

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

An Agency of Industry Canada Un organisme d'Industrie Canada

District of Québec
Division No. 01 - Montreal
Court No. 500-11-042467-122
Estate No. 41-1610492

In the Matter of the Proposal of:

4021568 Canada Inc.

Debtor

RSM RICHTER INC.

Trustee

Date of Proposal: April 04, 2012 Security: \$

Meeting of Creditors: April 23, 2012, 11:00

5, Place Ville Marie, 8e étage

Montréal, Québec

Canada,

Chair: Syndic

CERTIFICATE OF FILING OF A PROPOSAL - Section 62

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that:

a proposal in respect of the aforenamed debtor was filed under section 62 of the Bankruptcy and Insolvency
 Act.

The aforenamed trustee is required:

- to provide to me, without delay, security in the aforementioned amount; and
- to send to all creditors, at least ten days prior to the meeting, a notice of a meeting of creditors, which will be held at the aforementioned time and place.

Date: April 05, 2012, 10:01







