

**ONTARIO
SUPERIOR COURT OF JUSTICE
In Bankruptcy and Insolvency**

**Division No. 07-Hamilton
Estate No. 32-2133775**

**Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)**

**In the matter of the bankruptcy of
2021929 Ontario Inc. (formerly known as Elementa Group Inc.)
of the City of Niagara-on-the-Lake
in the Province of Ontario**

☒ **Original** ☐ **Amended**

Take notice that:

1. 2021929 Ontario Inc. (formerly known as Elementa Group Inc.) filed an assignment on June 13, 2016, and the undersigned, Richter Advisory Group Inc., was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on June 30, 2016 at 10:00 AM, at Richter Advisory Group Inc., 181 Bay St., Suite 3320, Bay Wellington Tower, Toronto ON M5J 2T3.
3. To be entitled to vote at the meeting, a creditor must file with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice are a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt to share in any distribution of the proceeds realized from the estate.

Dated at Toronto, in Province of Ontario, this 20th day of June, 2016.

Richter Advisory Group Inc.
Trustee of the Estate of
2021929 Ontario Inc. (formerly known as Elementa Group Inc.)



Adam Sherman, MBA, CIRP, LIT

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Richter Advisory Group Inc.
181 Bay St., Suite 3320
Bay Wellington Tower
Toronto, ON M5J 2T3
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Montréal, Toronto



District of: Ontario
Division No. 07 - Toronto
Court No. CV-15-11198-00CL
Estate No.

☒ Original ☐ Amended

Form 78
Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
2021929 Ontario Inc. (formerly known as Elementa Group Inc.)
of the City of Niagara-on-the-Lake
in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of 2021929 Ontario Inc. (formerly known as Elementa Group Inc.) affairs on the date of the bankruptcy, on the 10th day of June 2016. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	8,855,984.13
Balance of secured claims as per list "B"	0.00
Total unsecured creditors	8,855,984.13
2. Secured creditors as per list "B"	0.00
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	8,855,984.13
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F" ..	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRI's, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	0.00
Deficiency	8,855,984.13

I, Jayson Zwierschke, of the City of Welland in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of 2021929 Ontario Inc. (formerly known as Elementa Group Inc.) affairs on the 10th day of June 2016 and fully disclose all property of every description that is in 2021929 Ontario Inc. (formerly known as Elementa Group Inc.) possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)

before me at the City of Toronto in the Province of Ontario, on this 10th day of June 2016.

Jayson Zwierschke

District of: Ontario
Division No. 07 - Toronto
Court No. CV-15-11198-00CL
Estate No.

FORM 78 -- Continued

List "A"
Unsecured Creditors

2021929 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	2124732 ONTARIO INC.	37 PINE RIDGE AVENUE WOODBIDGE ON L4L 2H8	1.00	0.00	1.00
2	954740 ONTARIO INC.	10101 CEDARCREST RD. PORT COLBORNE BC L3K5V4 USA	30,674.58	0.00	30,674.58
3	AHMED ADO	1437 CLEARVIEW DRIVE OAKVILLE ON L6J 6X2	142,650.41	0.00	142,650.41
4	ALGOMA'S WATER TOWER INN & SUITES	360 GREAT NORHTERN ROAD SAULT SAINT MARIE ON P6B 4Z7	507.00	0.00	507.00
5	ALLISON WISE	C/O RUETER SCARGALL BENNETT LLP 2200 - 250 YONGE STREET TORONTO ON M5B 2L7	50,000.00	0.00	50,000.00
6	ARMSTRONG STRATEGY GROUP	SUITE 301 89-91 ST. PAUL STREET ST. CATHARINES ON L2R 3M3	5,000.00	0.00	5,000.00
7	ASHBOURNE MANAGEMENT RESOURCES	205 - 509 GLENDALE AVE E NIAGARA-ON-THE-LAKE ON L0S 1J0	50,000.00	0.00	50,000.00
8	AVERY CONSTRUCTION	940 SECOND LINE WEST SAULT SAINT MARIE ON P6C 2L3	3,534.00	0.00	3,534.00
9	BELL	PO BOX 1550 NORTH YORK ON M3C 3M5	1.00	0.00	1.00
10	BENNETT JONES	ATT: EDEN OLIVER / JASON WOYCHESHYN 3400 - 1 FIRST CANADIAN PLACE TORONTO ON M5X 1A4	2,150,000.00	0.00	2,150,000.00
11	BESSEY, DAVID	11459 EAST SWEETWATER AVENUE SCOTTSDALE AZ 85259 USA	1.00	0.00	1.00
12	BRIGHTWAVE ENERGY	240 - 2655 FIRST STREET SIMI VALLEY CA 93065 USA	115,000.00	0.00	115,000.00
13	CAROLE VANALSTINE	44 LORIMER ST. FONTHILL ON L0S 1E3	60,000.00	0.00	60,000.00
14	CHARLESWAY CORPORATION LIMITED	80 KING ST., 6TH FLOOR ST-CATHARINES ON L2R 7S3	786,013.97	0.00	786,013.97
15	CHEMICAL PROCESS TECHNOLOGY	395 PALMER AVE OAKVILLE ON L6J 1T6	3,000.00	0.00	3,000.00
16	CHERYL HALLETT	82 DUFFERIN ST ST CATHARINES ON L2R 1Z8	39,745.52	0.00	39,745.52
17	CHRIS JACKSON	10 LINHAVEN CRT ST CATHARINES ON L2N 6V3	58,041.52	0.00	58,041.52
18	DAN ARDILLA	C/O JOHN ROWINSKI 2048 HADFIELD COURT BURLINGTON ON L7M 3V4	12,500.00	0.00	12,500.00
19	DAVID D'AMICO	7 PICKWICK PLACE FONTHILL ON L0S 1E0	123,000.00	0.00	123,000.00
20	DELOITTE	4210 KING ST., E KITCHENER ON N2P 2G5	3,000.00	0.00	3,000.00
21	DENIS TURCOTTE	21 SUMMIT AVENUE SAULT STE. MARIE ON P6B 2S2	1.00	0.00	1.00
22	ERNIE DUECK	630 ALBERT ST. #4A FORT ERIE ON L2A 6R7	355,217.08	0.00	355,217.08

10-Jun-2016

Date

Jayson Zwierschke

District of: Ontario
Division No. 07 - Toronto
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FORM 78 -- Continued

List "A"
Unsecured Creditors

2021929 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
23	FOWLER, DOUG	34 HENRIETTA STREET ST-CATHARINES ON L2S 2M6	1.00	0.00	1.00
24	FUSION INTEGRATED SOLUTIONS, LLC	416 SECURITY BOULEVARD HOWARD WI 54313 USA	300,000.00	0.00	300,000.00
25	GARRY RAWSON	6670 MCMICKING ST NIAGARA FALLS ON L2J 1X3	519,290.62	0.00	519,290.62
26	GARY & DORIS BLOKHUIS	37 PINE RIDGE AVENUE VAUGHAN ON L4L 2H8	122,206.68	0.00	122,206.68
27	GARY BLOKHUIS & COMPANIES	37 PINE RIDGE AVENUE VAUGHAN ON L4L 2H8	559,144.56	0.00	559,144.56
28	GARY BLOKHUIS DBA BLOKHUIS HOLDINGS	37 PINE RIDGE AVENUE VAUGHAN ON L4L 2H8	1.00	0.00	1.00
29	GHD MISSISSAUGA	111 Brunel Road, Suite 200 Mississauga ON L4Z 1X3	125,000.00	0.00	125,000.00
30	JANE & JOHN HUIZING	4 VERSALLES COURT RICHMOND HILL ON L4C 8V4	13,578.52	0.00	13,578.52
31	JAYSON ZWIERSCHKE	229 CREEKSIDE DR WELLAND ON L3C 0B6	235,540.32	0.00	235,540.32
32	JOE MACDONALD	6 JORDAN COURT WHITBY ON L1M0A4	6,789.26	0.00	6,789.26
33	JOHN GREEN	123 MARCH ST. SUITE 203 Sault STE-MARIE ON P6A 2Z5	1,000.00	0.00	1,000.00
34	KRAUSE, ERWIN	47 WRIGHT STREET ST-CATHARINES ON L2P 3V5	1.00	0.00	1.00
35	KYJORMAC INC	205 KING STREET, SUITE 203 ST. CATHARINES ON L2R 3J5	202,083.56	0.00	202,083.56
36	LEN ZWIERSCHKE	229 CREEKSIDE DR. WELLAND ON L3C 0B6	170,359.86	0.00	170,359.86
37	LUKE PIGNATARO	175 CHRYSLER DR THOROLD ON L2V 4Z9	61,071.08	0.00	61,071.08
38	MATT ZWIERSCHKE	8 PLAZAWAY WELLAND ON L3C 4J7	52,651.52	0.00	52,651.52
39	MAXXAM ANALYTICS INTERNATIONAL CORPORATION Attn: SALMA JAHAN	7070 MISSISSAUGA ROAD, SUITE 240 MISSISSAUGA ON L5N 7G2	3,737.50	0.00	3,737.50
40	MICHAEL CALETTI	61 ECHO DRIVE OTTAWA ON K1S 5P6	1.00	0.00	1.00
41	MINISTRY OF FINANCE	COLLECTIONS BRANCH, INSOLVENCY UNIT 33 KING ST. W. P.O. BOX 627 OSHAWA ON L1H 8H5	31,497.00	0.00	31,497.00
42	N.M. NADEZDA MARTSINKOVSKI	49 FIFTEENTH STREET TORONTO ON M8V 3J3	39,683.18	0.00	39,683.18
43	NORTHGUARD CAPITAL CORP.	P.O. BOX 710 NIAGARA FALLS ON L2E 6X7	1,712,825.02	0.00	1,712,825.02
44	ONTARIO SECURITIES COMMISSION	1903 - 20 QUEEN STREET WEST TORONTO ON M5H 3S8	12,000.00	0.00	12,000.00
45	ROY ANGLE	33 WARKDALE AVENUE ST. CATHARINES ON L2T 2O8	20,000.00	0.00	20,000.00

10-Jun-2016

Date

Jayson Zwierschke

District of: Ontario
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FORM 78 -- Continued

List "A"
Unsecured Creditors

2021929 Ontario Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
46	SHARON D'AMICO	7 PENWICK PLACE FONTHILL ON L0S 1E0	1.00	0.00	1.00
47	SHELBY ENVIRONMENTAL SERVICES LTD.,	27 PARKDALE DRIVE SAULT STE. MARIE ON P6A 4C7	6,289.48	0.00	6,289.48
48	SOUTH NIAGARA COMMUNITY FUTURES	92 CHARLOTTE STREET PORT COLBORNE ON L3K 5X7	170,976.44	0.00	170,976.44
49	SUSSEX STRATEGY GROUP	600 - 55 UNIVERSITY AVENUE TORONTO ON M5J 2H7	40,000.00	0.00	40,000.00
50	TELUS	25 YORK ST A7 TORONTO ON M5J 2V5	30,000.00	0.00	30,000.00
51	TMX EQUITY TRANSFER SERVICES	300 - 200 UNIVERSITY AVENUE TORONTO ON M5H 4H1	1,500.00	0.00	1,500.00
52	TOM HUGHES	C/O SCARFONE HAWKINS ONE JAMES ST SOUTH HAMILTON ON L8P 4R5	15,000.00	0.00	15,000.00
53	TRIVIERI INVESTMENTS LIMITED	20 WAKELIN TERRACE ST. CATHARINES ON L2M 4K3	300,000.00	0.00	300,000.00
54	UNIVERSITY OF TORONTO	RESEARCH OVERSIGHT & COMPLIANCE OFFICE 12 QUEEN'S PARK CRESENT W, 2ND FL TORONTO ON M5S 1S8	1.00	0.00	1.00
55	VACS SERVICES INC.	169 JAMES ST ST. CATHARINES ON L2R 5C4	28,000.00	0.00	28,000.00
56	YEVGEN MARTSINKOVSKI	49 FIFTEENTH STREET TORONTO ON M8V 3J3	13,227.73	0.00	13,227.73
57	ZOLTAN KISH	911- 505 LOCUST ST BURLINGTON ON L7S 1X6	74,637.72	0.00	74,637.72
Total:			8,855,984.13	0.00	8,855,984.13

10-Jun-2016

Date

Jayson Zwierschke

**THIS INFORMATION SHEET IS SUPPLIED IN ORDER TO ASSIST YOU
IN COMPLETING THE PROOF OF CLAIM FORM**

- ☐ The proof of claim must be signed by the individual completing the form.
- ☐ The signature of the claimant must be witnessed.
- ☐ Give the complete address (including postal code) where all notices and correspondence are to be forwarded.
- ☐ The amount on the statement of account must agree with the amount claimed on the proof of claim.

PARAGRAPH 1 OF THE PROOF OF CLAIM

- ☐ If the individual completing the proof of claim is not the creditor himself, he must state his position or title.
- ☐ The creditor must state the full and complete legal name of the Company or the claimant.

PARAGRAPH 3 OF THE PROOF OF CLAIM

- ☐ A detailed statement of account must be attached to the proof of claim and must show the date, the invoice number and the dollar amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward. In addition, a creditor must indicate his/her address, phone number, fax number and E-mail address.

PARAGRAPH 4 OF THE PROOF OF CLAIM

- ☐ An unsecured creditor (subparagraph (A)) must check and state whether or not a priority rank is claimed under Section 136 of the Bankruptcy and Insolvency Act.
- ☐ A claim of landlord (subparagraph (B)) for disclaim of lease must be completed with full particulars and calculations.
- ☐ A secured creditor must complete subparagraph (C) and attach a copy of the security documents.
- ☐ A farmer, fisherman or aquaculturist must complete subparagraph (D).
- ☐ A wage earner must complete subparagraph (E), if applicable.
- ☐ Section F must be completed with regard to a pension plan.
- ☐ A claim against director(s) (subparagraph (G)), in a proposal which compromises a creditor's claim, must contain full particulars and calculations.
- ☐ A customer of a bankrupt securities firm must complete subparagraph (H).

PARAGRAPH 5 OF THE PROOF OF CLAIM

- ☐ The claimant must indicate whether he/she **is** or **is not related** to the debtor, as defined in the Bankruptcy and Insolvency Act, by striking out that which is not applicable.

PARAGRAPH 6 OF THE PROOF OF CLAIM

- ☐ The claimant must attach a detailed list of all payments received and/or credits granted, as follows:
 - a) within the **three months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **not related**;
 - b) within the **twelve months** preceding the initial bankruptcy event, in the case where the claimant and the debtor are **related**.

PROXY

- a) A creditor may vote either in person or by proxy;
- b) A debtor may not be appointed as proxy to vote at any meeting of the creditors;
- c) The Trustee may be appointed as a proxy for any creditor;
- d) In order for a duly authorized person to have a right to vote he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.



PROOF OF CLAIM

(Section 50.1, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 81.5, 81.6, 102(2), 124(2), 128(1),
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of **2021929 Ontario Inc. (formerly known as Elementa Group Inc.)** of the City of Niagara-on-the-Lake, Province of Ontario, and the claim of

_____, creditor.

I, _____ (name of creditor or representative of
the creditor), of _____ (city and province), do hereby certify:

1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of _____ (name of creditor or representative of the creditor).
2. That I have knowledge of all of the circumstances connected with the claim referred to below.
3. That the debtor was, at the date of the Bankruptcy, namely June 13, 2016, and still is, indebted to the creditor in the sum of \$_____, as specified in the statement of account (or affidavit) attached and marked Schedule "A" after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. Check and complete appropriate category

- ☐ A. UNSECURED CLAIM OF \$ _____

(Other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- ☐ Regarding the amount of \$_____, I do not claim a right to a priority.
("Ordinary Creditor")

- ☐ Regarding the amount of \$_____, I claim a right to a priority under section 136 of the Act.
("Preferred Creditor")

(Set out on an attached sheet details to support priority claim)

- ☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based)

- ☐ C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$_____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

- ☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$_____
(Attach a copy of sales agreement and delivery receipts).



Signature of witness