

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

An Agency of Industry Canada Un organisme d'Industrie Canada

District of QUEBEC Division No. 01 - Montreal Court No. 500-11-038543-100 Estate No. 41-342412

In the Matter of the Bankruptcy of:

4504020 CANADA INC

Debtor

RSM RICHTER INC.

Trustee

ORDINARY ADMINISTRATION

Security: \$0

Date of Bankruptcy: March 8, 2010

Meeting of Creditors: April 1, 2010, 10:00

5, Place Ville Marie, 8e étage, Salle 2

Montréal, QUEBEC

Chair: Trustee

Designated Person: DOMINIC TADDEO

CERTIFICATE OF FILING OF A BANKRUPTCY ORDER - Section 43

- I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:
 - the aforenamed trustee, filed for my endorsement, a bankruptcy order appointing the trustee under section 43(9) of the Bankruptcy and Insolvency Act, Trustee of the Estate of the aforenamed Debtor;
 - provisions for the avoidance of certain settlements and preferences where applicable, begin before the initial bankruptcy event date and end on the date of bankruptcy, both dates included.

The designated person is required:

_ to perform all duties imposed upon a bankrupt by the Bankruptcy and Insolvency Act and in particular, attend the first meeting of creditors and upon request appear before the Official Receiver for examination.

The said trustee is required:

- to serve upon the designated person, a copy of the bankruptcy order bearing the Official Receiver's endorsement and where applicable a notice of examination;
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

Date: March 12, 2010

Official Receiver

5. Place Ville Marie, 8e étage, Montréal, QUEBEC, H3B 2G2, 514/283-6192

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