

C A N A D A  
Province of Québec  
District of: Québec  
Division No. 18-Terrebonne  
Court No. 700-11-016462-162  
Estate No. 41-2101868

SUPERIOR COURT  
In Bankruptcy and Insolvency

**Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)**

**In the Matter of the Bankruptcy of  
2806436 Canada Inc.  
Of the City of Boisbriand  
In the Province of Quebec**

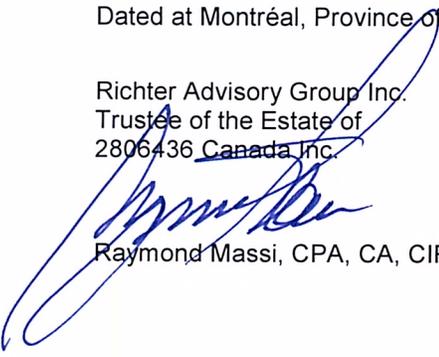
Original     Amended

Take notice that:

1. 2806436 Canada Inc. was deemed to have filed an assignment on September 2, 2016, and the undersigned, Richter Advisory Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on September 21, 2016 at 10:00 a.m., at Richter Advisory Group Inc., 1981 McGill College, 11<sup>th</sup> Floor, Montréal QC H3A 0G6.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Montréal, Province of Québec, on September 9, 2016.

Richter Advisory Group Inc.  
Trustee of the Estate of  
2806436 Canada Inc.

  
Raymond Massi, CPA, CA, CIRP, LIT

T. 514.934.3400  
F. 514.934.8603  
[claims@richter.ca](mailto:claims@richter.ca)

Richter Groupe Conseil Inc.  
Richter Advisory Group Inc.  
1981 McGill College  
Mtl, QC H3A 0G6  
[www.richter.ca](http://www.richter.ca)

Montréal, Toronto

(Français - over)



District of: Quebec  
 Division No. 18 - Terrebonne  
 Court No. 700-11-016462-162  
 Estate No. 41-2101868

Original  Amended

\_Form 78\_  
 Statement of Affairs (Business Bankruptcy) made by an entity  
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the Matter of the Bankruptcy of  
 2806436 Canada Inc.  
 Of the City of Boisbriand  
 In the Province of Quebec

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 2nd day of September 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

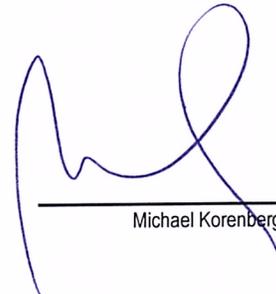
LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A" . . . . . <u>4,692,820.49</u>	1. Inventory . . . . . <u>0.00</u>
Balance of secured claims as per list "B" . . . . . <u>0.00</u>	2. Trade fixtures, etc. . . . . <u>0.00</u>
Total unsecured creditors . . . . . <u>4,692,820.49</u>	3. Accounts receivable and other receivables, as per list "E"
2. Secured creditors as per list "B" . . . . . <u>0.00</u>	Good . . . . . <u>0.00</u>
3. Preferred creditors as per list "C" . . . . . <u>0.00</u>	Doubtful . . . . . <u>0.00</u>
4. Contingent, trust claims or other liabilities as per list "D"	Bad . . . . . <u>0.00</u>
estimated to be reclaimable for . . . . . <u>0.00</u>	Estimated to produce . . . . . <u>0.00</u>
Total liabilities . . . . . <u>4,692,820.49</u>	4. Bills of exchange, promissory note, etc., as per list "F" . . . . . <u>0.00</u>
Surplus . . . . . <u>NIL</u>	5. Deposits in financial institutions . . . . . <u>0.00</u>
	6. Cash . . . . . <u>0.00</u>
	7. Livestock . . . . . <u>0.00</u>
	8. Machinery, equipment and plant . . . . . <u>0.00</u>
	9. Real property or immovable as per list "G" . . . . . <u>0.00</u>
	10. Furniture . . . . . <u>0.00</u>
	11. RRSPs, RRIFs, life insurance, etc. . . . . <u>0.00</u>
	12. Securities (shares, bonds, debentures, etc.) . . . . . <u>0.00</u>
	13. Interests under wills . . . . . <u>0.00</u>
	14. Vehicles . . . . . <u>0.00</u>
	15. Other property, as per list "H" . . . . . <u>0.00</u>
	If bankrupt is a corporation, add:
	Amount of subscribed capital . . . . . <u>0.00</u>
	Amount paid on capital . . . . . <u>0.00</u>
	Balance subscribed and unpaid . . . . . <u>0.00</u>
	Estimated to produce . . . . . <u>0.00</u>
	Total assets . . . . . <u>0.00</u>
	Deficiency . . . . . <u>4,692,820.49</u>

I, Michael Korenberg, of the City of Montréal in the Province of Quebec, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 9th day of September 2016 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
 before me at the City of Montréal in the Province of Quebec, on this 9th day of September 2016.

  
 \_\_\_\_\_  
 Vicky Coupal, Commissioner of Oaths  
 For the Province of Quebec  
 Expires Sep. 18, 2016



  
 \_\_\_\_\_  
 Michael Korenberg

District of: Quebec  
 Division No. 18 - Terrebonne  
 Court No. 700-11-016462-162  
 Estate No. 41-2101868

FORM 78 -- Continued

List "A"  
 Unsecured Creditors  
 2806436 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	3488390 CANADA INC.	C/O M. KORENBERG 1905 LIONEL-BERTRAND BLVD Boisbriand QC J7H 1N8	625,000.00	0.00	625,000.00
2	9159-6957 QUEBECINC 1771	1771 ANDRÉ LAVAL QC H7M 2W8	186.39	0.00	186.39
3	AETNA FELT CORPORATION 2401	2401 W. EMAUS AVENUE ALLENTOWN PA 18103 USA	94,032.41	0.00	94,032.41
4	AETNA LIFE 900	1255 GREENE AVENUE, STE 210 MONTREAL QC H3Z 2A4	9,015.24	0.00	9,015.24
5	ALMA CONSULTING GROUP 4141	4141 SHERBROOKE O, BUREAU 410 MONTREAL QC H3Z 1B8	0.00	0.00	0.00
6	ATLANTIC PACKAGING 505	111 PROGRESS AVENUE SCARBOROUGH QC M1P 2Y9	0.00	0.00	0.00
7	BDC	5 PLACE VILLE MARIE MONTREAL QC H3B 5E7	890,000.00	0.00	890,000.00
8	BLAKE, CASSELS & GRAYDON LLP 2200	3000 - 1 PLACE VILLE MARIE MONTREAL QC H3B 4N8	0.00	0.00	0.00
9	BMO LIFE ASSURANCE CO 57035	PO BOX 57035, STATION A TORONTO ON M5W 5M5	0.00	0.00	0.00
10	BMW	1981 MCGILL COLLEGE MONTREAL QC H3A 0G6	0.00	0.00	0.00
11	CAE	270 SIR WILFRID LAURIER #200 BELOEIL QC J3G 4G7	0.00	0.00	0.00
12	CBSC CAPITAL INC 91235	1 - 3450 SUPERIOR COURT OAKVILLE ON L6L0C6	1,960.32	0.00	1,960.32
13	CCTFA 90124	102 - 420 BRITANNIA ROAD E MISSISSAUGA ON L4Z3L5	3,444.00	0.00	3,444.00
14	CIBC	1155 RENÉ-LÉVESQUE O #1400 MONTREAL QC H3B 3Z4	2,793,854.99	0.00	2,793,854.99
15	COSMETICS IMPORT MARK GROUP 80527	1981 MCGILL COLLEGE MONTREAL QC H3A 0G6	273.60	0.00	273.60
16	DAGENAIS, SUZANNE	1507 LOUISE MASCOUCHE QC J7L 4B6	0.00	0.00	0.00
17	DAVION INC, DBA HABA 2975	2 PROGRESS ROAD NORTH BRUNSWICK NJ 8902 USA	0.00	0.00	0.00
18	DELAGE LIFT TRUCK	1981 MCGILL COLLEGE MONTREAL QC H3A 0G6	892.43	0.00	892.43
19	ERNST & YOUNG INC 92282	57104 PO BOX POSTAL STATION A TORONTO ON M5W 5M5	36,000.00	0.00	36,000.00
20	FEDERAL EXPRESS 40	PO BOX 4626, STATION A TORONTO ON M5W 5B4	32.97	0.00	32.97
21	FIRST QUALITY INT'L CANADA 90165	5460 PO BOX POSTAL STATION A NEW YORK NY 5460 USA	0.00	0.00	0.00
22	FLAGSHIP COURIER SOLUTIONS 5169	148 BRUNSWICK POINTE-CLAIRE QC H9R 5J9	239.01	0.00	239.01
23	GOLD-TECH CONSULTING INC. 341	1850 RIGAUD BROSSARD QC J7X2J8	166.67	0.00	166.67
24	GRAPHCO LABELS 90149	700 RUE COWIE GRANBY QC J2G 3X6	0.00	0.00	0.00

09-Sep-2016

Date

Michael Korenberg

District of: Quebec  
 Division No. 18 - Terrebonne  
 Court No. 700-11-016462-162  
 Estate No. 41-2101868

FORM 78 -- Continued

List "A"  
 Unsecured Creditors

2806436 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	GREAT WEST RRSF	255 AVENUE DUFFERIN LONDON ON N6A 4K1	0.00	0.00	0.00
26	GXS CANADA INC 315	275 FRANK TOMPA DRIVE WATERLOO ON N2L 0A1	2,317.43	0.00	2,317.43
27	H.W. HOLLINGER (CANADA) INC 2070	550 RUE SHERBROOKE O, SUITE 2070, TOUR WEST MONTREAL QC H3A 1B9	34,105.48	0.00	34,105.48
28	HEWITT	CONTRACT/AUTO PAYMENT 4000 AUTOROUTE TRANSCANADIENNE POINTE-CLAIRE QC H9R 1B2	1,544.90	0.00	1,544.90
29	IMPORTATIONS TRIVAGLINI INC 11035	10351RENAUDE LAPOINTE ANJOU QC H1J 2T4	0.00	0.00	0.00
30	JIM SHUSTER 91304	1985 MENDON ROAD CUMBERLAND RI 2864 USA	2,076.80	0.00	2,076.80
31	LE GROUPE SUMMUM SALES 5566	5566 BLVD DES ROSSIGNOLS LAVAL QC H7L6W6	13,758.87	0.00	13,758.87
32	LES ALIMENTS TREY FOODS 924	924 BERLIER LAVAL QC H7L 4K5	73.50	0.00	73.50
33	LES ENTREPOT SAC2000 INC 91581	1805 INDUSTRIEL LAVAL QC H7S 1P5	2,990.72	0.00	2,990.72
34	LES SYSTEMES VANTREE INC 90017	100 ALEXIS-NIHON, SUITE 350 ST-LAURENT QC H4M 2P5	0.00	0.00	0.00
35	LES VENTES GB SALES	2859 D'AIGREMONT LAVAL QC H7E 5K4	0.00	0.00	0.00
36	LOGISTIQUE CANAMEX INC 1933	1933 LIONEL-BERTRAND BOISBRIAND QC J7H1N8	4,128.11	0.00	4,128.11
37	MANULIFE	PO BOX 1627 WATERLOO ON N2J 4P4	0.00	0.00	0.00
38	MARK MASTRO STEFANO 91910	1981 MCGILL COLLEGE MONTREAL QC H3A 0G6	316.80	0.00	316.80
39	METRO CANADA LOGISTICS INC 500	1002 SHERBROOKE OUEST, SUITE 2000 MONTREAL QC H3A 3L6	101,340.00	0.00	101,340.00
40	MICHAEL GOODMAN 94214	1350 SHERBROOKE O, SUITE 1110 MONTREAL QC H3G 1J1	0.00	0.00	0.00
41	PHARMASAVE NATIONAL 501	suite 201 - 8411 - 200TH ST. LONGLEY BC V2Y 0E7	2,235.85	0.00	2,235.85
42	PSB BOISJOLI S.E.N.C.R.L. LLP 91122	400 - 3333 GRAHAM MONTREAL QC H3R3L5	25,869.38	0.00	25,869.38
43	PUROLATOR COURIER LTD 93	1100 P.O. BOX, POSTAL STATION A ETOBICOKE ON M9C 5K2	72.57	0.00	72.57
44	RBC LIFE	PO BOX 2691, POSTAL STATION A TORONTO ON M5W 2N7	0.00	0.00	0.00
45	REVENU QUEBEC PENSION ALIMENTAIRE	1600 RENÉ-LÉVESQUE O, 3E ETAGE MONTREAL QC H3H 2V2	567.72	0.00	567.72
46	REVENUS QUEBEC TAXES	1600 RENÉ-LÉVESQUE O, 3E ETAGE MONTREAL QC H3H 2V2	0.00	0.00	0.00
47	RIDOUT & MAYBEE LLP 5225	250 UNIVERSITY AVE., 5TH FL TORONTO ON M5H 3E5	0.00	0.00	0.00

09-Sep-2016

Date

Michael Korenberg

District of: Quebec  
Division No. 18 - Terrebonne  
Court No. 700-11-016462-162  
Estate No. 41-2101868

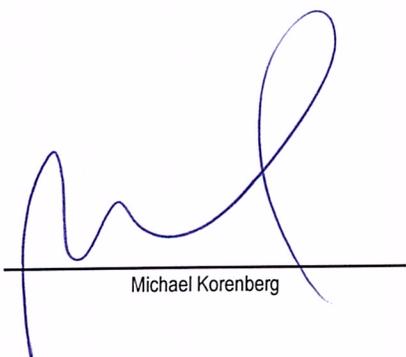
FORM 78 -- Continued

List "A"  
Unsecured Creditors  
2806436 Canada Inc

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
48	STIKEMAN 91724	1155 RENÉ-LÉVESQUE O MONTREAL QC H3B 3V2	29,382.96	0.00	29,382.96
49	THE LOGISTICS ALLIANCE INC 90062	1 MARITIME ONTARIO BOUL BRAMPTON ON L6S6G4	4,159.11	0.00	4,159.11
50	TIGER TRUCKING 90239	2480 WALKLEY ROAD OTTAWA ON K1G 6A9	1,977.29	0.00	1,977.29
51	TRANSAMERICAN 700	4902 N. AMERICA DRIVE BUFFALO NY 14224 USA	1,410.99	0.00	1,410.99
52	TRAVELERS TRANSPORTATION 955	195 HEART LAKE ROAD SOUTH BRAMPTON ON L6W 3N6	9,393.98	0.00	9,393.98
<b>Total:</b>			<b>4,692,820.49</b>	<b>0.00</b>	<b>4,692,820.49</b>

09-Sep-2016

Date



Michael Korenberg

**THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU  
IN COMPLETING THE PROOF OF CLAIM FORM**

- The proof of claim must be signed by the individual completing the form.
- The signature of the claimant must be witnessed.
- Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- The amount on the statement of account must agree with the amount claimed on the proof of claim.

**PARAGRAPH 1 OF THE PROOF OF CLAIM**

- If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- The creditor must state the full and complete legal name of the Company or the claimant.

**PARAGRAPH 3 OF THE PROOF OF CLAIM**

- A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

**PARAGRAPH 4 OF THE PROOF OF CLAIM**

- An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- A claim of landlord (subparagraph (B)) for disclaimer of lease must be completed with full particulars and calculations.
- A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- A farmer, fisherman or aquaculturist must complete subparagraph (D).
- A wage earner must complete subparagraph (E), if applicable.
- Section F must be completed with regard to a pension plan.
- A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- A customer of a bankrupt securities firm must complete subparagraph (H).

**PARAGRAPH 5 OF THE PROOF OF CLAIM**

- The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

**PARAGRAPH 6 OF THE PROOF OF CLAIM**

- The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
  - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
  - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

**PROXY**

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.



**PROOF OF CLAIM**

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1), and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the Matter of the Bankruptcy of **2806436 Canada Inc.** of the City of Boisbriand, Province of Quebec, and the claim of \_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of \_\_\_\_\_ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am \_\_\_\_\_ (state position or title) of \_\_\_\_\_ (name of creditor or representative of the creditor).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Bankruptcy, namely September 2 2016, and still is, indebted to the creditor in the sum of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (*The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.*)

4. Check and complete appropriate category

- A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
("Ordinary Creditor")

- Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.  
("Preferred Creditor")

(Set out on an attached sheet details to support priority claim)

- B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based)

- C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts).





- E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_  
 That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_  
 That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_
- F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_  
 That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_  
 That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_
- G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_  
*(To be completed when a proposal provides for the compromise of claims against directors.)*  
 That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*
- H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_  
 That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act, and have (or has) (or have not or has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act: *(provide details of payments, credits and transfers at undervalue)*

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_

\_\_\_\_\_  
*Signature of creditor*

\_\_\_\_\_  
*Signature of witness*

Telephone number: \_\_\_\_\_ Fax number: \_\_\_\_\_

E-mail address: \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.  
 WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.  
 Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

**PROXY**

(Subsection 102(2) and paragraphs 51(1)e) and 66.15(3)b) of the Act)

In the Matter of the Bankruptcy of **2806436 Canada Inc.**

I, \_\_\_\_\_, of \_\_\_\_\_  
*(name of creditor) (name of town or city)*

a creditor in the above matter, hereby appoint \_\_\_\_\_ of \_\_\_\_\_,  
 to be my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without) power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_

\_\_\_\_\_  
*Signature of creditor*

Per: \_\_\_\_\_  
*Name and Title of Signing Officer*

\_\_\_\_\_  
*Signature of witness*