

CANADA
Province of Quebec
District of: Quebec
Division No. 01 - Montréal
Court No. 500-11-042467-122
Estate No. 41-1610492

SUPERIOR COURT
(Commercial Division)
In Bankruptcy and Insolvency

Notice of Hearing of Application for Court Approval of Proposal
(Paragraph 58(b) of the Act)

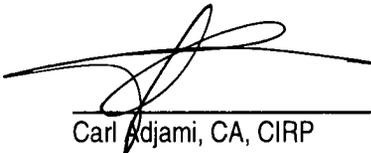
In the matter of the Proposal of
4021568 Canada Inc.
of the City of Montréal
in the Province of Quebec

The Québec Superior Court - Montreal

Take notice that an application will be made to the court at the Montréal Court House, 1 Notre-Dame Street East, Room 16.10, Montréal, Québec, on May 17, 2012, at 9:00 a.m., to approve the Proposal of 4021568 Canada Inc., accepted by the creditors at a meeting held on April 23, 2012 (the "Proposal"). Please note that only those creditors having filed a properly completed Proof of Claim with the Trustee shall be eligible to receive a dividend in accordance with the terms of the Proposal.

Dated at Montréal in the Province of Québec, April 30, 2012.

RSM Richter Inc. - Trustee
Per:



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