

FORM 2

DEBTOR COMPANY INFORMATION SUMMARY  
(COMMENCEMENT OF PROCEEDINGS)

*(To be filed with the Superintendent of Bankruptcy under paragraph 23(1)(f)  
of the Companies' Creditors Arrangement Act)*

PART 1 – INFORMATION RESPECTING DEBTOR COMPANY

1. Name, including names under which the debtor company carries on business, if any:

2473304 Ontario Inc. (Jones New York Canada)

2. Debtor company's head office address, telephone number and Web site address, if any:

388 Applewood Crescent

Vaughan ON L4K 4B4

3. The debtor company is

☐ a not-for-profit body corporate,

☐ an income trust, or

☒ other (*Specify:* )

4. Industry type code using the North American Industry Classification System:

Retail

5. Names and titles of directors and officers:

Directors: Glenn A. Stonehouse, James M. Dworkin, Frank Tworecke,  
Matthew Kahn, David McGregor

Officers: Mark G. Sun, Vice President and Chief Financial Officer

6. Any other names used by the debtor company during the 24-month period before the making of the order on the initial application, including names under which the company carried on business:

Jones New York Canada

7. Previous proceedings:

- under the *Bankruptcy and Insolvency Act*: ☐ yes ☒ no

If yes, estate number:

- under the *Companies' Creditors Arrangement Act*: ☐ yes ☒ no

If yes, name of court, judicial district and court file number:

- foreign proceedings: ☐ yes ☒ no

If yes, country, name of court, judicial district and court file number:

8. Are debtor company's shares or units publicly traded? ☐ yes ☒ no

If yes, index symbol:                      country:

9. Incorporation number, if applicable: 002473304

☐ Federal

☒ Provincial (*Specify*: Ontario)

☐ Other (*Specify*:                      )

10. Are there companies that are affiliated with or subsidiaries of the debtor company?

☒ yes ☐ no

If yes, names of affiliated and subsidiary companies:

Affiliated Company: Grafton-Fraser Inc.

11. Date of the most recent consolidated financial statements of debtor company:

2016/4/30 (YYYY/MM/DD)

12. The statements referred to in item 11 are:

☐ audited (*Name of auditor*:                      )

☒ unaudited

13. Book values for the debtor company set out in the statements referred to in item 11:

- Book value of total assets: \$15749000
- Book value of total liabilities: \$71987000

- secured: \$63524000

2473304 Ontario Inc. is guarantor of the amount owed by Grafton-Fraser Inc. to CIBC and GSO and that as of April 30, 2016 this amounted to \$23,263,000 and \$33,024,000, respectively.

- unsecured: \$8463000
- trust claims: \$

- Book value of total liabilities that are contingent: \$

14. Does the debtor company participate in any prescribed pension plans for the benefit of its employees? ☐ yes ☒ no

If yes, give name of each plan and indicate whether it is a defined benefit or defined contribution plan:

15. Name, address, telephone number and e-mail address of debtor company's legal counsel:

Fasken Martineau Dumoulin LLP

333 Bay Street, suite 2400, Bay Adelaide Centre, Box 20

Toronto ON M5H 2T6

416.865.5419 -- sbrotman@fasken.com

#### PART 2 – INFORMATION RESPECTING MONITOR

16. Monitor's toll-free number for the proceedings, if any: 866.736.7587

Monitor's Web page created for the proceedings, if any:

<http://www.richter.ca/en/folder/insolvency-cases/0-9/2473304-ontario-inc>

17. Name, address, telephone number and e-mail address of monitor's legal counsel:

Cassels Brock & Blackwell LLP

Scotia Plaza, 40 King Street West, Suite 2100

Toronto ON M5H 3C2

416.860.5223 -- jdietrich@casselsbrock.com

PART 3 – TO BE COMPLETED IF THERE IS A FOREIGN PROCEEDING

18. Name of foreign representative: N/A

19. Country, name of court, judicial district and court file number:

N/A

20. Indicate whether the proceeding is

☐ a foreign main proceeding, or

☐ a foreign non-main proceeding.

21. Date of first order in foreign proceeding:        /    /    (YYYY/MM/DD)

Dated at Montréal, Québec, on June 14, 2016.



Monitor's representative  
responsible for the proceedings