

CANADA
Province of Quebec
District of: Quebec
Division No.: 01-Montréal
Court No.: 500-11-042467-122
Estate No.: 41-1610492

SUPERIOR COURT
(Commercial Division)
In Bankruptcy and Insolvency

Voting Letter

(Paragraphs 51(1)f) and 66.15(3)c) of the Act)

In the matter of the proposal of
4021568 Canada Inc.

I, _____, creditor
(or I, _____, representative of _____, creditor)
of _____ (name of town or city), a creditor in the above matter for the sum of
\$ _____, hereby request the trustee acting with respect to the proposal of **4021568 Canada Inc.**
to record my vote _____ (for or against) the acceptance of the proposal as
made on .

Dated at _____, this _____ day of _____ 201_____.

Individual Creditor

Witness

- OR -

Name of Corporate Creditor

Name and Title of Signing Officer

Per: _____
Witness