

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUÉBEC
DISTRICT OF MONTRÉAL
No. 500-11-050409-164
DATE: MAY 24, 2016

PRESIDING : THE HONOURABLE MICHEL A. PINSONNAULT, J.S.C.

**IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985,
c. C-36, AS AMENDED:**

7098961 CANADA INC.

Debtor/Petitioner

-and-

RICHTER ADVISORY GROUP INC.

Monitor

ORDER EXTENDING THE STAY OF PROCEEDINGS

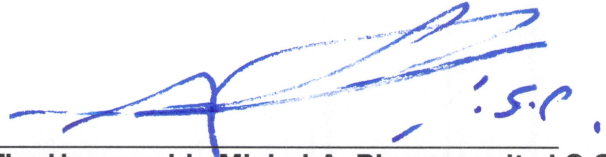
- [1] **CONSIDERING** the Debtor's *Application for the Issuance of (i) a Claims and Meeting Procedure Order, (ii) an Order Approving an Asset Purchase Agreement and (iii) an Order Extending the Stay of Proceedings* (the "**Application**");
- [2] **GIVEN** the provisions of the Initial Order granted by this Court in this matter on March 24, 2016 (as amended and restated in the judgment rendered on May 6, 2016, the "**Initial Order**");
- [3] **CONSIDERING** that unless extended, the Stay Period (as defined in the Initial Order) will expire on May 24, 2016;
- [4] **GIVEN** the provisions of the *Companies Creditors Arrangement Act*, (R.S.C., 1985, c. C-36), as amended (the "**CCAA**");

WHEREFORE THE COURT:

- [5] **GRANTS** the Motion;

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- [6] **DECLARES** that the notices given for the presentation of the Motion are proper and sufficient;
- [7] **EXTENDS** the Stay Period (as defined in the Initial Order) to July 18, 2016;
- [8] **ORDERS** the provisional execution of this Order, notwithstanding any appeal and without the necessity of furnishing any security;
- [9] **THE WHOLE, WITHOUT COSTS.**



The Honourable Michel A. Pinsonnault, J.S.C.