISSISSAUGA ON L5R 3K6 | 0.00 | 259,018.00 | 259,018.00 |
| 38 | QUÉBEC LINGE | C.P. 200 MONTRÉAL QC H1V 3M2 | 912.07 | 0.00 | 912.07 |
| 39 | R. GAUTHIER LAVAGE DE VITRE | 1540 RUE DU VERMONT SHERBROOKE QC J1J 1G6 | 184.00 | 0.00 | 184.00 |
| 40 | SANI ESTRIE | 530 EDOUARD GRANBY QC J2G 3Z6 | 304.78 | 0.00 | 304.78 |
| 41 | SAQ | C.P. 4500 SUCC. AGINCOURT SCARBOROUGH ON M1S 4B1 | 5,151.70 | 0.00 | 5,151.70 |
| 42 | SERVICES D'EQUIPEMENT DE CUISINE | 893, RUE KING OUEST SHERBROOKE QC J1H 1R9 | 63.81 | 0.00 | 63.81 |
| 43 | UNITED RESTAURANT SUPPLIES | 35 STAPLES AVE, SUITE 120 RICHMOND HILL ON L4B 4W6 | 399.66 | 0.00 | 399.66 |
| 44 | VIDEOTRON LTEE | 2200, RUE PERRIN QUEBEC QC G2C 1S4 | 471.97 | 0.00 | 471.97 |
| Total: | | | 115,668.92 | 259,018.00 | 374,686.92 |

27-May-2013

Date

Richter Advisory Group Inc. in its capacity of
Receiver of 9055-8453 Québec Inc.

District of: Quebec
Division No. 04 - Saint-François
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FORM 78 -- Continued

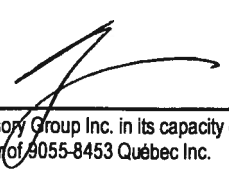
List "B"
Secured Creditors

9055-8453 Québec Inc.

| No. | Name of creditor | Address | Amount of claim | Particulars of security | When given | Estimated value of security | Estimated surplus from security | Balance of claim unsecured |
|--------|------------------|---|-----------------|--|------------|-----------------------------|---------------------------------|----------------------------|
| 1 | GE CAPITAL | 111- 2300 MEADOWVALE BLVD. MISSISSAUGA ON L5N 5P9 | 92,550.00 | Business Assets - Machinery - Machinery and equipment | | 92,550.00 | | |
| 2 | PRIME RESTAURANT | MR. H. ROSS R. BAIN 600-10 KINGSBRIDGE GARDEN CIRCLE MISSISSAUGA ON L5R 3K6 | 316,468.00 | Business Assets - Machinery - Machinery and equipment | | 57,450.00 | | 259,018.00 |
| Total: | | | 409,018.00 | | | 150,000.00 | 0.00 | 259,018.00 |

27-May-2013

Date


Richter Advisory Group Inc. in its capacity of
Receiver of 9055-8453 Québec Inc.

THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU IN COMPLETING THE PROOF OF CLAIM FORM

- ☐ The proof of claim must be signed by the individual completing the form.
- ☐ The signature of the claimant must be witnessed.
- ☐ Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- ☐ The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- ☐ If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- ☐ The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- ☐ A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- ☐ An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- ☐ A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- ☐ A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- ☐ A farmer, fisherman or aquaculturist must complete subparagraph (D).
- ☐ A wage earner must complete subparagraph (E), if applicable.
- ☐ Section F must be completed with regard to a pension plan.
- ☐ A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- ☐ A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

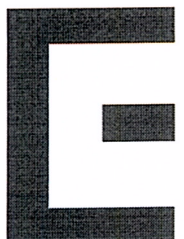
- ☐ The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- ☐ The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.



PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of **9055-8453 Québec Inc.** of the City of Sherbrooke, Province of Quebec, and the claim of

_____, creditor.

I, _____ (name of creditor or representative of the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor)).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the bankruptcy, namely May 28, 2013, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A," after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

- ☐ A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- ☐ Regarding the amount of \$ _____, I do not claim a right to a priority.
("Ordinary Creditor")

- ☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.
("Preferred Creditor")

(Set out on an attached sheet details to support priority claim)

- ☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

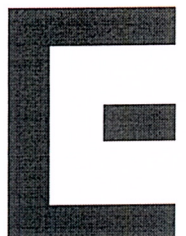
- ☐ C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- ☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts).



Signature of witness