

RICHTER

CANADA
Province of Québec

SUPERIOR COURT
(Commercial Division)
Bankruptcy and Insolvency

District of: Québec
Division No.: 01-Montréal
Court No.: 500-11-039687-104
Estate No.: 41-1462198

Notice of Application for Discharge of Trustee
(Paragraph 152(5)(c), Rule 61)

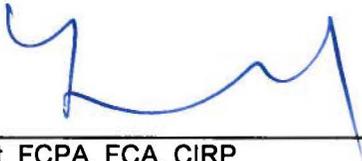
**In the Matter of the Bankruptcy of
4425537 Canada Inc.
Of the City of Montréal
In the Province of Quebec**

Take notice that:

1. There is enclosed with this form a copy of the final statement of receipts and disbursements as taxed.
2. Notice of objection to the final statement must be filed with the registrar, at 1 Notre-Dame Street East, Montréal, Québec, H2Y 1B6, before May 17, 2014, and a copy of the notice served on the undersigned. The notice must state the reasons for the objection.
3. We will apply to the court on June 19, 2014, at the hour of 9:00 A.M., or so soon thereafter as the motion can be heard, for an order of discharge with respect to the above-mentioned estate.
4. Notice of objection to the discharge, setting out the reasons for opposition, must be filed with the registrar, at 1 Notre-Dame Street East, Montréal, Québec, H2Y 1B6, at least five days before the date of the hearing, and a copy of the notice must be served on us within those five days.

Dated at Montréal in the Province of Quebec, May 1, 2014.

Richter Advisory Group Inc.
(Formerly RSM Richter Inc.)
Trustee of the Estate of
4425537 Canada Inc.



Yves Vincent, FCPA, FCA, CIRP

T. 514.934.3400
claims@richter.ca

Richter Groupe Conseil Inc.
Richter Advisory Group Inc.
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Mtl (Qc) H3A 0G6
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(français - recto)



CANADA
 PROVINCE OF QUÉBEC
 DISTRICT OF QUEBEC
 DIVISION NO.: 01-MONTREAL
 COURT NO.: 500-11-039687-104
 ESTATE NO.: 41-1462198

SUPERIOR COURT
 (Commercial Division)
Bankruptcy and Insolvency Act

IN THE MATTER OF THE BANKRUPTCY OF 4425537 CANADA INC. (Manoir St-Bruno) a body politic and corporate,
 duly incorporated according to law and having its head office and principal place of business at 5300 Côte Saint-Luc
 Blvd, Montréal (Quebec) H3X 0A3

FINAL TRUSTEE'S STATEMENT OF RECEIPTS AND DISBURSEMENTS (Note 1)

Bankrupt

RECEIPTS

1. Advance from Receiver		\$	22,436.59
2. Interest			9.11

TOTAL RECEIPTS

\$ 22,445.70

DISBURSEMENTS

3. Fees paid			
a) To registrar	\$	150.00	
b) To official receiver		150.00	\$ 300.00
4. Notice of first meeting			
a) To 19 creditors		150.00	
b) Postage		68.97	
c) Local paper		691.26	910.23
5. Notice of final dividend and Trustee's application			
a) To 4 creditors		18.00	
b) Postage		6.00	24.00
6. Miscellaneous			
a) Bank charges		108.00	
b) Storage		74.93	182.93

TOTAL DISBURSEMENTS BEFORE TRUSTEE'S REMUNERATION

1,417.16

7. Taxes:			
a) GST paid on disbursements		965.73	
b) QST paid on disbursements		1,757.62	2,723.35
8. Trustee's remuneration			18,305.19

TOTAL DISBURSEMENTS

\$ 22,445.70

AMOUNT AVAILABLE FOR DISTRIBUTION

\$ 0.00

REALIZATION OF ASSETS

1. Machinery, equipment and plant
2. Real property
3. Furniture

	STATEMENT OF AFFAIRS	TRUSTEE'S REALIZATION
	225,000	<i>Note 2</i>
	37,150,000	<i>Note 2</i>
	425,000	<i>Note 2</i>
	37,800,000	

**IN THE MATTER OF THE BANKRUPTCY OF 4425537 CANADA INC.
FINAL TRUSTEE'S STATEMENT OF RECEIPTS AND DISBURSEMENTS (Note 1)**

NOTES

Note 1: On October 6, 2010, Royal Bank of Canada, the first ranking secured mortgage lender, filed a Motion for the Appointment of a Receiver to the assets of 4425537 Canada Inc. and on October 7, 2010, the Court granted an Order appointing Richter Advisory Group Inc. (formerly RSM Richter Inc.) ("Richter") as Receiver (the "Receiver Order") with the powers provided therein.

On February 11, 2011, as provided for in the Receiver Order, Richter, as Receiver, caused to have 4425537 Canada Inc. file an assignment in bankruptcy in accordance with Article 49 of the *Bankruptcy and Insolvency Act* and RSM Richter Inc. was appointed Trustee to the Bankruptcy.

Note 2: On March 7, 2011, a Court Order was granted authorizing the Receiver to sell the retirement home for the elderly, known as Manoir St-Bruno, to 7657269 Canada Inc. and to take the necessary steps to do so. On March 16, 2011, pursuant to the sale order, the Receiver and the Purchaser concluded the sale transaction and the Deed of Sale was signed and subsequently registered on March 17, 2011. The Receiver's Final Statement of Receipts and Disbursements is submitted as Exhibit A.

Richter Advisory Group Inc.
(formerly RSM Richter inc.)
Trustee

December 18, 2013

Date

(Signed)

Per: Yves Vincent, FCPA, FCA, CIRP
Administrator of the Estate

Approved by:

(Signed)

Brad Flick - Inspector

(Signed)

Lindsay Wilson - Inspector

(Signed)

Paul Eldridge - Inspector

Rafik Ackad - Inspector

CANADA
Province de Québec
District de Montréal
No division: 01-Montréal
No cour : 500-11-039687-104
No dossier : 41-1462198

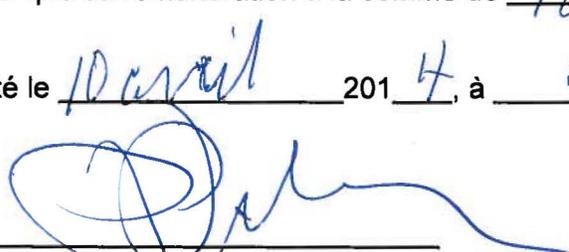
COUR SUPÉRIEURE
(Chambre commerciale)
Loi sur la faillite et l'insolvabilité

Certificat de Taxation

**Dans l'affaire de la faillite de
442537 Canada Inc.
de la ville de Montréal
en la province de Québec**

Ordonnance est rendue fixant les déboursés du syndic à la somme de 1417¹⁶ \$,
ainsi que sa rémunération à la somme de 18305.14 \$.

Daté le 10 avril 2014, à MH en la province de Québec.


REGISTRAIRE

Richter Groupe Conseil Inc. - Syndic
(anciennement RSM Richter Inc.)
1981 McGill College, 12^e étage
Montréal QC H3A 0G6
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