Court File No.: CV-16-11419-00CL

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF 2473304 ONTARIO INC.

(the "Applicant")

UNOFFICIAL TRANSCRIPT OF THE ENDORSEMENT OF THE HONOURABLE JUSTICE HAINEY (JUNE 7, 2016)

This application for an initial order pursuant to the CCAA is unopposed. I am satisfied on the Record before me that it should be granted on the terms of the attached Initial Order.

(signed) Hainey J.